

EXHIBIT A: EXECUTIVE ORDER GA-38



GOVERNOR GREG ABBOTT

July 29, 2021

FILED IN THE OFFICE OF THE
SECRETARY OF STATE

3:15 PM O'CLOCK

JUL 29 2021

Secretary of State

Mr. Joe A. Esparza
Deputy Secretary of State
State Capitol Room 1E.8
Austin, Texas 78701

Dear Deputy Secretary Esparza:

Pursuant to his powers as Governor of the State of Texas, Greg Abbott has issued the following:

Executive Order No. GA-38 relating to the continued response to the COVID-19 disaster.

The original executive order is attached to this letter of transmittal.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "G. Davidson", with a long horizontal flourish extending to the right.

Gregory S. Davidson
Executive Clerk to the Governor

GSD/gsd

Attachment

Executive Order

BY THE
GOVERNOR OF THE STATE OF TEXAS

Executive Department
Austin, Texas
July 29, 2021

EXECUTIVE ORDER GA 38

Relating to the continued response to the COVID-19 disaster.

WHEREAS, I, Greg Abbott, Governor of Texas, issued a disaster proclamation on March 13, 2020, certifying under Section 418.014 of the Texas Government Code that the novel coronavirus (COVID-19) poses an imminent threat of disaster for all Texas counties; and

WHEREAS, in each subsequent month effective through today, I have renewed the COVID-19 disaster declaration for all Texas counties; and

WHEREAS, from March 2020 through May 2021, I issued a series of executive orders aimed at protecting the health and safety of Texans, ensuring uniformity throughout Texas, and achieving the least restrictive means of combatting the evolving threat to public health by adjusting social-distancing and other mitigation strategies; and

WHEREAS, combining into one executive order the requirements of several existing COVID-19 executive orders will further promote statewide uniformity and certainty; and

WHEREAS, as the COVID-19 pandemic continues, Texans are strongly encouraged as a matter of personal responsibility to consistently follow good hygiene, social-distancing, and other mitigation practices; and

WHEREAS, receiving a COVID-19 vaccine under an emergency use authorization is always voluntary in Texas and will never be mandated by the government, but it is strongly encouraged for those eligible to receive one; and

WHEREAS, state and local officials should continue to use every reasonable means to make the COVID-19 vaccine available for any eligible person who chooses to receive one; and

WHEREAS, in the Texas Disaster Act of 1975, the legislature charged the governor with the responsibility “for meeting ... the dangers to the state and people presented by disasters” under Section 418.011 of the Texas Government Code, and expressly granted the governor broad authority to fulfill that responsibility; and

WHEREAS, under Section 418.012, the “governor may issue executive orders ... hav[ing] the force and effect of law;” and

WHEREAS, under Section 418.016(a), the “governor may suspend the provisions of any regulatory statute prescribing the procedures for conduct of state business ... if strict compliance with the provisions ... would in any way prevent, hinder, or delay necessary action in coping with a disaster;” and

WHEREAS, under Section 418.018(c), the “governor may control ingress and egress to

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and from a disaster area and the movement of persons and the occupancy of premises in the area;" and

WHEREAS, under Section 418.173, the legislature authorized as "an offense," punishable by a fine up to \$1,000, any "failure to comply with the [state emergency management plan] or with a rule, order, or ordinance adopted under the plan;"

NOW, THEREFORE, I, Greg Abbott, Governor of Texas, by virtue of the power and authority vested in me by the Constitution and laws of the State of Texas, do hereby order the following on a statewide basis effective immediately:

1. To ensure the continued availability of timely information about COVID-19 testing and hospital bed capacity that is crucial to efforts to cope with the COVID-19 disaster, the following requirements apply:
 - a. All hospitals licensed under Chapter 241 of the Texas Health and Safety Code, and all Texas state-run hospitals, except for psychiatric hospitals, shall submit to the Texas Department of State Health Services (DSHS) daily reports of hospital bed capacity, in the manner prescribed by DSHS. DSHS shall promptly share this information with the Centers for Disease Control and Prevention (CDC).
 - b. Every public or private entity that is utilizing an FDA-approved test, including an emergency use authorization test, for human diagnostic purposes of COVID-19, shall submit to DSHS, as well as to the local health department, daily reports of all test results, both positive and negative. DSHS shall promptly share this information with the CDC.
2. To ensure that vaccines continue to be voluntary for all Texans and that Texans' private COVID-19-related health information continues to enjoy protection against compelled disclosure, in addition to new laws enacted by the legislature against so-called "vaccine passports," the following requirements apply:
 - a. No governmental entity can compel any individual to receive a COVID-19 vaccine administered under an emergency use authorization. I hereby suspend Section 81.082(f)(1) of the Texas Health and Safety Code to the extent necessary to ensure that no governmental entity can compel any individual to receive a COVID-19 vaccine administered under an emergency use authorization.
 - b. State agencies and political subdivisions shall not adopt or enforce any order, ordinance, policy, regulation, rule, or similar measure that requires an individual to provide, as a condition of receiving any service or entering any place, documentation regarding the individual's vaccination status for any COVID-19 vaccine administered under an emergency use authorization. I hereby suspend Section 81.085(i) of the Texas Health and Safety Code to the extent necessary to enforce this prohibition. This paragraph does not apply to any documentation requirements necessary for the administration of a COVID-19 vaccine.
 - c. Any public or private entity that is receiving or will receive public funds through any means, including grants, contracts, loans, or other disbursements of taxpayer money, shall not require a consumer to provide, as a condition of receiving any service or entering any place, documentation regarding the consumer's vaccination status for any COVID-19 vaccine administered under an emergency use authorization. No consumer may be denied entry to a facility financed

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- in whole or in part by public funds for failure to provide documentation regarding the consumer's vaccination status for any COVID-19 vaccine administered under an emergency use authorization.
- d. Nothing in this executive order shall be construed to limit the ability of a nursing home, state supported living center, assisted living facility, or long-term care facility to require documentation of a resident's vaccination status for any COVID-19 vaccine.
 - e. This paragraph number 2 shall supersede any conflicting order issued by local officials in response to the COVID-19 disaster. I hereby suspend Sections 418.1015(b) and 418.108 of the Texas Government Code, Chapter 81, Subchapter E of the Texas Health and Safety Code, and any other relevant statutes, to the extent necessary to ensure that local officials do not impose restrictions in response to the COVID-19 disaster that are inconsistent with this executive order.
3. To ensure the ability of Texans to preserve livelihoods while protecting lives, the following requirements apply:
- a. There are no COVID-19-related operating limits for any business or other establishment.
 - b. In areas where the COVID-19 transmission rate is high, individuals are encouraged to follow the safe practices they have already mastered, such as wearing face coverings over the nose and mouth wherever it is not feasible to maintain six feet of social distancing from another person not in the same household, but no person may be required by any jurisdiction to wear or to mandate the wearing of a face covering.
 - c. In providing or obtaining services, every person (including individuals, businesses, and other legal entities) is strongly encouraged to use good-faith efforts and available resources to follow the Texas Department of State Health Services (DSHS) health recommendations, found at www.dshs.texas.gov/coronavirus.
 - d. Nursing homes, state supported living centers, assisted living facilities, and long-term care facilities should follow guidance from the Texas Health and Human Services Commission (HHSC) regarding visitations, and should follow infection control policies and practices set forth by HHSC, including minimizing the movement of staff between facilities whenever possible.
 - e. Public schools may operate as provided by, and under the minimum standard health protocols found in, guidance issued by the Texas Education Agency. Private schools and institutions of higher education are encouraged to establish similar standards.
 - f. County and municipal jails should follow guidance from the Texas Commission on Jail Standards regarding visitations.
 - g. As stated above, business activities and legal proceedings are free to proceed without COVID-19-related limitations imposed by local governmental entities or officials. This paragraph number 3 supersedes any conflicting local order in response to the COVID-19 disaster, and all relevant laws are suspended to the extent necessary to preclude any such inconsistent local orders. Pursuant to the legislature's command in Section 418.173 of the Texas Government Code and the State's emergency management plan, the imposition of any conflicting or inconsistent limitation by a local governmental entity or official constitutes a "failure to comply with" this executive order that is subject to a fine up to \$1,000.

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4. To further ensure that no governmental entity can mandate masks, the following requirements shall continue to apply:
 - a. No governmental entity, including a county, city, school district, and public health authority, and no governmental official may require any person to wear a face covering or to mandate that another person wear a face covering; provided, however, that:
 - i. state supported living centers, government-owned hospitals, and government-operated hospitals may continue to use appropriate policies regarding the wearing of face coverings; and
 - ii. the Texas Department of Criminal Justice, the Texas Juvenile Justice Department, and any county and municipal jails acting consistent with guidance by the Texas Commission on Jail Standards may continue to use appropriate policies regarding the wearing of face coverings.
 - b. This paragraph number 4 shall supersede any face-covering requirement imposed by any local governmental entity or official, except as explicitly provided in subparagraph number 4.a. To the extent necessary to ensure that local governmental entities or officials do not impose any such face-covering requirements, I hereby suspend the following:
 - i. Sections 418.1015(b) and 418.108 of the Texas Government Code;
 - ii. Chapter 81, Subchapter E of the Texas Health and Safety Code;
 - iii. Chapters 121, 122, and 341 of the Texas Health and Safety Code;
 - iv. Chapter 54 of the Texas Local Government Code; and
 - v. Any other statute invoked by any local governmental entity or official in support of a face-covering requirement.

Pursuant to the legislature's command in Section 418.173 of the Texas Government Code and the State's emergency management plan, the imposition of any such face-covering requirement by a local governmental entity or official constitutes a "failure to comply with" this executive order that is subject to a fine up to \$1,000.

 - c. Even though face coverings cannot be mandated by any governmental entity, that does not prevent individuals from wearing one if they choose.
5. To further ensure uniformity statewide:
 - a. This executive order shall supersede any conflicting order issued by local officials in response to the COVID-19 disaster, but only to the extent that such a local order restricts services allowed by this executive order or allows gatherings restricted by this executive order. Pursuant to Section 418.016(a) of the Texas Government Code, I hereby suspend Sections 418.1015(b) and 418.108 of the Texas Government Code, Chapter 81, Subchapter E of the Texas Health and Safety Code, and any other relevant statutes, to the extent necessary to ensure that local officials do not impose restrictions in response to the

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- COVID-19 disaster that are inconsistent with this executive order, provided that local officials may enforce this executive order as well as local restrictions that are consistent with this executive order.
- b. Confinement in jail is not an available penalty for violating this executive order. To the extent any order issued by local officials in response to the COVID-19 disaster would allow confinement in jail as an available penalty for violating a COVID-19-related order, that order allowing confinement in jail is superseded, and I hereby suspend all relevant laws to the extent necessary to ensure that local officials do not confine people in jail for violating any executive order or local order issued in response to the COVID-19 disaster.

This executive order supersedes all pre-existing COVID-19-related executive orders and rescinds them in their entirety, except that it does not supersede or rescind Executive Orders GA-13 or GA-37. This executive order shall remain in effect and in full force unless it is modified, amended, rescinded, or superseded by the governor. This executive order may also be amended by proclamation of the governor.



Given under my hand this the 29th
day of July, 2021.

A handwritten signature in black ink, reading "Greg Abbott".

GREG ABBOTT
Governor

ATTESTED BY:

A handwritten signature in black ink, reading "Joe A. Esparza".

JOE A. ESPARZA
Deputy Secretary of State

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JUL 29 2021

EXHIBIT B: SECOND AMENDED COMPLAINT

**UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

E.T., by and through her parents and next friends; J.R., by and through her parents and next friends; H.M., by and through her parents and next friends; E.S., by and through her parents and next friends; M.P., by and through her parents and next friends; S.P., by and through her parents and next friends; and A.M., by and through her parents and next friends.

Plaintiffs,

v.

MIKE MORATH, in his official capacity as the COMMISSIONER of the TEXAS EDUCATION AGENCY; the TEXAS EDUCATION AGENCY; and ATTORNEY GENERAL KENNETH PAXTON, in his official capacity as ATTORNEY GENERAL OF TEXAS,

Defendants.

Civil Action No. 1:21-CV-00717-LY

SECOND AMENDED COMPLAINT

Plaintiffs, by and through their parents and next friends, bring this action for declaratory and injunctive relief, and allege as follows:

INTRODUCTION

1. As COVID-19 infection rates rise in Texas, so do the enforcement actions of Defendant Attorney General Paxton and Defendant TEA Commissioner Morath to enforce Governor Texas Greg Abbott's Executive Order GA-38¹ prohibiting governmental entities from imposing a mask requirement, including lawsuits against school districts. These enforcement

¹ Governor Abbott's Executive Order is attached as Exhibit A.

actions are to prevent school districts from adopting universal masking requirements as a safety measure to address local spread of COVID-19 to ensure safe in-person education of students.

2. Plaintiffs bring this suit because the Executive Order violates federal antidiscrimination law under the Americans with Disabilities Act (“ADA”) and Section 504 of the Rehabilitation Act (“Section 504”), which prohibit the exclusion of students with disabilities from public educational programs and activities. Plaintiffs are students with disabilities and underlying medical conditions that carry an increased risk of serious complications or death in the event that they contract COVID-19. These conditions include Down syndrome, moderate to severe asthma, chronic lung and heart conditions, cerebral palsy, and weakened immune systems and have been identified by the Centers for Disease Control (“CDC”) as risk factors for severe COVID-19 infection. Six plaintiffs are under the age of 12 years old, rendering them ineligible to receive the vaccine under current Food and Drug Administration (“FDA”) regulations; one plaintiff is unlikely to benefit from the vaccine due to an immunosuppressed condition. Under Executive Order GA-38 and Public Health Guidance issued by the Texas Education Agency (“TEA”),² school districts are prohibited from implementing basic COVID-19 prevention strategies based on individual needs, and thus have been unable to fulfill their obligations under the ADA and Section 504 to these students.

3. GA-38 is thus preempted by the above federal laws. It is further preempted by federal law that specifically authorizes school districts to implement safety measures as classes begin for the 2021-2022 school year. The American Rescue Plan Act of 2021 (“ARP Act”) has allocated billions of dollars in emergency relief funding to school districts and explicitly authorizes using these funds for “developing strategies and implementing public health protocols including

² The Public Health Guidance issued by the TEA is attached as Exhibit B.

to the greatest extent practicable, policies in line with guidance from the Centers for Disease Control and Prevention.” Pub. L. No. 117-2, 135 Stat. 4 § 2001(e)(2)(Q). As the Department of Education’s Interim Final Requirement makes clear, this specifically includes the CDC’s recommendation for universal indoor masking in K-12 schools. 86 Fed. Reg. 21195-01, 21200 (Apr. 22, 2021) (to be codified at 34 C.F.R. ch. II). Thus, Executive Order GA-38 is in irreconcilable conflict with federal law because it stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress as set forth in the ARP Act and the Department of Education’s Requirement.

4. In response to rising infections caused by the hyper-contagious Delta variant, the CDC updated its “Guidance for COVID-19 Prevention in K-12 Schools” to recommend “universal indoor masking for all students, staff, teachers, and visitors to K-12 schools, regardless of vaccination status,” noting that “protection against exposure remains essential in school settings.” The Texas Medical Association, Texas Pediatric Society, and Texas Public Health Coalition have also called for universal masking in schools.

5. Governor Abbott has indicated that he too recognizes the benefits of mask-wearing. Executive Order GA-38 exempts government-owned hospitals and correctional facilities from its reach by permitting these entities to “continue to use appropriate policies regarding the wearing of face coverings.” And, in a previous Executive Order GA-29 issued in July 2020, Governor Abbott required Texans to wear masks inside commercial buildings or public spaces in counties that exceeded certain thresholds of positive cases.³

³ Indeed, Governor Abbott emphasized at that time that wearing masks “is the best strategy you can use to make sure that you and others do not contract COVID-19,” citing a Texas A&M study on face masks. SBG San Antonio, *Gov. Abbott: 'Masks are our best option' against COVID-19 spike*, June 24, 2020, <https://news4sanantonio.com/news/local/gov-abbott-masks-are-our-best-option-against-COVID-19-spike>; see also Keith Randall, Texas A&M Study: Face Masks Critical

6. Most Texas public schools began in-person classes in August.⁴ But the excitement of the school year beginning—especially after a long, challenging period of virtual learning—has been clouded by national reports of increasing pediatric infections and hospitalizations, with child infections increasing from 12,000 cases nationwide in the first week of July, up to 96,000 in the first week of August, with the latest figure representing about 15% of all new infections, according to the American Academy of Pediatrics.⁵ As noted by one publication, “child hospitalizations have now reached an all-time pandemic high.”⁶

7. In spite of national and local guidance urging precaution, GA-38 prohibits local school districts from even considering whether to implement the most basic and effective COVID-19 prevention strategy in school settings. Following the Governor’s order, the TEA which has legal authority to publish requirements for public schools, announced in its “Public Health

In Preventing Spread Of COVID-19, Texas A&M Today, June 12, 2020 (“A study by a team of researchers led by a Texas A&M University professor has found that not wearing a face mask dramatically increases a person’s chances of being infected by the COVID-19 virus.”). <https://today.tamu.edu/2020/06/12/texas-am-study-face-masks-critical-in-preventing-spread-of-COVID-19/>.

⁴ E.g., San Antonio ISD began classes on August 9, 2021 (https://www.saisd.net/upload/page/0456/docs/SAISD_2021-22_InstructionalCalendar.pdf); Fort Bend ISD began classes on August 11, 2021 (<https://www.fortbendisd.com/calendar#calendar1/20210811/day>); Dallas ISD and Fort Worth ISD began classes on August 16, 2021 (<https://thehub.dallasisd.org/2021/04/20/see-the-dallas-isd-2021-2022-school-year-calendars/>) (<https://www.fwisd.org/calendar#calendar1/20210814/month>); Austin ISD began on August 17, 2021 (<https://www.austinisd.org/calendar>). Houston ISD and Waco ISD began on August 23, 2021 (<https://www.houstonisd.org/2021AcademicCalendar>); (<https://www.wacoisd.org/Page/2#calendar1/20210814/month>).

⁵ <https://services.aap.org/en/pages/2019-novel-coronavirus-COVID-19-infections/children-and-COVID-19-state-level-data-report/>

⁶ Katherine J. Wu, *Delta Is Bad News for Kids*, The Atlantic, Aug. 10, 2021, <https://www.theatlantic.com/health/archive/2021/08/delta-variant-COVID-children/619712/>.

Guidance” that, “[p]er GA-38, school systems cannot require students or staff to wear a mask.” Therefore, the Executive Order has the perverse effect of prohibiting local school district leaders from addressing this pandemic as they deem appropriate for their respective school districts.

8. If school districts are unable to implement COVID-19 protocol as they each deem appropriate, parents of medically vulnerable students will have to decide whether to keep their children at home or risk placing them in an environment that presents a serious risk to their health and safety. In this regard, the Attorney General and TEA’s active enforcement of GA-38 and TEA’s Public Health Guidance unlawfully prevent school districts from complying with the ADA and Section 504’s requirement to provide students with disabilities access to a public-school education. They also conflict with and are preempted by the ARP Act because they frustrate the intention of Congress that local school districts be able to use emergency relief funding to develop public health policies, including universal masking, that are consistent to the greatest extent practicable with CDC guidance.

9. Attorney General Paxton first threatened to enforce the mask provisions of GA-38 against specific school districts, and his filing of a lawsuit to enforce against San Antonio Independent School District the vaccine-related provisions of GA-38 shows that Attorney General Paxton is enforcing the mask-related provisions of GA-38 against school districts. Indeed, Attorney General Paxton sent to certain school districts who wish to require masks for their students’ safety letters threatening to file lawsuits to enforce GA-38’s mask provision by enjoining such school districts from implementing mask requirements.⁷ Attorney General Paxton has also

⁷ Ex. B.

published a list of school districts he views as out of compliance with GA-38's mask requirements⁸ and has solicited parents to email his office information about school districts that attempt to implement mask requirements.⁹

10. Attorney General Paxton also tweeted his willingness to sue to enforce GA-38:¹⁰



11. Moreover, in Attorney General Paxton's lawsuit against San Antonio Independent School District, which Attorney General Paxton filed to enforce GA-38's vaccine-related

⁸ Attorney General Paxton, COVID -19: List of Government Entities Unlawfully Imposing Mask Mandates, <https://www.texasattorneygeneral.gov/covid-governmental-entity-compliance> (last Updated: 8/31/2021, 9:22am CT).

⁹ Ex. C.

¹⁰ Ex. D., ¶ 27.

provisions by preventing San Antonio Independent School District from requiring its employees to be vaccinated against COVID 19, Attorney General Paxton purports to have the authority to enforce GA-38's provisions via civil lawsuit. For example, the Attorney General's lawsuit posits that "[t]he State is the guardian and protector of all public rights and has authority to sue to redress any violations of those rights."¹¹ The lawsuit states also that San Antonio Independent School District's challenged policy is "preempted and otherwise barred by GA-38,"¹² and the lawsuit requests prospective relief enjoining San Antonio Independent School District from implementing a vaccine requirement in violation of GA-38.¹³ In short, Attorney General Paxton purports to have the authority to enforce GA-38 via at least civil lawsuit and has demonstrated his willingness to do so.

12. When not all districts caved to his threats, Defendant Paxton filed lawsuits against fifteen school districts (including two attended by plaintiffs): Richardson ISD, Round Rock ISD, Diboll ISD, Elgin ISD, Galveston ISD, Honey Grove ISD, La Vega ISD, Longview ISD, Lufkin ISD, McGregor ISD, Midway ISD, Paris ISD, Sherman ISD, Spring ISD, and Waco ISD to enforce GA-38.¹⁴

13. Defendant Paxton's recent tweets also indicate his intent to continue his lawsuits seeking to enforce GA-38: "I filed suit against 9 more Texas schools in violation of GA-38. We will continue until we have law and order."¹⁵

¹¹ *Id.* ¶ 34.

¹³ *Id.* "Prayer," ¶¶ A, B.

¹³ *Id.* "Prayer," ¶¶ A, B.

¹⁴ *E.g.*, Ex. E.

¹⁵ <https://twitter.com/KenPaxtonTX/status/1437822407700533250?s=20>.

14. In addition to publishing the Public Health Guidance, TEA is working with Defendant Paxton to enforce GA-38 by regularly providing his office with list of school districts that are reported to TEA as mandating masks.

JURISDICTION AND VENUE

15. This Court has jurisdiction over this action pursuant to 28 U.S.C. § 1331, 28 U.S.C. § 1343(a)(3), and 28 U.S.C. §§ 2201–2022.

16. Venue is proper in the United States District Court for the Western District of Texas, pursuant to 28 U.S.C. § 1391(b), because a substantial part of the events or omissions giving rise to the claims occurred and continue to occur in this district.

PARTIES

A. Plaintiffs

17. E.T.’s parents and next friends, A.T. and A.T., bring this action on her behalf. E.T. is an eleven-year-old girl with Down syndrome, moderate to severe asthma, hypogammaglobulinemia, a CD19 deficiency, a severe B-cell lymphocyte deficiency, and a compromised immune system. E.T. resides with her parents in Williamson County. E.T. has been identified by her school as a student with a disability.

18. Plaintiff A.M.’s parents and next friends, C.M. and B.M., bring this action on his behalf. A.M. is an eight-year-old boy with cerebral palsy. A.M. resides with his parents in Bexar County. A.M. has been identified by his school as a student with a disability.

19. E.S.’s parent and next friend, M.M., brings this action on her behalf. E.S. is a seven-year-old girl with moderate to severe asthma. E.S. resides with her parent in Bell County.

20. J.R.'s parents and next friends, J.R. and J.R., bring this action on her behalf. J.R. is an eight-year-old girl with moderate to severe asthma. J.R. resides with her parents in Bexar County. J.R. has been identified by her school as a student with a disability.

21. H.M.'s parents and next friends, R.M. and S.M., bring this action on his behalf. H.M. is an eight-year-old boy with Down syndrome, a heart defect, and a history of bronchomalacia. H.M. resides with his parents in Travis County. H.M. has been identified by his school as a student with a disability.

22. M.P.'s parents and next friends, K.P. and J.P., bring this action on her behalf. M.P. is an eleven-year-old girl with Down syndrome. M.P. resides with her parents in Fort Bend County. M.P. has been identified by her school as a student with a disability.

23. S.P.'s parents and next friends, S.P. and M.P., bring this action on his behalf. S.P. is a eight-year-old boy with bronchiectasis, spina bifida, attention deficit hyperactivity disorder, and epilepsy. S.P. resides with his parents in Dallas County. S.P. has been identified by his school as a student with a disability.

B. Defendants

24. Defendant Mike Morath is the Commissioner of the TEA, and as such is responsible for the acts and omissions of the TEA. Defendant Morath is sued in his official capacity, and he may be served at 1701 North Congress Ave., Austin, Texas 78701. The TEA is a public entity within the meaning of the Americans with Disabilities Act, [28 C.F.R. § 35.104](#), and a recipient of federal financial assistance within the meaning of the Rehabilitation Act, [29 U.S.C. § 794\(a\)](#).

25. Defendant Texas Education Agency is an agency of the state of Texas and is responsible for issuing requirements for the operation of public-school systems in Texas during the COVID-19 pandemic. TEA will be served through its Commissioner, Mike Morath, at 1701 North Congress Avenue, Austin, Texas 78701. TEA is a public entity within the meaning of the

Americans with Disabilities Act, [28 C.F.R. § 35.104](#), and a recipient of federal financial assistance within the meaning of the Rehabilitation Act, [29 U.S.C. § 794\(a\)](#).

26. Defendant Kenneth Paxton is the Attorney General of the state of Texas and is the head of the Office of the Attorney General. As discussed in this Second Amended Complaint, Defendant Paxton has been enforcing the executive order at issue in this action, including by filing lawsuits against multiple school districts to enjoin violations of the order. Defendant Paxton is sued in his official capacity as Attorney General of the state of Texas and as head of the Office of the Attorney General, and he may be served at 300 W 15th Street, Austin, Texas 78701. The state of Texas and the Office of the Attorney General are public entities within the meaning of the Americans with Disabilities Act, [28 C.F.R. § 35.104](#), and recipients of federal financial assistance within the meaning of the Rehabilitation Act, [29 U.S.C. § 794\(a\)](#).

FACTS

27. Governor Abbott's Executive Order GA-38 and TEA's Public Health Guidance prohibit local school districts and public health authorities from assessing the risks that students and children in their communities currently face from COVID-19. By preventing local entities from adopting mask requirements for their students and staff in line with current CDC guidance, Defendant Paxton and TEA's enforcement of GA-38 and the Public Health Guidance will prevent and has prevented Plaintiffs and other students with disabilities from safely returning to school for in-person instruction without serious risk to their health and safety, in violation of the ADA and Section 504 and in irreconcilable conflict with the purposes and objectives of Congress as set forth in the American Rescue Plan Act of 2021. As a result, Defendant Paxton and Commissioner Morath have erected an unlawful barrier, which will impact many students with disabilities and prevent local school districts and communities from providing a safe learning environment for their most vulnerable students.

A. The Current State of the COVID-19 Pandemic

28. The history of the COVID-19 pandemic is well-known,¹⁶ and an extensive body of evidence shows that COVID-19 is a highly communicable respiratory virus that spreads through close contact.¹⁷

29. Since the inception of the pandemic, more than three million positive cases of COVID-19 in Texas have been logged, and more than 50,000 Texans have died. COVID-19 hospitalizations peaked in Texas in January 2021 when almost 15,000 Texans were lying in hospital beds due to COVID-19 complications. The number of deaths, hospitalizations, and infections began declining in early 2021 once vaccines became available in Texas. And by June 2021, the number of COVID-19 hospitalizations had decreased to fewer than 1,500 Texans.

30. The medical landscape drastically changed in late summer with the arrival of the highly contagious and virulent Delta variant of COVID-19.¹⁸ The number of newly reported cases, hospitalizations, and deaths due to COVID-19 have all increased sharply.¹⁹

¹⁶ The World Health Organization officially adopted the name COVID-19 for the novel coronavirus that causes Coronavirus Disease 2019 on February 11, 2020, WHO Twitter Post (Feb. 11, 2020), <https://twitter.com/WHO/status/1227248333871173632?s=20>.

¹⁷ CDC, Scientific Brief: SARS-CoV-2 Transmission, May 7, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/science/science-briefs/sars-cov-2-transmission.html> (“The principal mode by which people are infected with [COVID-19] is through exposure to respiratory fluids carrying infectious virus. Exposure occurs in three principal ways: (1) inhalation of very fine respiratory droplets and aerosol particles, (2) deposition of respiratory droplets and particles on exposed mucous membranes in the mouth, nose, or eye by direct splashes and sprays, and (3) touching mucous membranes with hands that have been soiled either directly by virus-containing respiratory fluids or indirectly by touching surfaces with virus on them.”).

¹⁸ CDC, Delta Variant: What We Know About the Science, Aug. 6, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/variants/delta-variant.html> (noting that the Delta variant is “more than 2x as contagious as previous variants” and studies indicated that “patients infected with the Delta variant were more likely to be hospitalized”).

¹⁹ NY Times, Tracking Coronavirus in Texas: Latest Map and Case Count (Aug. 13, 2021), <https://www.nytimes.com/interactive/2021/us/texas-COVID-cases.html> (showing increases of

31. The state's medical system is at an unprecedented and unfortunate tipping point. Multiple municipalities, including the Cities of San Antonio and Houston, have experienced extended intervals with no available EMS units to respond to emergency calls or prolonged wait times.²⁰ The surging hospitalization rate has created an ICU bed shortage throughout the state of Texas with some cities having zero available beds and patients in critical condition having to wait hours for beds.²¹ Notably, a lack of pediatric ICU beds has forced young patients to be transported across the state or to out-of-state hospitals to receive medical care.²²

32. This data is particularly troubling for students and school districts because the Delta variant and the ongoing exponential growth in cases are threatening the fast-approaching school year. Texas schoolchildren under the age of 12 cannot currently receive COVID-19 vaccinations, and 99.5% of the COVID-19 deaths since February 2021 were people who were unvaccinated. At the same time, currently less than 50% of the Texas population is fully vaccinated against the virus.

72% of positive cases, 94% of hospitalizations, and 128% in deaths due to COVID-19 over the 14-day period prior to August 13, 2021).

²⁰ Kathleen Creedon, "For 26 Minutes Thursday, No EMS Units Were Available in San Antonio," Texas Public Radio, August 13, 2021, <https://www.tpr.org/san-antonio/2021-08-13/for-26-minutes-thursday-no-ems-units-were-available-in-san-antonio>; Travis Caldwell, "I am frightened by what is coming": The struggle to keep Texas hospitals staffed as COVID-19 surges," CNN, August 12, 2021, <https://www.wvtm13.com/article/i-am-frightened-by-what-is-coming-the-struggle-to-keep-texas-hospitals-staffed-as-COVID-19-surges/37291263#>; Juan A. Lozano, "COVID cases pushing Houston hospitals to near breaking point," Associated Press, August 6, 2021, <https://apnews.com/article/business-health-coronavirus-pandemic-houston-93ba95377711d602dced45dc1d7725b>.

²¹ "Dozens of Texas hospitals are out of ICU beds as COVID-19 cases again overwhelm the state's capacity," Reese Oxner, Aug. 10, 2021, Texas Tribune, <https://www.texastribune.org/2021/08/10/coronavirus-texas-hospitals-icu-beds/>.

²² *Id.* For example, as of August 10, 2021, only two pediatric beds were available for all of North Texas. Dallas Morning News, Aug. 10, 2021, <https://www.dallasnews.com/news/public-health/2021/08/10/in-north-texas-intensive-care-bed-space-is-running-out-only-2-pediatric-icu-spots-remain-in-region/> ("In North Texas, intensive care bed space is running out[.]")

33. Data also shows children are infected with the Delta variant at much higher rates than previous virus strains, especially those who are unvaccinated (including those 5 to 12 years old who are not yet eligible to receive a vaccine).²³ According to the American Academy of Pediatrics, “the Delta variant has created a new and pressing risk to children and adolescents across this country.”²⁴ Pediatric cases of COVID-19 have been “skyrocketing alongside cases among unimmunized adults.”²⁵ For the week ending July 29, 2021, “nearly 72,000 new coronavirus cases were reported in kids—almost a fifth of all total known infections in the U.S., and a rough doubling of the previous week’s stats.”²⁶ The next week the number of new coronavirus cases in children jumped to almost 94,000.²⁷ As the American Academy of Pediatrics explained: “The higher proportion of cases in this population means this age group could be contributing in driving continued spread of COVID-19. Sadly, over 350 children have died of COVID since the start of pandemic and millions of children have been negatively impacted by missed schooling, social isolation, and in too many cases, the death of parents, family members, and other caregivers.”²⁸

²³ Yale Medicine, Five Things to Know About the Delta Variant, updated Aug. 9, 2021, available at <https://www.yalemedicine.org/news/5-things-to-know-delta-variant-COVID> (noting that a recent study “showed that children and adults under 50 were 2.5 times more likely to become infected with Delta”).

²⁴ AAP President’s Letter to Acting Commissioner of the FDA, August 5, 2021, https://downloads.aap.org/DOFA/AAP%20Letter%20to%20FDA%20on%20Timeline%20for%20Authorization%20of%20COVID-19%20Vaccine%20for%20Children_08_05_21.pdf.

²⁵ Katherine J. Wu, Delta Is Bad News for Kids, *The Atlantic*, Aug. 10, 2021, <https://www.theatlantic.com/health/archive/2021/08/delta-variant-COVID-children/619712/>.

²⁶ *Id.*

²⁷ *Id.*

²⁸ AAP President’s Letter to Acting Commissioner of the FDA, August 5, 2021, https://downloads.aap.org/DOFA/AAP%20Letter%20to%20FDA%20on%20Timeline%20for%20Authorization%20of%20COVID-19%20Vaccine%20for%20Children_08_05_21.pdf (“[T]he Delta variant has created a new and pressing risk to children and adolescents across this country.”).

B. COVID-19 Poses an Extreme Risk to a Large Number of Young Students with Disabilities

34. School-aged children with certain disabilities, including a range of underlying medical conditions, face a higher rate of severe illness from COVID-19 as compared to other children without those underlying medical conditions. According to the CDC, “children with medical complexity, with genetic, neurologic, metabolic conditions, or with congenital heart disease can be at increased risk for severe illness from COVID-19.”²⁹ And as with adults who face increased risks, “children with obesity, diabetes, asthma or chronic lung disease, sickle cell disease, or immunosuppression can also be at increased risk for severe illness from COVID-19.”³⁰ Texas school districts regularly serve students with these exact disabilities—moderate to severe asthma, chronic lung and heart conditions, cerebral palsy, Down syndrome, obesity, and weakened immune systems are common. Asthma alone impacts ten percent of school-age children.³¹

C. COVID-19 Prevention in K-12 Schools

35. The COVID-19 pandemic has dramatically affected students with disabilities, beginning with the closure of the public school system in the spring of 2020. While school districts across Texas have been on the front lines this pandemic, many students lost critical instruction and services, which has persisted into the 2020-21 school year.

²⁹ Centers for Disease Control, *COVID-19: People with Certain Medical Conditions*, May 13, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/people-with-medical-conditions.html>.

³⁰ *Id.*

³¹ *Percentage of ever having asthma for children under age 18 years, United States, 2019*, Nat’l Ctr. for Health Stat., Aug. 14, 2021, https://wwwn.cdc.gov/NHISDataQueryTool/SHS_child/index.html.

36. The American Academy of Pediatrics has explained that “remote learning highlighted inequities in education, was detrimental to the educational attainment of students of all ages, and exacerbated the mental health crisis among children and adolescents.”³²

37. The detrimental impact on education from the COVID-19 pandemic has been especially alarming for students with disabilities.³³ As detailed by the Department of Education, COVID-19 has significantly disrupted the education and related aids and services needed to support their academic progress and prevent regression.”³⁴ Students with disabilities have not only lost critical in-class instruction, they have lost services such as speech and occupational therapy as well as behavioral support and counseling. Many parents have reported regression.³⁵ And there is evidence that the disruption in services and instruction “may be exacerbating longstanding disability-based disparities in academic achievement.”³⁶

³² AAP, COVID-19 Guidance for Safe Schools, <https://services.aap.org/en/pages/2019-novel-coronavirus-COVID-19-infections/clinical-guidance/COVID-19-planning-considerations-return-to-in-person-education-in-schools/> (“Opening schools generally does not significantly increase community transmission, particularly when guidance outlined by the World Health Organization (WHO), United Nations Children's Fund (UNICEF), and *Centers for Disease Control and Prevention (CDC) is followed.*”) (emphasis added).

³³ “How America failed students with disabilities during the pandemic,” The Washington Post, May 20, 2021, <https://www.washingtonpost.com/education/2021/05/20/students-disabilities-virtual-learning-failure/> (“[O]fficials in school districts across the country concede they failed during the crisis to deliver the quality of education that students with disabilities are legally entitled to receive.”)

³⁴ DOE Office of Civil Rights, Education in a Pandemic: The Disparate Impacts of COVID-19 on America’s Students, <https://www2.ed.gov/about/offices/list/ocr/docs/20210608-impacts-of-covid19.pdf>.

³⁵ E.g., “How America failed students with disabilities during the pandemic,” The Washington Post, May 20, 2021, <https://www.washingtonpost.com/education/2021/05/20/students-disabilities-virtual-learning-failure/>.

³⁶ DOE Office of Civil Rights, Education in a Pandemic: The Disparate Impacts of COVID-19 on America’s Students, <https://www2.ed.gov/about/offices/list/ocr/docs/20210608-impacts-of-COVID19.pdf>.

38. It is undisputed that “[s]tudents benefit from in-person learning, and safely returning to in-person instruction in the fall 2021 is a priority.”³⁷ And students with disabilities need in-person schooling more than other student groups, but they must be able to receive their instruction and services safely.³⁸ Many of these students have underlying health conditions and are at high risk for illness and even death due to COVID-19.

39. While full vaccination is the “leading public health prevention strategy to end the COVID-19 pandemic” and “promoting vaccination can help schools safely return to in-person learning,” every school district in this state “serve[s] children under the age of 12 who are not eligible for vaccination at this time.”³⁹ Based on current FDA estimates, a vaccine for students under 12 is not likely to be given emergency authorization until late into the coming school semester at the earliest.⁴⁰

40. Based on the unavailability of vaccines for a large portion of students and the currently “circulating and highly contagious Delta variant,” the CDC currently “recommends universal indoor masking by all students (age 2 and older), staff, teachers, and visitors to K-12

³⁷ CDC, Guidance for COVID-19 Prevention in K-12 Schools, updated Aug. 5, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/community/schools-childcare/k-12-guidance.html>.

³⁸ GAO-21-43, Distance Learning: Challenges Providing Services to K-12 English Learners and Students With Disabilities During COVID-19, at 16 (Nov. 2020), <https://www.gao.gov/products/gao-21-43> (reporting that “[s]chool officials told [GAO] that delivering related services—such as occupational therapy, physical therapy, or speech therapy—for students with complex needs was particularly difficult in a virtual setting,” and that other officials “raised concerns about students not receiving services in the same manner as they did prior to distance learning, including occupational and physical therapy that involved hands-on instruction from therapists or required specialized equipment unavailable in students’ homes”).

