IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11 (Subchapter V)
SHARITY MINISTRIES, INC.,) Case No. 21-11001 (JTD)
Debtors.)
)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that the attorney set forth below hereby appears as counsel for the State of Indiana, by and through the Office of the Attorney General of Indiana, pursuant to Rule 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The undersigned requests that all notices given or required to be given in the above-captioned case (including, but not limited to, all papers filed and served in all adversary proceedings in such case, and to creditors and equity security holders who file with the Court and request that all notices be mailed to them) be given to and served on the following:

James F. Chiu
Deputy Attorney General
Office of the Attorney General of Indiana
302 W. Washington St., IGCS-5th Floor
Indianapolis, IN 46204

Phone: 317-234-2234 Fax: 317-232-7979

PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, statement of affairs, operating reports, schedules of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, or otherwise that (1) affects or seeks to affect in

any way any rights or interest of any creditor or party in interest in this case, with respect to the (a) debtor, (b) property of the debtor's estate, or proceeds thereof, in which the debtor may claim an interest, or (c) property or proceeds thereof in the possession, custody, or control of others that the debtor may seek to use; or (2) requires or seeks to require any act, delivery of any property, payment or other conduct by the undersigned.

Respectfully submitted,

By: /s/ James F. Chiu

James F. Chiu

Deputy Attorney General

Indiana Office of Attorney General

Indiana Government Center South, 5th Floor

302 West Washington Street

Indianapolis, IN 46204-2770 Telephone: 317-234-2234

Facsimile: 317-232-7979

Email: James.Chiu@atg.in.gov

ATTORNEY FOR THE STATE OF INDIANA

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing has been served via the Court's Electronic Filing System on all parties requesting notice in this proceeding on September 15, 2021.

/s/ James F. Chiu

James F. Chiu

Deputy Attorney General

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11 (Subchapter V)
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GOVERNMENT ATTORNEY CERTIFICATION

Pursuant to the requirement of Local Rule 9010-1(e) for admittance of Government counsel to represent the United States of America (or any officer or agency thereof) or any state or local government (or any officer or agency thereof), the undersigned counsel hereby certifies the following in order to satisfy the requirement to appear to represent the State of Indiana, by and through the Office of the Attorney General of Indiana, in this action: I am admitted to practice law in the State of Indiana, and the U.S. District Courts and Bankruptcy Courts for the Southern and Northern Districts of Indiana. I am in good standing in all jurisdictions to which I have been admitted; and, further, I consent to be bound by the Local Rules of the Bankruptcy Court-District of Delaware and submit to the jurisdiction of this court for disciplinary purposes.

Respectfully submitted,

By: /s/ James F. Chiu

James F. Chiu

Deputy Attorney General

Indiana Office of Attorney General

Indiana Government Center South, 5th Floor

302 West Washington Street Indianapolis, IN 46204-2770 Telephone: 317-234-2234

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