³⁹ CDC, Guidance for COVID-19 Prevention in K-12 Schools, updated Aug. 5, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/community/schools-childcare/k-12-guidance.html>.

⁴⁰ Erika Edwards, COVID vaccines for kids under 12 expected midwinter, FDA official says, NBC News, <https://www.nbcnews.com/health/health-news/vaccines-kids-under-age-12-expected-mid-winter-fda-official-n1274057>.

schools, regardless of vaccination status.”⁴¹ And while in general, people “do not need to wear masks in outdoor settings,” the CDC also “recommends that people who are not fully vaccinated wear a mask in crowded outdoor settings or during activities that involve sustained close contact with other people.”⁴²

41. The Texas Medical Association, the Texas Pediatric Society, and the Texas Public Health Coalition have all called for universal masking in schools: “Let’s face it; if we don’t take action, the more infectious COVID-19 delta variant will spread among students when they gather together in schools. We urge use of every tool in our toolkit to protect our children and their families from COVID-19.”⁴³ One hundred and twenty-five physicians from Cook Children’s Medical Center in Fort Worth wrote to Fort Worth ISD asking for a mask requirement, noting the increase in COVID-19 infections and hospitalizations.⁴⁴

42. Masking works. The ABC Science Collaborative, led by top physicians on the staff of Duke University, studied data from 100 school districts in North Carolina, and found that “[w]hen masking is in place, COVID-19 transmission in schools is low.”⁴⁵ And “when teachers,

⁴¹ CDC, Guidance for COVID-19 Prevention in K-12 Schools, updated Aug. 5, 2021, <https://www.cdc.gov/coronavirus/2019-ncov/community/schools-childcare/k-12-guidance.html>.

⁴² *Id.*

⁴³ Physicians Encourage Masking and Vaccination of Students, July 28, 2021, <https://txpeds.org/physicians-encourage-masking-and-vaccination-students>.

⁴⁴ Anna Caplan, “Fort Worth ISD will require masks in schools,” Dall. Morning News, Aug. 11, 2021, <https://www.dallasnews.com/news/2021/08/11/letter-from-125-cook-childrens-physicians-prompts-fwisd-to-mandate-masks-for-school-year/>.

⁴⁵ The ABC Science Collaborative, Press Conference, Aug. 5, release and recording <https://abcsciencecollaborative.org/zimmerman-benjamin-urge-mask-wearing-in-press-conference/>.

staff, and students consistently and correctly wear a mask, they protect others as well as themselves.”⁴⁶

D. Defendant Paxton’s Enforcement of Governor Abbott’s Order and TEA’s Guidance Prevent Local Schools from Adopting Protections Appropriate for Local Students

43. Since March 13, 2020, Governor Abbott has recognized by proclamation the “imminent threat” posed by the COVID-19 pandemic for all counties across the State of Texas. He has renewed that proclamation each month with successive executive orders, and each recognizes that the threat caused by the pandemic remains in place today.

44. Among his executive orders, Governor Abbott issued Executive Order GA-29 in July 2020, which required all Texans to “wear a face covering over the nose and mouth when inside a commercial entity or other building or space open to the public” in counties that exceeded certain thresholds of positive cases unless those counties affirmatively opted out of the mask requirement. Thus, Governor Abbott has previously recognized the importance of both using masks to help limit and control the spread of COVID-19 and the differences across Texas communities that may require a variety of different approaches with respect to masking.

45. Despite his prior endorsement of masking as a means of protection from the threat and despite the real threat of COVID-19 that Texans now face from the Delta variant, Governor Abbott issued Executive Order GA-38 on July 29, 2021, which prohibits any requirement by “any jurisdiction to wear or to mandate the wearing of a face covering” and further provides that “the

⁴⁶ See also CDC, Science Brief: Community Use of Cloth Masks to Control the Spread of SARS-CoV-2, <https://www.cdc.gov/coronavirus/2019-ncov/science/science-briefs/masking-science-sars-cov2.html> (“Experimental and epidemiological data support community masking to reduce the spread of SARS-CoV-2. The prevention benefit of masking is derived from the combination of source control and wearer protection for the mask wearer.”).

imposition of any such face-covering requirement by a local government entity or official constitutes a ‘failure to comply with’ this executive order that is subject to a fine up to \$1,000.”⁴⁷

46. Consistent with GA-38, the TEA, which has legal authority to publish requirements for public schools, announced in its August 5, 2021 guidance that, “[p]er GA-38, school systems cannot require students or staff to wear a mask.” Then, following a number of lawsuits filed across the State challenging Governor Abbott’s authority to issue Executive Order GA-38’s prohibition on mask requirements, TEA published guidance on September 2, 2021 stating: “Please note, mask provisions of GA-38 are not being enforced as the result of ongoing litigation.” On September 17, with litigation still pending, TEA again reversed course and announced: “Per GA-38, school systems cannot require students or staff to wear a mask. GA-38 addresses government-mandated face coverings in response to the COVID-19 pandemic.”

47. Enforcement of GA-38 and TEA’s Public Health Guidance prohibit school districts from requiring the use of masks for students and staff, thereby preventing Plaintiffs and other students with disabilities from safely returning to school in-person, in violation of the Americans with Disabilities Act and Section 504 of the Rehabilitation Act.

48. By refusing to allow school districts or local public health authorities to even consider whether to implement mask requirements as needed to protect the health and safety of the children they serve, Defendants have placed an unlawful barrier for students with disabilities that is preventing our state’s most vulnerable students from returning to public schools.

49. Enforcement of Order GA-38 and TEA’s corresponding Public Health Guidance, which forbid local school districts and public health authorities from having the freedom to

⁴⁷ Exec. Order GA 38, https://gov.texas.gov/uploads/files/press/EO-GA-38_continued_response_to_the_COVID-19_disaster_IMAGE_07-29-2021.pdf (July 29, 2021).

respond to the ongoing COVID-19 crisis and to require masks for their students and staff, has made it impossible for school districts to provide a safe learning environment for students with disabilities.

50. There are no viable alternatives for students with disabilities who cannot safely return to school in-person due to GA-38 and TEA's Guidance. Defendant Paxton and Commissioner Morath's enforcement of GA-38 puts parents in the impossible situation of having to choose between the health and life of their child and educating their child. Thus, Defendants' actions will have the perverse effect of either placing children with disabilities in imminent danger or unlawfully forcing those children out of the public school system.

E. Attorney General Paxton's Enforcement Campaign in Concert with TEA

51. Attorney General Paxton is enforcing—and has indicated he will continue to enforce—GA-38's mask provisions.

52. Attorney General Paxton has sent to school districts that intended to implement mask requirements letters explicitly threatening such school districts with civil suits in which the Attorney General will seek to enjoin the school districts' alleged violations of GA-38's mask provision.⁴⁸

53. Attorney General Paxton has published a "List of Government Entities Unlawfully Imposing Mask Mandates" that includes the school districts he views as out of compliance with GA-38's mask provisions.⁴⁹ Certain school districts on the Attorney General's list bear an asterisk,

⁴⁸ *E.g.*, Ex. F.

⁴⁹ Attorney General Paxton, COVID -19: List of Government Entities Unlawfully Imposing Mask Mandates, <https://www.texasattorneygeneral.gov/covid-governmental-entity-compliance> (last Updated: 8/31/2021, 9:22am CT).

which indicates that the Attorney General has sent a letter to such school districts.⁵⁰ The list also lists school districts that are “[n]ow in compliance,” which indicates that these “[n]ow in compliance” school districts have abandoned their plans to implement mask requirements because of the Attorney General’s enforcement activities.⁵¹

54. Additionally, Attorney General Paxton has tweeted about his willingness to sue to enforce GA-38:⁵²




⁵⁰ See *id.* (“* indicates currently not in compliance; letter sent by the Texas Attorney General’s Office.”).

⁵¹ *Id.*

⁵² <https://twitter.com/KenPaxtonTX/status/1437822407700533250?s=20>



Texas Attorney General 
@TXAG

...

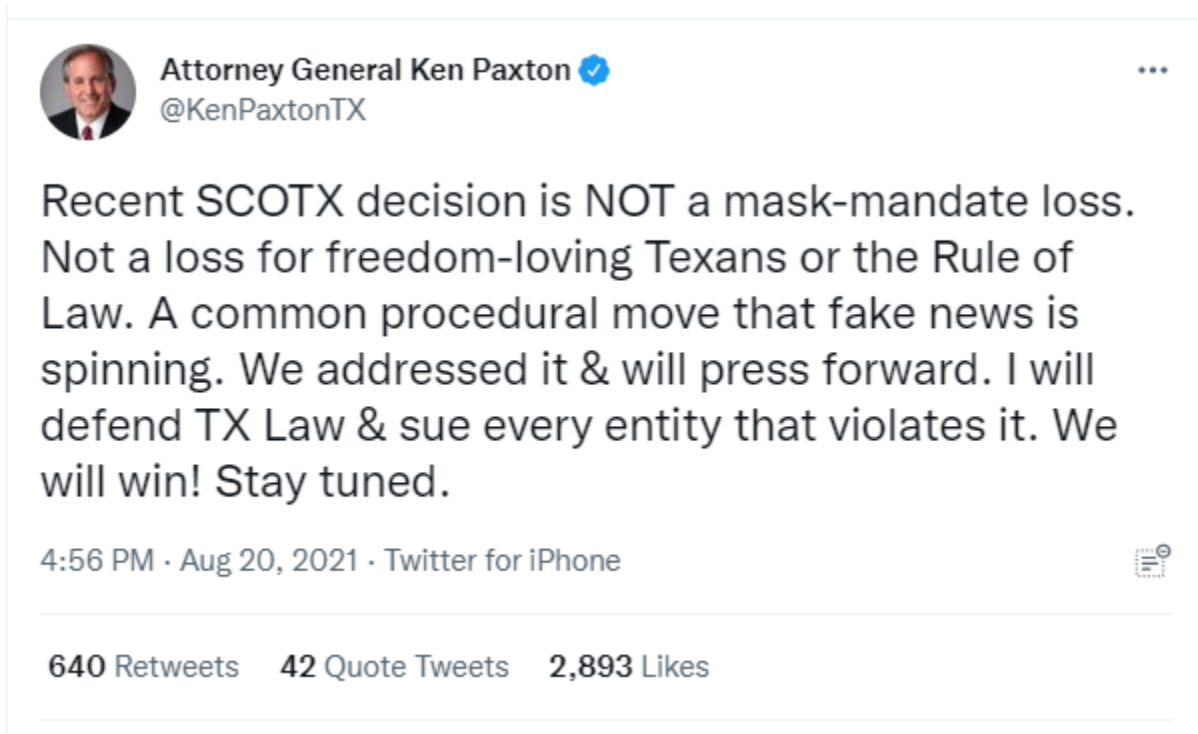
The [#TXLege](#) gave the governor, not a hodgepodge of local officials, the authority to guide [#Texas](#) through an emergency.

If government entities continue to blatantly disregard state law, I will sue every single one of them.



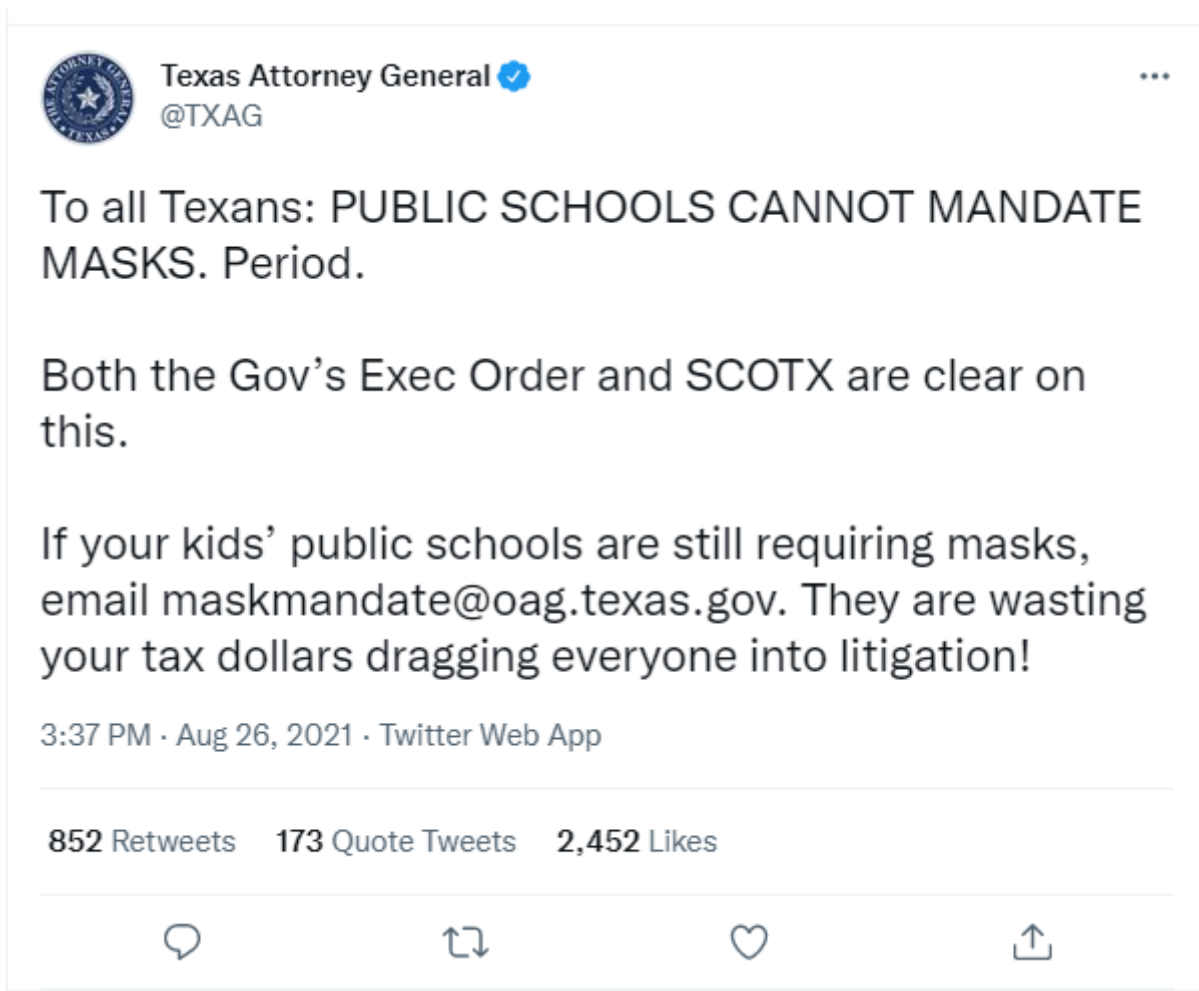
KEN PAXTON
ATTORNEY GENERAL *of* TEXAS

Paxton Sues San Antonio ISD and Superintendent Pedro Martinez for Employe...
Attorney General Ken Paxton filed a complaint asking for a temporary restraining order against San Antonio ISD after it refused to follow Executive Order GA-38.
texasattorneygeneral.gov



55. The Attorney General has also instructed parents to inform his office via email of school districts that attempt to implement mask requirements:⁵³

⁵⁷ E.g., Ex. D, ¶65.



56. Next, Attorney General Paxton has demonstrated his willingness to enforce GA-38 via a civil lawsuit in which the Attorney General sought to enjoin San Antonio ISD from violating GA-38's vaccine provisions. The Attorney General's lawsuit posits, for instance, that "[t]he State is the guardian and protector of all public rights and has authority to sue to redress any violations of those rights."⁵⁴ The lawsuit states also that San Antonio Independent School District's challenged policy is "preempted and otherwise barred by GA-38,"⁵⁵ the lawsuit requests prospective relief enjoining San Antonio Independent School District from implementing a

⁵⁷ E.g., Ex. D, ¶65.

⁵⁷ E.g., Ex. D, ¶65.

vaccine requirement in violation of GA-38.⁵⁶ In short, Attorney General Paxton purports to have the authority to enforce GA-38 via civil lawsuit, has demonstrated his willingness to do so, and has threatened to do so in the future.

57. Defendant Paxton followed through on his threats on Sept. 10, 2021, when he sued six school districts: Richardson ISD, Round Rock ISD, Galveston ISD, Elgin ISD, Spring ISD, and Sherman ISD. Plaintiff E.T. attends Round Rock ISD, and Plaintiff S.P. attends Richardson ISD.

58. In the complaints, Defendant Paxton, on behalf of the State of Texas, seeks an order declaring the district's mask mandates "invalid and unlawful" and injunctive relief for rescission of the mask mandates.⁵⁷

59. Defendant Paxton tweeted his intent to continue filing lawsuits: "Today, I filed suit against 6 Texas ISD's and this is just the beginning. I will put an end to these unconstitutional mask mandates."⁵⁸

60. On Sept. 14, 2021, Defendant Paxton sued nine additional school districts: La Vega ISD, McGregor ISD, Midway ISD, Waco ISD, Diboll ISD, Lufkin ISD, Longview ISD, Paris ISD, and Honey Grove ISD. The lawsuits have the same claims and seek the relief as the first six lawsuit filed on Sept. 10, 2021.

61. Defendant Paxton again tweeted that he would continue to enforce GA-38 through lawsuits: "I filed suit against 9 more Texas schools in violation of GA-38. We will continue until we have law and order."⁵⁹

⁵⁷ E.g., Ex. D, ¶65.

⁵⁷ E.g., Ex. D, ¶65.

⁵⁸ <https://twitter.com/KenPaxtonTX/status/1436446560586539009?s=20>

⁵⁹ <https://twitter.com/KenPaxtonTX/status/1437822407700533250?s=20>

62. Due to Defendant Paxton's enforcement of GA-38, school districts are not enforcing or have rescinded mask mandates. Defendant Paxton tweeted on Sept. 21, 2021: "Great news! @ShermanISD has decided to obey the rule of law and drop the mask mandate" and citing to an article that notes the decision came on the heels of the lawsuit brought by Paxton against the school district.⁶⁰

63. Districts threatened with lawsuits have also reacted to the filing of the lawsuits. Defendant Paxton tweeted on Sept. 21, 2021 that Denton ISD informed his office that the district ended its mandatory mask policy.⁶¹

64. Defendant Morath and the TEA have worked in concert with Defendant Paxton. In addition to publishing the Public Health Guidance to instruct district to comply with GA-38 and dissuade any mask requirement, TEA provides Defendant Paxton with the names of districts whom the agency learns are implementing mask mandates twice each week.

F. Harm to the Named Plaintiffs

65. The Governor's Order and TEA's Guidance have directly harmed each of the named Plaintiffs who now must risk their health and safety in order to obtain desperately needed in-person instruction and services.

66. E.T. in the Round Rock Independent School District:

- a. E.T. is eleven years old, and she has been diagnosed with Down syndrome, moderate to severe asthma, hypogammaglobulinemia, a CD19 deficiency, and a severe B-cell lymphocyte deficiency, which has resulted in a suppressed immune system.

⁶⁰ <https://twitter.com/KenPaxtonTX/status/1440350480559788054?s=20>.

⁶¹ <https://twitter.com/KenPaxtonTX/status/1440349159161090064?s=20>.

- b. E.T. attends a Williamson County public school, and the school has identified her as a child with a disability.
 - c. Children with Down syndrome, a weakened immune system, and asthma like E.T. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.
 - d. Because Defendants are preventing Williamson County public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to E.T.’s health and safety for her to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools.
 - e. Defendants’ actions have forced E.T.’s parents to decide whether to return E.T. to school and risk her life or to leave the public school system.
67. A.M. in the Edgewood Independent School District (“EISD”).
- a. A.M. is eight years old and was born with cerebral palsy, which is a neurological disorder.
 - b. A.M. attends a Bexar County public school, and the school has identified him as a child with a disability.
 - c. Children with neurological disorders, including cerebral palsy, like A.M., are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.

- d. Because Defendants seek to prevent all Texas public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to A.M.’s health and safety for him to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools. Notably, Governor Abbott has threatened to file litigation against any Texas school district which issues a mask mandate in its jurisdiction.⁶²
- e. Defendants’ actions have forced A.M.’s parents to decide whether to return A.M. to school and risk his life or to leave the public school system.

68. J.R. in the San Antonio Independent School District:

- a. J.R. is eight years old and lives with attention deficit hyperactivity disorder, a growth hormone deficiency, and moderate to severe asthma.
- b. J.R. attends a Bexar County public school, and the school has identified her as a child with a disability.
- c. Children with severe or moderate asthma like J.R. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.
- d. Because Defendants seek to prevent Bexar County public schools from requiring masks for their students and staff—despite the surging number of

⁶² “Governor Abbott threatens to sue school districts who enforce mask mandates,” KVEO, Aug. 11, 2021, <https://www.valleycentral.com/news/local-news/gov-abbott-threatens-to-sue-schools-who-enforce-mask-mandates/>.

infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to J.R.’s health and safety for her to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools.

- e. Defendants’ actions have forced J.R.’s parents to decide whether to return J.R. to school and risk her life or to leave the public school system.

69. E.S. is a student in the Killeen Independent School District:

- a. E.S. is seven years old and lives with moderate to severe asthma.
- b. E.S. attends a Bell County public school.
- c. Children with moderate to severe asthma like E.S. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.
- d. Because Defendants are preventing Bell County public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to E.S.’s health and safety for her to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools.
- e. Defendants’ actions have forced E.S.’s parents to decide whether to return E.S. to school and risk her life or to leave the public school system.

70. H.M. in the Leander Independent School District:

- a. H.M. is eight years old and has Down syndrome, a heart defect, and a history of bronchomalacia.
- b. H.M. attends a Travis County public school, and the school has identified him as a child with a disability.
- c. Children with Down syndrome, heart conditions, and chronic respiratory conditions like H.M. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.
- d. Because Defendants are preventing Travis County public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to H.M.’s health and safety for him to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools.
- e. Defendants’ actions have forced H.M.’s parents to decide whether to return H.M. to school and risk his life or to leave the public school system.

71. M.P. in the Fort Bend Independent School District:

- a. M.P. is eleven years old and was born with Down syndrome.
- b. M.P. attends a Fort Bend County public school, and the school has identified her as a child with a disability.
- c. Children with severe or moderate asthma like M.P. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.

- d. Because Defendants are seeking to prevent Fort Bend County public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to M.P.’s health and safety for her to return to school without the protections deemed necessary by local and national authorities, which includes universal masking for all persons at K-12 schools.
 - e. Defendants’ actions have forced M.P.’s parents to decide whether to return M.P. to school and risk her life or to leave the public school system.
72. S.P. in the Richardson Independent School District:
- a. S.P. is eight years old and has bronchiectasis, attention deficit hyperactivity disorder, spina bifida and epilepsy.
 - b. S.P. attends a Dallas County public school, and the school has identified him as a child with a disability.
 - c. Children with chronic lung and neurological conditions like S.P. are at a higher risk of hospitalization, severe illness, or death should they contract COVID-19.
 - d. Because Defendants seek to prevent Dallas County public schools from requiring masks for their students and staff—despite the surging number of infections, positivity rates, and hospitalizations due to the hyper-contagious Delta variant—it is simply too dangerous to S.P.’s health and safety for him to return to school without the protections deemed necessary by local and

national authorities, which includes universal masking for all persons at K-12 schools.

- e. Defendants' actions have forced S.P.'s parents to decide whether to return S.P. to school and risk his life or to leave the public school system.

CAUSES OF ACTION

FIRST CAUSE OF ACTION: VIOLATION OF THE AMERICANS WITH DISABILITIES ACT AGAINST DEFENDANTS MORATH, AND PAXTON IN THEIR OFFICIAL CAPACITIES

73. Plaintiffs repeat and re-allege the allegations in previous paragraphs of this Amended Complaint as if fully alleged herein.

74. The ADA provides a clear and comprehensive national mandate for the elimination of discrimination against individuals with disabilities. [42 U.S.C. §§ 12101\(b\)\(1\) & \(2\)](#).

75. Enactment of the ADA reflected deeply held American ideals that treasure the contributions that individuals can make when free from arbitrary, unjust, or outmoded societal attitudes and practices that prevent the realization of their full potential.

76. The ADA embodies a public policy committed to the removal of a broad range of impediments to the integration of people with disabilities into society and strengthening the federal government's role in enforcing the standards established by Congress.

77. The ADA requires that "no qualified individual with a disability shall, by reason of such disability, be excluded from participation in or be denied the benefits of the services, programs, or activities of a public entity, or be subjected to discrimination by any such entity." [42 U.S.C. § 12132](#).

78. Defendants Paxton and Morath's enforcement of GA-38 38 and TEA's Public Health Guidance are denying local school districts and public health authorities the ability to

provide the children in the instant matter with the protections they need to attend school safely. In so doing, Defendants Paxton and Morath, acting in their official capacities, have violated the regulations and provisions of the ADA, and/or have caused Plaintiffs' School Districts to violate the regulations and provisions of the ADA, as follows:

- a. Defendants are failing to make a reasonable modification, and/or are preventing Plaintiffs' School Districts from making a reasonable modification, under circumstances where it is required, in violation of 28 C.F.R. § 35.130(b)(7);
- b. Defendants are excluding, and/or are causing Plaintiffs' School Districts to exclude, Plaintiffs from participation in public education, in violation of 42 U.S.C. § 12132 and 28 C.F.R. § 35.130;
- c. Defendants are failing to make, and/or causing Plaintiffs' School Districts to fail to make, their services, programs, and activities "readily accessible" to disabled individuals, in violation of 28 C.F.R. § 35.150;
- d. Defendants are administering a policy that has the effect of subjecting qualified individuals with disabilities to discrimination on the basis of disability and that has the purpose or effect of defeating or substantially impairing accomplishment of the objectives of the public entity's program with respect to individuals with disabilities, in violation of 28 C.F.R. § 35.130(b)(3).

79. The ADA further prohibits any public entity from, either directly or through contractual or other arrangements, using any criteria or methods of administration that (a) have the effect of subjecting qualified individuals with disabilities to discrimination on the basis of

disability and/or (b) perpetuate the discrimination of another public entity if both public entities are subject to common administrative control or are agencies of the same State. 28 C.F.R. §§ 35.130 (b)(3)(i) & (iii).

80. Neither Defendants Morath nor Paxton have the authority to circumvent the ADA and its protections for students with disabilities through executive order or guidance requirements or the enforcement thereof.

81. Excluding children from the public-school classroom because of a disability, including by Defendants enforcing of the executive order or guidance requirements at issue, is precisely the type of discrimination and segregation that the ADA and its amendments aim to prevent and specifically prohibit.

**SECOND CAUSE OF ACTION:
VIOLATION OF SECTION 504 OF THE REHABILITATION ACT OF 1973
AGAINST ALL DEFENDANTS**

82. Plaintiffs repeat and re-allege the allegations in previous paragraphs of this Amended Complaint as if fully alleged herein.

83. Plaintiffs are children with disabilities that substantially limit one or more major life activity, and therefore, are considered to be persons with a disability under Section 504 of the Rehabilitation Act, as amended. *See* 29 U.S.C. § 705(9)(B), as amended by the ADA Amendments Act, Pub. L. 110-325, Sec. 7, 122 Stat. 3553 (Sept. 25, 2008).

84. Plaintiffs are otherwise qualified under Section 504 of the Rehabilitation Act because they meet the essential eligibility requirements for public education in the state of Texas.

85. Defendant Morath, in his official capacity, the state of Texas, and the Defendant TEA are the recipients of federal financial assistance, to include funding from Title I of the Elementary and Secondary Education Act and from the Elementary and Secondary School Emergency Relief of the American Rescue Plan Act of 2021.

86. Governor Abbott's Executive Order and TEA's Public Health Guidance, as well as Defendants Paxton and Morath's enforcement of the same, are denying local school districts and public health authorities the ability to provide these children with the accommodations they need to attend school safely.

87. Defendants have violated the regulations and provisions of Section 504, and/or caused Plaintiffs' School Districts to violate the regulations and provisions of Section 504, as follows:

- a. Defendants are excluding, and/or are causing Plaintiffs' School Districts to exclude, Plaintiffs from participation in public education, in violation of 29 U.S.C. § 794(a) and 34 C.F.R. § 104.4(b)(1)(i);
- b. Defendants are using methods of administration that have the effect of subjecting Plaintiffs to discrimination on the basis of disability, in violation of 34 C.F.R. § 104.4(b)(4);
- c. Defendants are using methods of administration that have the effect or purpose of defeating or substantially impairing accomplishment of the objectives of the public education provided by Plaintiffs' School Districts, in violation of 34 C.F.R. § 104.4(b)(4).

88. Defendants do not have the authority to circumvent Section 504 and its protections for students with disabilities through executive order or guidance requirements.

89. The Office of the Attorney General is a department or agency that receives federal financial assistance, including but limited to funds for child-support enforcement, and to address Medicaid fraud, missing children, and drug trafficking. The Attorney General does not have the

authority to circumvent Section 504 and its protections for students with disabilities through enforcement of the executive order or guidance requirements at issue.

90. Excluding children from the public-school classroom because of a disability is precisely the type of discrimination and segregation that Section 504 aims to prevent and specifically prohibit.

**THIRD CAUSE OF ACTION:
FEDERAL PREEMPTION UNDER AMERICAN RESCUE PLAN ACT OF 2021
AGAINST ALL DEFENDANTS**

91. Plaintiffs repeat and re-allege the allegations in previous paragraphs of this Amended Complaint as if fully alleged herein.

92. The Supremacy Clause of the United States Constitution renders federal law the “supreme Law of the Land.” U.S. CONST. art. VI, cl. 2. The doctrine of federal preemption that arises out of the Supremacy Clause requires that “any state law, however clearly within a State’s acknowledged power, which interferes with or is contrary to federal law, must yield.” *Felder v. Casey*, 487 U.S. 131, 138, 108 S. Ct. 2302, 101 L. Ed. 2d 123 (1988) (quoting *Free v. Bland*, 369 U.S. 663, 666, 82 S. Ct. 1089, 8 L. Ed. 2d 180 (1962)). State law is preempted when, among other things, it “stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress.” *Pac. Gas & Elec. Co. v. State Energy Res. Conserv. & Dev. Comm’n*, 461 U.S. 190, 204, 103 S. Ct. 1713, 75 L. Ed. 2d 752 (1983).

93. GA-38 and TEA’s Public Health Guidance, as enforced by officials including Defendants Paxton and Morath, conflict with federal law because they frustrate Congress’ purpose that local school districts have the authority to adopt public health policies, including mask requirements, to protect students and educators as they develop plans for safe return to in-person instruction. Under section 2001(i) of the American Rescue Plan Act of 2021 (ARP), local school districts in Texas – including the districts in which Plaintiffs attend school – have been allocated

over \$11 billion in Elementary and Secondary School Emergency Relief (ESSER) funding so that they can adopt plans for a safe return to in-person instruction.⁶³ Pub. L. No. 117-2, § 2001(i). Section 2001(e)(2)(Q) of the ARP Act explicitly gives local school districts the authority to use these ARP ESSER funds for “developing strategies and implementing public health protocols ***including, to the greatest extent practicable, policies in line with guidance from the Centers for Disease Control and Prevention*** for the reopening and operation of school facilities to effectively maintain the health and safety of students, educators, and other staff.” *Id.* § 2001(e)(2)(Q) (emphasis added). As discussed above, the CDC’s guidance specifically recommends universal indoor masking in all K-12 schools.

94. Furthermore, interim final requirements adopted by the U.S. Department of Education specifically require each local school district to adopt a plan for safe return to in-person instruction that describes “the extent to which it has adopted policies, and a description of any such policies, on each of the following safety recommendations established by the CDC...,” specifically including “universal and correct wearing of masks.” *See* American Rescue Plan Act Elementary and Secondary School Emergency Relief Fund, 86 Fed. Reg. 21195, 21200 (Apr. 22, 2021). To be clear, the requirement “does not mandate that [a local educational agency] adopt the CDC guidance, but only requires that [it] describe in its plan the extent to which it has adopted the key prevention and mitigation strategies identified in the guidance,” which include both “[u]niversal and correct wearing of masks,” and notably “appropriate accommodations for children with disabilities with respect to health and safety policies,” among others. *Id.* The interim requirements

⁶³ *See* U.S. Dep’t of Education, American Rescue Plan Elementary and Secondary School Emergency Relief Fund – Methodology for Calculating Allocations (Revised June 25, 2021) at 3, available at https://oese.ed.gov/files/2021/06/Revised-ARP-ESSER-Methodology-and-Allocation-Table_6.25.21_FINAL.pdf.

further provide that a local educational agency must ensure the interventions it implements will respond to the needs of all students, “and particularly those students disproportionately impacted by the COVID-19 pandemic, including ... children with disabilities.” *Id.*

95. In other words, it is the legislative purpose and intention of Congress, both as set forth in the statute itself and as interpreted by the Department of Education, that local school districts – and not the state – have the authority to decide whether and to what extent they will adopt public health policies, including mask requirements, consistent with CDC guidance. GA-38 and TEA’s Public Health Guidance impermissibly conflict with and are preempted by this federal law.

**FOURTH CAUSE OF ACTION:
FEDERAL PREEMPTION UNDER AMERICANS WITH DISABILITIES ACT
AGAINST DEFENDANT PAXTON**

96. Plaintiffs repeat and re-allege the allegations in previous paragraphs of this Amended Complaint as if fully alleged herein.

97. Because Governor Abbott’s order, as enforced by Defendant Paxton, violates the ADA and Section 504 of the Rehabilitation for the reasons described above, it conflicts with federal law and is therefore pre-empted.

ATTORNEYS’ FEES

98. Pursuant to [42 U.S.C. § 1988](#), Plaintiffs are entitled to and seek an award of their reasonable attorneys’ fees, costs, and expenses.

PRAYER FOR RELIEF

WHEREFORE, Plaintiffs respectfully request that this Court grant the following relief:

A. Assume jurisdiction of this action;

B. Declare that Executive Order GA-38 and TEA's Public Health Guidance violate Plaintiffs' rights under the Americans with Disabilities Act and Section 504, and are preempted by the ADA, Section 504 and the American Rescue Plan Act;

D. Issue preliminary and permanent injunctive relief enjoining Defendants from violating the Americans with Disabilities Act, Section 504, and the American Rescue Plan Act by prohibiting local school districts from requiring masks for their students and staff;

E. Issue preliminary and permanent injunctive relief enjoining Defendants from violating the Americans with Disabilities Act, Section 504, and the American Rescue Plan Act by withholding state and federal educational funds from districts that elect to require students and staff to wear masks.

F. Award Plaintiffs their reasonable attorneys' fees, costs, and expenses pursuant to 42 U.S.C. § 1988; and

G. Grant such other and further relief as may be just, equitable and proper.

Dated: September 29, 2021

Respectfully submitted,



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ATTORNEYS FOR PLAINTIFFS

CERTIFICATE OF SERVICE

The undersigned certifies that counsel of record who are deemed to have consented to electronic service are being served with a copy of this document via the Court's CM/ECF system on September 29, 2021.

/s/Thomas Melsheimer

Thomas Melsheimer

**EXHIBIT C: FINDINGS OF FACT AND
CONCLUSIONS OF LAW**

**IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

FILED

November 10, 2021

CLERK, U.S. DISTRICT COURT
WESTERN DISTRICT OF TEXAS

BY: _____ SO _____
DEPUTY

E.T., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; D.D., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; J.R., BY AND §
THROUGH HER PARENTS AND NEXT §
FRIENDS; H.M, BY AND THROUGH §
HER PARENTS AND NEXT FRIENDS; §
E.S., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; §
M.P, BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; S.P., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; AND §
A.M., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS, §
PLAINTIFFS, §

CAUSE NO. 1:21-CV-717-LY

V. §
§
MIKE MORATH, IN HIS OFFICIAL §
CAPACITY AS THE COMMISSIONER §
OF THE TEXAS EDUCATION §
AGENCY; THE TEXAS EDUCATION §
AGENCY; AND ATTORNEY GENERAL §
KENNETH PAXTON, IN HIS OFFICIAL §
CAPACITY AS ATTORNEY GENERAL §
OF TEXAS, §
DEFENDANTS. §

**MEMORANDUM OPINION INCORPORATING FINDINGS OF FACT AND
CONCLUSIONS OF LAW AND ORDER ON MOTION TO DISMISS**

On October 6, 2021, the court called the above-styled declaratory-judgment and injunctive action for bench trial.¹ Plaintiffs and Defendants appeared by counsel. At issue is whether Texas

¹ Before and considered by the court are the Statement of Interest of the United States of America filed September 29, 2021 (Doc. #47); Defendants' Trial Brief filed September 29, 2021 (Doc. #48); Defendants' Exhibit List filed September 29, 2021 (Doc. #49); Defendants' Deposition Designations filed September 29, 2021 (Doc. #50); Plaintiffs' Witness List filed September 29, 2021 (Doc. #51); Plaintiffs' Designation of Deposition Testimony to Be Used at Trial filed September 29,

Governor Greg Abbott’s Executive Order GA-38 (“GA-38”) violates Title II of the Americans with Disabilities Act of 1990 (“ADA”)² and Section 504 of the Rehabilitation Act of 1973 (“Section 504”),³ and whether GA-38 is preempted by the ADA, Section 504, and the American Rescue Plan Act of 2021 (“ARP Act”)⁴. Also before the court is Defendants’ Motion to Dismiss filed September 13, 2021 (Doc. #34). Having carefully considered the evidence presented at trial, the pleadings, the motion to dismiss, and the applicable law, the court concludes that declaratory and injunctive relief is warranted. In so deciding, the court grants in part the motion to dismiss as to Defendants Mike Morath and the Texas Education Agency (“TEA”) only and makes the following findings of fact and

2021 (Doc. #53); Plaintiffs’ Trial Brief filed September 29, 2021 (Doc. #56); Stipulated Facts filed September 30, 2021 (Doc. #57); Brief of Amici Curiae Texas Pediatric Society and American Academy of Pediatrics in Support of Plaintiffs’ Pretrial Filings and Opposition to Defendants’ Motion to Dismiss filed September 30, 2021 (Doc. #60); Defendants’ Response to Plaintiffs’ Trial Brief filed October 4, 2021 (Doc. #62); Plaintiffs’ Response to Defendants’ Trial Brief filed October 4, 2021 (Doc. #63), along with Corrected Exhibit (Doc. #66); Defendants’ Supplemental Exhibit List filed October 5, 2021 (Doc. #71); Defendants’ Amended Proposed Findings of Fact and Conclusions of Law filed October 4, 2021 (Doc. #72); Amicus Curiae Brief of Counsel of Parents Attorneys & Advocates on the Subject of Administrative Exhaustion filed October 5, 2021 (Doc. #74); Plaintiffs’ [Second] Amended Exhibit List filed October 5, 2021 (Doc. #75); Plaintiffs’ Amended Proposed Findings of Fact and Conclusions of Law filed October 5, 2021 (Doc. #76); and Plaintiffs’ Notice of Statutory and Regulatory Authority Relied Upon for Section 504/ADA Claims filed October 7, 2021 (Doc. #80).

Also before the court is Plaintiffs’ Emergency Motion for Preliminary Injunction filed August 18, 2021 (Doc. #7). Having considered and determined the merits of Plaintiffs’ claims in this case, the court **DISMISSES** Plaintiffs’ Emergency Motion for Preliminary Injunction filed August 18, 2021 (Doc. #7).

² [42 U.S.C. §§ 12131–12134](#) (1990); [28 C.F.R. § 35.130](#) (2016); [28 C.F.R. § 35.150](#) (2012).

³ [29 U.S.C. § 794](#) (2016); [34 C.F.R. § 104.4](#) (2000).

⁴ Pub. L. No. 117-2, § 2001 (2021).

conclusions of law, ultimately concluding that GA-38 violates Plaintiffs' rights under the ADA and Section 504 and is preempted by the ADA, Section 504, and the ARP Act.⁵

I. Background

As of November 4, 2021, 6,503,629 total child COVID-19 cases have been reported in the United States, representing more than 16.7% of the total cases in the United States.⁶ The prevalence of pediatric COVID-19 cases has increased dramatically since the 2021-2022 school year began, with 23% of all child cases since the beginning of the pandemic diagnosed between August 13 and September 23, 2021.⁷ This surge in child cases appears to be due to two principal factors: the resumption of in-person schooling and the emergence of the Delta variant of COVID-19, which is more than twice as contagious as previous variants.⁸ The Delta variant infects children at a higher rate than previous variants and has caused higher infection rates among students than did the Alpha variant during the previous school year. The Delta variant also causes more serious illness and increased fatality rates than prior COVID variants.

⁵ All findings of fact contained herein that are more appropriately considered conclusions of law are to be so deemed. Likewise, any conclusion of law more appropriately considered a finding of fact shall be so deemed.

⁶ See *Children and COVID-19: State-Level Data Report, Summary of Findings*, AAP, <https://www.aap.org/en/pages/2019-novel-coronavirus-covid-19-infections/children-and-covid-19-state-level-data-report/> (data available as of 11/04/21).

⁷ *Children and COVID-19: State Data Report* at Fig. 6, Children's Hosp. Ass'n & Am. Acad. of Pediatrics (Sept. 23, 2021), <https://downloads.aap.org/AAP/PDF/AAP%20and%20CHA%20-%20Children%20and%20COVID-19%20State%20Data%20Report%209.23%20FINAL.pdf>.

⁸ See *Delta Variant: What We Know About the Science*, CDC (Aug. 26, 2021), <https://www.cdc.gov/coronavirus/2019-ncov/variants/delta-variant.html>.

The spread of COVID-19 poses an even greater risk for children with special health needs. Children with certain underlying conditions who contract COVID-19 are more likely to experience severe acute biological effects and to require admission to a hospital and the hospital's intensive-care unit.⁹ This includes children with conditions including, Down syndrome, organ transplants, lung conditions, heart conditions, and weakened immune systems.¹⁰

The majority of Texas public schools began in-person classes for the 2021-2022 school year between August 9 and 23, 2021. Since that time and up to October 31, 2021, 211,788 students have tested positive for COVID-19.¹¹ Since the start of the 2021-22 school year, at least 45 districts in Texas have temporarily shut down due to COVID-19 outbreaks among students and staff.¹² The United States Centers for Disease Control and Prevention's ("CDC") Guidance for COVID-19 Prevention in K-12 Schools, updated on November 5, 2021, recommends universal indoor masking for all teachers, staff, students, and visitors to K-12 schools, regardless of vaccination status.¹³

⁹ *Caring for Children and Youth with Special Health Needs During the COVID-19 Pandemic*, AAP (last updated Sept. 20, 2021), <https://www.aap.org/en/pages/2019-novel-coronavirus-covid-19-infections/clinical-guidance/caring-for-children-and-youth-with-special-health-care-needs-during-the-covid-19-pandemic/>.

¹⁰ *People with Certain Medical Conditions*, CDC, (last updated October 14, 2021), <https://www.cdc.gov/coronavirus/2019-ncov/need-extra-precautions/people-with-medical-conditions.html>.

¹¹ The most recent statistics on Texas school campuses are available at <https://dshs.texas.gov/coronavirus/schools/texas-education-agency/>.

¹² THE TEXAS TRIBUNE, September 3, 2021, available at <https://www.texastribune.org/2021/09/03/texas-covid-school-districts-shut-down/>.

¹³ The CDC Guidance for COVID-19 Prevention in K-12 Schools is available at <https://www.cdc.gov/coronavirus/2019-ncov/community/schools-childcare/k-12-guidance.html>.

Plaintiffs are seven students enrolled in the Texas public-school system who have disabilities as defined under the ADA and Section 504. Plaintiffs' disabilities include Down syndrome, a heart defect, asthma, immune deficiency, underlying reactive airway disease, spina bifida, chronic respiratory failure, and cerebral palsy. Plaintiffs' medical conditions place them at increased risk of contracting COVID-19 and experiencing severe symptoms from the virus. In addition, six of the seven Plaintiffs were under the age of 12 at the time of trial and were not eligible to receive any of the currently authorized COVID-19 vaccines.¹⁴

During the 2020-21 school year, Texas independent school districts ("ISDs") were granted the discretion to choose whether to implement mask mandates for in-person instruction. However, with the issuance of GA-38 on July 29, 2021,¹⁵ governmental entities, including public-school districts, are prohibited from imposing mask requirements and any local-government entity or official that imposes a mask mandate is subject to a fine of up to \$1000.¹⁶ On August 5, 2021, TEA, the state agency that oversees primary and secondary public education in Texas, issued an updated "Public Health Guidance," establishing requirements for school systems during the pandemic to reflect that "[p]er GA-38, school systems cannot require students or staff to wear a mask." TEA's Guidance has updated three times since August 5, 2021, most recently on September 17, 2021. All

¹⁴ At the time Plaintiffs filed suit on August 17, 2021, the COVID-19 vaccine had not been approved for children under the age of 12. On October 29, 2021, the U.S. Food and Drug Administration ("FDA") formally approved the Pfizer COVID-19 vaccine for emergency use for children aged 5-11. The FDA's news release can be found at the following link: <https://www.fda.gov/news-events/press-announcements/fda-authorizes-pfizer-biontech-covid-19-vaccine-emergency-use-children-5-through-11-years-age>.

¹⁵ Governor Abbott has issued subsequent Executive Orders since GA-38, none of which modify or amend the provisions of GA-38 at issue in this case.

¹⁶ Executive Order No. GA-38, ¶ 4.

updates including the September 17 update reiterate GA-38’s mandate that public schools are not permitted to require students, staff, or visitors to wear masks in their facilities.

Specifically, GA-38 provides, *inter alia*, that “[n]o governmental entity, including a . . . school district . . . , and no governmental official may require any person to wear a face covering or to mandate another person wear a face covering” Texas Governor Greg Abbott’s Executive Order GA-38, ¶ 4 (July 29, 2021).

School districts in Texas have not reacted uniformly to GA-38. A number of school districts that had previously imposed mask requirements reversed course and made masking in school optional. Others have implemented masking measures in schools despite the ban. The latter school districts have been identified as potential or actual enforcement targets by Texas Attorney General Defendant Ken Paxton for their failure to comply with GA-38. In recent weeks, Paxton has sent letters threatening school districts that have or have intended to implement mask requirements with civil suits in which he will seek to enjoin the school districts’ alleged violations of GA-38’s mask provision. For example, on August 17, 2021, Paxton sent a letter to the Superintendent of Round Rock ISD stating that the district had “recently enacted a local policy mandating that students and faculty wear face masks at schools in your district” and stating that, unless the district rescinded its policy, it would “face legal action taken by [his] office to enforce the Governor’s order and protect the rule of law.” On September 10, 2021, Paxton filed suit against six school districts: Richardson ISD, Round Rock ISD, Galveston ISD, Elgin ISD, Spring ISD, and Sherman ISD. Plaintiff E.T. attends Round Rock ISD, and Plaintiff S.P. attends Richardson ISD. On September 14, 2021, Paxton filed suit against nine additional school districts: La Vega ISD, McGregor ISD, Midway ISD, Waco ISD, Diboll ISD, Lufkin ISD, Longview ISD, Paris ISD, and Honey Grove ISD.

Paxton has also tweeted about his willingness to sue any public entity that does not comply with GA-38. On August 26, 2021, Paxton tweeted, “BIG WIN FOR LAW & LIBERTY! @GregAbbott_TX’s ban on mask mandates is clear. Dem local govts didn’t care. So I sued them. Dem judges sided with local D friends. SCOTX just ruled: The Gov’s exec order stands. ALL public entities must comply or be sued and lose over and over again.” On September 14, 2021, right after Paxton increased his lawsuits against public school districts to 15, he tweeted, “I filed suit against 9 more Texas schools in violation of GA-38. We will continue until we have law and order.”

In addition, the Office of the Attorney General of Texas’s website maintains a “List of Government Entities Unlawfully Imposing Mask Mandates”¹⁷ that states “Attorney General Ken Paxton is committed to protecting the rights and freedoms of all Texas. Executive Order GA-38 prohibits governmental entities and officials from mandating face coverings or vaccines. This order has the force and effect of state law and supersedes local rules and regulations.” The list has been updated several times, the most recent update being on October 5, 2021. As of October 5, there are 102 school districts, schools, and counties listed as noncompliant, including but not limited to the following school districts in which some of the Plaintiffs are enrolled: Edgewood ISD, San Antonio ISD, Round Rock ISD, Leander ISD, and Richardson ISD. There are 40 school districts and counties listed as “previously not in compliance” but “now in compliance,” including but not limited to the following school districts in which some of the Plaintiffs are enrolled: Killeen ISD and Fort Bend ISD. The list indicates which school district or county is both “currently not in compliance” and has been sent a letter by the Attorney General’s Office.

¹⁷ The List of Government Entities Unlawfully Imposing Mask Mandates is available at the following link: <https://www.texasattorneygeneral.gov/covid-governmental-entity-compliance>.

On August 17, 2021, Plaintiffs sued, alleging that GA-38 violates the ADA and Section 504 because GA-38 denies Plaintiffs equal access to in-person school and prohibits schools from considering mask mandates as a reasonable accommodation for students with disabilities who are at greater risk of contracting COVID-19 or suffering severe illness as a result of the virus, and that GA-38 is preempted by the ARP Act. The ARP Act has allocated over \$11 billion dollars in funding to Texas public schools to implement safety protocols in an effort to promote in-person instruction for the 2021-2022 school year. Plaintiffs allege that GA-38 is preempted by the ADA and Section 504. Plaintiffs seek to enjoin Defendants from enforcing GA-38 insofar as it prohibits Plaintiffs' school districts from considering whether to implement mask requirements as part of their COVID-19 mitigation strategies. In response, Defendants assert that (1) Plaintiffs lack standing based on Plaintiffs' failure to show both imminent injury and Paxton's authority to enforce GA-38; (2) Defendants are entitled to sovereign immunity as to Plaintiffs' ARP Act and ADA claims; (3) Plaintiffs have failed to exhaust their administrative remedies; (4) Plaintiffs' ADA and Section 504 claims fail because Plaintiffs have not established that some exposure to COVID-19 constitutes exclusion; and (5) the ARP Act does not create an express or implied private cause of action.

II. Jurisdiction

Plaintiffs assert that the court has subject-matter jurisdiction in this case. “[A]s the parties asserting federal subject-matter jurisdiction, [Plaintiffs] bear the burden of proving that its requirements are met.” *Willoughby v. U.S. ex rel. U.S. Dep’t of the Army*, [730 F.3d 476, 479](#) (5th Cir. 2013). “A plaintiff is also required to submit facts through some evidentiary method and has the burden of proving by a preponderance of the evidence that the trial court does have subject matter jurisdiction.” *Cell Science Sys. Corp. v. La. Health Serv.*, [804 F. App’x 260, 264](#) (5th Cir. 2020)

(quoting *Paterson v. Weinberger*, 644 F.2d 521, 523 (5th Cir. 1981)). Moreover, courts “have an independent obligation to determine whether subject-matter jurisdiction exists.” *Arbaugh v. Y&H Corp.*, 546 U.S. 500, 501 (2006). A plaintiff’s failure to meet its burden, removes the court’s “power to adjudicate the case.” *Hooks v. Landmark Indus., Inc.*, 797 F.3d 309, 312 (5th Cir. 2015) (quoting *Home Builders Ass’n of Miss., Inc. v. City of Madison*, 143 F.3d 1006, 1010 (5th Cir. 1998)).

Sovereign Immunity—Enforcement

A state’s sovereign immunity can be overcome in three ways: (1) a clearly stated waiver or consent to suit by the state; (2) a valid abrogation by Congress; or (3) the *Ex parte Young* exception. See *Port Auth. Trans-Hudson Corp. v. Feeney*, 495 U.S. 299, 304 (1990); *Ex parte Young*, 209 U.S. 123 (1908). Plaintiffs argue that Defendants’ sovereign immunity has been waived for the Section 504 claim, an issue Defendants do not dispute at this stage. With regard to Plaintiffs’ claims under the ADA and the ARP Act, Plaintiffs argue that the *Ex parte Young* exception applies. To be entitled to this exception, “the plaintiff at least must show the defendant has ‘the particular duty to enforce the statute in question and a demonstrated willingness to exercise that duty.’” *Tex. Democratic Party v. Abbott*, 978 F.3d 168, 179 (5th Cir. 2020), *cert. denied*, 141 S. Ct. 1124 (2021) (quoting *Morris v. Livingston*, 739 F.3d 740, 746 (5th Cir. 2004)).

Defendants Morath and TEA

Defendants argue that Plaintiffs lack standing against TEA and Commissioner Mike Morath because Morath and TEA have never enforced or threatened to enforce GA-38 against any person or entity. The court agrees.

A motion to dismiss filed under Rule 12(b)(1) of the Federal Rules of Civil Procedure allows a party to challenge the subject-matter jurisdiction of the district court to hear a case. Fed. R. Civ. P. 12(b)(1). “Lack of subject matter jurisdiction may be found in any one of three instances: (1) the complaint alone; (2) the complaint supplemented by undisputed facts evidenced in the record; or (3) the complaint supplemented by undisputed facts plus the court's resolution of disputed facts.” *Ramming v. United States*, 281 F.3d 158, 161 (5th Cir. 2001) (citing *Barrera Montenegro v. United States*, 74 F.3d 657, 659 (5th Cir. 1996)). “The burden of proof for a Rule 12(b)(1) motion to dismiss is on the party asserting jurisdiction.” *Id.* (citing *McDaniel v. United States*, 899 F. Supp. 305, 307 (E.D. Tex. 1995)).

TEA is authorized to issue Public Health Guidance pursuant to GA-38. Germane to GA-38 is TEA’s August 5, 2021 Guidance that provides in relevant part:

Per GA-38, school systems cannot require students or staff to wear a mask. GA-38 addressed government-mandated face coverings in response to the COVID-19 pandemic. Other authority to require protective equipment, including masks, in an employment setting is not necessarily affected by GA-38.

School systems must allow individuals to wear a mask if they choose to do so.

The August 5, 2021 Guidance does not specify how it will be enforced or who will enforce it. The Guidance and subsequent superseding versions have never been enforced against a school district or an individual student or staff member.

Moreover, the Guidance is not a rule promulgated by TEA pursuant to the Texas Administrative Code.¹⁸ Thus, TEA’s mechanisms for enforcing its rules do not apply to the

¹⁸ The Texas Administrative Code is a compilation of all Texas state-agency rules and is published by the Office of the Secretary of State. The Texas Administrative Code is divided into titles and parts to represent subject categories and related state agencies. The State Board of Education and Commissioner of Education rules are codified in the Texas Administrative Code. *See*

Guidance, and the Guidance's discussion of mask requirements is not subject to investigation or enforcement by TEA. Because Plaintiffs cannot show the threat of future enforcement from Morath or TEA, the court concludes that Plaintiffs lack standing to challenge GA-38 against Morath and TEA. Therefore, the court will dismiss Plaintiffs' claims against Morath and TEA for lack of subject-matter jurisdiction.

Defendant Paxton

Defendants assert that a court order enjoining Paxton from enforcing GA-38 will not redress Plaintiffs' injuries "as he does not enforce GA-38 in the first place." Defendants argue that the GA-38 is akin to a criminal statute and therefore can only be enforced by other officials such as local district attorneys. Diverting the court to several Fifth Circuit and United States Supreme Court cases, Defendants argue that Plaintiffs have failed to show Paxton's "enforcement connection" to GA-38 because Paxton has not demonstrated a willingness to exercise a duty to enforce GA-38. *See Tex. Democratic Party*, 978 F.3d at 179. However, unlike this case, in the cases cited by Defendants, the officials involved were not or could not actively enforce the statute at issue.¹⁹

The Supreme Court in *Ex Parte Young* held that

19 Tex. Admin. Code, Part 2 (Tex. Edu. Agency Rules).

¹⁹ *City of Austin*, 943 F.3d 993; *Mi Familia Vota v. Abbott*, 977 F.3d 461, 467, 69 (5th Cir. 2020); *Morris v. Livingston*, 739 F.3d at 745, 46; *Okpalobi v. Foster*, 244 F.3d 405, 414, 16 (5th Cir. 2001). *See also Tex. Democratic Party v. Hughs*, 2021 WL 2310010, at *3 (5th Cir. June 4, 2021) (press release announcing a requirement contained no specific threat of enforcement); *Tex. Democratic Party*, 978 F.3d at 180 (Governor's suspension of primary election and extension of early voting period were not sufficient connection to enforcement of challenged election code provision regarding mail-in voting, and Attorney General Paxton's statements that distributing mail-in ballots was illegal were not specific threats of enforcement); *In re Abbott*, 956 F.3d 696, 709 (5th Cir. 2020) (Attorney General's press release stating that challenged law would be enforced did not contain specific threats of enforcement), *cert. granted, judgment vacated sub nom. Planned Parenthood Ctr. for Choice v. Abbott*, 141 S. Ct. 1261, (2021).

individuals, who, as officers of the State, are clothed with *some* duty in regard to the enforcement of the laws of the State, and who threaten and are about to commence proceedings, either of a civil or criminal nature, to enforce against parties affected an unconstitutional act, violating the Federal Constitution, may be enjoined by a Federal court of equity from such action.

209 U.S. at 155 56 (emphasis added). For the purpose of injunctive relief, the state officer “must have some connection with the enforcement of the act.” *Id.* at 157.

The evidence presented to the court shows that Paxton has some authority to enforce GA-38, and that he has a willingness to enforce and has successfully enforced GA-38 against numerous school districts. The record before the court contains sufficient evidence of Paxton’s active enforcement as well as continued threat of enforcement a willingness to exercise his duty to enforce GA-38. Paxton has filed lawsuits against at least 15 school districts including districts that some Plaintiffs attend alleging that they have violated GA-38 by requiring masking and asking for injunctive relief compelling those school districts to discontinue their mask mandates. He has also sent letters to at least 98 school districts including districts that some Plaintiffs attend accusing them of violating GA-38 by requiring masking, demanding that the school districts discontinue their mask mandates, and threatening them with litigation.

Additionally, Paxton has made public threats that he will sue other school districts to enforce GA-38, has tweeted about his litigation campaign against school districts who seek to require masking, and has posted on his official website a list of school districts including all school districts Plaintiffs attend that he claims are in violation of GA-38.

“[T]he use of the name of the state to enforce an unconstitutional act to the injury of complainants is a proceeding without the authority of, and one which does not affect, the state in its sovereign or governmental capacity.” Instead, [i]t is simply an illegal act upon the part of a state

official in attempting . . . to enforce,” and “[t]he state has no power to impart to him any immunity from responsibility to the supreme authority of the United States.” *Id.* at 159–60. By actively engaging in the enforcement of GA-38, Paxton not only has demonstrated that he believes that he has the power to enforce GA-38, but also “by virtue of his office” he is “sufficiently connected [] with the duty of enforcement to make him a proper party.” *Id.* at 161.

Standing–Imminent Injury

Article III of the Constitution limits a federal court’s jurisdiction to cases or controversies. In other words, a plaintiff must have standing for a district court to have jurisdiction over the case. There are three constitutional standing requirements identified by the Supreme Court: injury in fact, causation, and redressability. *Spokeo, Inc. v. Robins*, 578 U.S. 330, 338 (2016); *Lujan v. Defenders of Wildlife*, 504 U.S. 555, 560–61 (1992).

Defendants challenge whether the injuries alleged by Plaintiffs are redressable. The Supreme Court has made clear that the redressability standing requirement must be satisfied prior to entering federal court. *See, e.g., Allen v. Wright*, 468 U.S. 737 (1984). The standard is not whether the proposed remedy is an absolute solution, but rather, whether it will “be ‘likely,’ as opposed to merely ‘speculative,’ ” to redress the plaintiff’s injury. *Lujan*, 504 U.S. at 561; *see also Uziegunam v. Preczewski*, ____ U.S. ____, 141 S. Ct. 792, 797 (2021) (emphasizing ability to effectuate partial remedy satisfies redressability requirement).

The injury requirement “helps to ensure that the plaintiff has a ‘personal stake in the outcome of the controversy.’” *Susan B. Anthony List v. Driehaus*, 573 U.S. 149, 158 (2014) (quoting *Warth v. Seldin*, 422 U.S. 490, 498 (1975)). In addition to existing injuries, “imminent” injuries meet the injury requirement. *Clapper v. Amnesty Int’l USA*, 568 U.S. 398, 409 (2013) (stating that “an injury

must be ‘concrete, particularized, and actual or imminent’”) (quoting *Monsanto Co. v. Geertson Seed Farms*, 561 U.S. 139, 149 (2010)). An injury is sufficiently imminent to confer standing if there is a “‘substantial risk’ that the harm will occur.” *Driehaus*, 573 U.S. at 158 (quoting *Clapper*, 368 U.S. at 414 n. 5).

Defendants argue that Plaintiffs’ injury claims are speculative, characterizing them as follows: “(1) becoming infected with COVID-19 if they attend school in person or (2) being forced to stay home to avoid getting COVID-19,” and Defendants list several contingencies that they assert demonstrate the speculative nature of these injuries. In response, Plaintiffs assert that their injury is the deprivation of reasonable access to in-person public schooling; that the evidence shows that some Plaintiffs are currently suffering that injury and that others will imminently face it; that the evidence shows that Paxton’s conduct has deprived Plaintiffs of reasonable access to in-person public school; and that the evidence shows that the injunction Plaintiffs seek would redress their injuries. Thus, Plaintiffs argue, they do not have to show that Paxton’s enforcement of GA-38 will actually cause any of them to contract COVID or that they would actually contract COVID in a mask-optional school environment. The court agrees.

The court concludes that Plaintiffs have standing to challenge GA-38 in this court because they allege a concrete and particularized injury that is redressable. During the 2020–2021 school year, several school districts around the state adopted, implemented, and enforced mask mandates for students, staff, and teachers. Paxton has a willingness to enforce and is actively enforcing GA-38 by both his words and his actions, and the court finds that Paxton’s actions create an enforcement connection sufficiently connected with his duty to enforce. If GA-38 were not enforced, school districts would have the discretion to implement a mandatory mask policy on school grounds without

violating GA-38 and risking a lawsuit by Paxton. Therefore, it is not merely speculative that enjoining enforcement of GA-38 will redress Plaintiffs’ alleged injuries.

Administrative Exhaustion

The Individuals with Disabilities Education Act (“IDEA”)²⁰ ensures that physically or intellectually disabled students receive necessary special education services by requiring states to provide a free appropriate public education (“FAPE”). “Under the IDEA, an ‘individualized education program,’ called an IEP for short, serves as the ‘primary vehicle’ for providing each child with the promised FAPE.” *Fry v. Napoleon Cmty. Schs.*, ____ U.S. ____, [137 S. Ct. 743, 749](#) (2017). Congress permits a plaintiff to bring claims for the denial of a FAPE under the IDEA so long as the plaintiff first exhausts his or her administrative remedies under the IDEA. [20 U.S.C. § 1415\(l\)](#) .

However, when “the remedy sought is not for the denial of a FAPE, then exhaustion of the IDEA’s procedures is not required.” *Fry*, [137 S. Ct. at 754](#). To determine whether the relief sought falls under the IDEA, the court must look to the “gravamen” of the plaintiff’s complaint. *Id.* at 755.

That inquiry makes central the plaintiff’s own claims, as § 1415(l) explicitly requires. The statutory language asks whether a lawsuit in fact “seeks” relief available under the IDEA—not, as a stricter exhaustion statute might, whether the suit “could have sought” relief available under the IDEA (or, what is much the same, whether any remedies “are” available under that law) A court deciding whether § 1415(l) applies must therefore examine whether a plaintiff’s complaint—the principal instrument by which she describes her case—seeks relief for the denial of an appropriate education. But that examination should consider substance, not surface. The use or (non-use) of particular labels and terms is not what matters.

²⁰ [20 U.S.C. §§ 1400](#) 1482 (2017).

Id. In other words, Section 1415(l) “requires exhaustion when the gravamen of a complaint seeks redress for a school’s failure to provide a FAPE, even if not phrased or framed in precisely that way.”

Id.

The court first asks whether “the plaintiff [could] have brought essentially the same claim if the alleged conduct had occurred at a public facility that was *not* a school.” *Id.* at 756. Second, the court must ask “could an *adult* at the school . . . have pressed essentially the same grievance?” *Id.* If the answer to both questions is “yes,” the claim is not one for the denial of a FAPE under the IDEA and there is no exhaustion requirement. *Id.*

Applying the *Fry* analysis, the court finds that the gravamen of Plaintiffs’ claims seek relief for disability discrimination, not for denial of a FAPE. Plaintiffs seek redress for GA-38’s prohibiting school districts from mandating masks in public schools in Texas. Plaintiffs contend that universal mask mandates should be required in their public schools to prevent them from physical injury, hospitalization, perhaps even death, all of which fall outside that IDEA. Defendants assert that Plaintiffs’ claims are grounded in relief that is available through the IDEA. The court’s review of Plaintiffs’ live complaint, however, reveals that it does not allege what Defendants contend.

Defendants assert that Plaintiffs’ claim that GA-38 effectively excludes them as disabled children from receiving an education necessarily alleges a denial of a FAPE. Defendants’ argument confuses quality of education with access to school. As the Supreme Court recognized in *Fry*, “even when the suit arises directly from a school’s treatment of a child with a disability and so could be said to relate in some way to [the child’s] education” the “school’s conduct toward [the] child . . . might injure [the child] in ways unrelated to a FAPE.” 137 S. Ct. at 754. Although Plaintiffs’ claims relate to their education, Plaintiffs do not seek the type of special-education services that the

IDEA guarantees. Rather, Plaintiffs seek to allow their public-school districts the discretion to impose mask mandates and provide children with “non-discriminatory access to public institutions” under the ADA and Section 504. *Id.* at 756. Plaintiffs allege they have been excluded from participating in or denied the benefits of the programs, services, or activities of a public entity based upon their disabilities. Therefore, Plaintiffs’ claims are properly brought under the ADA and Section 504, and there is no requirement for them to exhaust the IDEA’s administrative process.

Additionally, Plaintiffs could bring their claims for the alleged discriminatory conduct at another public facility, such as a library. An adult, including teachers or a staff members at a public school, could also bring the claims alleged by Plaintiffs. Thus, the gravamen of Plaintiffs’ claims is not for the denial of a FAPE, and the IDEA’s exhaustion requirement is not applicable in this case.

III. Discussion and Analysis

Plaintiffs allege that they are students with disabilities whose medical conditions carry an increased risk of serious complications or death in the event that they contract COVID-19, and that because of these conditions GA-38 has or will prevent them from returning to in-person classes without serious risk to their health and safety. Plaintiffs assert that there are no practicable education alternatives for students with disabilities who cannot safely return to school in person; thus, GA-38 has the effect of “placing children with disabilities in imminent danger or unlawfully forcing those children out of the public school system” in violation of the ADA and Section 504. Plaintiffs further assert that GA-38 is preempted under the Supremacy Clause of the Constitution because GA-38 directly conflicts the with ADA and Section 504, and because it conflicts with the ARP Act by not following certain conditions imposed for the receipt of COVID-related funding under the terms of the act.

Preemption

The Supremacy Clause makes clear that a state statute is preempted to the extent it conflicts with federal law. *See* [U.S. CONST. art. VI, cl. 2](#). State law conflicts with federal law either (1) when it is impossible to comply with both state and federal law or (2) “where ‘under the circumstances of [a] particular case, [the challenged state law] stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress.’” *Crosby v. Nat’l Foreign Trade Council*, [530 U.S. 363, 372](#) [73](#) (2000) (quoting *Hines v. Davidowitz*, [312 U.S. 52, 67](#) (1941)).

These principles apply to state laws that interfere with the ability to comply with federal prohibitions on disability discrimination.²¹ A state or local government cannot deny a modification for a person with a disability solely on the basis that it would violate state law. *See, e.g., Crowder v. Kitagawa*, [81 F.3d 1480, 1485](#) (9th Cir. 1996) (concluding Hawaii’s animal quarantine law, as applied to guide dogs, interfered with state’s compliance with ADA); *Barber v. Colo. Dep’t of Revenue*, [562 F.3d 1222, 1232](#) [33](#) (10th Cir. 2009) (emphasizing proposed accommodation under ADA not unreasonable simply because might require defendants to violate state law); *Astralix Condo. Ass’n v. HUD*, [620 F.3d 62, 69](#) [70](#) (1st Cir. 2010) (defendant could not rely on Puerto Rico law to refuse accommodation required under Fair Housing Act for person with disability).

The court concludes that GA-38 conflicts with federal law to the extent that it interferes with local school districts’ ability to satisfy their obligations under the ADA and Section 504 and their

²¹ ADA and Section 504 claims are governed by the same legal standards. *Bennet-Nelson v. La. Bd. of Regents*, [431 F.3d 448, 454](#) (5th Cir. 2005) (citing *Pace v. Bogalusa City Sch. Bd.*, [403 F.3d 272, 287](#) [88](#) (5th Cir. 2005)). “The remedies, procedures, and rights available under the Rehabilitation Act parallel those available under the ADA.” *Cadena v. El Paso Cnty.*, [946 F.3d 717, 723](#) (5th Cir. 2020), citing *Delano-Pyle v. Victoria Cty.*, [302 F.3d 567, 574](#) (5th Cir. 2002). “Thus, ‘[j]urisprudence interpreting either section is applicable to both.’ ” *Id.* (quoting *Hainze v. Richards*, [207 F.3d 795, 799](#) (5th Cir. 2000)).

implementing regulations. Under these circumstances, Texas has an obligation to make “reasonable modifications” to its ban on school-masking requirements to avoid subjecting students with disabilities to unlawful discrimination. *See* [28 C.F.R. § 35.130\(b\)\(7\)\(i\)](#). The clear intent of Congress is to place the authority with local school districts to decide by what means to comply with their obligations under the ADA and Section 504. GA-38 ignores that intent, removing that authority from local school districts and placing all authority state wide with the Governor.

Moreover, GA-38 conflicts with the ADA and Section 504 because it excludes disabled children from participating in and denies them the benefits of public schools’ programs, services, and activities to which they are entitled, “stand[ing] as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress.” *Hines*, [312 U.S. at 67](#). The Supremacy Clause requires that federal law prevail over a conflicting state law. The court concludes that to the extent that school districts cannot comply with GA-38’s ban on mask requirements and at the same time meet their obligations under the ADA and Section 504, the ADA and Section 504 supersede any conflicting provisions of GA-38.

The ARP Act was enacted to address the impact of the COVID-19 pandemic and facilitate recovery from its health and economic effects. *See* Pub. L. No. 117-2. The act provides nearly \$121 billion in Elementary and Secondary School Emergency Relief funding in order to “help schools return safely to in-person instruction maximize in-person instructional time, sustain the safe operation of schools, and address the academic, social, emotional, and mental health impacts of the COVID-19 pandemic on the Nation’s students.” American Rescue Plan Act Elementary and Secondary School Emergency Relief Fund, [86 Fed. Reg. 21195](#), 21196 (Apr. 22, 2021). Local school districts in Texas have been allocated over \$11 billion in funding to address those needs. U.S.

Dep't of Education, American Rescue Plan Elementary and Secondary School Emergency Relief Fund Methodology for Calculating Allocations (Revised June 25, 2021) at 3.

A key purpose of the school funding is to assist schools in achieving a “safe return to in-person instruction.” Pub. L. No. 117-2, § 2001(I). Thus, the ARP Act requires local school districts receiving funding to develop and make publicly available a “plan for the safe return to in-person instruction and continuity of services.” *Id.* at § 2001(i)(1). Although the act does not require local school districts to adopt CDC guidance on universal masking, it does require that each school district’s safe-return plan describe “the extent to which it has adopted policies, and a description of any such policies, on each of the following safety recommendations established by the CDC . . . ,” specifically including “universal and correct wearing of masks.” 86 Fed. Reg. 21195, 21200.

Plaintiffs argue that because the ARP Act requires school districts to create a plan and GA-38 inhibits the school districts’ who have been granted the authority alone under the act to create a plan discretion to create that plan, GA-38 conflicts with federal law to the extent that it interferes with local school districts’ ability to satisfy their obligations under the act. Defendants argue that the act does not create a private cause of action, nor does the Supremacy Clause create any federal rights. *See Jefferson Cmty. Health Care Ctrs., Inc. v. Jefferson Par. Gov’t*, 849 F.3d 615, 626 (5th Cir. 2017).

The failure of the Supremacy Clause to confer a right of action does not diminish the significant role that courts play in assuring the supremacy of federal law. *Armstrong v. Exceptional Child Ctr., Inc.*, 575 U.S. 320, 326 (2015). When a case or controversy is properly before the court, the court is bound by federal law. *Id.* Thus, “a court may not hold a civil defendant liable under state law for conduct federal law requires.” *Id.* (internal citations omitted). “[I]f an individual

claims federal law immunizes him from state regulation, the court may issue an injunction upon finding the state regulatory actions preempted.” *Id.* (citing *Ex parte Young*, 209 U.S. at 155 56).

When a federal-funding statute expressly gives local authorities discretion over how to spend federal money, any state law that purports to restrict that discretion is preempted. *See Lawrence County v. Lead-Deadwood School Dist.*, 469 U.S. 256, 260 61 (1984). Congress choice to vest that discretion with local school districts rather than state governments is a valid exercise of Congress’ power under the Spending Clause of the Constitution²² to impose conditions on the receipt of federal funds and thus does not raise federalism concerns. *Id.* at 269 70.

Plaintiffs assert that because GA-38 expressly prohibits local schools from implementing any mask requirements, GA-38 is in direct conflict with the ARP Act and is preempted as contrary to federal law because GA-38 “stands as an obstacle to the accomplishment and execution of the full purposes and objectives of Congress.” *See Felder v. Casey*, 487 U.S. 131, 138 (1988). Thus, Plaintiffs’ claim for preemption under the act is properly before this court not because of any private right of action under the act, but based on the equitable power of federal courts to enjoin unlawful actions by state officials. *See Armstrong*, 575 U.S. at 327 (2015) (“[W]e have long held that federal courts may in some circumstances grant injunctive relief against state officers who are violating, or planning to violate, federal law.”); *Ex parte Young*, 209 U.S. at 150 51.

Plaintiffs’ ARP Act preemption claim also falls within this court’s jurisdiction under Section 1331 of Title 28 of the United States Code because the language of the act does not purport to remove that jurisdiction. *See Verizon Md., Inc. v. Public Serv. Comm’n of Md.*, 535 U.S. 635, 643 (2002) (holding that telecommunications carrier could assert preemption claim under court’s

²² *See* U.S. CONST. art. I, § 8, cl. 1.2.

equitable power because nothing in federal Telecommunications Act purported to bar or restrict such claims). Plaintiffs may invoke this court’s equitable jurisdiction because the act does not expressly or impliedly indicate that Congress intended to preclude enforcement by such means. *See Armstrong*, 575 U.S. at 327 28.

It cannot be more clear that Congress intends that the local school district receiving ARP Act funds be the ultimate decider of the requirements of the safe return to in-person instruction of students within that district.

Violation of ADA and Section 504

The Texas state constitution establishes that “it shall be the duty of the Legislature of the State to establish and make suitable provision for the support and maintenance of an efficient system of public free schools.” TEX. CONST. art. VII, § 1. The ADA ensures that state and local governments, in fulfilling this constitutional function, include children with disabilities equally within their ambit. Specifically, the ADA prohibits disability discrimination by state and local governments, including in “[a]ll programs, services, and regulatory activities relating to the operation of elementary and secondary education systems[.]” 28 C.F.R. § 35.190(b)(2). The focus of both the ADA and Section 504 is prohibiting discrimination for those with disabilities. 29 U.S.C. § 701(a)(3)(F) (Rehabilitation Act) (Congress found that individuals with disabilities should “enjoy full inclusion and integration in the economic, political, social, cultural, and educational mainstream of American Society.”); 42 U.S.C. § 12101 (ADA) (Congress found that individuals with disabilities should be assured “equality of opportunity, full participation, independent living, and economic self-sufficiency.”). Both the ADA and Section 504 also prohibit exclusion from participation, denial of benefits, or other kinds of discrimination. 42 U.S.C. § 12132; *Wilson v. City of Southlake*, 936 F.3d

326, 330 (5th Cir. 2019). Therefore, the court’s application of the ADA and its provisions in this case will apply equally to Plaintiffs’ Section 504 claims.

On its face, GA-38 does not provide an exception even where a local school decides, based on an individualized assessment, that a mask mandate is necessary to comply with its ADA obligations; and Defendants did not indicate that Texas will interpret the GA-38 to allow for such an exception. Plaintiffs assert that there are no practicable education alternatives for students with disabilities who cannot safely return to school in person. Consequently, Plaintiffs allege, GA-38 has the effect of “placing children with disabilities in imminent danger or unlawfully forcing those children out of the public school system.”

“The ADA is a ‘broad mandate’ of ‘comprehensive character’ and ‘sweeping purpose’ intended ‘to eliminate discrimination against disabled individuals, and to integrate them into the economic and social mainstream of American life.’” *Frame v. City of Arlington*, 657 F.3d 215, 223 (5th Cir. 2011) (citations omitted). Under the ADA, “no qualified individual with a disability shall, by reason of such disability, be excluded from participation in or be denied the benefits of services, programs, or activities of a public entity, or be subjected to discrimination by any such entity.” 42 U.S.C. § 12132; 28 C.F.R. § 35.130(a). An individual with a disability is “qualified” if, with or without reasonable modifications to rules, policies, or practices, the individual meets the essential eligibility requirements for the receipt of services or the participation in programs or activities provided by the public entity. 42 U.S.C. § 12131(2). Public education is a quintessential governmental service, program, or activity, and Plaintiffs, all of whom are enrolled or eligible for Texas’s public education system, are qualified to participate in and receive the benefits of that service, program, or activity.

The Department of Justice has issued regulations to implement the ADA’s mandate. *See* [42 U.S.C. § 12134](#) (charging Attorney General to issue implementing regulations). These regulations, codified at 28 C.F.R. Part 35, are entitled to deference. *See Frame*, [657 F.3d at 225](#). The regulations address the many different forms that disability discrimination can take, including discrimination that results from a public entity’s implementation of facially neutral policies. *See generally* [28 C.F.R. § 35.130](#). Discrimination against individuals with disabilities results not just from intentional exclusion, but also from segregation; the failure to make modifications to existing practices; relegation to lesser services, programs, activities, benefits, or other opportunities; and exclusionary qualification standards and criteria. *See* [42 U.S.C. § 12101\(a\)\(5\)](#).

The ADA regulations prohibit public entities from utilizing “criteria or methods of administration” that have the effect of subjecting qualified individuals with disabilities to discrimination on the basis of disability or that have the purpose or effect of defeating or substantially impairing the accomplishment of the objectives of the public entity’s program with respect to individuals with disabilities. [28 C.F.R. § 35.130\(b\)\(3\)\(i\) and \(ii\)](#). In this context, “[t]he phrase ‘criteria or methods of administration’ refers to official written policies of the public entity and to the actual practices of the public entity.” 28 C.F.R. pt. 35, app. B, § 35.130. Thus, GA-38 is an official policy of a public entity and is subject to the prohibitions of Section 35.130(b)(3)(i) and (ii).

The ADA prohibits denying students with disabilities the “opportunity to participate in or benefit from” a school’s aid, benefits, or services that is “equal to that afforded others”;²³ denying students with disabilities “the opportunity to participate in services, programs, or activities that are

²³ [28 C.F.R. § 35.130\(b\)\(1\)\(i\) and \(ii\)](#).

not separate or different” from those provided to non-disabled students;²⁴ and denying students with disabilities the opportunity to receive a school’s “services, programs, and activities in the most integrated setting appropriate to the needs” of students with disabilities.²⁵ Public entities have an affirmative obligation to make reasonable modifications in their policies, practices, or procedures when necessary to avoid discrimination on the basis of disability, unless they can show that so doing would fundamentally alter the nature of the service, program, or activity. 28 C.F.R. § 35.130(b)(7)(i).

The evidence presented to the court establishes that GA-38 forbids and Paxton’s enforcement of GA-38 forcefully prohibits school districts from adopting a mask mandate of any kind, even if a school district determines after an individual assessment that mask wearing is necessary to allow disabled students equal access to the benefits that in-person learning provides to other students. Denying students with disabilities the equal opportunity to participate in in-person learning with their non-disabled peers means that they are being “excluded from participation in or be[ing] denied the benefits of the services, programs, or activities of a public entity.” 42 U.S.C. § 12132; 28 C.F.R. § 35.130(a). Such a policy is unlawful because it “ha[s] the effect of subjecting qualified individuals with disabilities to discrimination on the basis of disability.” 28 C.F.R. § 35.130(b)(3). As Plaintiffs allege and the evidence proves, the “policy” in this case prevents local school districts from satisfying their ADA obligations to provide students with disabilities the “opportunity to participate in or benefit from” in-person instruction that is “equal to that afforded others,” that is “not separate or different” from that provided to non-disabled students, and that is “in the most integrated setting appropriate.” 28 C.F.R. § 35.130(b)(1), 35.130(b)(2), and 35.130(d).

²⁴ 28 C.F.R. § 35.130(b)(2).

²⁵ 28 C.F.R. § 35.130(d).

Moreover, the evidence further establishes that even if a school were to determine based on an individualized assessment that requiring masks is a reasonable modification necessary to enable a student with disabilities to have equal access to a safe, integrated, in-person learning environment, the school would be prohibited from providing that accommodation under GA-38. GA-38 expressly prohibits a school district from requiring “any person to wear a face covering,” clearly forbidding such a reasonable modification no matter the scope of a local school’s mask mandate. Thus, GA-38 not only prohibits school districts from implementing universal masking in schools in accordance with CDC guidelines, but also from imposing limited mask requirements, such as in one wing of a school building or in one classroom, or by requiring an individual aide to wear a mask while working one-on-one with a student who is at heightened risk of serious illness or death from COVID-19.

A public entity may avoid having to modify its program, service, or activity if it “can demonstrate that making the modifications would fundamentally alter the nature of the program, service, or activity.” 28 C.F.R. § 35.130(b)(7)(i). However, Defendants have failed to present any evidence that would support a claim that mask requirements fundamentally alter the educational programs of local school districts.

Defendants also argue that GA-38 does not violate the ADA or Section 504 because GA-38 does not ban Plaintiffs from attending school in-person. Although GA-38 does not ban Plaintiffs from attending in-person instruction, the ADA requires more than mere access to programs, services, or activities; it prohibits denying individuals with disabilities the benefits of services, programs, or activities on the basis of their disability. 42 U.S.C. § 12132; 28 C.F.R. § 35.130(a). Even where an individual “is not wholly precluded from participating in [a] service, if he is at risk of incurring

serious injuries each time he attempts to take advantage of [the service], surely he is being denied the *benefits* of this service.” *Allah v. Goord*, [405 F. Supp. 2d 265, 280-81](#) (S.D.N.Y. 2005).

In *Allah*, an inmate with partial paralysis brought an ADA claim against prison officials for allegedly providing unsafe transportation to and from medical appointments. *See id.* at 269-70. The district court denied the prison officials’ motion to dismiss, holding that the plaintiff had pleaded sufficient allegations to establish a violation of the ADA where the plaintiff had alleged that prison officials “knew or should have known of the dangers” that inmates with disabilities are “exposed to when they are transported in an unsafe vehicle” but took no steps to make that environment safe. *Id.* at 279. *Allah* illustrates the proposition that an ADA violation can arise where a public entity provides a service or benefit to all participants but effectively excludes people with disabilities by failing to account for or take steps to remedy the ways in which that service may place participants with disabilities at increased risk of harm. *See also Gorman v. Barch*, [152 F.3d 907, 913](#) (8th Cir. 1998) (arrestee stated claim where post-arrest transportation was provided but was unsafe for arrestee using wheelchair).

And the Fourth Circuit has instructed that the district court consider the increased risk of harm to a plaintiff from a defendant’s actions. *J.D. v. Colonial Williamsburg Found.*, [925 F.3d 663, 673](#) [74](#) (4th Cir. 2019). The plaintiff, who had a severe gluten allergy, was on a school trip with classmates and sought a reasonable modification to the restaurant’s rule that patrons could not bring in their own food. The restaurant argued that, because the menu included a gluten-free option, the plaintiff could order from the menu like his peers and no accommodation was necessary or required. The circuit court reversed the district court’s grant of summary judgment in favor of the restaurant in part because the district court “incorrectly overlooked the testimony that J.D. repeatedly became

sick after eating purportedly gluten-free meals prepared by commercial kitchens.” *Id.* The circuit court held that the district court erred in finding as a matter of law that J.D. could have an experience “equal to that of his classmates” if not accommodated. *Id.* at 674.

Plaintiffs here have alleged that the use of masks by those around them is a measure that would lower their risk of contracting the virus and thus make it safer for them to return to and remain in an in-person learning environment. The evidence here supports that the use of masks may decrease the risk of COVID infection in group settings. Plaintiffs here are at higher risk of contracting COVID than their non-impaired peers. But because GA-38 precludes mask requirements in schools, Plaintiffs are either forced out of in-person learning altogether or must take on unnecessarily greater health and safety risks than their nondisabled peers. The evidence presented by Plaintiffs establishes that Plaintiffs are being denied the benefits of in-person learning on an equal basis as their peers without disabilities. The court concludes that GA-38 violates the ADA and Section 504.²⁶

IV. Conclusion

IT IS THEREFORE ORDERED that Defendants’ Motion to Dismiss filed September 13, 2021 (Doc. #34) is **GRANTED IN PART AND DENIED IN PART AS FOLLOWS**: Plaintiffs’

²⁶ Several federal district courts have examined the actions of other states that have prohibitions similar to GA-38 and granted preliminary-injunctive relief based upon the ADA and Section 504, although no ruling on the merits has been rendered by any such court as of the date of this opinion. *See G.S. v. Lee*, ___ F. Supp.3d ___, [2021 WL 4942871](#) (W.D. Tenn. Sept. 3, 2021) (granting temporary restraining order); *Arc of Iowa v. Reynolds*, ___ F. Supp.3d ___, [2021 WL 4166728](#) (S.D. Iowa Sept. 13, 2021) (granting temporary restraining order); *Disability Rights South Carolina v. McMaster*, ___ F. Supp.3d ___, [2021 WL 4444841](#) (D.S.C. Sept. 28, 2021) (granting temporary restraining order and preliminary injunction); *Arc of Iowa v. Reynolds*, ___ F. Supp.3d ___, [2021 WL 4737902](#) (S.D. Iowa Oct. 8, 2021) (granting preliminary injunction); *R.K. v. Lee*, ___ F. Supp.3d ___, [2021 WL 4942871](#) (M.D. Tenn. Oct. 22, 2021) (granting preliminary injunction).

claims against Defendants Mike Morath and the Texas Education Agency are **DISMISSED WITHOUT PREJUDICE** for lack of subject-matter jurisdiction. In all other respects, the motion is **DENIED**.

Having concluded that GA-38 violates and is preempted by federal law, the court will permanently enjoin Paxton from enforcing or giving any effect to the provisions of GA-38 prohibiting school districts from requiring masks.

SIGNED this 10th day of November, 2021.



LEE YEAKEL
UNITED STATES DISTRICT JUDGE

EXHIBIT D: TRIAL TRANSCRIPT

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

E.T., J.R., H.M., E.S., M.P., S.P., A.M.,) AU:21-CV-00717-LY
)
Plaintiffs,)
)
V.) AUSTIN, TEXAS
)
MIKE MORATH, TEXAS EDUCATION AGENCY,)
KENNETH PAXTON,)
)
Defendants.) OCTOBER 6, 2021

TRANSCRIPT OF BENCH TRIAL
BEFORE THE HONORABLE LEE YEAKEL

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Proceedings recorded by computerized stenography, transcript
produced by computer.

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EXHIBIT INDEX

OFFD/ADM

Plaintiff

1-369

4 4

Defendant

1-42

5 5

09:02:32 1 (Open court)

09:02:32 2 THE COURT: We're here today for a hearing on the
09:02:35 3 merits in Cause number 21-CV-717, *E.T. and others v. Morath and*
09:02:40 4 *others.*

09:02:41 5 Let me get announcements by the parties, beginning
09:02:44 6 with the plaintiffs. Are you ready to proceed?

09:02:46 7 MR. MELSHEIMER: May it please the, Court,
09:02:48 8 Your Honor: Good morning. The plaintiffs are ready to
09:02:50 9 proceed. Tom Melsheimer here on behalf of the plaintiffs,
09:02:54 10 along with my partners Scott Thomas, who the Court knows, Linda
09:02:59 11 Coberly, who the Court has not met, Brandon Duke, who the Court
09:03:02 12 has met as well. Thank you.

09:03:04 13 THE COURT: And for the defendants?

09:03:08 14 MR. KERCHER: Good morning, Your Honor. Ryan Kercher
09:03:10 15 on behalf of the Office of the Attorney General for the State
09:03:12 16 of Texas, along with my co-counsel Taylor Gifford.

09:03:16 17 THE COURT: All right. And you-all are ready to
09:03:18 18 proceed?

09:03:18 19 MR. KERCHER: We are, Your Honor.

09:03:19 20 THE COURT: All right. Initially let me deal with
09:03:22 21 some administrative matters before we get into your
09:03:28 22 presentations.

09:03:44 23 The Court notes that the parties have filed some
09:03:49 24 stipulated facts which is Document Number 57 on the docket.
09:03:53 25 The Court has reviewed those stipulated facts, accepts the

09:03:58 1 facts as stipulated to by the parties and will consider them as
09:04:02 2 if they had been presented and proved in court.

09:04:07 3 Further, my understanding from our earlier phone call
09:04:11 4 is that you -- the parties don't have objection to the
09:04:17 5 exhibits; is that correct?

09:04:20 6 Then let me start with the plaintiff, and if you want
09:04:27 7 to move the admission of your exhibits and give me the complete
09:04:30 8 number of them.

09:04:31 9 MR. THOMAS: Yes, Your Honor. Scott Thomas for the
09:04:41 10 plaintiffs. We move to admit Exhibits 1 through 369. And I'll
09:04:45 11 note, Your Honor, that pursuant to our phone call yesterday,
09:04:51 12 there's actually 174 exhibits. We have intentionally skipped
09:04:55 13 some that we've removed, but we left the numbering as it was
09:04:59 14 because -- for ease of the court to refer to the trial brief
09:05:02 15 and other documents.

09:05:03 16 THE COURT: All right. So those are exhibits 1
09:05:05 17 through 369; is that correct?

09:05:07 18 MR. THOMAS: Yes, Your Honor.

09:05:08 19 THE COURT: Objections?

09:05:09 20 MR. THOMAS: No objection from Defendants,
09:05:10 21 Your Honor.

09:05:10 22 THE COURT: All right. Plaintiff's Exhibit Numbers 1
09:05:13 23 through 369, inclusive, are admitted.

09:05:18 24 For the defendant?

09:05:19 25 MR. KERCHER: Your Honor, the defendants offer

09:05:21 1 Exhibits 1 through 42 for admission.

09:05:28 2 THE COURT: Okay.

09:05:29 3 MR. THOMAS: No objections, Your Honor.

09:05:30 4 THE COURT: All right. Defendant's Exhibits 1
09:05:32 5 through 42 inclusive are admitted.

09:05:39 6 I think that handles the preliminary things that I
09:05:43 7 wanted to make sure that we got into the record. As we
09:05:46 8 discussed yesterday, the motion to dismiss by the State
09:05:53 9 defendants is still on the table. We have brought it forward
09:05:57 10 to this hearing, and it is subsumed into what we'll do in this
09:06:01 11 hearing. But those issues are still before the Court and may
09:06:03 12 be urged by the State defendants.

09:06:12 13 So are the plaintiffs ready to proceed with their
09:06:14 14 case?

09:06:15 15 MR. MELSHEIMER: We are, Your Honor.

09:06:15 16 THE COURT: You may proceed.

09:06:16 17 MR. MELSHEIMER: Your Honor, per the conversation we
09:06:18 18 had with the court at the pretrial yesterday, the beginnings of
09:06:24 19 our presentation will be Mr. Scott Thomas, who will be going
09:06:27 20 through the evidence and highlighting the exhibits and
09:06:30 21 arguments we make from those exhibits that the Court has
09:06:34 22 admitted.

09:06:35 23 THE COURT: All right. Mr. Thomas, you may proceed.

09:06:38 24 MR. THOMAS: May it please the Court:

09:06:47 25 As my colleague said, I want to walk the Court

09:06:51 1 through some of the key evidence in the case. And following
09:06:55 2 Your Honor's instructions yesterday, the -- all of our exhibits
09:07:01 3 will be touched on in one way or another in this presentation
09:07:05 4 or they have been in our brief. What I'm focusing on today is
09:07:09 5 the evidence in the exhibits that are -- we feel are key to the
09:07:13 6 significant issues in the case, whether they be our claims or
09:07:16 7 the defenses of the State.

09:07:20 8 Where I want to start, Your Honor is with our
09:07:23 9 plaintiffs. We have seven child plaintiffs, all but one under
09:07:31 10 the age of 12. And many of these facts are stipulated. I'll
09:07:35 11 go through them hopefully not too quickly, but relatively
09:07:41 12 quickly, but they are important to some of the other issues in
09:07:44 13 the case and I want to focus on those.

09:07:46 14 Our first plaintiff is M.P. She's 11 years old. She
09:07:50 15 has Down syndrome. She was currently at home instead of
09:07:53 16 in-person at school. She attends Fort Settlement Middle School
09:07:59 17 in the Fort Bend Independent School District. And the Fort
09:08:03 18 Bend Independent School District had a mask mandate but dropped
09:08:07 19 that mandate because of AG enforcement. And that is
09:08:11 20 Exhibit 22, which is an affidavit from a Fort Bend board
09:08:15 21 trustee that we'll look at later.

09:08:17 22 Plaintiff E.T. is 12 years old. She has Down
09:08:24 23 syndrome, asthma, an immune deficiency, and ADD. She is
09:08:30 24 currently in-person at school at Pearson Ranch Middle School in
09:08:33 25 Round Rock Independent School District. Round Rock has a mask

09:08:37 1 mandate but has been sued by the attorney general to remove
09:08:41 2 that mask mandate.

09:08:44 3 E.T. is the only one of our plaintiffs that has had
09:08:47 4 one dose of the COVID-19 vaccine, but doctors are concerned
09:08:53 5 that it may not be effective due to her immune deficiency. And
09:09:00 6 that is in the stipulated facts as well, Your Honor.

09:09:03 7 The third plaintiff is S.P. She is eight years old,
09:09:06 8 has spina bifida, ADD, chronic respiratory failure, growth
09:09:13 9 hormone deficiency. She is in-person at Canyon Creek
09:09:17 10 Elementary in Richardson ISD. Richardson ISD has a mask
09:09:20 11 mandate but has also been sued by the attorney general.

09:09:24 12 Plaintiff J.R. is eight years old. She has moderate
09:09:28 13 to severe asthma, ADD, a growth hormone deficiency, and
09:09:34 14 anxiety. She is currently in-person at Bonham Academy in the
09:09:39 15 San Antonio ISD. San Antonio ISD currently has a mask mandate.
09:09:43 16 They've been sued by the governor for other aspects of
09:09:47 17 violating GA-38, but the governor -- excuse me -- the AG has
09:09:52 18 threatened to sue San Antonio for the mask portions of GA-38.

09:09:59 19 The next plaintiff is H.M. Eight years old, has Down
09:10:03 20 syndrome, has a ventricular septal defect, and has
09:10:07 21 bronchomalacia. H.M. is in-person at River Place Elementary in
09:10:12 22 Leander ISD. Leander ISD has a mask mandate and has been
09:10:18 23 threatened by the attorney general with suit for having a mask
09:10:20 24 mandate.

09:10:22 25 Plaintiff A.M. is eight years old, has cerebral

09:10:27 1 palsy, is nonverbal, has ulcerative colitis, which requires
09:10:30 2 A.M. to receive immunosuppressive drugs. A.M. Is in-person at
09:10:36 3 Roosevelt Elementary School in the Edgewood Independent School
09:10:39 4 District, which has a mask mandate and has also been threatened
09:10:44 5 with suit by the attorney general.

09:10:45 6 And our last plaintiff is E.S., who is seven years
09:10:48 7 old, has moderate to severe asthma, and attends Skipcha
09:10:51 8 Elementary in Killeen ISD. Killeen ISD does not have a mask
09:10:58 9 mandate.

09:10:58 10 Importantly, as the Court noted, there are stipulated
09:11:02 11 facts, and the parties have stipulated that all of the
09:11:04 12 plaintiffs are individuals with disabilities, as defined under
09:11:08 13 the ADA and Section 504 of the Rehabilitation Act.

09:11:13 14 Also in the stipulated facts is evidence that doctors
09:11:18 15 who treat the plaintiffs have told those patients to avoid
09:11:25 16 places that do not have universal masking.

09:11:28 17 We have here E.T.'s doctor, Dr. Berhane, notes that
09:11:33 18 E.T. is at very high risk for COVID complications and should
09:11:37 19 avoid crowded indoor spacing where universal masking is not
09:11:42 20 practiced. Similarly, S.P.'s doctor has told S.P.'s parents
09:11:47 21 that S.P. should not be in places without universal masking.
09:11:51 22 Likewise A.M.'s, doctor, Dr. Shah, has told A.M.'s parents the
09:11:56 23 same thing.

09:11:59 24 Your Honor, all of the evidence in the record about
09:12:04 25 these plaintiffs establishes that the plaintiffs' disabilities

09:12:07 1 put them at a higher risk than the general public and their
09:12:10 2 nondisabled peers in school for COVID complications.

09:12:14 3 Here -- and I won't read through all of it,
09:12:16 4 Your Honor, but the expert testimony of Dr. Yudovich talks
09:12:23 5 about each one of the plaintiffs in exhibit 15 and noticed that
09:12:28 6 their conditions put them at increased risk for severe illness
09:12:35 7 from COVID-19.

09:12:41 8 Also, Dr. Greenberg's expert testimony says the same
09:12:45 9 thing. He says: Children with significant disabilities like
09:12:48 10 the plaintiffs can have higher rates of morbidity and mortality
09:12:53 11 and are more likely to face severe, even life-threatening,
09:12:56 12 symptoms of COVID-19.

09:12:58 13 Your Honor, yesterday we talked about some of the
09:13:04 14 amicus briefs, and one of those that I'll be talking about
09:13:07 15 today is from the Texas Pediatric Society and the American
09:13:10 16 Academy of Pediatrics. They too state that the risk of
09:13:17 17 children contracting COVID-19 is serious and the risk to
09:13:21 18 children with special health needs who contract COVID-19 is
09:13:24 19 even more severe.

09:13:25 20 Now, Your Honor, the State says numerous times in
09:13:28 21 their briefing that the plaintiffs just face a threat of
09:13:32 22 COVID-19, quote, that we all face. That's just not accurate.
09:13:38 23 All the evidence in the record from the experts, the
09:13:43 24 professional organizations, and other treating physicians
09:13:47 25 establish that each of the plaintiffs are at a high risk.

09:13:50 1 The Pediatric Society of Texas and the American
09:13:55 2 Academy of Pediatrics specifically looked at the conditions
09:13:59 3 that the plaintiffs have and said that those are conditions
09:14:02 4 that put them at higher risk.

09:14:06 5 Now, how do we protect these plaintiffs so that they
09:14:09 6 can attend in person safely and equally to their nondisabled
09:14:14 7 peers?

09:14:15 8 First, we'll look at the CDC. And this is
09:14:19 9 Exhibit 13. The CDC recommends universal indoor masking in
09:14:25 10 schools. And they say here: The CDC recommends universal
09:14:29 11 indoor masking for all teachers, staff, students, and visitors
09:14:34 12 to K-12 schools regardless of vaccination status.

09:14:38 13 Children should return to full-time, in-person
09:14:40 14 learning in the fall with layered protection strategies in
09:14:45 15 place, and masking is one of those key layered prevention
09:14:49 16 strategies. GA-38 and TEA's guidance take away that layer.

09:14:57 17 Again, all the evidence in the record -- there's no
09:15:01 18 evidence from the State that contradicts any of this -- is that
09:15:05 19 schools should have the ability to implement mask mandates to
09:15:10 20 protect vulnerable students against the spread of COVID-19,
09:15:15 21 which, as Your Honor well knows and is established in the -- in
09:15:19 22 the evidence, is spreading much more quickly and much more
09:15:24 23 widely because of the delta variant.

09:15:27 24 We look at Plaintiff's Exhibit 17, which is the
09:15:29 25 testimony of expert Dr. Septimus, and he notes that the delta

09:15:35 1 variant is impacting children at a higher rate than the alpha
09:15:39 2 variant did last school year. And he says schools must have
09:15:43 3 the ability to implement mask mandates. Dr. Septimus notes
09:15:48 4 that is particularly important in his testimony at Exhibit 17
09:15:55 5 because our plaintiffs are under 12 and cannot be vaccinated.
09:16:00 6 And for our one plaintiff who is vaccinated, her treating
09:16:03 7 physician is worried that the vaccine won't take because of her
09:16:07 8 immune deficiency.

09:16:09 9 Masks played an essential role before vaccines were
09:16:13 10 available and continue to be necessary today.

09:16:16 11 And why does CDC recommend mask wearing? Because the
09:16:21 12 CDC, the experts, and the TEA itself acknowledge that in-person
09:16:27 13 learning is far superior to remote or virtual learning. And
09:16:32 14 the CDC recommends that local school districts have the ability
09:16:36 15 to make decisions about implementing prevention layers, such as
09:16:41 16 masking, in classrooms, on campus, or district-wide. Again,
09:16:47 17 the CDC guidance is Exhibit 13.

09:16:52 18 As I said, Your Honor, virtual instruction is not an
09:16:56 19 adequate alternative to our plaintiffs having equal access and
09:17:00 20 reasonable access to in-person learning. We have, even from
09:17:05 21 the TEA itself, they recognize that testing results decreased
09:17:10 22 significantly because of virtual instruction. That's
09:17:12 23 Exhibit 163.

09:17:13 24 And all the education experts agree -- that's
09:17:16 25 Dr. Sandbank and Dr. Sherwood with at Exhibits 20 and 21 --

09:17:21 1 that our specific plaintiffs need in-person instruction. And
09:17:24 2 if they don't receive that, they're not getting the support and
09:17:27 3 the benefits of in-person learning that other students would be
09:17:31 4 getting.

09:17:37 5 Again, at Docket Number 60, which is the amicus brief
09:17:42 6 from the Texas Pediatric Society and the American Academy of
09:17:44 7 Pediatrics, they note that universal mask policies in schools
09:17:51 8 significantly reduce the spread of COVID-19 and that schools
09:17:54 9 that lack such policies experience significantly higher rates
09:17:58 10 of COVID-19 transmission.

09:18:00 11 Your Honor, there is nothing in the record from a
09:18:02 12 professional organization, a doctor, an expert witness, or any
09:18:06 13 witness that says anything contrary to this, that schools that
09:18:12 14 lack such policies experience significantly higher rates of
09:18:16 15 COVID-19 transmission.

09:18:17 16 We're going to talk about COVID-19 statistics and
09:18:20 17 some insinuations and inferences that the State is making
09:18:24 18 later. But it's important to note again: There is no evidence
09:18:28 19 from the State of any expert, any doctor, or anyone who says
09:18:34 20 that schools that lack masking policies -- universal mask
09:18:40 21 policies experience significantly higher rates of COVID-19
09:18:45 22 transmission.

09:18:46 23 Our experts also say that schools should be able to
09:18:49 24 implement mask requirements. This is the expert testimony of
09:18:54 25 Dr. Septimus, which is at Exhibit 17 of the plaintiffs'

09:19:01 1 exhibits. He says at the bottom here -- which we can't see on
09:19:04 2 the screen, but, Your Honor, it's on your slide, your
09:19:06 3 printout -- mask wearing is very effective. Masks can be
09:19:10 4 implemented immediately, and there are essentially no costs
09:19:13 5 associated with them. Thus, to best protect students, schools
09:19:17 6 or school districts must have the leeway to decide to require
09:19:23 7 masks universally to protect against the spread of the virus.

09:19:31 8 Likewise, Plaintiffs' expert Dr. Greenberg testified:
09:19:34 9 I believe that mask requirements of schools are necessary to
09:19:37 10 protect children like the plaintiffs from the virus. Specific
09:19:41 11 to our plaintiffs -- not a general fear of COVID, not a general
09:19:45 12 rule, but specific to our plaintiffs, schools should be able to
09:19:48 13 implement mask requirements necessary to protect children like
09:19:53 14 the plaintiffs. Again, there is no testimony or evidence from
09:19:59 15 the State contradicting that.

09:20:02 16 At the last hearing, Your Honor, the State said,
09:20:06 17 well, you know, the plaintiffs and their parents can just ask
09:20:10 18 the folks at their school to wear masks. They can just ask
09:20:13 19 them to comply with this. But, again, the uncontroverted
09:20:20 20 expert testimony in this case is that optional mask policies
09:20:25 21 are ineffective.

09:20:26 22 This is again Dr. Septimus at Exhibit 17: Compliance
09:20:33 23 with optional mask policies is not great enough to reduce
09:20:35 24 transmission in communities. Instead, universal mask
09:20:39 25 requirements are necessary for communities to reap the benefits

09:20:42 1 of mask wearing as a COVID-19 precaution. Masks are the
09:20:47 2 simplest precaution we can take immediately, and they are
09:20:51 3 effective.

09:20:55 4 Dr. Greenberg agrees Your Honor. That's Exhibit 18:
09:20:58 5 Individuals' decisions not to wear a mask threaten the health
09:21:03 6 and safety of children like the plaintiffs. No evidence from
09:21:07 7 the State contradicting that.

09:21:10 8 And, finally, as it relates to optional mask
09:21:13 9 policies, Your Honor, Dr. Greenberg at Exhibit 18 testified:
09:21:21 10 Whether to wear a mask in public is a public health decision,
09:21:25 11 not just a personal health decision. And he likens mask
09:21:31 12 requirements to other socially accepted public health policies,
09:21:35 13 such as mandating that a certain classrooms cannot have
09:21:38 14 peanut-based snacks because one student has a peanut allergy.

09:21:43 15 So, Your Honor, now we've seen uncontroverted
09:21:46 16 evidence in the record that establishes that Plaintiffs are at
09:21:49 17 a higher risk for COVID-19 complications and/or death. We've
09:21:54 18 also seen uncontroverted evidence in the record that
09:21:57 19 establishes that universal masking in a school, a classroom, or
09:22:02 20 district is effective and necessary when community transmission
09:22:06 21 is high and/or for the protection of higher-risk individuals,
09:22:11 22 such as plaintiffs. That's the testimony of Dr. Greenberg and
09:22:15 23 Dr. Septimus.

09:22:16 24 And there's also uncontroverted testimony in the
09:22:20 25 record that virtual learning is substantially inferior to

09:22:25 1 in-person learning.

09:22:27 2 Now, Your Honor, the State continues to misstate the
09:22:29 3 relief sought. They did it back in September at the TRO
09:22:32 4 hearing; they did it again in their briefs. They continue to
09:22:38 5 say, and I quote from page 30 of their initial trial brief:
09:22:41 6 Plaintiffs' requested accommodations, however, is that every
09:22:44 7 school must mandate the wearing of masks, overriding the
09:22:48 8 students' and their parents' choice, changing GA-38's no mask
09:22:53 9 mandate to a, quote, mask mandate.

09:22:55 10 That's not the relief sought, and I think Your Honor
09:22:58 11 knows that. What we are saying is that schools should be able
09:23:02 12 to implement mask policies based on the needs of their
09:23:08 13 students, including students like our plaintiffs who are at
09:23:12 14 high risk, and also based off local data.

09:23:17 15 Here's an example, Your Honor, of a school doing just
09:23:21 16 that. We've got -- this is from the Round Rock ISD. This is
09:23:26 17 Exhibit 43. And this is what we call -- they call it a mask
09:23:30 18 matrix that has different stages of when masks should be
09:23:34 19 required or masks should be optional. And this is the exact
09:23:38 20 type of thing that we're asking our plaintiffs' districts to be
09:23:42 21 allowed to do that GA-38 and the TEA guidance and the attorney
09:23:47 22 general's enforcement prohibits or is seeking to prohibit:
09:23:50 23 Localized decision-making based off needs of the students,
09:23:54 24 including higher-risk students such as our plaintiffs, and also
09:23:58 25 based off of local data.

09:24:02 1 Now, Your Honor, as we saw in one of the expert
09:24:05 2 reports and the expert testimony, the delta variant has caused
09:24:11 3 the spreading of COVID at a higher rate, particularly in
09:24:14 4 children that are school aged. And the data shows the spread
09:24:18 5 of COVID is more prevalent in the schools this year than it was
09:24:24 6 last year.

09:24:24 7 And I want to start first statewide, and then we'll
09:24:27 8 work down into the specific schools. Your Honor, this is from
09:24:34 9 Exhibit 8. This is the Texas -- well, the data is pulled from
09:24:41 10 Exhibit 8, which is the Texas Department of State Health
09:24:45 11 Services website about COVID cases reported in public schools.

09:24:49 12 This shows that in the first eight weeks of school
09:24:55 13 this year, 2021 to 2022, starting August 8 -- starting the week
09:25:00 14 ending August 8, so that would be August 3rd, there have been
09:25:04 15 172,275 cases reported in Texas schools for students. If you
09:25:13 16 add the teachers, the cases exceed 200,000.

09:25:19 17 Last year, where during the entire 2020-2021 school
09:25:27 18 district -- or school year, districts were able to implement
09:25:30 19 mask requirements or for some period of time were required to
09:25:35 20 have mask requirements, there was only 148,197 cases for all
09:25:41 21 52 weeks of the school year.

09:25:46 22 And, Your Honor, this is not on this slide, but it is
09:25:50 23 available by doing a simple calculation on Plaintiffs'
09:25:54 24 Exhibit 11, which is last year's Texas Health Department data.
09:25:59 25 The enrollment in Texas public schools last year was north of

09:26:02 1 3 million, so the infection rate for the entire year was less
09:26:09 2 than 5 percent.

09:26:12 3 Now, let's compare, Your Honor, this year to last
09:26:16 4 year. This year, when GA-38 was issued a couple of days before
09:26:22 5 the '21-'22 school year and when the TEA guidance was issued on
09:26:28 6 August 5th that said schools must follow GA-38 and masks could
09:26:34 7 not be required, there already have been 172,275 cases, nearly
09:26:41 8 30,000 more cases than all of last year, in just eight weeks.

09:26:51 9 Compared -- and this is comparing Exhibits 8 to 11,
09:26:55 10 Your Honor, which are the -- Exhibit 8 is this year's Texas
09:26:58 11 Health Department data, and Exhibit 11 is last year's Texas
09:27:02 12 Department Health data. At this time last year, there were
09:27:06 13 6,000 positive student cases. Of course, last year masks were
09:27:11 14 required in schools. This year there are nearly 30 times more
09:27:18 15 cases.

09:27:23 16 Your Honor, this slide is also from Exhibit 11, which
09:27:27 17 is last year's Texas Department Health data, and this is the
09:27:30 18 weekly case count. And this is important to look at for some
09:27:35 19 comparison reasons we're going to do later in light of some
09:27:38 20 arguments made by the State. So when masks were available to
09:27:42 21 schools the entire year, we see a bar chart here that shows
09:27:47 22 peaks, spikes, and dips several times throughout the year.

09:27:52 23 The most any -- the most cases in any week of last
09:27:59 24 year's school year was week 24, when there were 10,487 -- I'll
09:28:05 25 read that for you because the font is probably smaller than our

09:28:08 1 exhibit list, Your Honor.

09:28:09 2 THE COURT: It is.

09:28:10 3 MR. THOMAS: It's 10,487 cases.

09:28:14 4 Now, again, there is an insinuation by the
09:28:17 5 defendants -- and I think you're going to hear this based off
09:28:19 6 the exhibits they shared with us before the hearing today --
09:28:24 7 that COVID numbers are down throughout the state. And so,
09:28:29 8 because there's been a decline in the last two weeks, we should
09:28:32 9 not worry about COVID.

09:28:34 10 But, again, it's very important to compare the data
09:28:38 11 to last year's data. Again, last year we see four significant
09:28:44 12 dips throughout the year. But, more importantly, Your Honor,
09:28:52 13 what we've done here is we've -- we've put in orange on the
09:28:57 14 left side the weekly case totals from this year's data --
09:29:04 15 that's Exhibit 8 -- and we put that next to the weekly totals
09:29:07 16 from Exhibit 11, which are the data from last school year.

09:29:14 17 As you can see, even though in the last two weeks
09:29:17 18 it's -- the number of cases reported each week in schools has
09:29:21 19 gone down, the most recent week more cases were reported than
09:29:26 20 even the highest week of 2020-'21 school year.

09:29:33 21 So any insinuation by the government -- by the State
09:29:37 22 that the COVID numbers are going down, that there's fewer
09:29:41 23 cases, that there's a low number of cases in school is wrong.
09:29:45 24 There are more cases this year than last year statewide. And,
09:29:49 25 likewise, at the plaintiffs' school districts and their

09:29:53 1 schools, there are also, with the exception of one school and
09:29:56 2 one district, after just eight weeks, more COVID cases at each
09:30:02 3 of those schools.

09:30:05 4 Again, all but one of the plaintiffs' specific
09:30:07 5 schools that report cases -- some of the schools don't report
09:30:10 6 specific cases, but the districts do -- show that this year,
09:30:14 7 eight weeks in, there's been more cases than last year. Same
09:30:17 8 with the districts, Your Honor.

09:30:22 9 And this is a graph we put together to show the
09:30:24 10 infection rate. How quickly are we getting to these numbers?
09:30:28 11 The orange line is this year, Your Honor, the blue line last
09:30:31 12 year. As you can see, in all but one of the school districts,
09:30:34 13 which is Richardson ISD which has masks in place right now and
09:30:39 14 is in a lawsuit with the State and the Attorney General's
09:30:42 15 Office, they have gotten to a higher number much more quickly.
09:30:46 16 And by reason of the plaintiff's disability, this puts them at
09:30:53 17 a much higher risk than their peers.

09:30:58 18 Your Honor, as I noted, the defendants have said
09:31:02 19 several times that the issue the plaintiffs have is a fear of
09:31:08 20 COVID, quote, like we all face. And that just their fear of
09:31:13 21 COVID is what's keeping them out of the schools. But that's
09:31:17 22 not true, Your Honor. Both those propositions are not true.

09:31:21 23 The evidence shows that COVID is more prevalent than
09:31:24 24 all of last year in the state, in the plaintiffs' school
09:31:28 25 districts, and in this plaintiffs' specific schools. And the

09:31:32 1 uncontroverted evidence shows that the plaintiffs are at higher
09:31:36 2 risk because of their disabilities. And, of course, the higher
09:31:39 3 rate of infection puts them at even greater risk.

09:31:43 4 None of that evidence has changed from last year.
09:31:46 5 There's been no proclamation that COVID is not a serious issue.
09:31:52 6 There's no evidence that the plaintiffs are at a lower risk
09:31:54 7 than they are -- than they were last year -- this year. All
09:31:58 8 the evidence of guidance from health agencies, pediatric
09:32:05 9 organizations, expert witnesses, plaintiffs' treating
09:32:07 10 physicians say universal masking is needed to protect these
09:32:13 11 plaintiffs.

09:32:14 12 And "universal masking" is not really defined
09:32:17 13 anywhere. What the experts say is that the -- and the treating
09:32:20 14 physicians say is that the plaintiffs need to be in places that
09:32:24 15 have universal masking. That could be their classrooms. That
09:32:27 16 could be just the campus. It could be the entire district.
09:32:31 17 The point is that the districts should be able to make that
09:32:33 18 decision based off those plaintiffs' needs and also the data
09:32:37 19 available to them in their locality.

09:32:41 20 Now, the defendants say that GA-38 and the TEA order
09:32:46 21 and the defendants' actions enforcing those orders are not
09:32:50 22 creating any barrier to in-person learning for the plaintiffs.
09:32:55 23 That's just not so. The evidence we'll go through next shows
09:32:59 24 that GA-38, that TEA guidance, and defendants' enforcement of
09:33:03 25 those orders is the only reason that the plaintiffs' schools

09:33:08 1 are not, or at risk of not, having mask requirements in their
09:33:14 2 schools to protect the plaintiffs who are at higher risk.

09:33:28 3 Your Honor, Exhibit 1 for both parties, I believe, is
09:33:32 4 GA-38. Your Honor is well familiar with that. But GA-38
09:33:38 5 purports to remove the layer of protection of mask requirements
09:33:42 6 from school districts' arsenals to protect their students and
09:33:47 7 to protect high-risk students such as our plaintiffs.

09:33:51 8 The TEA guidance that was issued on August 5th --
09:33:55 9 that's the first set of guidance issued this school year by
09:33:58 10 TEA -- says that school systems cannot require students or
09:34:04 11 staff to wear a mask. That changed for a little while, and
09:34:07 12 we'll go back and talk about that in a moment. But, as we
09:34:10 13 stand here today, the active public health guidance, which is
09:34:14 14 Plaintiff's Exhibit 2, is very similar: School systems cannot
09:34:20 15 require schools or staff to wear a mask.

09:34:28 16 Another key issue in this case, Your Honor, is the
09:34:31 17 enforcement by the defendants of GA-38. And there is ample
09:34:34 18 evidence of enforcement by both the Attorney General's Office
09:34:40 19 and Texas Education Agency.

09:34:44 20 Now, in the presentation I've culled down hundreds of
09:34:49 21 pages of exhibits, of letters, lawsuits, Tweets, lists, memos.
09:34:52 22 We'll talk on some of that, but there is -- I'd say the large
09:34:55 23 bulk of our exhibits are various letters. I'm going to touch
09:34:59 24 on some of those. The letters by admission of the witnesses of
09:35:03 25 the Attorney General's Office, there's two versions of the

09:35:05 1 letters, but they're all basically the same, Your Honor.

09:35:12 2 Let's talk about the defendants' evolving enforcement
09:35:15 3 scheme, Your Honor.

09:35:16 4 What we learned in discovery in depositions in this
09:35:23 5 case, and then later in documents produced after the
09:35:26 6 deposition, is that the TEA sends memoranda to the attorney
09:35:30 7 general of school districts that, quote, have allegedly
09:35:32 8 violated the governor's order. We'll see some of those memos
09:35:36 9 in a moment.

09:35:37 10 As the Court knows from prior hearings, the AG sent
09:35:40 11 letters, and sends letters, threatening to file, quote, legal
09:35:44 12 action to, quote, enforce the governor's orders. And they sent
09:35:48 13 just under 100 of those lawsuits -- of those letters to school
09:35:53 14 districts in the state.

09:35:54 15 Additionally, that attorney general posts lists of
09:35:59 16 nearly 100, quote, noncompliant school districts on its
09:36:03 17 official website. And we'll look at that in a moment,
09:36:05 18 Your Honor. And, finally, as the Court knows, the attorney
09:36:09 19 general has followed up on its threat to enforce and has, to
09:36:13 20 date, sued 15 school districts, including two of our districts,
09:36:17 21 Richardson and Round Rock.

09:36:23 22 Here is a letter, Your Honor, sent on August 17th, to
09:36:26 23 the superintendent of the Richardson ISD, Dr. Jeannie Stone, by
09:36:32 24 Attorney General Paxton and his office. And you'll note that
09:36:36 25 it references a recent enactment of a local policy mandate that

09:36:40 1 students and faculty wear face masks. Your actions, according
09:36:45 2 to the attorney general, exceeded your authority as restricted
09:36:48 3 by Governor Abbott's Executive Order GA-38.

09:36:53 4 As he notes below, before August 17th, 2021, the
09:36:57 5 Attorney General's Office has taken legal action in multiple
09:37:00 6 cases, multiple cases, across the state to defend the rule of
09:37:05 7 law by ensuring the governor's valid and enforceable orders are
09:37:07 8 followed.

09:37:08 9 The next page of the letter goes on to say,
09:37:10 10 Your Honor: My office will pursue further legal action,
09:37:14 11 including any available injunctive relief, costs and attorneys'
09:37:19 12 fees, penalties, and sanctions, including contempt of court,
09:37:22 13 available at law if -- against any local jurisdiction and its
09:37:29 14 employees that persist in enforcing local mask mandates in
09:37:32 15 violation of GA-38.

09:37:34 16 And the last line of this letter, Your Honor -- and,
09:37:37 17 again, this letter went out to nearly 100 school districts --
09:37:40 18 otherwise, you will face legal action taken by my office, the
09:37:44 19 Attorney General's Office, to enforce the governor's order.
09:37:48 20 The letter to Richardson ISD, Your Honor, is Plaintiffs'
09:37:51 21 Exhibit 28, again, sent on August 17th, '21.

09:37:55 22 I won't go through the entire letter, Your Honor.
09:37:57 23 But Exhibit 32, is a identical letter sent to Round Rock ISD's
09:38:04 24 superintendent on the same day, closing with the very same
09:38:09 25 threat, that the Round Rock ISD would face legal action taken

09:38:13 1 by my office to enforce the governor's order.

09:38:21 2 In a deposition Austin Kinghorn, who is in the Texas
09:38:25 3 Attorney General's Office, testified there was approximately
09:38:27 4 98 letters sent to school districts. Mr. Kinghorn, whose
09:38:34 5 deposition excerpts are at Plaintiffs' Exhibit 161, testified
09:38:38 6 that he was the author of those letters. And in the second set
09:38:41 7 of letters that went out in early September, he was the
09:38:45 8 signatory after a decision was made inside the Attorney
09:38:48 9 General's Office to change the signatory from Mr. Paxton to
09:38:52 10 Mr. Kinghorn.

09:38:56 11 And school districts throughout the state changed
09:38:59 12 their policy in response to the threats. Again, I referenced
09:39:03 13 we have quite a few letters. I have put just a few of these to
09:39:06 14 go over with the Court. I will represent that many of them
09:39:10 15 say, in substance, the same thing.

09:39:12 16 This is from Trenton ISD in response to the attorney
09:39:15 17 general's letter, notifying families: In abundance of caution,
09:39:20 18 I'm rescinding the ten-day mask requirement sent out on
09:39:23 19 September 1st, and citing that the letter had threatened
09:39:26 20 litigation against the district.

09:39:32 21 Likewise, Clavert ISD responded directly to
09:39:36 22 Mr. Kinghorn in this e-mail, which is Exhibit 102, that the
09:39:41 23 district has taken proper steps to rescind the mandate in
09:39:46 24 response to Mr. Kinghorn's letter.

09:39:51 25 And, finally, another example, the Salado ISD

09:39:54 1 likewise wrote to Mr. Kinghorn and the Office of the Attorney
09:39:57 2 General, upon receiving his letter, that Salado ISD is no
09:40:01 3 longer enforcing their local policy requiring masks.

09:40:05 4 Your Honor, I mentioned earlier that another
09:40:07 5 enforcement technique by the Attorney General's Office and the
09:40:11 6 TEA is that a list is maintained of noncompliant, so to speak,
09:40:17 7 school districts. And that is at Exhibit 12. This is the most
09:40:22 8 recent version -- or one of the most recent versions that was
09:40:25 9 updated on September 22nd of 2021.

09:40:29 10 And it says: Attorney General Paxton is committed to
09:40:34 11 protecting the rights and freedoms of all Texans. Executive
09:40:38 12 Order GA-38 prohibits governmental entities and officials from
09:40:42 13 mandating face coverings or vaccines. This order has the force
09:40:46 14 and effect of state law and supercedes local rules and
09:40:49 15 regulations.

09:40:50 16 And then, as you see in the title, this is -- even
09:40:53 17 though it mentions vaccines, this list is about government
09:40:56 18 entities imposing mask mandates. The first category of the
09:41:01 19 list is the following list of entities -- governmental entities
09:41:06 20 who have been reported as noncompliant with Executive Order
09:41:08 21 GA-38. And you'll see our school districts are listed on this
09:41:16 22 letter. And it's, again, small font, Your Honor. I think the
09:41:19 23 actual exhibit, which is Exhibit 12, is easier to read.

09:41:22 24 There's an asterisk behind the governmental agency,
09:41:28 25 most of which are school districts, indicating that the letter

09:41:31 1 has been sent by the Attorney General's office to the district.

09:41:40 2 There is a second category on the list of
09:41:43 3 governmental entities, again, most of which most are school
09:41:46 4 districts, that says: Now in Compliance (previously not in
09:41:49 5 compliance).

09:41:50 6 And, Your Honor, you will see in this list we have
09:41:54 7 two school districts that Plaintiffs attend in this case in the
09:42:00 8 "now in compliance (previously not in compliance)." That is
09:42:02 9 the Fort Bend and the Killeen School Districts.

09:42:05 10 Mr. Kinghorn at the Attorney General's Office was
09:42:08 11 asked about that section of the website. The question: "Do
09:42:14 12 you know if that was because of the communication from the
09:42:16 13 Office of the Attorney General?" And Mr. Kinghorn said, "In
09:42:20 14 some cases, yes, I know that."

09:42:25 15 And most significantly, the attorney general followed
09:42:28 16 up on his threats to enforce the governor's order by filing
09:42:32 17 15 suits, including suits against two of the plaintiffs' school
09:42:37 18 districts, Richardson and Round Rock.

09:42:42 19 Mr. Kinghorn admitted that 15 total actions was
09:42:50 20 approximately right and the number of cases that the AG filed
09:42:53 21 against school districts, all, in substance, the same type of
09:42:57 22 case and same type of allegations.

09:43:03 23 Now, Your Honor, one thing we didn't know when we
09:43:05 24 were here for the TRO that we've learned since through
09:43:08 25 discovery -- and this is -- we first learned it in Exhibit 160,

09:43:12 1 which is the deposition of the TEA's 30(b)(6) rep
09:43:17 2 Ashley Jernigan, is that the TEA was partnering with the
09:43:23 3 attorney general in keeping the list and aiding and abetting
09:43:27 4 the attorney general in its enforcement actions.

09:43:30 5 Now, what we learned was -- and we'll see some
09:43:35 6 examples in a moment -- the TEA sent, approximately twice a
09:43:40 7 week, a list of school districts for which it had received
09:43:44 8 complaints about violations of GA-38 to the Attorney General's
09:43:48 9 Office. And when asked, "Why does the Texas Education Agency
09:43:57 10 provide the name of those local education agencies about which
09:44:00 11 people are complaining to the office of the attorney General?"
09:44:04 12 TEA testified, "It was on the request from the attorney general
09:44:07 13 that we provide that information to them."

09:44:08 14 And what we see here, Your Honor, at Exhibit 343 is
09:44:12 15 an example of one of those memorandum that was sent. This is
09:44:18 16 on August 18th, 2021, and the title says: "Alleged violation
09:44:27 17 of the governor's order. It is sent to Ryan Fisher and
09:44:32 18 Christopher Hilton, counsel of record for the attorney general
09:44:35 19 and the defendants in this case, and Austin Kinghorn, who we
09:44:38 20 have mentioned was a witness in a deposition in this case. And
09:44:42 21 you'll see that two of our school districts listed on the TEA
09:44:46 22 memo of August 18th. That is the San Antonio School District
09:44:49 23 and the Leander School District.

09:44:53 24 Now, Your Honor in their initial trial brief, the TEA
09:44:57 25 said that it didn't know what the attorney general would do

09:45:01 1 with the list, and that they didn't -- all they did was, when
09:45:07 2 they would receive a complaint, tell the complainant to go to
09:45:11 3 the -- let me just quote exactly: When TEA received complaints
09:45:16 4 that school districts are not in compliance with GA-38, it
09:45:20 5 responds that it does not have the authority to investigate
09:45:24 6 such complaints and refers the complainant to the local
09:45:27 7 grievance process.

09:45:28 8 That's Exhibit 6 -- excuse me -- page 6 of
09:45:31 9 Document 48 in the record, which is the defendants' initial
09:45:34 10 trial brief.

09:45:34 11 Your Honor, that's not according to the letter which
09:45:37 12 is Exhibit 358, exactly accurate. Here, in response to a
09:45:43 13 complainant making a complaint about the Richardson ISD, the
09:45:48 14 TEA sent a letter on September 30th of 2021 saying that,
09:45:54 15 "Although TEA does not enforce the governor's order, we," being
09:45:58 16 TEA, "will coordinate the information provided with the Office
09:46:01 17 of the Attorney General so they can work to address the
09:46:04 18 identified concern about school districts not complying with
09:46:07 19 the governor's mask mandate."

09:46:09 20 They knew what the attorney general was doing with
09:46:11 21 this information. In fact, Mr. Kinghorn and the TEA had
09:46:16 22 e-mails about the fact that he was sending letters to these
09:46:19 23 districts.

09:46:20 24 And, I will say that, despite what is said in the
09:46:24 25 brief about the TEA referring complainants to a local grievance

09:46:29 1 process and the letter that we obtained after the depositions,
09:46:33 2 Exhibit 358, there is no reference to anything other than the
09:46:37 3 fact that the TEA is going to coordinate with the attorney
09:46:40 4 general.

09:46:44 5 Now, the attorney general has -- the official
09:46:49 6 Attorney General's Office has Tweeted about its successful
09:46:53 7 enforcement strategies and efforts. Here is Exhibit 143, a
09:46:57 8 Tweet from the attorney general about successfully getting the
09:47:05 9 Trenton, Calvert and Los Fresnos ISDs to pull down their mask
09:47:06 10 requirements. And he says "Lawsuits are coming against them
09:47:10 11 this week" when he talks about over ISDs still having mask
09:47:14 12 mandates.

09:47:16 13 He followed up on that threat. This is Exhibit 147,
09:47:20 14 a Tweet by the Texas Attorney General's Office and Mr. Paxton,
09:47:24 15 that "I have filed nine more lawsuits against the following
09:47:27 16 school districts for defying Executive Order 38." And on
09:47:34 17 September 14th, he Tweeted that "A win: Paris ISD has been
09:47:42 18 ordered to follow the law," which is referring to a temporary
09:47:44 19 restraining order issued against Paris ISD after the attorney
09:47:48 20 general filed suit against them.

09:48:00 21 Now, we also learned since we last met, Your Honor,
09:48:04 22 and discovery, the TEA revised its guidance in early September
09:48:10 23 to tell school districts the mask provisions of GA-38 are not
09:48:15 24 being enforced as a result of ongoing litigation. Even though
09:48:18 25 they told that to school districts, they continued to send

09:48:23 1 their twice-a-week memo to the Attorney General's Office for
09:48:31 2 them to further their enforcement efforts.

09:48:34 3 The guidance I referred to was modified was
09:48:36 4 Exhibit 3, and here is one of several memos that occurred
09:48:41 5 between September 2nd and September 17th when the guidance was
09:48:46 6 changed, where TEA is sending lists of, quote, noncompliant
09:48:52 7 school districts to the attorney general.

09:48:57 8 Why did TEA send this guidance? Because they wanted
09:49:01 9 to tell the school districts that there was a requirement that
09:49:05 10 the schools follow GA-38. This again is Exhibit 160, the
09:49:10 11 testimony of TEA's 30(b)(6) witness Ashley Jernigan. So,
09:49:17 12 according to this document, school districts cannot require
09:49:17 13 students or staff to wear a mask? "Yes." She also testified
09:49:22 14 that the purpose of this guidance was that TEA wanted to
09:49:29 15 dissuade school districts from requiring masks.

09:49:33 16 Your Honor, what I have here at slide 73 is a kind of
09:49:40 17 summary of what has happened since March 2020, when the world
09:49:46 18 was turned upside down by COVID-19, as it relates to schools,
09:49:51 19 mask mandates, and the governor's order and the defendants'
09:49:58 20 enforcement activities.

09:49:59 21 Of course, in March 2020, when COVID was declared a
09:50:04 22 disaster by Governor Abbott on March 13th of 2020 -- which, by
09:50:09 23 the way, Governor Abbott has not removed his declaration that
09:50:13 24 there is a COVID-19 disaster in this state -- schools were
09:50:16 25 closed pursuant to GA-8 on March 19 of '20. Virtual education

09:50:22 1 was the only education really available for schools. So really
09:50:26 2 no need to discuss a mask requirement in schools. Although on
09:50:31 3 July 2nd, 2020, Governor Abbott in GA-29 required masks
09:50:36 4 statewide.

09:50:38 5 And then in the 2020-'21 school year, from August
09:50:43 6 through the early summer or the summer of '21, of course, mask
09:50:49 7 mandates were allowed during the fall and spring semesters. On
09:50:54 8 March 25th, '21, towards the end of the '21 school year the --
09:51:00 9 I keep saying that -- the 2020-'21 school year, the TEA
09:51:06 10 guidance still required masks in schools.

09:51:08 11 Per Governor Abbott's Executive Order GA-36, the last
09:51:14 12 day schools could mandate masks was at 11:59 p.m. on Friday,
09:51:19 13 June 4th, which was, by all intents and purposes, the last day
09:51:23 14 of school for nearly every school district in the state.

09:51:26 15 And so then we get to the beginning of this school
09:51:31 16 year, Your Honor. And on July 29th, '21 was when GA-38, which
09:51:37 17 is at issue in this case, was issued banning mask requirements,
09:51:41 18 including in schools. The new school year started two days
09:51:44 19 later. The TEA guidance that we've talked about saying no
09:51:47 20 masks can be required in schools for faculty or staff was
09:51:51 21 issued just a few days later, on August 5th.

09:51:54 22 And on August -- this is not in the timeline, but the
09:51:57 23 letters we've seen, Your Honor, were issued on August 17th, and
09:52:00 24 the lawsuits were filed roughly beginning September 10th
09:52:04 25 against the school districts.

09:52:10 1 And we see here, Your Honor -- and we talk about this
09:52:12 2 at the last hearing -- where there was a point in time that we
09:52:15 3 could point to that was kind of the last peaceful time, and
09:52:18 4 when we could point to a point in time where things changed.

09:52:22 5 And, Your Honor, I think this clearly shows, yes,
09:52:25 6 COVID was here and things were moving and there was a lot of
09:52:27 7 moving parts in March of 2020. But for purposes of this case,
09:52:31 8 for purposes of the ability of school districts to implement a
09:52:34 9 layered protection plan to protect high-risk students such as
09:52:38 10 our school -- such as our plaintiffs so they could have equal
09:52:41 11 access to in-person learning, things changed right at the
09:52:45 12 beginning of this school year, in very late July, early August
09:52:49 13 of '21.

09:52:55 14 Now, Your Honor, again, the State has said several
09:53:02 15 times that GA-38 and their actions and the TEA guidance is not
09:53:06 16 a barrier to the students' access to school. That is
09:53:10 17 incorrect. The only thing -- the only thing in the record that
09:53:16 18 is cited as preventing schools from implementing mask
09:53:22 19 requirements as they deem fit is GA-38, the TEA guidance
09:53:28 20 relying on GA-38, and the defendants' enforcement of GA-38.

09:53:32 21 This is, again, the Texas Pediatric Society and
09:53:35 22 American Academy Of Pediatrics' amicus brief. "This theory
09:53:39 23 overlooks the State's roll here: The whole purpose of the
09:53:43 24 challenged orders," which are GA-38 and the TEA guidance, "is
09:53:47 25 to prevent school districts from imposing precisely the kind of

09:53:51 1 universal masking policy that would reduce the risks to
09:53:55 2 Plaintiffs so that they may safely obtain an in-person
09:53:58 3 education."

09:54:00 4 Your Honor, there's no evidence from the State at all
09:54:03 5 in this case contradicting the plaintiffs' evidence that the
09:54:07 6 plaintiffs are at high risk of COVID complications and death;
09:54:12 7 that masking universally on campus or in classrooms is an
09:54:20 8 effective preventive layer to protect our high-risk plaintiffs;
09:54:22 9 that virtual learning -- there's no evidence contradicting that
09:54:26 10 virtual learning is substantially inferior to in-person
09:54:31 11 learning; there is no evidence -- and we're going to see some
09:54:32 12 exhibits from them -- that contradicts the facts, the data that
09:54:36 13 we've looked at, that COVID-19 is more widespread today than it
09:54:39 14 was at any point in the '20-'21 school year.

09:54:42 15 Now, the governor's orders and the defendants' -- and
09:54:46 16 the TEA's order and the defendants' enforcement prevent the
09:54:50 17 school districts from making an individualized assessment that
09:54:54 18 a mask requirement at a campus or in a classroom or a district
09:54:58 19 is necessary to allow the plaintiffs to have equal access to
09:55:03 20 benefits of in-person learning, the same benefits that are
09:55:06 21 provided to other students.

09:55:11 22 And, again, there is no evidence of any reason other
09:55:14 23 than GA-38, the TEA guidance, and the defendants' enforcement
09:55:19 24 of those orders that prevents any of our schools or districts
09:55:23 25 from considering mask requirements.

09:55:27 1 Now, what does the evidence show the districts would
09:55:30 2 do? This is a question Your Honor had at the last hearing.
09:55:34 3 What is the evidence of what school districts would do if GA-38
09:55:39 4 and the TEA guidance barriers to implementing necessary mask
09:55:45 5 requirements to protect the plaintiffs were removed?

09:55:48 6 Well, the evidence is found in two things: what the
09:55:51 7 school districts did before the enforcement actions and then
09:55:54 8 some affidavits from some school officials.

09:55:58 9 First let's look at the Round Rock ISD. The Round
09:56:03 10 Rock ISD imposed mask requirements. They received a letter
09:56:07 11 from the attorney general threatening a lawsuit. The attorney
09:56:10 12 general followed up on that threat and filed a lawsuit, and the
09:56:14 13 district court granted a TRO, and the court of appeals stayed
09:56:17 14 the TRO. But Round Rock is still at risk of the enforcement
09:56:22 15 efforts removing the ability to implement a mask requirement --
09:56:27 16 a universal mask requirement to protect the students in Round
09:56:30 17 Rock, including our plaintiff there.

09:56:34 18 Similarly, Richardson ISD wanted to impose a mask
09:56:39 19 mandate at the start of the school year, August 9th, for
09:56:43 20 Richardson, but refrained in the face of GA-38. Then they
09:56:46 21 implemented a mask mandate after GA-38 was challenged in the
09:56:50 22 state courts and based on Richardson ISD's review of public
09:56:54 23 health data.

09:56:55 24 And that's at Exhibit 27, which is, I believe, the
09:57:00 25 affidavit of the superintendent of the school district, which

09:57:07 1 we'll get to.

09:57:08 2 Then the attorney general sent the threatening letter
09:57:10 3 that we looked at, filed a lawsuit, and of course the mask
09:57:14 4 mandate is still in effect, but is at risk of being removed
09:57:18 5 because of the attorney general's enforcement actions.

09:57:21 6 Fort Bend wanted to impose mask mandates at the start
09:57:25 7 of school but refrained in the face of GA-38. And we'll see
09:57:29 8 this in a moment. This is Exhibit 22, which is the testimony
09:57:32 9 of one of the Fort Bend trustees.

09:57:35 10 After 548 students were infected with COVID-19, Fort
09:57:39 11 Bend temporarily closed Pecan Grove Elementary on August 23rd
09:57:43 12 and implemented a mask mandate. 548 students, and that was the
09:57:48 13 second week of school.

09:57:50 14 Then Fort Bend stopped enforcing the mask mandate due
09:57:53 15 to the attorney general's enforcement actions on August 28th,
09:57:56 16 and the Fort Bend ISD is identified on the attorney general's
09:58:01 17 website as now in compliance but previously not in compliance.

09:58:06 18 The Leander School District instituted a mask
09:58:08 19 mandate, the OAG sent a threatening letter, and is still
09:58:13 20 identified on the attorney general's website as being not in
09:58:17 21 compliance and is still facing the threat of litigation.

09:58:21 22 San Antonio ISD has instituted a mask mandate as of
09:58:25 23 August 11th. The Attorney General's Office sent a threatening
09:58:30 24 letter to San Antonio ISD about its mask mandate on
09:58:33 25 August 17th. The attorney general has filed a lawsuit against

09:58:36 1 San Antonio on other aspects of GA-38, but they still face the
09:58:40 2 threat of a mask-related lawsuit. And San Antonio is still
09:58:46 3 listed as not in compliance on the attorney general's website.

09:58:49 4 And, finally, the Killeen School District is
09:58:53 5 identified on the attorney's website as now in compliance but
09:58:57 6 previously not in compliance. The parties stipulated that
09:59:01 7 Killeen ISD approved a mandate but later lifted it.

09:59:05 8 And Killeen ISD -- and this is Exhibit 369. A
09:59:08 9 Killeen ISD representative has stated that "If there is a
09:59:11 10 change in the executive order, the district will call a special
09:59:14 11 board meeting to reconsider enforcing a mask mandate."

09:59:17 12 Your Honor, I referred to this a moment ago. This is
09:59:20 13 the testimony of Fort Bend ISD Board Trustee Member Denetta
09:59:24 14 Williams. This is Exhibit 22.

09:59:26 15 She said: "The results of a mask option policy were
09:59:31 16 immediately catastrophic. In that August 23rd, 2021 meeting, I
09:59:37 17 voted with the majority of the school board for a mask mandate
09:59:41 18 that took effect on August 26th." The AG enforcement happened
09:59:47 19 thereafter. The mask mandate was pulled down. And she
09:59:50 20 testifies at paragraph 22 of her declaration, "If the attorney
09:59:56 21 general stopped enforcing GA-38, or there is an order barring
10:00:00 22 enforcement of GA-38, the Fort Bend mask mandate would
10:00:04 23 immediately go back into effect."

10:00:07 24 And in the testimony of Richardson Superintendent
10:00:11 25 Dr. Jeannie Stone, which is at Exhibit 27, she says that, in

10:00:18 1 implementing a mask mandate at Richardson ISD, "I made these
10:00:23 2 decisions with care and concern for all of our students,
10:00:26 3 including our students under twelve who could not be vaccinated
10:00:30 4 and," importantly here, "our students with health concerns who
10:00:33 5 may be at higher risk of serious illness from COVID-19."

10:00:37 6 Later on in her declaration she says that "Richardson
10:00:40 7 School District believes that the district has the right to
10:00:43 8 make decisions related to masks at the local level, but will
10:00:46 9 ultimately comply with any applicable court orders enforcing
10:00:50 10 GA-38." And importantly here for what would they do if GA-38
10:00:54 11 and TEA guidance was removed, the superintendent the of
10:00:59 12 Richardson ISD says, "If the attorney general stopped enforcing
10:01:02 13 GEA-38, or there is an order barring enforcement of GA-38,
10:01:06 14 Richardson ISD will absolutely implement mask requirements as
10:01:11 15 long as student needs, local data, including the local COVID-19
10:01:16 16 risk level, and expert guidance show it's necessary."

10:01:20 17 I want to shift at the end here, Your Honor, from the
10:01:24 18 districts back to the plaintiffs and their parents.

10:01:31 19 As the Texas Pediatric Society and the American
10:01:34 20 Academy of Pediatrics said in their amicus brief, "By barring
10:01:37 21 schools from imposing universal mask policies through orders
10:01:41 22 that both authorize and threaten enforcement actions against
10:01:44 23 public officials that impose such policies, the challenged
10:01:47 24 orders force upon parents an untenable choice: They can either
10:01:51 25 send children, including especially medically vulnerable

10:01:55 1 children such as Plaintiffs, to schools where they face grave
10:01:58 2 risk of contracting COVID-19 or keep children home, where they
10:02:01 3 will not have access to an in-person education. For medically
10:02:06 4 vulnerable children who have an increased risk of severe
10:02:09 5 complications from COVID-19, barring schools from imposing the
10:02:12 6 precise kind of masking policy shown to reduce the risk of
10:02:17 7 contracting COVID-19 is a denial of safe access to in-person
10:02:20 8 school and a failure to provide these children reasonable
10:02:24 9 accommodations under the ADA and the Rehabilitation Act."

10:02:29 10 So we have in evidence, Your Honor, declarations from
10:02:32 11 all of our parents about the choice they face and what they
10:02:36 12 would do.

10:02:39 13 This is the testimony of S.P.'s mother at Plaintiffs'
10:02:44 14 Exhibit 220. "S.P. is currently in-person at a mask-mandated
10:02:48 15 school." And the mother says about her son, "Given his
10:02:51 16 learning and attention challenges, he suffered academically
10:02:54 17 during virtual instruction last year and, as a result, he is
10:02:57 18 significantly behind in core grade level skills such as reading
10:03:02 19 and math. He cannot afford, academically or developmentally,
10:03:07 20 to do another year at virtual school."

10:03:11 21 "My husband and I feel like we have to chose between
10:03:13 22 S.P.'s education and his health. No parent should be forced to
10:03:17 23 make a decision like this."

10:03:20 24 The testimony of A.M.'s mother, which is at
10:03:22 25 Plaintiffs' Exhibit 221 is: "A.M. is currently in-person at a

10:03:26 1 mask-mandated school."

10:03:27 2 "A.M. is currently nonverbal but appears to be on the
10:03:31 3 cusp of verbalizing words. I worry if A.M. does not receive
10:03:36 4 in-person instruction this school year, he will lose this
10:03:39 5 important emerging skill and may regress even further."

10:03:42 6 At paragraph 8 of the declaration: "Without
10:03:45 7 universal masking, I do not know how I will be able to safely
10:03:48 8 educate my son and ensure his well-being."

10:03:51 9 "Under the homebound option, A.M. will likely
10:03:54 10 receive, at most, four hours of instruction per week, which is
10:03:58 11 not enough to ensure he attains adequate progress during this
10:04:02 12 important developmental period."

10:04:04 13 This is the testimony of ET's mother, Plaintiffs'
10:04:08 14 Exhibit 223: "E.T. is currently in-person at a mask-mandated
10:04:13 15 school."

10:04:13 16 I'll hit some high points here: "At the time I
10:04:19 17 signed the declaration on August 17th, 2021," which is a prior
10:04:23 18 declaration, "I do not know what to do with respect to E.T.'s
10:04:27 19 education this school year."

10:04:28 20 She will wear a mask, but the mother was concerned
10:04:30 21 that may not be enough to protect E.T. from COVID-19 if others
10:04:34 22 around her do not mask. Her treating physician -- or her
10:04:39 23 treating psychiatrist has recommended that she attend in-person
10:04:42 24 classes provided it is safe -- is as safe as virtual learning.

10:04:46 25 She says at paragraph 12: "I am very concerned that

10:04:49 1 if the mandate is rolled back" -- the mask mandate at a her
10:04:53 2 school district -- "and our campus staff and students do not
10:04:55 3 choose to use masks, I will have no choice but to keep E.T.
10:04:58 4 home even though she needs in-person instruction."

10:05:01 5 "For my daughter's sake, I hope the court stops
10:05:04 6 enforcement of the executive order so Round Rock ISD has at
10:05:09 7 least the option to continue a mask requirement that allows my
10:05:11 8 daughter to safely attend school."

10:05:14 9 This is the testimony of J.R.'s mother, Plaintiffs'
10:05:17 10 Exhibit 225: "J.R. is currently in-person at a mask-mandated
10:05:21 11 school."

10:05:21 12 "J.R. is doing very well in school this year, and it
10:05:23 13 would be devastating to have to remove her from in-person
10:05:26 14 schooling."

10:05:27 15 "At this time I have decided that, if San Antonio ISD
10:05:31 16 were not allowed to continue implementing a mask requirement, I
10:05:34 17 would have to keep J.R. home, even knowing she would lose out
10:05:38 18 on the in-person educational services she needs," those same
10:05:42 19 services that have caused J.R. to be doing very well in school
10:05:46 20 this year.

10:05:48 21 This is the testimony of M.P.'s mother, Plaintiffs'
10:05:51 22 Exhibit 226: "M.P. is at home currently because the school has
10:05:57 23 a mask-optional policy."

10:06:00 24 M.P.'s mother said: "After receiving nearly daily
10:06:03 25 updates from Fort Bend ISD about the rising number of cases of

10:06:07 1 COVID-19 in schools and learning Fort Bend ISD was having to
10:06:11 2 close some campuses because of COVID-19 outbreaks, we made the
10:06:15 3 decision for M.P. to stop attending school in person until
10:06:19 4 there was a masking requirement in place.

10:06:20 5 "The virtual learning option only offers a portion of
10:06:23 6 her classes."

10:06:24 7 "This decision, while the right choice for M.P.'s
10:06:28 8 safety and health, has had a detrimental effect on her
10:06:31 9 emotional well-being, mental health, and education."

10:06:33 10 "M.P. is no longer receiving the social interaction
10:06:36 11 with her peers that in-person instruction offers or learning
10:06:40 12 nearly as much as she would in person.

10:06:43 13 "Because Fort Bend ISD is not allowed to implement
10:06:46 14 mask requirements, our daughter continues to be denied access
10:06:49 15 to in-person instruction she needs."

10:06:53 16 Two more, Your Honor. Testimony of E.S.'s mother.

10:06:57 17 "E.S. is currently in-person at a school with a
10:07:00 18 mask-optional policy."

10:07:03 19 "E.S. struggled considerably during virtual
10:07:05 20 instruction because she missed being around her same-aged peers
10:07:09 21 and had significant difficulty remaining focused." And,
10:07:13 22 therefore, E.S. parents have sent E.S. to school in person.

10:07:17 23 And, finally, the testimony of H.M.'s mother.

10:07:20 24 "H.M. Is currently in-person at a school with a mask
10:07:22 25 mandate that also has a broad opt-out."

10:07:26 1 At paragraph 10, H.M.'s mother says: "With optional
10:07:30 2 masking, two students in H.M.'s class tested positive for
10:07:33 3 COVID-19, and we felt we had no option but to stop sending H.M.
10:07:37 4 to school for in-person learning he needs. After three weeks
10:07:40 5 of being at home, he's returned to in-person learning today to
10:07:43 6 meet his social and educational needs; however, should another
10:07:46 7 student in H.M.'s class test positive for COVID-19, we
10:07:51 8 anticipate returning to at-home."

10:07:52 9 "As long as COVID-19 continues to spread at high
10:07:55 10 levels and H.M.'s district isn't allowed to accommodate his
10:07:58 11 needs by requiring masks of those near him, H.M. will be
10:08:02 12 excluded from needed in-person instruction."

10:08:07 13 Your Honor, each one of those declarations and all
10:08:11 14 the testimony says, if the school is allowed -- or if the
10:08:15 15 school is not allowed to have a mask mandate at that school,
10:08:18 16 their decisions are forced upon them by whether the school can
10:08:22 17 have a mask mandate or not have a mask mandate.

10:08:26 18 And, again, all the evidence in this case -- and
10:08:28 19 they're not going to stand up and point to anything else --
10:08:31 20 that says those districts either don't have a mask mandate at
10:08:36 21 their school or are at risk of losing it is because of only
10:08:40 22 GA-38, TEA guidance, and the defendants' enforcement.

10:08:46 23 And each of these plaintiffs has been injured. We
10:08:49 24 have two with ongoing injuries, Your Honor. M.P., who is out
10:08:52 25 of school is denied reasonable and equal access to in-person

10:08:57 1 learning. We have E.S., who is in-person at a school without a
10:09:02 2 mask mandate. So E.S. is at risk currently. And we have five
10:09:08 3 other plaintiffs who are facing imminent injury if GA-38
10:09:13 4 successfully prohibits the school districts from continuing
10:09:18 5 their mask mandates. We have four who are out of school: E.T.,
10:09:24 6 J.R., H.M., and A.M., and one who would be in-person at risk in
10:09:27 7 Richardson.

10:09:28 8 Your Honor, all the evidence shows, and it's
10:09:37 9 stipulated, that the plaintiffs have disabilities that qualify
10:09:40 10 them for ADA. They are at high risk for COVID. Nothing has
10:09:44 11 changed since last school year. COVID is more widely spread
10:09:48 12 statewide in schools, in the school districts, and in the
10:09:52 13 specific plaintiffs' schools. There's no evidence that
10:09:55 14 contradicts that. They're going to come up and point to what
10:09:58 15 they call low numbers, but we've got to compare that to last
10:10:01 16 year. It's still higher now.

10:10:03 17 And so the plaintiffs, by reason of the enforcement
10:10:07 18 of GA-38 by the defendants, are being denied equal and
10:10:12 19 reasonable access to in-person public education because of
10:10:17 20 their disabilities and the higher risk of COVID, and they're
10:10:21 21 being denied the same benefits that their nondisabled peers are
10:10:26 22 facing.

10:10:27 23 So give me just one moment, Your Honor.

10:10:31 24 Your Honor, that's the end of our tour of Plaintiffs'
10:10:35 25 evidence, so to speak. I'm happy to answer any questions. But

10:10:39 1 pursuant to our discussion yesterday, I think Your Honor wanted
10:10:42 2 to kind of have a back-and-forth about facts and then have
10:10:45 3 legal argument at a subsequent time.

10:10:49 4 THE COURT: Well, I think that is an appropriate way
10:10:53 5 to proceed. Is that acceptable?

10:10:59 6 MR. KERCHER: That works for the defendants,
10:11:01 7 Your Honor.

10:11:01 8 THE COURT: All right. Then why don't we do this,
10:11:03 9 because it's a convenient stopping point, let's take our
10:11:06 10 morning recess right now and be in recess for 15 minutes.

10:11:11 11 (Recess)

10:11:11 12 (Open court)

10:30:04 13 THE COURT: Let me make just one observation that
10:30:07 14 nobody needs to do anything about here today. Yesterday one of
10:30:13 15 things we talked about when we talked on the phone was that the
10:30:16 16 plaintiffs' exhibit list was really difficult to read because
10:30:19 17 the list had really small font on it.

10:30:25 18 I know that the plaintiff has attempted to remedy
10:30:29 19 that. The problem is -- I thought I had made it clear
10:30:37 20 yesterday that the problem was not the number of exhibits that
10:30:41 21 were listed on the pages, but the font. So, for future
10:30:48 22 reference, do not file anything in this court that has a
10:30:51 23 reduced font from what you would put in your brief. Your new
10:30:56 24 amended exhibit list is just as hard to read as the old one
10:31:00 25 was. I wanted the type back up to the regular-size type.

10:31:05 1 Now, it's gotten easier because you haven't
10:31:08 2 introduced all your exhibits. Your slides give me exhibit
10:31:12 3 references that make it easy to follow as to the ones that you
10:31:14 4 want. But for future trials and future things, try to listen a
10:31:21 5 little more carefully to what the judge tells you the problem
10:31:24 6 is.

10:31:24 7 And the problem is that I thought I had made it clear
10:31:31 8 that I wanted exactly the same size font that you would use in
10:31:35 9 a brief and in a pleading in your exhibit list. So just
10:31:37 10 remember for future working with the court.

10:31:39 11 MR. MELSHEIMER: May it please the Court:
10:31:41 12 Your Honor, you made that perfectly clear. There was nobody on
10:31:43 13 our side that misunderstood that. I know I didn't, and my
10:31:47 14 direction was to make the font bigger. If it didn't get
10:31:49 15 bigger, that was a failure of execution, not a failure of
10:31:52 16 listening.

10:31:52 17 THE COURT: Well, at least what we ran out didn't get
10:31:55 18 bigger. It's just as hard to read as the others.

10:31:58 19 MR. MELSHEIMER: We will address that, Your Honor,
10:31:59 20 because it was our intent to do so. We're going to get that
10:32:02 21 right.

10:32:02 22 THE COURT: I just wanted to point that out. I don't
10:32:04 23 think I need the other list because you do a good job in your
10:32:09 24 slides of highlighting the exhibits that has what you contend
10:32:13 25 has the really outcome-determinative things in it, and that's

10:32:15 1 what I really want to look at, the exhibits of importance. And
10:32:18 2 I will look at other exhibits, but I'm not going to back
10:32:22 3 through the list. But I just wanted to point that out to you.

10:32:28 4 All right. Is the State ready to proceed?

10:32:31 5 MR. KERCHER: Defendants are ready, Your Honor. May
10:32:33 6 it please the Court?

10:32:34 7 THE COURT: You may.

10:32:35 8 MR. KERCHER: Before I get into my prepared remarks,
10:32:38 9 Your Honor, I want to take a moment to appreciate the hard work
10:32:41 10 that I know the Court has put in administratively to getting
10:32:45 11 this difficult and complicated case to an opportunity to be
10:32:49 12 heard. Likewise, to learned opposing counsel, as the Court has
10:32:52 13 recognized, this is an important case. It is in some respects
10:32:56 14 an emotional case. And despite the profound differences
10:32:59 15 between the parties, opposing counsel have been professional
10:33:05 16 and courteous to work with, and we appreciate that.

10:33:09 17 THE COURT: Well, let me say something about that,
10:33:11 18 because, as I indicated -- or at least I hope I indicated -- on
10:33:15 19 the phone, I really appreciate all the effort that you-all have
10:33:17 20 put in this case to get it ready on the merits.

10:33:20 21 This case is yet another example as to why cases that
10:33:24 22 have statewide impact should be heard on the merits and not be
10:33:29 23 chopped up and heard on individual requests for emergency
10:33:34 24 relief. I heard this morning from the plaintiffs' presentation
10:33:39 25 a whole lot that I would -- that I didn't hear when we had the

10:33:43 1 hearing on the temporary restraining order because discovery
10:33:47 2 has now been done.

10:33:48 3 We have big cases coming out of the legislature in
10:33:51 4 Texas that this group of people, as we mentioned early on, is
10:33:55 5 involved in a lot of them. They have extreme importance. Many
10:34:01 6 of them have nationwide impact. They will go far beyond what
10:34:05 7 we're doing here in Texas. And it is just better to get them
10:34:09 8 to the merits so the court can make a decision on a fully
10:34:12 9 developed record of whatever people want to produce and what's
10:34:17 10 out there than to try to do something on a half-baked emergency
10:34:21 11 basis.

10:34:22 12 I know the attorney general hears this talk all the
10:34:24 13 time because I get a lot of these cases, and I'm constantly
10:34:27 14 urging them to get to the point where we got to in this case,
10:34:31 15 that is, in a relatively short period of time, get the case
10:34:35 16 together where we can have a complete record, I can make a
10:34:39 17 decision on the merits, then the appellate courts can determine
10:34:45 18 this as a merits decision, and it gets over with and gets done.

10:34:50 19 So I greatly appreciate the efforts of both sides to
10:34:54 20 get this case to where we are today.

10:34:56 21 So now, Mr. Kercher.

10:34:58 22 MR. KERCHER: Thank you, Your Honor.

10:35:03 23 The conversation, Your Honor, that we're having at
10:35:05 24 this trial is, once again, as it has been for the past 18 or
10:35:13 25 19 months, about the pandemic. The pandemic has brought untold

10:35:20 1 harm, unprecedented harm, across all walks of life. And the
10:35:24 2 fact that the pandemic has touched all walks of life does not
10:35:28 3 mean that it has not touched those walks of life in sometimes
10:35:31 4 particularized ways, which is to say that some of us are
10:35:34 5 suffering, some of us are challenged, some of us are facing
10:35:39 6 questions that others of us are not.

10:35:44 7 And while we may take hope from the fact that we have
10:35:47 8 learned new ways of helping one another through this pandemic,
10:35:51 9 that does not mean that all of the harms brought by the
10:35:55 10 pandemic can be fixed or ameliorated in a courtroom.

10:36:05 11 As the Court knows by now, much of what's going on in
10:36:07 12 this case turns on data, and I want to start by walking the
10:36:14 13 Court through not generalized ideas about what the data looks
10:36:18 14 like nationwide, what the data will look like according to
10:36:21 15 experts who are making prognostications, but about the actual
10:36:25 16 numbers in the schools and the school districts at issue.

10:36:28 17 Your Honor, slide number 2 is a chart that we put
10:36:33 18 together using data provided by the Department of State Health
10:36:36 19 Services that shows the relative COVID-positive rates among
10:36:41 20 students, both at the individual school level where the
10:36:44 21 individual plaintiffs attend or are enrolled, as well as in the
10:36:48 22 subject independent school districts.

10:36:53 23 This first chart is a chart that we put together
10:36:55 24 about a week ago. When we were required to put together our
10:36:58 25 initial exhibits, we wanted to give plaintiffs' counsel notice

10:37:01 1 of the type of chart we were going to put together. And if you
10:37:05 2 look, Your Honor, at the information provided by the Department
10:37:08 3 of State Health Services in this far right-hand column, the
10:37:13 4 total rate of COVID-positive cases for the individual schools
10:37:17 5 that the plaintiffs in this case are enrolled in and, most
10:37:20 6 cases, attend in person, you can see that the positive COVID
10:37:26 7 rate varies from about .3 percent to 5.4 percent as of the data
10:37:32 8 available last week.

10:37:34 9 I would point out, Your Honor, that there are two
10:37:37 10 schools at issue in this case that do not currently have mask
10:37:40 11 mandates in place -- or two school districts, and that is the
10:37:44 12 Fort Bend ISD and the Killeen ISD.

10:37:49 13 For your reference, Your Honor, if you're looking at
10:37:51 14 the individual schools at the top portion of the chart, Fort
10:37:54 15 Settlement Middle School, which is the top individual school,
10:37:57 16 and Skipcha Elementary School, which is bottom individual
10:38:03 17 school, do not have mask mandates.

10:38:05 18 And if you scroll all the way to the right-hand side
10:38:08 19 of that chart, you can see that the relative positivity rates
10:38:08 20 are 1.8 percent at Fort Settlement Middle School, which does
10:38:13 21 not have a mask mandate, and 2.6 percent at Skipcha Elementary,
10:38:19 22 which does not have a mask mandate.

10:38:21 23 And you can see, Your Honor, that those are well
10:38:23 24 within the range, and certainly not the highest, of
10:38:27 25 COVID-positive rates among the schools at issue in this case.

10:38:31 1 Likewise, if you go down to the second part of the
10:38:34 2 chart, you can see the same data but at an independent school
10:38:38 3 district level. Fort Bend ISD, scrolling all the way to the
10:38:43 4 right-hand side of slide number 2, has a 3.7 positive rate.
10:38:49 5 Killeen ISD has a 2.5 positive rate. And you can see that
10:38:53 6 those are well within the norm for what schools, both with and
10:38:57 7 without mask mandates in this case, are experiencing.

10:39:05 8 If we go to the next slide, Your Honor, it's a little
10:39:08 9 bit harder to read because it is one column longer. It has one
10:39:12 10 additional week's worth of data. And you can see that while
10:39:15 11 all the numbers move up with that extra week's worth of data
10:39:19 12 about new COVID-positive cases coming in, they all move up in
10:39:22 13 roughly the same range.

10:39:24 14 Again Fort Settlement Middle School, the top
10:39:27 15 individual school listed, had a positive rate of 1.9 percent,
10:39:30 16 which is well within the range of the schools that do have mask
10:39:33 17 mandates in place. Likewise, Fort Bend ISD has a 3.9 percent
10:39:41 18 rate, and Killeen ISD has a 3 percent rate, which are well
10:39:45 19 within the range for schools at the school districts at issue
10:39:48 20 in this case, with and without mask mandates.

10:39:56 21 Slide number 4, Your Honor, is a portion of
10:39:58 22 Exhibit 19. And, likewise, there are additional exhibits that
10:40:01 23 look like this. I think it's Exhibits 11 through 19 and
10:40:06 24 Exhibit 41 for the defendants.

10:40:10 25 And what we've done is we've taken the Department of

10:40:11 1 State Health Services data that is compiled week after week and
10:40:16 2 put up on a website, and we have provided the Court with all of
10:40:19 3 that data for the school districts and the individual schools
10:40:23 4 at issues so that the Court doesn't have to take our word for
10:40:27 5 it in the charts we provided in slides 2 and 3, but the Court
10:40:31 6 can, at its convenience, should it want to, scroll through that
10:40:35 7 data and see what the actual numbers look like at a finer grain
10:40:39 8 level.

10:40:42 9 In addition, Your Honor, to the Department of State
10:40:44 10 Health Services keeping statewide data and counting on schools
10:40:49 11 and school districts to report their COVID positivity rates,
10:40:53 12 individual school districts are doing the same thing and
10:40:55 13 they're making that data, for the most part, available online.

10:41:00 14 Let's start with Fort Bend ISD. This is
10:41:04 15 Plaintiffs' -- Defendants' Exhibit Number 11 on slide number 5.
10:41:11 16 You can see, Your Honor, that we have highlighted the
10:41:13 17 individual school at issue from Fort Bend ISD. That's Fort
10:41:16 18 Settlement Middle School.

10:41:18 19 And, as of last week, if you scroll over to the
10:41:20 20 right-hand side of the chart -- if you're looking at the
10:41:23 21 screen, Your Honor, I'll circle it for you -- you can see last
10:41:25 22 week there were four COVID-positive cases at Fort Settlement
10:41:30 23 Middle School, where a COVID-positive rate of .27 percent. To
10:41:40 24 be clear, that's not 27 percent, it is .27 percent, or about
10:41:45 25 one quarter of 1 percent. You can see in the upper left-hand

10:41:50 1 corner of the same exhibit that the active positive cases for
10:41:53 2 the entire district was at 206.

10:42:03 3 At the bottom, Your Honor, of slide number 5 and
10:42:06 4 Exhibit Number 11 is a chart that tracks the COVID rate across
10:42:10 5 the weeks and Fort Bend ISD, which, as we all agree, has
10:42:14 6 essentially not had a mask mandate in place for the entire
10:42:22 7 year.

10:42:22 8 And you can see, Your Honor, that the chart goes up
10:42:25 9 and up until the first part or the end of August, and it
10:42:30 10 reaches around 1,000 total positive COVID cases. If we go to
10:42:36 11 Exhibit 12, Your Honor, this again is Fort Bend ISD. You can
10:42:42 12 see, following that same chart after the first -- the end of
10:42:46 13 August into the first part of September and to where we are
10:42:49 14 now, those COVID-positive rates have fallen dramatically.

10:42:54 15 If you review the data on the Department of State
10:42:56 16 Health Services, data that we provided in Exhibits 11 through
10:43:03 17 19 and Number 41, you can see that this is a trend that is
10:43:06 18 common to all schools or all of the schools at issue in this
10:43:09 19 case, both with and without mask mandates. There is an initial
10:43:14 20 rise in COVID-positive levels, and then it trails off.

10:43:19 21 It's also worth noting, Your Honor, because I know
10:43:22 22 that during Plaintiffs' opening presentation, they focused on
10:43:26 23 how much context matters. And context does matter. So if you
10:43:31 24 look at the numbers as they rise to nearly 1,000 positive COVID
10:43:35 25 cases in Fort Bend County at the end of August, it looks like

10:43:39 1 an overwhelming amount. And 1,000 cases is a lot of cases.

10:43:43 2 But, in the context of Fort Bend ISD, which I believe
10:43:47 3 is the largest ISD at issue in this case, it's 1,000 out of
10:43:52 4 over 77,000 students.

10:43:57 5 THE COURT: Let me ask you a question.

10:43:59 6 MR. KERCHER: Yes, Your Honor.

10:44:00 7 THE COURT: For purposes of this case, why are
10:44:03 8 numbers important at all in a nutshell? Why is it important
10:44:12 9 that we're seeing more cases in this school year perhaps than
10:44:18 10 last school year? Why is not what government ought to be
10:44:21 11 looking about are any cases and protecting students based on
10:44:27 12 the best scientific information available from any cases?

10:44:31 13 The numbers only mean something in the big picture.
10:44:38 14 There could be 10,000-to-1 odds against something, but it
10:44:45 15 doesn't mean anything if you're the one. So why are we
10:44:48 16 concerned about how numbers go up and down instead of being
10:44:51 17 concerned with what is the best policy and what does the law
10:44:57 18 allow to protect anyone from this?

10:45:02 19 MR. KERCHER: I think there are a number of
10:45:03 20 subquestions wrapped up in that, and I'll try to take them one
10:45:09 21 by one.

10:45:12 22 First, Your Honor, when this case began -- and I
10:45:15 23 believe it was in their original complaint -- Plaintiffs drew
10:45:20 24 an analogy to stacking layers of Swiss cheese. And one of
10:45:24 25 their experts -- I believe it's Yudovich -- makes that same

10:45:27 1 analogy.

10:45:28 2 What's nice about that analogy is that it captures
10:45:30 3 the complexity of the pandemic, because if you imagine layers
10:45:35 4 of Swiss cheese that have different patterns of holes in them
10:45:38 5 and you start stacking those on top, the idea is you get enough
10:45:42 6 layers, then you'll have fewer holes that go all the way
10:45:44 7 through from the top of the stack to the bottom of the stack.

10:45:48 8 That's not an inaccurate way to think about the
10:45:50 9 pandemic, because the pandemic is complicated. There is not a
10:45:57 10 straight line from one piece of information to another piece of
10:46:00 11 information in something as complicated and as little
10:46:02 12 understood as the pandemic.

10:46:04 13 So when the Court asks why do the numbers matter, the
10:46:07 14 numbers matter in this case for the same reason that they would
10:46:10 15 matter in any study where you have a control group, right?
10:46:14 16 Where you want to adjust variables against a control group and
10:46:17 17 evaluate whether there is a delta.

10:46:19 18 The issue in this case about the pandemic turns on
10:46:23 19 masks, but that does not mean that it's the only variable at
10:46:26 20 issue in a pandemic. And if you control for masks, what
10:46:30 21 happens to the relative positivity rate? And what we see when
10:46:33 22 we look at the numbers at the schools and school districts at
10:46:36 23 issue in this case, is that masking is not making an
10:46:39 24 appreciable statistically significant difference between the
10:46:43 25 level of infection in the schools at issue in this case that do

10:46:46 1 have mask mandates and the schools at issue that do not have
10:46:50 2 mask mandates, which draws us to ask questions about other
10:46:54 3 variables that are not at issue in this case.

10:46:57 4 And opposing counsel, Mr. Thomas, in his opening
10:47:00 5 remarks on behalf of the plaintiffs repeatedly emphasized the
10:47:03 6 danger of the delta variant. That's true. The delta variant
10:47:07 7 does spread more quickly than other variants do. Does that
10:47:10 8 mean that the delta variant is perhaps at issue when we are
10:47:13 9 talking about different rates of COVID positivity levels as
10:47:16 10 between last year and this year?

10:47:18 11 Another variable at issue, Your Honor, in the
10:47:20 12 pandemic but not brought up in this case is the number of
10:47:24 13 students who stayed home and worked remotely from school all
10:47:27 14 year long versus the relative avalanche of students who have
10:47:32 15 returned to school this year. What role does that play in that
10:47:35 16 initial spike? We cannot evaluate whether or not it's the mask
10:47:40 17 mandate or lack of mask mandate that is at issue or that is
10:47:44 18 allegedly causing the plaintiffs' injury.

10:47:47 19 The other thing to consider, Your Honor, is one of
10:47:50 20 things that the plaintiffs are asking for -- and Ms. Gifford
10:47:53 21 will get into this when we get into the legal argument -- but
10:47:56 22 they're asking for reasonable accommodations.

10:47:58 23 If a school like Fort Settlement Middle School, which
10:48:04 24 has over 1500 students and staff, is a multistory, large middle
10:48:10 25 school building has four cases, is the scope of the relief that

10:48:15 1 Plaintiffs are asking, which is statewide, a reasonable
10:48:18 2 accommodation?

10:48:20 3 Also, Your Honor, you asked the question about --

10:48:22 4 THE COURT: Well, I didn't get the impression that
10:48:24 5 was their argument. I got the impression that the plaintiffs'
10:48:28 6 argument is that you look at what is a reasonable accommodation
10:48:36 7 on the lowest common denominator, whether it's a classroom,
10:48:43 8 whether it's a campus, whether it's a school district, and that
10:48:49 9 that is the thrust of the ADA and the other acts that are
10:48:53 10 decided.

10:48:54 11 Because that's all I decide on. I don't decide on
10:48:56 12 the basis of what's good policy or bad policy under the facts
10:49:00 13 of this case. I look at the current status of the law and what
10:49:07 14 GA-38 says and compare it to the federal statutes, because
10:49:11 15 that's what's in this court. But I don't get the idea when
10:49:16 16 I've read those statutes that it talks about percentages or
10:49:22 17 numbers or what have you.

10:49:24 18 MR. KERCHER: Well, that's not necessarily true. It
10:49:27 19 may be the case that in certain kinds of ADA causes of action,
10:49:30 20 an individual plaintiff may need to prove those. It is
10:49:33 21 certainly the case when a plaintiff, for purposes of standing,
10:49:36 22 brings a generalized injury or a generalized grievance, that
10:49:40 23 they have to prove that injury with specificity and they have
10:49:43 24 to bring statistics showing what kind of, or the degree to
10:49:47 25 which, a future injury is more likely or in which an increased

10:49:53 1 risk of injury -- in which a factor that effects an increased
10:49:58 2 risk of injury will increase it by a certain amount.

10:50:00 3 I'll also say, Your Honor, referring to your remark
10:50:02 4 about why don't we just find what the safest policy is and do
10:50:04 5 that. Well, for two reasons:

10:50:06 6 First, the pandemic is complicated. There are lots
10:50:11 7 of interests at issue in this case. And, in fairness, the
10:50:15 8 speed limit is not five miles an hour anywhere, right? And we
10:50:19 9 also have to be careful when we're asking about what is the
10:50:22 10 best policy. Because, as you point out, we're not setting the
10:50:26 11 policy here.

10:50:27 12 And so when we're asking whether or not Plaintiffs
10:50:29 13 are actually injured by a mask mandate, and they cannot show
10:50:32 14 that the absence or presence of a mask mandate in the schools
10:50:36 15 at issue makes a significant difference in the number of
10:50:42 16 COVID-positive rates, then that bears on whether or not GA-38,
10:50:45 17 which prohibits mask mandates, is really excluding these
10:50:48 18 plaintiffs from their schools. That's why we have to look at
10:50:52 19 the numbers.

10:50:52 20 Because if they can't show the mask mandates or not
10:50:55 21 mask mandates are changing the numbers of positivity rates in
10:50:59 22 the schools at issue right now, then they cannot say that GA-38
10:51:03 23 is the thing that is keeping them out of the schools.

10:51:16 24 To that point, Your Honor slide number 7 is
10:51:18 25 Defendants' Exhibit Number 30, which is updated information

10:51:21 1 from Fort Bend County. And you can see, in Fort Bend Middle
10:51:25 2 School, the COVID positivity rate is .13 percent. Two people
10:51:33 3 out of over 1500 are COVID positive in that school.

10:51:44 4 And as we scroll through the next several slides,
10:51:48 5 Your Honor, slide 8 is Exhibit Number 20. This shows Pearson
10:51:53 6 Middle School -- Pearson Ranch Middle School in Round Rock ISD.
10:51:57 7 And you can see there are currently no positive cases. And
10:52:03 8 that's true even when we update with another week's worth of
10:52:06 9 data.

10:52:09 10 If we look at the ISD level, total cumulative
10:52:14 11 positive cases in Round Rock ISD are at 11 out of tens of
10:52:19 12 thousands of children.

10:52:20 13 Richardson ISD, as of last week -- this is
10:52:27 14 Defendants' Exhibit 21 -- the COVID-positive levels, if you
10:52:33 15 look at the chart in the top left-hand corner, is for
10:52:37 16 employees, one quarter of 1 percent and for students, just over
10:52:40 17 a quarter of a percent.

10:52:45 18 Richardson ISD has a mask mandate in place, and its
10:52:48 19 COVID positivity rate is higher than the maskless Fort
10:52:53 20 Settlement Middle School in Fort Bend.

10:53:00 21 If we go to slide number 11, we look specifically at
10:53:03 22 Canyon Creek Middle School which is at issue in this case.
10:53:06 23 There is currently one student out of 351 who is COVID positive
10:53:10 24 out of 16 for the whole year. Again, a positivity rate of just
10:53:14 25 over one quarter of a percent. Higher than Fort Bend Middle

10:53:18 1 School -- Fort Bend ISD, which does not have a mask mandate.
10:53:26 2 The updated information on slide number 12 shows that Canyon
10:53:29 3 Creek Middle School even this week only has one current
10:53:33 4 positive case.

10:53:34 5 San Antonio ISD tells a similar story. Positivity
10:53:38 6 rate for the week of September the 11th through September 17th
10:53:41 7 of 2021 is .7 percent. Again, that's not 7 percent. It's less
10:53:47 8 than 1 percent and, at .7 percent, is many times higher than
10:53:52 9 the Fort Bend ISD which does not have a mask mandate.
10:53:57 10 San Antonio ISD for the time being does.

10:53:59 11 Bonham Academy in San Antonio ISD, the individual
10:54:03 12 San Antonio ISD school at issue in this case, currently has one
10:54:07 13 positive case out of 647 students. If we update that
10:54:12 14 information to last week, it's three positive cases.

10:54:18 15 Leander ISD on slide number 16, Defendants' Exhibit
10:54:21 16 Number 25, current total positive cases this week is just 50
10:54:28 17 out of tens of thousands of students.

10:54:32 18 If we look at the by campus on slide number 17,
10:54:35 19 Your Honor, is Plaintiffs' exhibit -- is Defendants' Exhibit
10:54:37 20 Number 26, there is an error on here. We have circled the
10:54:42 21 wrong school. The school at issue is not River Ridge, but the
10:54:46 22 one immediately above it, River Place ISD. And you can see
10:54:49 23 total positive cases at the beginning of October were just two.

10:54:57 24 Leander ISD updated information, total positive cases
10:55:00 25 for the ISD is 14, and the total at the relevant elementary

10:55:03 1 school in Leander ISD was zero. There are no people with
10:55:09 2 positive COVID cases at the relevant Leander school.

10:55:14 3 Killeen ISD also -- Killeen ISD does not have a mask
10:55:20 4 mandate, and the total student cases for the year is 138, or
10:55:25 5 just over a third of a percent. And if we update -- if we look
10:55:37 6 at the individual campus implicated in this case, Skipcha
10:55:40 7 Elementary School as of last week had three positive cases.

10:55:45 8 And if we update that to this week, Your Honor, we
10:55:48 9 can see that Skipcha Elementary, the Killeen ISD school at
10:55:51 10 issue in this case, has zero positive cases. And the total
10:55:56 11 positivity rate for Killeen ISD is again just under one quarter
10:56:01 12 of 1 percent.

10:56:11 13 Our last slide, Your Honor, is again from the
10:56:14 14 Department of State Health Services website. And you make
10:56:16 15 recognize this number, the 172,275 cases. You can see this
10:56:24 16 chart looks a little bit different, though. When the
10:56:27 17 plaintiffs present this information, they present it as
10:56:30 18 cumulative information, and they show their chart continuing to
10:56:33 19 go up and up because, of course, as more people get sick their
10:56:38 20 line graph goes up.

10:56:39 21 But if you look at the number of cases week after
10:56:43 22 week, you can see there has been a dramatic and steep decline
10:56:45 23 across the entire state, including both ISDs that have mask
10:56:50 24 mandates in place and ISDs that do not have mask mandates in
10:56:56 25 place.

10:56:58 1 Another important aspect of about slide number 22,
10:57:03 2 Your Honor, is that it shows the number of students enrolled in
10:57:06 3 public schools. I think Mr. Thomas mistakenly said that it was
10:57:11 4 about 3 million. That's not what the Department of State
10:57:13 5 Health Services said. They say it's 5,340,108, which changes
10:57:21 6 the math pretty significantly.

10:57:30 7 If you look, Your Honor, at slide number 31 for the
10:57:33 8 Plaintiffs' presentation this morning which is Plaintiffs'
10:57:36 9 Exhibit Number 8, I'll just hold it up for your reference.
10:57:46 10 This is the way they present the COVID-positive cases. And
10:57:50 11 this is not, of course, inaccurate, but it tells one side of
10:57:52 12 the story. This is the cumulative number of cases.

10:57:54 13 And I agree with plaintiff inasmuch as context does
10:57:57 14 matter, because look what happens when you put 172,000 on a
10:58:02 15 graph this size. But if we were to draw a graph, Your Honor,
10:58:15 16 that went all the up to the more than 5 million students,
10:58:24 17 context matters. That line doesn't go off the charts. It
10:58:32 18 doesn't even reach 5 percent.

10:58:49 19 The same is true, Your Honor, for slide number 34 of
10:58:53 20 the Plaintiffs' Exhibit, which is Plaintiffs' Exhibit 8 and 11
10:58:56 21 superimposed. It makes it look like the COVID-19 numbers are
10:59:00 22 off the charts this year. That's not the case when you
10:59:03 23 consider that there are more than 5,340,000 students.

10:59:11 24 The percentages matter because it has everything to
10:59:14 25 do with the amount of danger that may or may not be faced by

10:59:19 1 people who are concerned about catching COVID, even if their
10:59:22 2 risk once they get COVID may be elevated.

10:59:34 3 Slide number 35 from the plaintiffs' exhibits this
10:59:37 4 morning, Plaintiffs' Exhibit Numbers 8 and 11 again. Well,
10:59:41 5 they compare the relative numbers from last year to this year,
10:59:45 6 and they have this handy graphic that shows a mask. But, as we
10:59:51 7 discussed earlier, Your Honor, masks are not the only variable.
10:59:54 8 They don't tell the Court how many students stayed home last
10:59:58 9 year who are back in school this year. They don't tell the
11:00:02 10 difference between the level of spreadability of the Delta
11:00:05 11 variant and what role that plays.

11:00:31 12 Since we're talking a little bit, Your Honor, about
11:00:34 13 the role of students being back in school this year who may
11:00:37 14 have stayed at home last year, it's also important to note that
11:00:41 15 there is something uniform among each of the plaintiffs in this
11:00:44 16 case. Last year there were mask mandates in place in schools
11:00:49 17 across Texas. All seven of the plaintiffs stayed home. They
11:00:59 18 got their education remotely even when there was a mask mandate
11:01:05 19 in place, which again shows the complexity of this case.

11:01:10 20 The plaintiffs want for the Court to believe that
11:01:12 21 there is simply a straight line; that masks help and if we
11:01:18 22 institute masks, then the problems will be solved and the
11:01:20 23 behavior of the plaintiffs will change. That's not a complete
11:01:28 24 picture.

11:01:28 25 We know that masks do help some. We can't show that

11:01:31 1 they would help in the cases of the individual students'
11:01:34 2 choices in this case because, when their schools required
11:01:37 3 masks, the children did not go to school in person.

11:01:40 4 We cannot show that the masks will make a difference
11:01:44 5 in this case because we cannot show that there is a difference
11:01:47 6 between the level of COVID-positive rates and the ISDs and
11:01:52 7 individual schools that do and do not have mask mandates in
11:01:55 8 place this year.

11:02:11 9 Your Honor, if we walk through the stipulated facts
11:02:16 10 in Exhibit A, there are two -- it's a pretty helpful chart that
11:02:20 11 Plaintiffs' counsel is mostly responsible for putting together.
11:02:27 12 If we look at Plaintiff M.P. in this center column, Your Honor,
11:02:31 13 if you follow that center column for -- in Exhibit A to the
11:02:35 14 plaintiffs' stipulations all the way down -- and this chart
11:02:38 15 begins at page 5 -- you can see that item 1 for each of the
11:02:45 16 students stipulates that the students attended virtual
11:02:49 17 instruction last year. In a couple of cases they went back in
11:02:55 18 person for a brief period, but the individual plaintiffs spent
11:03:02 19 a vast majority of their school last year despite universal
11:03:07 20 mask mandates in schools, learning remotely.

11:03:12 21 Right now there is one plaintiff who is not attending
11:03:15 22 in person. That is Plaintiff M.P. in Fort Bend ISD. M.P. Is
11:03:26 23 enrolled at Fort Settlement Middle School, which currently has
11:03:30 24 two positive COVID cases out of over 1500 combined students and
11:03:35 25 staff. The losses of which she complains are difficulty with

11:03:45 1 school instruction. She's lost reading support, she says, and
11:03:51 2 she has seen a drop in fluency both in reading fluency as well
11:03:56 3 as social skills.

11:04:01 4 This mirrors, Your Honor, the impacts stipulated in
11:04:04 5 this far right-hand column of the stipulated facts in Exhibit A
11:04:08 6 there, too, and the plaintiffs are quite universally
11:04:14 7 complaining about or alleging injuries that entail a loss of
11:04:18 8 education and education-related services. Free, appropriate
11:04:21 9 public education is the type of injury that Plaintiffs are
11:04:24 10 alleging they're suffering. Plaintiffs are unable to go to
11:04:28 11 their preferred classes. That they are suffering in terms of
11:04:32 12 reading and -- a loss of both in terms of reading and math.

11:04:37 13 When we look at types of impacts they are alleging,
11:04:40 14 it's important to note that the plaintiffs are alleging a loss
11:04:42 15 of free, appropriate public education injuries.

11:04:52 16 I want to draw your attention also in this chart,
11:04:55 17 Your Honor, to page 9, Plaintiff J.R. In the far right-hand
11:05:00 18 column, J.R. notes that it's not just J.R.'s disabilities that
11:05:07 19 are affecting the decision whether to go to school or not, but
11:05:10 20 there are a number of autoimmune disorders in J.R.'s home which
11:05:15 21 will affect the analysis for purposes of the ADA and Rehab Act
11:05:21 22 in terms of whether or not solely the plaintiff's disabilities
11:05:24 23 are the cause of their alleged injuries.

11:05:35 24 If we scroll down to page 11 of this chart,
11:05:38 25 Your Honor, for plaintiff A.M., again, in the far right-hand

11:05:43 1 column, item number 2, even with the district-wide mask
11:05:48 2 mandate, however, some activities remain mask optional, such as
11:05:54 3 PE and field trips, which he has been unable to participate in.

11:05:58 4 This goes to the Court's question earlier about why
11:06:01 5 don't we just find the safest thing to do and do that? That's
11:06:04 6 not the choice that anybody gets. It's not the choice that
11:06:07 7 anyone is making. It would also require us to identify what is
11:06:11 8 the safest and/or best policy choice, which, as you point out,
11:06:16 9 is not at issue in this case.

11:06:18 10 Over and over again, Your Honor, these plaintiffs who
11:06:21 11 are enrolled in schools talk about the choice they will have to
11:06:24 12 make, the threshold that they have, for wanting or needing to
11:06:29 13 leave in-person instruction. You will note as you scroll
11:06:32 14 through the far right-hand column that for each of those
11:06:35 15 plaintiffs, that threshold is different.

11:06:40 16 One of the plaintiffs was in school, and then people
11:06:43 17 in her classroom got sick and so she went remote and then came
11:06:47 18 back. Despite knowing that there are COVID-positive cases,
11:06:52 19 that there were COVID-positive cases in her classroom, the
11:06:57 20 reasonable course of action, the choice that the plaintiff made
11:06:59 21 in that case, was to leave and to come back.

11:07:01 22 There are also other options at the disposal of the
11:07:05 23 plaintiffs, at least some of them. One of the plaintiff's
11:07:08 24 parents has purchased HEPA filter for the child's classroom in
11:07:12 25 order to improve air circulation and in order to hopefully

11:07:17 1 clean up the air that the children in that classroom are
11:07:25 2 breathing.

11:07:26 3 Let's talk a moment now about the defendants and the
11:07:29 4 plaintiffs' efforts to show that they are either enforcing or
11:07:33 5 that such enforcement is the cause of their alleged injuries.

11:07:38 6 The case against TEA and Commissioner Morath -- and
11:07:42 7 it's important to mention that we have both a state official in
11:07:45 8 his official capacity and a state agency, not an individual,
11:07:48 9 and so not subject to the *Ex parte Young* analysis for purposes
11:07:53 10 of sovereign immunity. Plaintiffs' primary argument for
11:08:01 11 enforcement there is that the TEA is sharing publicly available
11:08:06 12 information with a fellow state agency.

11:08:10 13 If this court enjoins that enforcement activity, the
11:08:14 14 plaintiffs are asking a federal court to tell one state agency
11:08:19 15 not to share publicly available information with another state
11:08:23 16 agency, which should put in context (a) the nature of the
11:08:32 17 relief they're asking for and (b) whether or not the actions of
11:08:36 18 either TEA or Commissioner Morath constitute enforcement in any
11:08:41 19 meaningful sense of the word, particularly where TEA and
11:08:46 20 Commissioner Morath have affirmatively stated that they are not
11:08:51 21 enforcing GA-38.

11:08:59 22 You may see in the deposition excerpts that are
11:09:01 23 provided both by Plaintiffs' counsel and also by Defendants'
11:09:04 24 counsel by Ms. Jernigan who testified as a 30(b)(6) witness on
11:09:08 25 behalf of TEA regarding its enforcement abilities and what

11:09:11 1 enforcement, if any, it has engaged in for purposes of its
11:09:14 2 public health guidance. And the plaintiffs very capably walked
11:09:19 3 Ms. Jernigan through the types of authority that the TEA may
11:09:22 4 have to create rules and what authority it may have in order to
11:09:27 5 enforce those rules.

11:09:28 6 But Ms. Jernigan testified unequivocally that the
11:09:33 7 public health guidance issued by the TEA is not a rule created
11:09:37 8 by the TEA. Rules created by the TEA have to go through the
11:09:41 9 Texas administrative procedures process. There's a notice and
11:09:45 10 comment period that the public health guidance is that kind of
11:09:52 11 rule.

11:09:52 12 THE COURT: So is your argument that TEA and the
11:09:55 13 commissioner are not enforcing, or is your argument the TEA and
11:10:03 14 the commissioner cannot enforce?

11:10:04 15 MR. KERCHER: The argument is both, Your Honor, that
11:10:10 16 when it comes to the public health guidance, the TEA is not and
11:10:13 17 cannot enforce it. Ms. Jernigan testifies that the enforcement
11:10:19 18 mechanisms available to the TEA to enforce rules that it makes
11:10:21 19 under the Administrative Procedures Act that show up in the
11:10:23 20 Texas Code, the Texas Administrative Code, are that the public
11:10:28 21 health guidance is not that kind of rule and that the ability
11:10:31 22 of the TEA to enforce those kinds of rules does not apply to
11:10:34 23 the public health guidance.

11:10:36 24 THE COURT: So if we remove the attorney general from
11:10:39 25 the equation right now and not even talk about the attorney

11:10:46 1 general, if this suit was only against the TEA and the
11:10:49 2 commissioner, is your position that there is no law in effect
11:10:57 3 at this time, or regulation -- I'm reading the law broadly
11:11:00 4 here -- that would allow the commissioner or the TEA to do
11:11:03 5 anything with regard to GA-38 with regard to individual
11:11:09 6 independent school districts?

11:11:11 7 MR. KERCHER: In the way of enforcing is your
11:11:18 8 question?

11:11:19 9 THE COURT: All right. Pick a school district.
11:11:20 10 School District A looks at GA-38 and says we don't like it,
11:11:24 11 we're not going to do it, and they come down with mandatory
11:11:27 12 mask instructions for students, teachers, and staff. The
11:11:34 13 attorney general's never heard from. The attorney general is
11:11:36 14 off doing something else and not interested in this.

11:11:40 15 Do they have any concern that there is going to be
11:11:47 16 any enforcement activity engaged by the Texas Education Agency
11:11:53 17 or the commissioner?

11:11:55 18 MR. KERCHER: I think the answer to that question has
11:11:57 19 to be no, Your Honor. The Texas Education Agency has
11:12:00 20 enforcement authority pursuant to the rules that it creates
11:12:03 21 that wind up as a part of the Texas Administration Code. But
11:12:06 22 that's not what GA-38 is. And, importantly, GA-38 does not say
11:12:11 23 that the Texas Education Agency has some kind of special
11:12:14 24 enforcement power.

11:12:15 25 So it's not -- so Ms. Jernigan also testified that

11:12:19 1 sometimes the Texas Legislature will pass a law, and that law
11:12:22 2 will empower the TEA to create rules under that law. That's
11:12:26 3 not what -- that's not what GA-38 does or has been interpreted
11:12:30 4 to do, and that's not what the TEA is doing.

11:12:32 5 THE COURT: Well, even if it did, your statement
11:12:35 6 would be that the TEA has not promulgated any rules --

11:12:38 7 MR. KERCHER: That's correct.

11:12:39 8 THE COURT: -- under that law.

11:12:40 9 MR. KERCHER: That's correct.

11:12:41 10 THE COURT: So, therefore, there is no school
11:12:43 11 district that is at risk from the TEA until such time as the
11:12:48 12 TEA goes through the rule-making process and comes up with
11:12:51 13 rules that are then capable of enforcement.

11:12:53 14 MR. KERCHER: I believe that's correct, Your Honor.
11:12:55 15 I think that's right.

11:12:56 16 THE COURT: Okay.

11:13:09 17 MR. KERCHER: With regard, Your Honor, to the alleged
11:13:10 18 enforcement actions by the attorney general -- and we'll get
11:13:12 19 into this I think in more substance as part of the legal
11:13:14 20 argument -- it's important to know that the case law is very
11:13:16 21 clear that things like lists kept by the attorney general or
11:13:20 22 Tweets from the attorney general's Twitter account do not
11:13:24 23 constitute enforcement.

11:13:28 24 Mr. Thomas in his opening remarks made several
11:13:32 25 reference to the deposition testimony of Austin Kinghorn.

11:13:35 1 Austin Kinghorn is general counsel --

11:13:37 2 THE COURT: Let me stop you right there. I just want
11:13:38 3 to make sure I understand the atmosphere in which we're living.

11:13:43 4 Is your statement that the attorney general can bully
11:13:46 5 and threaten and say whatever he wants to, however flippantly
11:13:54 6 or seriously, about "see you in court" and "you're going to
11:13:57 7 have to pay court costs and attorneys' fees" and "you're going
11:14:00 8 to be subject to an injunction," but that's not enforcement,
11:14:04 9 that's just bullying, and that's all right?

11:14:12 10 MR. KERCHER: I don't know that I would follow the
11:14:15 11 Court's characterization as bullying.

11:14:16 12 THE COURT: I wouldn't expect you to. That's mine.
11:14:18 13 I don't work for the attorney general.

11:14:19 14 MR. KERCHER: I think the attorney general sets out
11:14:21 15 policy not through Tweets. And whether there is a credible
11:14:27 16 threat of enforcement ought not be evaluated based on social
11:14:30 17 media. I think that we all agree that the better evidence to
11:14:35 18 evaluate is what the attorney general has done by way of
11:14:40 19 letters that he's sent and lawsuits that it has filed.

11:14:43 20 Let's talk about those letters and those lawsuits.
11:14:47 21 Mr. Kinghorn, as we were discussing, holds the general counsel
11:14:51 22 role at the Attorney General's Office. He testified in that
11:14:53 23 capacity, not in his capacity -- not as 30(b)(6) witness on
11:14:59 24 behalf of the Office of the Attorney General. But he talked --
11:15:02 25 he was asked pretty direct questions about, well, "What do you

11:15:05 1 mean in your letters when you say that the attorney general is
11:15:09 2 going to enforce GA-38?"

11:15:10 3 And Mr. Kinghorn said at page 22 of his deposition,
11:15:16 4 which is Exhibit 9 for the defendants, "With the understanding
11:15:21 5 we might proceed forward with legal action in order to assert
11:15:24 6 the supremacy of state law over local ordinances or policies
11:15:32 7 that are adopted by local government in contravention of state
11:15:35 8 law."

11:15:35 9 We'll get into the weeds on this later on, I'm sure.
11:15:38 10 It's my understanding that plaintiffs' counsel have brought in
11:15:41 11 a lawyer specifically to argue this who has a lot of experience
11:15:44 12 arguing standing.

11:15:50 13 Why --

11:15:50 14 THE COURT: You have brought your lawyer with you,
11:15:52 15 too, though.

11:15:53 16 MR. KERCHER: I've got an outstanding team, and I
11:15:54 17 would not trade them, Your Honor. I can tell you that. We
11:15:58 18 have been in the trenches for the past few weeks, as you can
11:16:01 19 well imagine.

11:16:02 20 What matters is not somebody's use of the word force
11:16:04 21 or enforcement, but whence the enforcement, whether that
11:16:07 22 enforcement bears as *Fitts v. McGhee*, which precedes even
11:16:13 23 *Ex parte Young*, has a special relation to the statute at a
11:16:18 24 issue or whether, as in this case, a public official is
11:16:23 25 bringing a lawsuit for *ultra vires* conduct that private

11:16:30 1 citizens are equally able to bring and are in fact bringing.

11:16:35 2 I believe our response to Plaintiffs' trial brief
11:16:38 3 cites to at least three cases that we know about filed by
11:16:41 4 private citizens, *ultra vires* lawsuits against ISDs and their
11:16:47 5 officials, to enforce GA-38. And the question that we'll have
11:16:53 6 to talk about a little bit later on is whether or not the
11:16:56 7 attorney general, exercising identical abilities to citizens
11:17:00 8 all around the state, constitutes that type of special
11:17:04 9 relation, that particular -- particularized relation to the
11:17:10 10 challenged statutes.

11:17:28 11 Bearing in mind, Your Honor, the comments at the end
11:17:30 12 of the TRO hearing, that "lawyers abhor a vacuum," I will not
11:17:36 13 push my factual argument further. There may be some additional
11:17:40 14 factual issues we may need to address as we get into the meat
11:17:45 15 of the legal arguments, but this concludes my opening
11:17:48 16 statement.

11:17:48 17 THE COURT: All right. I presume at this stage we're
11:17:52 18 in agreement we're going to get into the legal stages?

11:17:55 19 MR. MELSHEIMER: Yes, Your Honor. May it please the
11:17:57 20 Court: I wonder if the court would -- would permit about ten
11:18:01 21 minutes of a response to that before we get into the legal
11:18:05 22 argument?

11:18:07 23 THE COURT: You think --

11:18:08 24 MR. MELSHEIMER: Remember, I'm happy to be on a
11:18:11 25 clock, Your Honor. We offered to be on the clock.

11:18:14 1 THE COURT: You think you can do it in ten minutes?

11:18:16 2 MR. MELSHEIMER: Well, I know I cannot, but I'm
11:18:18 3 confident Mr. Thomas can.

11:18:20 4 THE COURT: All right. Mr. Thomas can have ten
11:18:22 5 minutes or close to it.

11:18:25 6 MR. THOMAS: Thank, Your Honor. I've never known
11:18:27 7 Mr. Melsheimer to speak for less than ten anyways.

11:18:30 8 Your Honor, I may be less than ten minutes. I just
11:18:33 9 want to touch on a few points that counsel mentioned. First,
11:18:42 10 with respect to data, Your Honor, you asked about the data and
11:18:46 11 if it's just one student at the school who is infected are we
11:18:50 12 protecting.

11:18:51 13 When Mr. Kercher talked about control groups, he
11:18:54 14 talked about a lot of data, that was Mr. Kercher talking. We
11:19:00 15 have in the record experts, treating physicians, infectious
11:19:08 16 disease doctors. We have the CDC guidance. We have the amicus
11:19:15 17 brief from the Texas Pediatric Association and the American
11:19:20 18 Association of Pediatrics.

11:19:22 19 THE COURT: All right. I understand that.

11:19:25 20 MR. THOMAS: Yes.

11:19:26 21 THE COURT: You have -- because I want to get down to
11:19:28 22 the basics here, because this is what I've got to rule on.
11:19:33 23 you've got a lot of broad-ranging information that is
11:19:37 24 impressive about what COVID-19 has been doing and is doing at
11:19:42 25 this time. The State defendants come in, and they come with a

11:19:51 1 much more focused set of statistics which apply, according to
11:19:55 2 Mr. Kercher, to the particular schools and particular situation
11:20:03 3 that we have here.

11:20:05 4 So tell me what data the Court should pay the most
11:20:13 5 attention to and why, because I can tell you, when I make my
11:20:22 6 ruling, I'm not going to make any more broad than I need to
11:20:25 7 make it. So I think it's important -- and I was going to get
11:20:28 8 into this had you not wanted to speak now -- to point out why
11:20:35 9 his data is more important and more persuasive to the Court
11:20:40 10 regarding what the result you ultimately get is than the data
11:20:46 11 you are presenting to the Court.

11:20:48 12 MR. THOMAS: Well, Your Honor, I presented that same
11:20:50 13 data in slide 39, which is a comparison of Exhibits 8 and 11,
11:20:58 14 and on the left-hand side we have the current data which I
11:21:02 15 believe would line up with the defendants' exhibits that they
11:21:06 16 went through as to the school districts. And to the right is
11:21:12 17 the entirety of the '20-'21 school year data.

11:21:18 18 So we didn't avoid the specific schools. In eight
11:21:23 19 weeks, with all but one district and all but one school, we
11:21:29 20 have already surpassed the number of cases.

11:21:32 21 THE COURT: Well, then what is the difference between
11:21:34 22 what you show and what Mr. Kercher shows?

11:21:38 23 MR. THOMAS: Well, Your Honor, there's -- the only
11:21:40 24 difference is I have compared it to -- the data is the same for
11:21:45 25 this year. The number of cases at these schools and districts

11:21:48 1 as the last reported date, which is the week ended September
11:21:52 2 26th. What Mr. Kercher didn't compare to, and I think we
11:21:54 3 talked about context being important, is what those school
11:21:57 4 districts looked like last year when mask mandates were
11:22:02 5 uniformly applied everywhere and in all these schools and the
11:22:06 6 delta variant wasn't around. Your Honor, again, put it in
11:22:10 7 context. There is more cases at all of these schools except
11:22:14 8 for one than there were for the 52 weeks of last year.

11:22:19 9 And what I was getting to is the data is not -- the
11:22:25 10 data is helpful to us. It tells us -- it gives us context.
11:22:29 11 But the State did not go out and get an expert, an
11:22:35 12 immunologist, an infectious disease expert, to come in and say,
11:22:37 13 Okay, things are so much better now. Two is not enough. One
11:22:42 14 is not enough. We need to have 28. We don't have that.

11:22:45 15 What we have is us looking at the data, but we have
11:22:48 16 our experts, we have the CDC guidance for this school year that
11:22:53 17 the school districts -- Your Honor, the school districts are
11:22:56 18 the ones, not -- frankly, not Mr. Kercher and not me, who
11:22:59 19 should look at this data and make the decisions to implement
11:23:02 20 the various layers of Swiss cheese.

11:23:05 21 THE COURT: No, no. Yes. Perhaps that's correct.
11:23:09 22 But isn't that a policy decision as to whether the school
11:23:13 23 districts are better equipped than the governor is? And how
11:23:21 24 does that then get you to what you seek to achieve here, which
11:23:26 25 is that GA-38 violates the ADA and certain other federal

11:23:35 1 statutes, because that's all this Court has in front of it to
11:23:38 2 rule on.

11:23:39 3 MR. THOMAS: And I agree, Your Honor. And, as we've
11:23:44 4 seen with the expert reports that schools should be able to
11:23:46 5 implement mask requirements if the local data and their needs
11:23:50 6 arise to protect -- and we have the expert reports and
11:23:54 7 testimony we went through to protect Plaintiffs. The experts
11:23:57 8 say, to protect Plaintiffs, they need to have these things.

11:24:00 9 And what GA-38 and the TEA guidance and their
11:24:04 10 enforcement has done is, when we talk about the school's
11:24:07 11 decision to use a layered Swiss Cheese approach, they've taken
11:24:10 12 one of the two biggest pieces of Swiss cheese and all the
11:24:15 13 prevention, which is masks, out of the equation, vaccines for
11:24:19 14 all but one of our plaintiffs cannot be put into the equation,
11:24:22 15 so the two biggest pieces of Swiss cheese have been taken out,
11:24:27 16 one not because of their actions but the other, masks,
11:24:30 17 definitely because of their actions.

11:24:31 18 And, because of that, they are preventing -- the AG
11:24:35 19 and the TEA and their enforcement efforts are preventing the
11:24:39 20 schools from implementing plans that protect our plaintiffs who
11:24:45 21 are ADA qualified and restricting their equal access to
11:24:50 22 in-person learning the same as other non -- nondisabled or
11:24:57 23 non-high-risk students. That's how that plays into our case,
11:25:01 24 Your Honor.

11:25:06 25 Did I answer your question? I want to make sure I

11:25:08 1 answered your question.

11:25:09 2 THE COURT: No. Keep going.

11:25:11 3 MR. THOMAS: Okay. Your Honor, I want to correct a
11:25:17 4 couple of things, if we can go to slide 37, please. It's 38.
11:25:28 5 Sorry.

11:25:30 6 Your Honor, Mr. Kercher said we didn't display data
11:25:33 7 that shows, you know, that there has been a decline the last
11:25:38 8 couple of weeks. We obviously did in Exhibit 38. But, again,
11:25:41 9 to use Mr. Kercher's language, context is key, even though the
11:25:45 10 state numbers have declined in the last week, they are still
11:25:48 11 higher than the very highest week during all of last year.

11:25:57 12 Mr. Kercher also talked about the fact that last year
11:26:00 13 all of our plaintiffs engaged in remote learning. And,
11:26:05 14 Your Honor, we can go through the stipulation, and I don't want
11:26:08 15 to go through everything, but we saw in the testimony from the
11:26:10 16 parents -- and it's also in the stipulated facts -- that the
11:26:16 17 plaintiffs who went or I guess who engaged in virtual school
11:26:21 18 last year, their education suffered, their experience suffered,
11:26:25 19 their interactions suffered. And that gets back to the
11:26:28 20 untenable choice that we talked about, that the AGs and GA-38
11:26:35 21 actions have put the parents into.

11:26:41 22 And finally on enforcement, I want to talk first
11:26:46 23 about the easiest, and that's the AG. We talked about Tweets,
11:26:49 24 we talked about a list. But what we have is letters, not
11:26:53 25 saying supremacy of the land, not saying those things, saying:

11:26:58 1 "District, you will face legal action taken by my office to
11:27:01 2 enforce the governor's order." That could not be clearer.
11:27:06 3 They followed up on that threat at the AG's Office.

11:27:09 4 As for the TEA, they're -- we are not asking -- it
11:27:14 5 was posed that we are asking you to enter an order that
11:27:19 6 prohibits the TEA from sending public information. That's not
11:27:23 7 what we're asking. What we're asking the Court is to stop TEA
11:27:28 8 from aiding and abetting or being connected with the
11:27:31 9 enforcement of GA-38 and the TEA guidance.

11:27:36 10 THE COURT: What's the difference between what you
11:27:37 11 just said and what Mr. Kercher said about all the TEA is doing
11:27:41 12 is providing information that's requested by the attorney
11:27:44 13 general?

11:27:45 14 MR. THOMAS: Your Honor, the TEA said in the letter
11:27:47 15 that they're coordinating with the AG's Office, they're
11:27:49 16 providing that information, they're sending a report. There's
11:27:52 17 an exhibit -- and I don't have it in front of me; I'll get it
11:27:56 18 for you, Your Honor -- where Mr. Kinghorn at the AG's Office,
11:27:58 19 who was not a 30(b)(6) rep but is the author of all the
11:28:03 20 letters, says to the TEA: "Hey, I'm about to send these
11:28:08 21 letters to the school districts. Tell me who's not complying."
11:28:10 22 They're using them and working together to enforce.

11:28:12 23 So that's -- the TEA is just not just -- I mean,
11:28:15 24 they're working together. They admit in their letters that
11:28:17 25 they're coordinating and acting upon each other's requests. So

11:28:21 1 that is a connection with the enforcement that the AG's Office
11:28:25 2 is engaging with as at it relates to GA-38.

11:28:29 3 THE COURT: Well, then why shouldn't the governor
11:28:35 4 still be in the lawsuit? Because, clearly, the governor is
11:28:42 5 interested in getting information from the attorney general,
11:28:45 6 and perhaps the attorney general gets information from the
11:28:48 7 governor. Or perhaps it comes from the Texas Association of
11:28:53 8 School Boards.

11:28:54 9 I'm having a hard time getting to the fact that, just
11:29:01 10 because they're communicating, that that's anything I can
11:29:04 11 enjoin the commissioner or the TEA from doing.

11:29:08 12 MR. THOMAS: Well, Your Honor, the -- the reason the
11:29:11 13 governor is not in the case is we didn't have the evidence that
11:29:13 14 we had against TEA. The defendants produced their
11:29:17 15 communications related to enforcement efforts, and it was the
11:29:20 16 TEA and the attorney general, not the --

11:29:22 17 THE COURT: All right. Well, you don't need to spend
11:29:24 18 a lot of time on that because I don't think that's your
11:29:27 19 strongest argument.

11:29:28 20 MR. THOMAS: Well, Your Honor, I think what we have,
11:29:30 21 again, is we have a concerted effort of two parties, and the
11:29:33 22 TEA's action is connected with the enforcement, which my
11:29:35 23 colleagues will talk about the importance of that later.

11:29:38 24 Your Honor, the last thing I'll say about the data,
11:29:40 25 you asked about why the data was important. We presented the

11:29:44 1 data to show context, to show why GA-38 and the TEA guidance
11:29:51 2 and their enforcement activities are impeding the school
11:29:54 3 districts from plaintiffs -- from complying with the ADA and
11:29:58 4 Section 504 and all of the expert recommendations, all of the
11:30:02 5 treating physician recommendations, all of the professional
11:30:06 6 organization recommendations. And there was nothing --
11:30:11 7 regardless of whether the data has gone up or down, there is no
11:30:14 8 evidence in the record that those recommendations have changed
11:30:18 9 because there is either more or lower cases.

11:30:20 10 Our students -- or our plaintiffs and our students
11:30:23 11 and their parents are considering the guidance. They're
11:30:26 12 considering what their doctors tell them to do. And GA-38 the
11:30:30 13 and enforcement activities of the attorney general and TEA are
11:30:33 14 preventing school districts from complying with their
11:30:36 15 obligations under ADA and 504.

11:30:39 16 If you have no further questions, I'm done,
11:30:42 17 Your Honor.

11:30:42 18 THE COURT: That's fine. Mr. Kercher, do you want to
11:30:45 19 respond to that, briefly, because we are having a
11:30:47 20 back-and-forth. You're not required to respond to it; I just
11:30:51 21 give you that opportunity.

11:30:52 22 MR. KERCHER: The only point that I'll make,
11:30:54 23 Your Honor, you were asking earlier about the data as presented
11:30:57 24 by the plaintiffs and data as presented by the defendants, and
11:31:01 25 Mr. Thomas reiterates that the total numbers this year are so

11:31:06 1 much higher than the total numbers last year. True. Why, that
11:31:11 2 is, they can't tell you with any certainty.

11:31:15 3 At least part of what we know, Your Honor, is that it
11:31:19 4 has to do with the total in-person attendance last year.
11:31:25 5 Plaintiffs' Exhibit 169 shows that about 51 percent of the
11:31:29 6 student population last year stayed home. The only difference,
11:31:34 7 though, that we know of as between the schools and school
11:31:39 8 districts at issue in this case this year is whether they have
11:31:45 9 a mask mandate in place or not.

11:31:47 10 There are fewer variables for which we have to
11:31:50 11 control. And you don't have to be a scientist to see that
11:31:53 12 Fort Bend ISD has an infection rate that is right on par and,
11:31:57 13 on a school-by-school level, lower than most of the other
11:32:00 14 schools at issue.

11:32:02 15 So if we're talking about Swiss cheese and how
11:32:05 16 complicated the pandemic is, comparing last year to this year
11:32:10 17 is apples and oranges, as opposed to comparing school district
11:32:14 18 to school district this year.

11:32:17 19 THE COURT: Okay. Mr. Thomas?

11:32:20 20 MR. THOMAS: Nothing further, Your Honor.

11:32:21 21 THE COURT: All right. So, how do you want to
11:32:24 22 proceed at this point on the law?

11:32:30 23 MR. MELSHEIMER: May it please the Court, Your Honor,
11:32:32 24 we are prepared to engage on the law however the Court desires.
11:32:37 25 We are -- we were thinking we would talk about the merits of

11:32:42 1 the ADA and 504 claims first and then deal with sovereign
11:32:49 2 immunity and standing, although we could flip that if the Court
11:32:52 3 preferred.

11:32:52 4 THE COURT: I don't have a preference one way or the
11:32:55 5 other. What I do want both of you to do is, in your briefing
11:32:58 6 and what have you, we consistently talk about the
11:33:01 7 Rehabilitation Act, Sections 504 and 505. The problem I have
11:33:07 8 is I've got to write an opinion on this. So it's pretty
11:33:14 9 difficult to deal with a situation where we have the
11:33:18 10 United States Code that doesn't refer to Section 504 or Section
11:33:24 11 505, it refers to code sections.

11:33:27 12 So what I would like each of you to do -- because
11:33:31 13 your briefs refer to the more general section, but that's not
11:33:35 14 where I have to get to with my citations and I hate to sit down
11:33:39 15 and look that up -- is just give us -- and it doesn't have to
11:33:46 16 be right now because I'm not going to rule from the bench; I'll
11:33:50 17 just tell you I'm going to write a written opinion on this --
11:33:53 18 just a little cheat sheet as to what the U.S. Code sections are
11:33:59 19 and code provisions to what you generally refer to in order
11:34:02 20 that, when I draft my opinion in this case, I can make that
11:34:06 21 comparison so whoever reads what I do in the future will know
11:34:11 22 what we're talking about.

11:34:15 23 So if your preference, because you have the burden on
11:34:18 24 the whole case, is to go to the merits first, we'll do that.
11:34:24 25 Because what I've done is hold the motion to dismiss issues, as

11:34:29 1 I said earlier, and I will take them up, too. But I'm going to
11:34:34 2 let you, because you're the plaintiff, kind of drive the truck
11:34:37 3 here on your issues. And then I'll let -- because the State
11:34:41 4 defendants have the burden on the motion to dismiss, I will let
11:34:44 5 them drive the truck on that.

11:34:48 6 MR. MELSHEIMER: May it please the Court?

11:34:50 7 THE COURT: Yes.

11:34:50 8 MR. MELSHEIMER: Your Honor, this would be tab 2 of
11:34:52 9 the Court's binder of the PowerPoint slides.

11:34:59 10 Your Honor, as the Court has seen from our briefing,
11:35:02 11 the Americans with Disabilities Act and Section 504 of the
11:35:07 12 Rehabilitation Act is basically the same legal analysis. And
11:35:12 13 it is the same legal analysis that has been undertaken by five
11:35:16 14 other federal district courts that have either granted a TRO or
11:35:21 15 preliminary injunction in similar cases addressing these kinds
11:35:24 16 of claims, challenging statewide bans or limitations on the use
11:35:31 17 of masks.

11:35:32 18 At the time we were last together, Your Honor, there
11:35:35 19 had been TROs entered in two cases, but there are now five, and
11:35:41 20 I'll be referring to those cases throughout my discussion of
11:35:44 21 the merits.

11:35:45 22 Now, the Court know noted last time, correctly, that
11:35:52 23 these are not cases from the Fifth Circuit. And I took the
11:35:55 24 Court primarily to be referring to the sovereign immunity and
11:36:00 25 standing issues that had been raised by State that, at least as

11:36:04 1 of the hearing last month, seemed to be unique to the Fifth
11:36:08 2 Circuit. Now, we don't think those standing or sovereign
11:36:13 3 immunity issues are unique to the Fifth Circuit, Your Honor.
11:36:16 4 We think that *Ex parte Young* and the Supreme Court cases govern
11:36:21 5 all the circuits and govern this Court's decision as well.

11:36:24 6 But there's no difference that's been pointed out,
11:36:26 7 and I'm not aware of one, between the circuits in which these
11:36:30 8 other district courts sit on the merits of the ADA or
11:36:36 9 Section 504 claims. In other words, there's not some peculiar
11:36:41 10 rule or approach that the Fifth Circuit takes to an ADA or 504
11:36:45 11 claim that the Fourth Circuit or the Sixth Circuit doesn't
11:36:49 12 take.

11:36:50 13 So I'm going to be referring to those, and I
11:36:52 14 commend those to the Court, that those cases are reasoned
11:36:58 15 opinions, they are not simply a one-liner two-liner. They go
11:37:06 16 through a detailed analysis of really all the issues raised by
11:37:09 17 the defendants to counter our argument on the merits.

11:37:12 18 So the first element of a 504 claim is that the
11:37:20 19 plaintiffs must be qualified under the ADA or Section 504. We
11:37:24 20 don't have to spend any time on that, Your Honor, because the
11:37:26 21 parties have stipulated in Exhibit 14 that all of the
11:37:30 22 plaintiffs are individuals with disabilities as defined under
11:37:34 23 the ADA and Section 504.

11:37:40 24 The second element, Your Honor, is why we're here,
11:37:42 25 and that is whether or not the Executive Order GA-38

11:37:47 1 discriminates against Plaintiffs in a way that is unlawful.
11:37:52 2 And we believe that it does, and we believe the evidence is
11:37:55 3 plain that it does. In our briefing on this we make those
11:38:00 4 points.

11:38:01 5 The ADA, Your Honor, guarantees that students with
11:38:06 6 disabilities are able to participate in the public school
11:38:09 7 system and they receive the full benefits of a public
11:38:13 8 education.

11:38:14 9 And the ADA in Section 504 prohibits denial of those
11:38:19 10 opportunities, but also prohibits disabled -- from providing
11:38:26 11 disabled students with an unequal opportunity to participate in
11:38:32 12 or benefit from educational services.

11:38:34 13 Both statutes further prohibit the failure to make
11:38:38 14 reasonable modifications, sometimes called "accommodations" --
11:38:43 15 reasonable accommodations in order to guarantee meaningful
11:38:46 16 access to these programs.

11:38:47 17 And, as the terms of the statute say, the public
11:38:51 18 entity -- in this case the school districts -- shall operate
11:38:55 19 each service, program, or activity so that the service,
11:38:59 20 program, or activity, when viewed in its entirety, is readily
11:39:03 21 accessible to and useable by individuals with disabilities.

11:39:13 22 Your Honor, the evidence shows that two students have
11:39:15 23 been excluded from in-person learning in one degree or another.
11:39:22 24 The plaintiff M.P. from the Fort Bend School District is
11:39:25 25 currently at home. You know that Fort Bend does not have a

11:39:28 1 mask mandate due to the attorney general's enforcement
11:39:34 2 activities in connection also with the TEA's efforts.

11:39:37 3 And, in fact, you see from the declaration that
11:39:41 4 Mr. Thomas referred to in the opening presentation, the board
11:39:46 5 of directors, Ms. Williams, a trustee, why they don't have that
11:39:53 6 mask mandate and what they would do if GA-38 was not in
11:39:57 7 existence or was somehow voided.

11:39:59 8 M.P. attended virtual instruction last year and
11:40:02 9 experienced significant overall regression in their social
11:40:07 10 skills and focus and reading fluency. She's not received other
11:40:12 11 services because she stayed at home.

11:40:14 12 H.M. has missed three weeks of school but recently
11:40:19 13 returned to in-person classes at Leander. Leander has a mask
11:40:26 14 mandate with a broad opt-out provision. And the evidence is
11:40:32 15 uncontroverted that if there is an outbreak or if the district
11:40:34 16 rescinds that loose mask mandate, the parents will pull H.M.
11:40:39 17 out of school again.

11:40:40 18 That's in the stipulated facts as well as in
11:40:43 19 Exhibits 229 and Exhibits 230, which are the plaintiffs'
11:40:47 20 declarations.

11:40:48 21 THE COURT: Is your argument that the barring of a
11:40:54 22 mask mandate in GA-38 is what causes the mischief here under
11:41:04 23 Section 504 and the ADA? Or is it your argument that GA-38
11:41:14 24 prevents the school districts from fashioning specific plans
11:41:22 25 within their district or specific rules to provide for this

11:41:29 1 accommodation?

11:41:30 2 MR. MELSHEIMER: The way we've pled and argued it,
11:41:32 3 Your Honor, is that GA-38, being a mask mandate ban with no
11:41:39 4 exceptions at all, prohibits the school districts from doing
11:41:43 5 what the ADA would otherwise require them to do, which is to
11:41:47 6 take a look at the experience of a disabled students, students
11:41:51 7 with disabilities, and make reasonable modifications or
11:41:55 8 accommodations to their school experience.

11:41:58 9 THE COURT: All right.

11:42:00 10 MR. MELSHEIMER: Your Honor, we'll go to the next
11:42:03 11 plaintiffs, E.T., J.R., and A.M. These are plaintiffs who the
11:42:10 12 evidence is uncontradicted from their parents that they will be
11:42:14 13 withdrawn from in-person learning if the schools were to lift
11:42:18 14 their mask policies. All the schools involved here are of
11:42:23 15 E.T., J.R., and A.M. have mask mandates, but they've either
11:42:27 16 been sued or threatened with a lawsuit by the Attorney
11:42:31 17 General's Office. And, again, that is in the stipulated facts,
11:42:34 18 Exhibit 14, as well as the plaintiffs' declarations.

11:42:38 19 And then, finally, two plaintiffs, E.S. and E.P.,
11:42:54 20 will remain in school even if their schools do not have mask
11:42:57 21 mandates. But the evidence in the record is that attending
11:43:01 22 school without a mask mandate is creating a significant risk of
11:43:05 23 severe illness, and that is not the same educational
11:43:08 24 opportunity that is provided to the other children.

11:43:14 25 So I want to talk about this notion that -- that was

11:43:21 1 raised in the TRO hearing. Let me just read what the argument
11:43:29 2 was, and it was made in the briefing.

11:43:32 3 Defendants have argued that the decision by the
11:43:37 4 plaintiffs to keep them at home rather than risk their health
11:43:40 5 by attending school is some sort of a self-inflected harm or
11:43:45 6 revealed preference. This is what they said.

11:43:48 7 "There are seven plaintiffs who are right now in
11:43:51 8 in-person schooling. You'll forgive me. That's not actually a
11:43:56 9 Hobsion choice" -- it actually should be "Hobson's choice," but
11:43:59 10 I think he said "Hobsion choice" -- "that's a revealed
11:44:03 11 preference. It's where parents have made the balancing
11:44:05 12 analysis that all parents are having to make under these
11:44:08 13 difficult circumstances and determine that the opportunities
11:44:10 14 provided by in-person schooling outweigh the dangers."

11:44:13 15 That's just not right, Your Honor, based on the
11:44:15 16 evidence in the record. It's not some sort of a -- of a choice
11:44:20 17 that these parents are making independently. These students,
11:44:25 18 it's uncontradicted, are at a heightened risk in a school
11:44:32 19 environment of COVID-19. And, if they get COVID-19, they're at
11:44:36 20 higher risk of getting seriously ill or even dying.

11:44:40 21 So they're injured if they go to school with -- and
11:44:43 22 they're unable to even to advocate for a mask mandate. They're
11:44:49 23 injured if they stay at home because, again, the stipulated
11:44:52 24 evidence is that virtual learning is not the same as in-person
11:44:56 25 learning. And no one has really questioned that.

11:45:07 1 THE COURT: So the argument is: Take away GA-38. We
11:45:13 2 are in a pandemic. It is dangerous to congregate in groups.
11:45:23 3 It is dangerous to go to school. Okay. If that's where we
11:45:30 4 stand, then various school districts, or perhaps individual
11:45:40 5 schools, will determine how they're going to run and how
11:45:46 6 they're going to attempt to conduct school in a situation that
11:45:50 7 we now know is inherently dangerous.

11:45:53 8 MR. MELSHEIMER: Correct.

11:45:54 9 THE COURT: All right. So within that group of
11:45:57 10 students in a particular school or in a particular school
11:46:01 11 district are students that have conditions, such as the ones
11:46:06 12 that are the plaintiffs in this case, that make them either
11:46:10 13 more vulnerable to catching COVID or more vulnerable to very
11:46:20 14 harsh results from it or both, if they catch it.

11:46:25 15 So the school districts have to figure out how to
11:46:30 16 balance this, and one of the things they have to look at are
11:46:34 17 the mandates from the federal government in Section 504 and the
11:46:38 18 ADA.

11:46:40 19 All right. So then, as they attempt to deal with
11:46:45 20 that, we interject GA-38 into the situation and it says: One
11:46:54 21 of the tools that you might have had that you can't use is
11:47:00 22 masking, because we're banning that. And, therefore, your
11:47:08 23 argument is that when the schools are deprived of a tool they
11:47:13 24 could use to attempt to make reasonable adjustments or
11:47:18 25 accommodations, that's the violation of 504 and the ADA?

11:47:23 1 Is that it --

11:47:24 2 MR. MELSHEIMER: That's it in a nutshell, Your Honor.
11:47:27 3 It is, yes. And that's in fact what the other courts that have
11:47:31 4 considered this have also concluded. I'll refer the court to
11:47:37 5 the *Arc of Iowa* case, where the court said this: "Plaintiffs
11:47:42 6 have demonstrated that school programs, services, and
11:47:45 7 activities are not readily accessible" -- that's the language
11:47:50 8 from the ADA -- "to the disabled minor children involved here,
11:47:53 9 because these children cannot attend in-person learning at
11:47:57 10 their schools without the very real threat to their lives
11:48:00 11 because of their medical vulnerabilities.

11:48:04 12 The court in *R.K. v. Lee* -- that's the Texas case,
11:48:09 13 Your Honor -- concluded similarly. The plaintiffs are entitled
11:48:12 14 to anti-discrimination protections in the ADA in Section 504
11:48:17 15 because they were forced to face a prevalent threat of
11:48:20 16 infection every time they accessed public educational programs
11:48:25 17 and services.

11:48:26 18 And, finally, Your Honor, on this point I'll refer
11:48:29 19 the Court to statement of interest of the United States which
11:48:32 20 is at Docket 47, where the United States says that the ADA
11:48:39 21 requires more than mere access to programs or services and
11:48:43 22 activities. Even where an individual is not wholly precluded
11:48:48 23 from participating in a service, if he or she is at risk of
11:48:52 24 incurring serious injuries each time he attempts to take
11:48:55 25 advantage of the service, surely, he is being denied the

11:48:58 1 benefits of the service.

11:48:59 2 So I think that this notion of -- of masking is being
11:49:14 3 prevented by GA-38. We know that mask requirements may be a
11:49:19 4 type of reasonable accommodation for students with underlying
11:49:21 5 medical conditions. That's what the Court held in the
11:49:25 6 *Disability Rights South Carolina* case. Let me just read from
11:49:30 7 it, Your Honor, where that judge said: Years ago ramps were
11:49:34 8 added to school to accommodate those with mobility-related
11:49:38 9 disabilities so they could access a free public education.
11:49:41 10 Today a mask mandate works as sort of a ramp to allow children
11:49:45 11 with disabilities to access their schools. Thus, the same
11:49:49 12 legal authority requiring people to have ramps requires that
11:49:52 13 school districts have the option -- have the option -- to
11:49:56 14 compel people to wear a mask.

11:49:59 15 Now, we have provided a significant amount of
11:50:02 16 testimony showing that masking is effective, Your Honor. And I
11:50:05 17 know the Court -- I sympathize with the Court on why are we
11:50:10 18 talking about this data, if we've got one kid with a peanut
11:50:15 19 allergy, we may have to make all the kids not have peanut
11:50:19 20 butter sandwiches. So in one sense --

11:50:22 21 THE COURT: That's what Southwest Airlines did.

11:50:24 22 MR. MELSHEIMER: Exactly. That's why they have
11:50:27 23 pretzels.

11:50:27 24 THE COURT: Yeah.

11:50:28 25 MR. MELSHEIMER: But, Your Honor, it's important to

11:50:31 1 note, though, that the reason why we put so much time into the
11:50:35 2 evidence on this is that there is no evidence that's been
11:50:40 3 adduced by the State that masks are not effective at slowing
11:50:44 4 the spread of COVID.

11:50:45 5 THE COURT: But let's suppose they aren't effective.
11:50:49 6 Is it a violation of the statute for the State to remove
11:50:57 7 something that a school district could consider in making
11:51:01 8 adjustments or accommodations?

11:51:03 9 MR. MELSHEIMER: I think it is, Your Honor.

11:51:04 10 THE COURT: And that's what -- why I question how
11:51:09 11 important the data really is. Because, if the school districts
11:51:20 12 are bound to come up with adjustments and accommodations -- and
11:51:26 13 the way I read the law is that it really does come down to a
11:51:32 14 particular school on a case-by-case basis --

11:51:35 15 MR. MELSHEIMER: Or even classroom, Your Honor.

11:51:37 16 THE COURT: Yes. And I've had many of those cases in
11:51:39 17 my court. There's no lack of litigation over what's generally
11:51:44 18 referred to as "reasonable accommodation," but it's the same
11:51:47 19 thing we're talking about. But does it really matter what the
11:51:50 20 data shows about number of cases or the efficacy of masks
11:52:01 21 outside the context of can the State, through whatever method,
11:52:08 22 eliminate tools that the local people could use to comply with
11:52:14 23 ADA?

11:52:15 24 It's possible that a school district could determine
11:52:18 25 in our -- we have 254 counties in Texas, and the last time I

11:52:24 1 looked, I think we have 1579 independent school districts. I
11:52:29 2 mean, don't ever think Texas doesn't have a love affair with
11:52:31 3 government, for all our rugged individualism we like to talk
11:52:36 4 about. But it's possible one of those school districts would
11:52:39 5 determine that, based on what we have going on in our area, we
11:52:43 6 don't want to use a mask.

11:52:45 7 So that's why I try to boil it down to: Is the
11:52:48 8 problem removing the tool from the school district regardless
11:52:52 9 of how effective or ineffective it may be?

11:52:56 10 MR. MELSHEIMER: I think that is the problem,
11:52:57 11 Your Honor. The reason I think why the data is relevant is, of
11:53:01 12 course, you could have -- which we don't have -- but you could
11:53:04 13 have a debate about, you know, they could have brought an
11:53:08 14 expert to talk about, hey, masks are more harmful or helpful or
11:53:14 15 masks don't work. They didn't do that.

11:53:15 16 So that's why we brought that up, because I think
11:53:17 17 that the other courts that have looked at this said, look,
11:53:22 18 you're prohibiting from the get-go, from a statewide -- the top
11:53:31 19 executive officials the state is saying, no matter what your
11:53:34 20 situation is, you can't ever mandate masks. And that -- we
11:53:41 21 don't need to talk about whether or not that's good policy or
11:53:44 22 not, Your Honor. I want to make this clear. We're not talking
11:53:48 23 about what the policy should or shouldn't be or what the
11:53:51 24 motivation for that is.

11:53:51 25 THE COURT: And that's not for this Court to decide.

11:53:52 1 MR. MELSHEIMER: That's not before you, and that's
11:53:54 2 not -- we're not arguing the policy. We're arguing, whether
11:53:56 3 it's a good idea or bad idea, it's an illegal idea. It's an
11:54:00 4 idea that violates the ADA, and it puts the schools and the
11:54:04 5 children with disabilities in a position that the ADA is
11:54:07 6 designed to prevent, which is it's designed to prevent them
11:54:10 7 from being in a position where they can't get reasonable
11:54:13 8 accommodations to be mainstreamed and integrated into our
11:54:19 9 public schools. And that is a bar to the school's district
11:54:22 10 doing that.

11:54:22 11 And it may be that there may be a school district in
11:54:26 12 South Texas that does one thing and there may be a school
11:54:29 13 district in East Texas that does something else. And that's
11:54:32 14 going to be up to them, based on their assessment of the data
11:54:35 15 and the children and the issues in their schools, not a ban
11:54:41 16 from Austin that says you can't do it no matter what.

11:54:45 17 I refer the Court also to the other briefing from the
11:54:56 18 Texas Pediatric Society and American Academy of Pediatrics,
11:55:00 19 which is Docket 60, which, again, endorses masking as one of
11:55:04 20 these tools. And it's important, Your Honor, there was a
11:55:08 21 suggestion last hearing that this masking could become like a
11:55:12 22 book club where we just agree to mask. That doesn't work. We
11:55:17 23 have evidence on that in Exhibit 17, that optional or voluntary
11:55:22 24 mask policies don't work, they're ineffective, and they
11:55:26 25 actually can contribute to school-based outbreaks.

11:55:32 1 As I've said, Your Honor, we're not suggesting that
11:55:35 2 schools must adopt mask requirements as a reasonable
11:55:37 3 accommodation regardless of circumstance. And under the ADA
11:55:44 4 what constitutes such a modification is of course a
11:55:47 5 fact-specific inquiry. What we're saying is a school must be
11:55:51 6 able to consider masking in determining what type of reasonable
11:55:56 7 accommodation is necessary.

11:55:57 8 So you might consider -- the schools might consider a
11:56:01 9 variety of factors, Your Honor: vaccination rates among the
11:56:05 10 community, positive test rates, or they might decide to tailor
11:56:10 11 the scope of a mask policy to a particular classroom like the
11:56:15 12 Round Rock School District has done, which has that mask matrix
11:56:19 13 that Mr. Thomas pointed out which sets requirements based on
11:56:23 14 color-coded stages of risk just up the road in Williamson
11:56:30 15 County.

11:56:30 16 Your Honor, as we said in our briefing, it's not
11:56:33 17 uncommon -- and the Court has pointed this out in one of its
11:56:37 18 questions -- that a reasonable accommodation for one person may
11:56:40 19 involve compliance by others. So courts have held, and I
11:56:44 20 suspect this Court has held, that policies impacting others,
11:56:48 21 like a smoking ban, peanut ban, a latex ban, that they may be
11:56:55 22 required as a reasonable accommodation.

11:57:01 23 And, in fact, mask requirements there's no evidence,
11:57:05 24 frankly, that they adversely affect other students. The
11:57:09 25 United States pointed out in its statement of interest that

11:57:11 1 schools across the country, including in the great state of
11:57:14 2 Texas, have successfully used mask requirements while
11:57:18 3 requiring -- had in-person school and universal masking in
11:57:22 4 accordance with the CDC guidelines.

11:57:33 5 So element number 3, Your Honor, -- and I know we're
11:57:36 6 approaching noon, and the Court had mentioned we would break
11:57:40 7 for lunch at noon. I'm happy to continue for as long as the
11:57:43 8 court wishes. I'm happy to stop at 12:00.

11:57:45 9 THE COURT: No. Let's break right now, because I'm
11:57:50 10 not fixed to a calendar, but I have other things that come up
11:57:53 11 on my other cases. As you may or may not have guessed, I have
11:57:58 12 more than this case that I'm dealing with. So I need to devote
11:58:05 13 some time to other things while we try to fit this in.

11:58:08 14 So let's go ahead and be in recess until 1:30, and
11:58:12 15 then we'll come back and proceed from there.

11:58:16 16 So the court's in recess.

11:58:18 17 (Recess)

13:30:21 18 (Open court)

13:30:21 19 THE COURT: Mr. Melsheimer, I think you were getting
13:30:24 20 ready to walk into element 3.

13:30:26 21 MR. MELSHEIMER: Yes, sir, Your Honor. May it please
13:30:33 22 the Court?

13:30:33 23 THE COURT: You may proceed.

13:30:34 24 MR. MELSHEIMER: Element 3 in an ADA violation,
13:30:37 25 Your Honor, is that discrimination is by reason of Plaintiffs'

13:30:40 1 disabilities. And it's important to note a couple of things
13:30:48 2 about this. First of all, the ADA does not have sole cause
13:30:53 3 requirement. There can be contributing causes, and you prove
13:30:58 4 discrimination under the ADA in two ways: You can prove that
13:30:58 5 it's intentional discrimination, or you can prove that it's
13:31:03 6 failure to accommodate. And Executive Order 38 here precludes
13:31:09 7 the school districts' abilities to implement mitigation or
13:31:15 8 accommodation strategies to address the heightened risk created
13:31:20 9 by the plaintiffs' disabilities.

13:31:21 10 Two of the courts that have considered this have some
13:31:25 11 pretty plain language about this element. The *Lee* case out of
13:31:30 12 the Western District of Tennessee concluded that plaintiffs
13:31:33 13 attending school in person have established that their
13:31:36 14 exclusion is due to the threat plaintiffs face from COVID-19
13:31:41 15 exposure because of their extreme medical vulnerabilities, in
13:31:46 16 other words, due to their disabilities.

13:31:48 17 The *McMaster* court out of South Carolina concluded
13:31:49 18 that this is not a close call. The General Assembly's COVID
13:31:53 19 measures disallowing school districts from mandating masks
13:31:57 20 discriminate against children with disabilities.

13:31:59 21 And, finally, in the *Lee* case, which is also one of
13:32:02 22 the five cases that it has found an ADA violation out of a
13:32:06 23 similar exclusionary order, concluded that the refusal to
13:32:11 24 provide accommodations is discrimination on the basis of
13:32:15 25 disability.

13:32:16 1 The defendants offer a defense of exhaustion,
13:32:23 2 Your Honor. I want to deal with that.

13:32:27 3 THE COURT: Let me first ask you about these other
13:32:31 4 cases. They use strong language that the -- particularly the
13:32:39 5 *McMaster* case, that the General Assembly's COVID measures
13:32:42 6 disallowing school districts from mandating masks discriminates
13:32:48 7 against children with disabilities.

13:32:50 8 You know, I wonder as I look at GA-38, even though it
13:32:58 9 disallows school districts from mandating masks, if that
13:33:04 10 discriminates against children with disabilities or does that
13:33:08 11 put in motion a progression that would discriminate.

13:33:15 12 For instance, it's not a foregone conclusion that an
13:33:22 13 individual school district would allow masks or disallow masks.
13:33:30 14 And it's clear to me that if the plaintiffs prevail here and
13:33:36 15 the court in some way restricts GA-38, that we won't know
13:33:45 16 whether there's discrimination until potentially the second
13:33:50 17 lawsuit, because a school district might not compel masking
13:33:59 18 even though it could.

13:34:00 19 So are these cases -- is this language really the
13:34:05 20 appropriate language, or is it a little strong here?

13:34:08 21 MR. MELSHEIMER: Well, Your Honor, it may be -- it
13:34:10 22 may be a little strong. But I think under the -- under the
13:34:13 23 law, though, again, it doesn't have to be -- the challenged
13:34:19 24 regulation or activity doesn't have to be the sole cause of
13:34:23 25 discrimination. So whether it's putting in process something

13:34:26 1 that's going to lead to discrimination or not --

13:34:28 2 Obviously, you're exactly right, what this -- what
13:34:31 3 enjoining GA-38 would allow, it would allow the individual
13:34:36 4 school districts to do what we believe the law requires, which
13:34:41 5 is to make an individualized assessment of what is an
13:34:46 6 appropriate accommodation for children with disabilities in
13:34:49 7 their schools.

13:34:50 8 Now, we have evidence in this record that there are
13:34:53 9 school districts that want to do that, they want to have mask
13:34:56 10 mandates but for the governor's order. But what's going to
13:34:59 11 happen on a statewide basis, you're right, we don't know that.

13:35:03 12 The remedy we're seeking, though, and we cite a
13:35:07 13 case -- sort of an unpronounceable case about the effectiveness
13:35:11 14 of the remedy from I believe last year's Supreme Court term. I
13:35:15 15 believe it's a Clarence Thomas opinion that says, you know, a
13:35:17 16 remedy can be an appropriate remedy for a federal judge to
13:35:21 17 enter even if it doesn't solve every problem, even if it
13:35:25 18 doesn't deal with every potential permutation of the problem.

13:35:29 19 And that's really what we have in this case. We have
13:35:31 20 an order that we believe violates the ADA. We also think it's
13:35:35 21 preempted by the ADA, Your Honor, and I'm going to get to that
13:35:39 22 in a minute. But it may be the language from South Carolina is
13:35:43 23 a tad strong, but I think the fundamental premise is the same,
13:35:51 24 which is you're taking away an ability to provide an
13:35:52 25 accommodation which the ADA requires you to at least be able to

13:35:56 1 consider.

13:36:02 2 THE COURT: Yes. I just am always concerned when I
13:36:04 3 see a language as strong as "discriminates." It worries me a
13:36:10 4 little bit, because I think that GA-38 does a lot of things,
13:36:14 5 and the end result may be under the terms of the statute that
13:36:19 6 there's discrimination. But I don't think the governor's
13:36:27 7 executive order set out to discriminate against anybody. I
13:36:32 8 believe the ADA may have been overlooked, perhaps, in
13:36:36 9 determining this.

13:36:37 10 MR. MELSHEIMER: And, Your Honor, we don't have to
13:36:40 11 prove any kind of malicious intent by the governor, and we're
13:36:43 12 not alleging that, by the way.

13:36:44 13 THE COURT: I know you don't. I just am always
13:36:45 14 concerned when I see courts using the strongest language that
13:36:49 15 could be used as opposed to some perhaps better language.

13:36:53 16 But go ahead.

13:36:53 17 MR. MELSHEIMER: Thank you, Your Honor. The
13:36:55 18 defendants offer the defense of exhaustion and it's our --
13:37:00 19 couple of things about this, Your Honor. First of all, they
13:37:03 20 raise this for the first time in their trial brief of
13:37:08 21 September 29th. It wasn't previously raised. I'm not saying
13:37:11 22 it's not properly before the Court. I'm just saying that it
13:37:14 23 hasn't been previously raised.

13:37:16 24 This is an issue, though, that is out of place in
13:37:19 25 this lawsuit, because the exhaustion issue comes up when a

13:37:24 1 plaintiff asserts a claim under the Individuals with
13:37:27 2 Disabilities and Education Act, not under the ADA or
13:37:30 3 Section 504. And the IDEA, as the Court knows, is a federal
13:37:36 4 law that guarantees that students with disabilities receive
13:37:39 5 individually-tailored educational services that address their
13:37:43 6 special education needs.

13:37:45 7 And those kind of claims are about the school
13:37:48 8 properly evaluating the academic and behavior goals for a
13:37:52 9 student, the adequacy of the teaching, the amount of speech
13:37:56 10 therapy, counseling, physical therapy, and related services.

13:38:00 11 This is not such a case. This is not an IDEA case.
13:38:05 12 This is a case about access to education. It's not a case
13:38:09 13 about -- well, exhaustion is not required if a Plaintiffs'
13:38:14 14 claim is about the equality of access to public facilities, not
13:38:18 15 adequacy of special education.

13:38:20 16 The test to determine whether you have an exhaustion
13:38:23 17 issue is the Supreme Court case in *Fry*. And in *Fry* the case
13:38:33 18 was about the quality of the education, not the access to it.
13:38:36 19 And you ask two questions under *Fry*. Exhaustion doesn't apply,
13:38:42 20 or put another way, the claims do not concern the quality of
13:38:47 21 instruction if first the plaintiff could have brought
13:38:51 22 essentially the same claim if the alleged conduct had occurred
13:38:54 23 at a public school like a library. And the answer to that here
13:38:57 24 is yes. And, two, that an adult at the school could have posed
13:39:01 25 essentially the same grievance if they were in the same

13:39:04 1 position. So the answer to that is yes as well.

13:39:07 2 So this is not a case under *Fry* where you can have
13:39:12 3 exhaustion. I'll point the Court to the four federal courts
13:39:15 4 that have previously considered this issue and exhaustion was
13:39:20 5 raised: the *Arc of Iowa* case, the *G.S.* case, the *R.K.* case, and
13:39:26 6 the *S.B.* case. All of those cases found that no exhaustion of
13:39:30 7 administrative remedies, that is to say, going through an
13:39:34 8 administrative agency to get claims of additional remedies or
13:39:38 9 relief, was not required because the issue was access to the
13:39:44 10 school, not quality of the education. We haven't pled anything
13:39:48 11 about the quality of the education. We haven't pled this free,
13:39:53 12 appropriate public education, this so-called FAPE.

13:39:59 13 The only court that has found exhaustion, Your Honor,
13:40:02 14 is the Florida case of *Hayes v. DeSantis*. And that case was
13:40:05 15 based on a finding or a conclusion that, in that case, the
13:40:11 16 plaintiffs' pleadings -- and, remember, the plaintiffs are
13:40:14 17 master of their pleadings -- the plaintiffs' pleadings in that
13:40:17 18 case were replete with explicit references to special education
13:40:22 19 rights, FAPE. And the relief requested was, quote, a free and
13:40:28 20 appropriate education. That is not the case in our pleadings.
13:40:32 21 We make no references to the IDEA or any of those related
13:40:36 22 terms.

13:40:37 23 So, the *DeSantis* case noted, to contrast itself with
13:40:44 24 the *Arc of Iowa* case and *G.S.*, that those cases did not contain
13:40:49 25 a single reference to free, appropriate public education or

13:40:54 1 FAPE, and the exact same is true here. We don't have a single
13:40:59 2 reference to that concept in our pleadings.

13:41:03 3 So, Your Honor, this is not an exhaustion case, and
13:41:06 4 the two cases they cite about exhaustion out of the Fifth
13:41:11 5 Circuit are very distinguishable. The *McMillen* case, there the
13:41:15 6 court focused on the complaint as it should, the substance and
13:41:19 7 language of the complaint, and it concluded it that was focused
13:41:22 8 on the denial of special education services and the denial of
13:41:27 9 FAPE. That's not our case.

13:41:29 10 And then the *Logan* case, Your Honor, the court found
13:41:32 11 that the complaint focused on the products of the Individuals
13:41:37 12 with Disabilities Education Act and, thus, was a denial of
13:41:40 13 F-A-P-E or FAPE. In our case, our pleadings which we've
13:41:46 14 amended, have never been focused and are not focused on the ill
13:41:49 15 failure of the students' special education services or denial
13:41:52 16 of FAPE. Instead, they're focused on this idea of access.

13:41:58 17 What are some other indications that this isn't an
13:42:02 18 exhaustion case, Your Honor? Well, we haven't sued any school
13:42:06 19 districts. That's an IDEA claim. You have to sue a school to
13:42:10 20 make an IDEA claim. Our pleadings contain no references to
13:42:17 21 other IDEA terminology, like the "IPE team" or "MDR" or "ADR
13:42:23 22 committee." Those are issues that come up in the special
13:42:25 23 education context.

13:42:26 24 We're not requesting a change to any so-called IEPs,
13:42:31 25 individualized education programs, and the defendants are not

13:42:34 1 subject to -- the defendants in this case are not subject to
13:42:38 2 the due process procedures laid out in the IDEA. So we don't
13:42:42 3 think that this is fairly at all characterized as a case where
13:42:47 4 exhaustion is appropriate.

13:42:50 5 Your Honor, we have one other set of claims which I'd
13:42:53 6 like to address on the merits, and then I thought I would yield
13:42:57 7 to the other side to respond, if that's appropriate.

13:42:59 8 THE COURT: That's appropriate. Keep going.

13:43:01 9 MR. MELSHEIMER: So, Your Honor, we make a couple of
13:43:03 10 claims of preemption. And, as the Court is aware, that arises
13:43:12 11 from the supremacy clause of the Constitution that says the
13:43:15 12 federal law is the supreme law of the land. And any state law
13:43:19 13 or regulation is preempted when, among other things, it stands
13:43:24 14 in the way or is an obstacle to the accomplishment and
13:43:29 15 execution of the full purposes and objectives of congress. And
13:43:32 16 state law must give way to the extent it conflicts with federal
13:43:35 17 law.

13:43:36 18 It is our position that the GA-38 is preempted in
13:43:41 19 multiple ways. First it's preempted by the ADA in Section 504.
13:43:47 20 And, Your Honor, this sort of aligns with the question you were
13:43:50 21 raising before lunch, sort of, what are we really saying here?
13:43:55 22 Are we saying -- how are we characterizing the order exactly?

13:43:58 23 We're characterizing the order in one sense as
13:44:01 24 something that conflicts and violates federal law, i.e., the
13:44:07 25 ADA and Section 504.

13:44:09 1 Now, I didn't see in their briefing -- and they may
13:44:13 2 point this out differently. I don't believe they address
13:44:16 3 preemption on those grounds. Maybe they do. I read them as
13:44:22 4 addressing preemption under the American Recovery Act.

13:44:26 5 But it is our position that the enforcement of GA-38
13:44:32 6 by the attorney general and by the Texas Education Agency, in
13:44:39 7 concert, conflicts with what the ADA the Section 504 require,
13:44:44 8 because it deprives -- it excludes children with disabilities
13:44:47 9 with benefits that they're entitled to. In other words, it's
13:44:51 10 an obstacle to the accomplishment and execution of the ADA,
13:44:57 11 which is to provide access and, where appropriate,
13:45:01 12 accommodations to students with disabilities.

13:45:03 13 The Court in the *Arc of Iowa* case, Your Honor, found
13:45:08 14 this precisely. The court there said: The court concludes
13:45:13 15 that Iowa Code Section 28.31 seems to conflict with the ADA and
13:45:22 16 Section 504 of the Rehabilitation Act because it excludes
13:45:26 17 disabled children from participating in, and denies them the
13:45:28 18 benefits of, public schools' programs, services, and activities
13:45:31 19 to which they are entitled.

13:45:33 20 Thus the Iowa code prohibiting masks appears to stand
13:45:39 21 as an obstacle to the accomplishment and execution of the full
13:45:43 22 purposes and objectives of congress.

13:45:46 23 So really right there, Your Honor, now, Ms. -- my
13:45:50 24 partner Ms. Coberly is going to deal with the standing -- the
13:45:54 25 standing we have to bring this claim and the fact that there's

13:45:58 1 no immunity from a claim like this.

13:46:00 2 But right there you've got enough to enjoin or void
13:46:04 3 enforcement of this order, because it does prohibit school
13:46:08 4 districts from doing what the ADA is set up to do, which is to
13:46:13 5 accommodate, integrate, and give access to school, to the full
13:46:18 6 benefits of public education, to disabled children.

13:46:26 7 We also have pled separately, Your Honor, that the
13:46:28 8 Executive Order GA-38 is preempted by the American Rescue Plan
13:46:32 9 Act. Now, you talked about this with us, Your Honor, at the
13:46:39 10 first hearing, and you rightly suggested that you needed more
13:46:41 11 detail and more study of this, which we've tried to do in our
13:46:49 12 briefing. We know that congress enacted the American Rescue
13:46:53 13 Plan to provide billions in funding to state and local
13:46:58 14 governments to address COVID-19's impact on the economy and
13:47:01 15 public health.

13:47:02 16 There's \$11 billion -- 11 billion -- allocated to
13:47:06 17 school districts in Texas to develop what the access is, a plan
13:47:11 18 for the safe return to in-person instruction that, to the
13:47:17 19 greatest extent practical, is consistent with CDC guidelines.
13:47:22 20 I refer the Court to Exhibit 166, which is the evidence of the
13:47:26 21 funding allocation to the State of Texas of \$11 billion.

13:47:31 22 On August 5th the CDC updated its guidance to
13:47:36 23 recommend universal masking in all K through 12 schools. The
13:47:41 24 Department of Education's interim final requirements provide
13:47:44 25 that each school district's safe return plan, which is part of

13:47:49 1 the ARP, must describe the extent to which it has adopted
13:47:53 2 policies established by the CDC, including CDC guidelines
13:47:58 3 providing for universal masking and appropriate accommodations
13:48:04 4 for children with disabilities with respect to safety and
13:48:07 5 health policies.

13:48:08 6 Your Honor, Exhibit 165 is a letter that
13:48:14 7 Michael [sic] Cardona, the secretary of education, sent to the
13:48:17 8 governor and to the education commissioner, stating that GA-38
13:48:23 9 might interfere with the school district's, quote, ability
13:48:26 10 under the ARP Act to adopt a plan for the safe return to
13:48:31 11 in-person instruction and continuity of services that the local
13:48:37 12 educational agency determines adequately protects students and
13:48:42 13 educators by following CDK guidance.

13:48:45 14 It is well settled, Your Honor, that when a federal
13:48:47 15 funding statute expressly gives local authorities discretion on
13:48:51 16 how to spend their money, a state law that seeks to restrict
13:48:56 17 that discretion is preempted. It was congress's choice here to
13:49:01 18 vest discretion with the local school districts, not the State,
13:49:05 19 to adopt the COVID-19 mitigation strategies for this
13:49:09 20 \$11 billion dollars in Texas. That's a valid exercise of
13:49:13 21 congress's power under the spending clause, to impose
13:49:17 22 conditions on the receipt of federal funds. And no one has
13:49:20 23 suggested that raises any federalism concerns.

13:49:23 24 Now, there are different categories of preemption,
13:49:27 25 Your Honor. There's express preemption, implied preemption

13:49:31 1 because the federal law occupies the field; implied preemption
13:49:36 2 because it's impossible for a private party to comply with both
13:49:39 3 state and federal law; or implied preemption because the State
13:49:42 4 action conflicts with the federal law, and here's that language
13:49:46 5 again, by standing as an obstacle to the accomplishment and
13:49:51 6 execution of the full purposes and objectives of congress.

13:49:55 7 We're arguing that kind of preemption, that this
13:49:58 8 regulation, this executive order from the governor, conflicts
13:50:03 9 by standing as an obstacle to the accomplishment and execution
13:50:06 10 of congress's objectives.

13:50:09 11 Now, we're not asserting -- and I think they wrongly
13:50:13 12 argue in their briefing that we're arguing some other kind of
13:50:16 13 preemption. We're not. We're not arguing, for example, that
13:50:19 14 this American Rescue Plan is a federal regulatory scheme like
13:50:24 15 in the *Armstrong* case, like Medicaid, that's intended to
13:50:29 16 display state regulation of schools. Nor that ARP and GA-38
13:50:35 17 impose conflicting mandates such that you can't comply with
13:50:39 18 both.

13:50:39 19 We're arguing that it stands as an obstacle that
13:50:46 20 prevents the school districts from exercising the discretion on
13:50:50 21 what to do that this act, the ARP Act, explicitly and expressly
13:50:57 22 gives them. So this case, Your Honor, is like *Lawrence County*,
13:51:02 23 a 1984 Supreme Court case, that held that where a federal
13:51:06 24 statute expressly gives local authorities discretion on how to
13:51:13 25 use federal funding, a state law that purports to limit that is

13:51:18 1 preempted.

13:51:19 2 *Lawrence* is still the law, and the ARPA is like the
13:51:24 3 statute in *Lawrence* in that it expressly gives school districts
13:51:29 4 discretion to spend the so-called ESSER funds, elementary and
13:51:34 5 secondary school emergency relief funds, on a variety of
13:51:39 6 enumerated purposes, for example, looking at Section
13:51:45 7 2001(e)(2), and does not suggest that the State has any role
13:51:50 8 other than distributing the money according to a formula.

13:51:57 9 Now, the defendants argue in their briefing that,
13:52:01 10 while there's no real conflict here because the State of Texas
13:52:04 11 is allowed to impose restrictions on how local school districts
13:52:09 12 use this ESSER funding, and they suggest that -- I believe they
13:52:14 13 suggest that because the funding is distributed through the
13:52:17 14 State Education Agency and that local school districts have to
13:52:21 15 submit their plans to the State Education Agency, that somehow
13:52:26 16 that means that the State's allowed to impose additional
13:52:31 17 restrictions.

13:52:32 18 Your Honor, it's clear to us that, when you look at
13:52:36 19 the DOE's explanation of the requirements of ARP, ARP did not
13:52:41 20 intend to permit the State's discretion in controlling how the
13:52:45 21 funds are spent. First, there's nothing in the statute that
13:52:48 22 suggests a state can prohibit local school districts from using
13:52:54 23 the ESSER funding for a purpose that the ARPA especially
13:52:59 24 allows, like developing health policies consistent with CDC
13:53:04 25 guidance.

13:53:04 1 If congress intended to do that, they could have said
13:53:08 2 states may limit school districts' discretion to the extent not
13:53:12 3 inconsistent with state law. They didn't say that.

13:53:15 4 Now, ARPA does use state education agencies as a
13:53:21 5 conduit for distributing the money, but nothing in the statute
13:53:24 6 gives the State any discretion in how to spend the money or any
13:53:28 7 authority to withhold it. ARP Section 2001(d)(1) provides that
13:53:32 8 the State Education Agency keeps 10 percent of the funding and,
13:53:37 9 quote, shall distribute the remaining 90 percent to local
13:53:41 10 education authorities, LEAs, according to same allocation under
13:53:46 11 which they receive federal funding in the most recent fiscal
13:53:49 12 year.

13:53:49 13 And, as explained by the Department of Education, the
13:53:52 14 purpose of requiring the school agencies to submit these plans
13:53:57 15 to the State Education Agency is to provide transparency to
13:54:03 16 make sure that the local school districts are using the funding
13:54:05 17 consistent with ARPA's requirements. But it makes it very
13:54:09 18 clear that the local education agencies are supposed to make
13:54:14 19 their own decisions as to whether and to what extent it will
13:54:17 20 adopt policies consistent with CDC guidance.

13:54:20 21 It is our view, Your Honor, that ARPA and the
13:54:28 22 Department of Education effectively require local school
13:54:31 23 districts to make their own informed decisions on masking,
13:54:34 24 after taking into account local conditions and the views of
13:54:38 25 local stakeholders, a process which is quite plainly

13:54:42 1 short-circuited by GA-38, which is basically saying "we're
13:54:46 2 taking this off the table." And that short-circuiting impedes
13:54:57 3 or serves as an obstacle to ARPA.

13:55:01 4 So in that sense, Your Honor, we believe that ARPA
13:55:07 5 preempts the governor's order here attempting to ban mask
13:55:11 6 mandates in all circumstances.

13:55:17 7 The *Armstrong* case does not preclude equitable relief
13:55:21 8 under the ARP Act. So, Your Honor, unless -- we read the law,
13:55:25 9 unless the federal statute expressly or impliedly precludes
13:55:30 10 private enforcement, a claim that a state law is preempted by a
13:55:33 11 federal statute gives rise to federal question jurisdiction,
13:55:36 12 and we can argue the ability to obtain an injunction.

13:55:41 13 Again, this isn't like *Armstrong*. ARP is not like
13:55:47 14 the Medicaid system. First of all, the ARP Act is silent on
13:55:51 15 enforcement. The Medicaid statute has a whole bunch of
13:55:56 16 language on enforcement and who is supposed to enforce it.

13:55:59 17 The Medicaid scheme, as the Court is well aware, is
13:56:01 18 very complicated and basically has all kinds of rules and
13:56:05 19 regulations about how the money is supposed to be spent and who
13:56:08 20 it can go to. We are simply seeking a very simple injunction
13:56:14 21 to prevent state officials from violating federal law.

13:56:21 22 This case is more like the *Verizon* case cited in our
13:56:26 23 brief which concluded that in that case that the
13:56:28 24 telecommunications carrier *Verizon* could assert a preemption
13:56:33 25 claim where nothing in the Federal Telecommunications Act

13:56:37 1 Purported to bar and restrict such claims.

13:56:39 2 The defendants do not address *Verizon* Your Honor, and
13:56:42 3 I think the *Verizon* case is right on point. We don't have --
13:56:46 4 just like the Telecommunications Act, ARPA does not have
13:56:52 5 anything in it suggesting there is an intent by congress to
13:56:56 6 restrict the kind of claim for injunctive relief that we are
13:57:00 7 seeking. We are just seeking a traditional and straightforward
13:57:03 8 remedy of enjoining federal officials from violating state law
13:57:08 9 unlike *Armstrong*, where they were asking the court to basically
13:57:12 10 impose a reimbursement formula on the state. And the court
13:57:19 11 their rightly concluded that was a complex task best left to
13:57:23 12 the administrative expertise of the secretary of HHS. All
13:57:27 13 we're asking here is that the Court enjoin state officers from
13:57:30 14 violating or undermining federal law.

13:57:37 15 They argue, Your Honor -- Defendants argue that,
13:57:39 16 well, this ARPA is complex and judicially unadministrable. But
13:57:43 17 that's just not true, Your Honor. It's relatively
13:57:46 18 straightforward compared to the Medicaid statute. And, again,
13:57:49 19 we're not asking the Court to do anything with respect to the
13:57:52 20 ARPA money. We're not asking you to administer it or impose
13:57:54 21 some sort of scheme or anything like that. All we're asking is
13:57:58 22 that you enjoin the defendants from interfering with specific
13:58:02 23 provisions of ARPA that allow the local schools, the LEAs, to
13:58:12 24 develop appropriate health care protocols in their district
13:58:16 25 consistent with CDC guidance on masking.

13:58:21 1 Now, you might rightly ask: Can they do that in
13:58:24 2 light of GA-38? The answer is they cannot, because they're
13:58:24 3 prohibited from the get-go from considering what all the
13:58:28 4 evidence in the record says is the most effective means of
13:58:33 5 mitigating the spread of COVID in an unvaccinated population,
13:58:36 6 which children 12 and under most assuredly are.

13:58:40 7 So the issue here, Your Honor, is straightforward,
13:58:46 8 and the remedy is straightforward. It is not like the
13:58:49 9 *Armstrong* case where the plaintiffs in that case were asking a
13:58:52 10 federal judge to basically take over and administrate the
13:58:55 11 Medicaid system, in effect. That's not what we're asking you
13:58:58 12 to do.

13:59:04 13 Your Honor, that concludes the presentation that I
13:59:06 14 would make on our claims. So just to remind the Court, our
13:59:08 15 claims are the ADA claim, the Section 504 claim on the merits,
13:59:13 16 as well as these two preemption claims, preemption on the basis
13:59:18 17 of the ADA and 504, which, again, at least two other courts
13:59:22 18 have found preempted, as well as preemption on the basis of the
13:59:29 19 American Rescue Plan Act, which we believe is very consistent
13:59:32 20 with the Supreme Court's decision in *Verizon* and very
13:59:36 21 distinguishable from the Supreme Court's decision in *Armstrong*.

13:59:40 22 If the Court has no questions, I will turn it over to
13:59:43 23 the other side.

13:59:44 24 THE COURT: I have no questions at this time.

13:59:50 25 The State defendants may proceed at this point to

13:59:55 1 answer what the plaintiffs have presented, and then we'll flip
14:00:00 2 over and you can begin with your motion to dismiss arguments.

14:00:09 3 I understand these may overlap, so don't worry about
14:00:13 4 getting into something out of order.

14:00:14 5 MR. MELSHEIMER: Might I make one suggestion on that,
14:00:16 6 Your Honor, with respect to the order?

14:00:18 7 So we have carved out the standing and sovereign
14:00:22 8 immunity issues as a separate issue. In terms of driving the
14:00:27 9 truck, as the Court said, that is part of our proof that we
14:00:32 10 need to establish, that we have standing to sue. So I thought
14:00:35 11 it might make sense for us to go first on that issue, but I
14:00:38 12 certainly defer to the Court.

14:00:40 13 THE COURT: Well, we'll see. Let me hear the State
14:00:42 14 defendants' response to what you've done so far, and then we'll
14:00:45 15 decide where we're going with the rest of it.

14:00:47 16 Ms. Gifford?

14:00:50 17 MS. GIFFORD: Your Honor, may it please the Court:

14:00:58 18 Under the ADA and section 504, there are two basic
14:01:01 19 forms of discrimination. It states that no otherwise qualified
14:01:04 20 individual with a disability can be excluded from participation
14:01:12 21 in and be denied the benefits of or be subjected to
14:01:16 22 discrimination under any program or activity receiving federal
14:01:18 23 financial assistance.

14:01:20 24 Discrimination due to -- so there are two types.
14:01:27 25 There's discrimination due to disability, and there's a failure

14:01:29 1 to accommodate. Disability discrimination, the individual has
14:01:33 2 to be a qualified -- has to have a qualified disability, the
14:01:38 3 individual has to be excluded or denied benefits, and the
14:01:41 4 discrimination must be because of the disability.

14:01:49 5 Now, this is an important distinction between the ADA
14:01:51 6 and Section 504 because the causation standard is different.
14:01:54 7 So under the ADA the causation standard is a motivating factor.
14:02:01 8 So these plaintiffs' disabilities, were they a motivating
14:02:05 9 factor in enacting GA-38 and, presumably in this case, the
14:02:11 10 alleged enforcement by the attorney general and TEA.

14:02:13 11 Under Section 504 the causation standard is sole
14:02:18 12 cause. So were the plaintiffs' disabilities the sole cause of
14:02:21 13 the defendants' actions and the governor's enactment of GA-38?
14:02:28 14 There's absolutely no evidence in this case of the governor or
14:02:31 15 the defendants being motivated by the Plaintiffs' disabilities.

14:02:37 16 The plaintiffs in fact stated in response to one of
14:02:42 17 your questions before our lunch break that GA-38 prohibits
14:02:45 18 ISD's independent schools from complying with the ADA. That
14:02:50 19 clearly eliminates any causation with regard to those
14:02:53 20 individual plaintiffs.

14:02:57 21 So really this case comes down to one of reasonable
14:03:00 22 accommodations and whether the defendants in this case have
14:03:04 23 failed to accommodate these plaintiffs.

14:03:10 24 For a failure to accommodate cause of action, the
14:03:14 25 plaintiffs -- the plaintiffs identify a disability and

14:03:17 1 limitations, they're required to identify what their
14:03:21 2 disabilities and their limitations are, and they're required to
14:03:24 3 request specific accommodations. This explicitly requires an
14:03:31 4 interactive process.

14:03:32 5 There is zero evidence in this case that the
14:03:35 6 plaintiffs have engaged in any interactive process whatsoever
14:03:40 7 with regard to their limitations, their disabilities, and the
14:03:46 8 accommodations that they want so that they feel comfortable
14:03:50 9 going to school in person. In fact, the plaintiffs argued
14:03:53 10 earlier that GA-38 is causing individual schools to violate the
14:03:58 11 ADA and Section 504 and that schools must be able to consider
14:04:04 12 masking.

14:04:07 13 Plaintiffs cannot engage in this interactive process
14:04:11 14 with the defendants that are here in this courtroom. They
14:04:13 15 cannot engage with the Office of the Attorney General or with
14:04:16 16 the TEA on establishing or coming up with any possible
14:04:23 17 reasonable accommodations for their disabilities.

14:04:25 18 The other way to establish a failure to accommodate
14:04:34 19 is that the plaintiffs' disability and limitation must be so
14:04:34 20 open, obvious, and apparent, and the accommodation required has
14:04:41 21 to be equally open, obvious, and apparent to the program
14:04:43 22 administrator. This is the only way to allow the plaintiffs to
14:04:47 23 skip the interactive process. The plaintiffs -- the defendants
14:04:54 24 here cannot evaluate reasonable accommodations in the abstract,
14:04:59 25 nor can they evaluate the accommodations for these particular

14:05:06 1 plaintiffs.

14:05:06 2 In the case of equal, obvious, and apparent -- or
14:05:11 3 open, obvious, and apparent, you think of the case where the
14:05:18 4 individual was deaf and was pulled over by a police officer,
14:05:22 5 and the police officer read the individual Miranda rights and
14:05:25 6 the individual didn't understand, couldn't hear. That is open,
14:05:30 7 obvious, and apparent. That's not the case here.

14:05:33 8 For the plaintiffs to request a reasonable
14:05:41 9 accommodation, it needs to be something, an interactive
14:05:43 10 process, with the school district. The school districts are
14:05:46 11 not here in this courtroom.

14:05:47 12 THE COURT: Well, with whom do the parents interact?
14:05:49 13 The school district?

14:05:53 14 MS. GIFFORD: Yes.

14:05:53 15 THE COURT: How can they interact with the school
14:05:55 16 district if the school district is barred from interacting with
14:05:58 17 them because interaction would be to no avail because the
14:06:05 18 school districts cannot consider masks?

14:06:07 19 MS. GIFFORD: Your Honor, they wouldn't be barred
14:06:09 20 from interacting with them. I guess the issue would be, would
14:06:12 21 they be able to get a reasonable accommodation? Would the
14:06:16 22 interaction result in a reasonable accommodation?

14:06:18 23 THE COURT: Well, I've always heard that the law will
14:06:20 24 not compel a futile act. And it sounds like it's a futile act
14:06:24 25 to attempt to interact with the school district with GA-38 in

14:06:28 1 effect.

14:06:29 2 MS. GIFFORD: And, Your Honor, I think that question
14:06:32 3 right there precisely raises the standing issue and the issue
14:06:37 4 of proper parties. And the --

14:06:40 5 THE COURT: Well, who would be the proper party?

14:06:46 6 MS. GIFFORD: In this situation, where the plaintiffs
14:06:48 7 have to go to their particular schools to request an
14:06:52 8 accommodation, it seems that -- and I'll jump ahead to the
14:06:59 9 cases that have been argued in the other jurisdictions
14:07:04 10 regarding masks and the ADA. In all of those cases the
14:07:07 11 individual school districts were sued, along with the governor
14:07:12 12 and, in some cases, the attorney general or the equivalent of
14:07:16 13 the TEA for those states.

14:07:24 14 So, for example, in *G.S.*, one of the Tennessee cases,
14:07:26 15 the case was brought against the governor and the local county.
14:07:33 16 The other Tennessee cases were brought against the governor,
14:07:36 17 the local county board of education, and the local school
14:07:39 18 districts.

14:07:47 19 THE COURT: All right. Let's say that the plaintiffs
14:07:48 20 had sued all those people. The only one they could possibly
14:07:51 21 interact with and obtained any relief could be the governor.
14:07:55 22 And your position would be that, well, you can't interact with
14:07:59 23 the governor because he doesn't enforce.

14:08:01 24 How can any interaction with any school or school
14:08:06 25 district or the commissioner of education or the attorney

14:08:10 1 general result in a change in GA-38?

14:08:16 2 MS. GIFFORD: Well, I think it's -- those are
14:08:18 3 actually, I think, two different questions. One is the -- the
14:08:23 4 interactive process in terms of coming up with the specific
14:08:26 5 accommodation for the specific plaintiff, and that does have to
14:08:31 6 happen at the local level. Now, if the school district is
14:08:36 7 prohibited from masking, even though they're not prohibited
14:08:42 8 from any other tools in their toolbox, any other slices of
14:08:46 9 their Swiss cheese, then that seems to be an issue between the
14:08:51 10 school district itself and either the governor or the attorney
14:08:55 11 general or TEA. It's not -- it's not between the individual
14:09:02 12 plaintiff and the State defendants.

14:09:09 13 THE COURT: So your position is, then, if the school
14:09:13 14 district chooses not to contest the executive order, then no
14:09:23 15 one else can. See, we keep running around in a circle here as
14:09:32 16 to who can sue and who are you supposed to sue. So tell me who
14:09:36 17 could sue whom to get relief from GA-38 if it were appropriate,
14:09:45 18 if they prove their case in the educational context. I'm not
14:09:52 19 worried about any of the other things that are in GA-38.

14:09:55 20 MS. GIFFORD: So I think we will get into this more
14:09:56 21 deeper --

14:09:56 22 THE COURT: Why don't you just tell me this right
14:09:59 23 now, and we'll get into it deeper later.

14:10:01 24 MS. GIFFORD: I think that the Tennessee cases are
14:10:03 25 instructive, Your Honor. I think that in those cases the

14:10:06 1 individual plaintiffs sued the state entities, but they also
14:10:13 2 sued their local school districts. I think that if I were
14:10:20 3 sitting on the other side of this courtroom, I could imagine
14:10:23 4 suing the school district and possibly then the state
14:10:27 5 defendants be brought in as -- be joined as other parties.

14:10:34 6 THE COURT: And what relief would you ask of the
14:10:36 7 school districts?

14:10:37 8 MS. GIFFORD: The relief, I imagine, Plaintiffs would
14:10:42 9 ask of school districts would be to -- the complaint would be
14:10:47 10 that they were failing to provide a reasonable accommodation,
14:10:52 11 and that Plaintiffs I imagine would argue that the reasonable
14:10:55 12 accommodation must require masking. And if the school
14:11:01 13 districts are prohibited from enforcing masking, then that
14:11:07 14 would be an issue between the school district and the State
14:11:11 15 entities.

14:11:14 16 THE COURT: All right. I understand your argument.

14:11:17 17 MS. GIFFORD: So with regard to reasonable
14:11:30 18 accommodations, in *Campbell v. Lamar*, which is from the Fifth
14:11:33 19 Circuit from 2016, a disabled student does not have the right
14:11:38 20 to his accommodation of preference. An institution is not duty
14:11:43 21 bound to acquiesce in and implement every accommodation a
14:11:48 22 disabled student demands. The accommodation does not have to
14:11:52 23 be the best accommodation so long as it is sufficient to meet
14:11:55 24 the needs of the individuals.

14:11:57 25 I think this is very important in this case because

14:12:01 1 we talked about "tools in the toolbox," or "arrows in the
14:12:09 2 quiver," the "Swiss cheese effect" of this case. Masking is
14:12:14 3 not the only -- is not the only way to prevent the spread of
14:12:20 4 this virus.

14:12:21 5 THE COURT: How many slices of the cheese can the
14:12:23 6 governor take out of the stack? Could the governor in GA-38
14:12:30 7 also say that no school can use a wheelchair to assist a
14:12:38 8 student?

14:12:42 9 MS. GIFFORD: I think those are very -- they're are
14:12:47 10 different issues. They're not --

14:12:49 11 THE COURT: Bear with me. I don't think they're
14:12:51 12 different issues because I have not heard the plaintiffs tell
14:12:55 13 me the remedy the plaintiffs want on an individual,
14:12:59 14 case-by-case basis.

14:13:01 15 What the plaintiffs are saying is that the school
14:13:05 16 district should be allowed to consider masking, along with all
14:13:11 17 of the other things they can consider, to come up with what is
14:13:15 18 a safe plan on a case-by-case basis, whether that case by case
14:13:20 19 is a classroom by classroom or campus by campus, as they put
14:13:26 20 it, or school district by school district.

14:13:29 21 If one slice of the stack of cheese can be removed,
14:13:33 22 how many can be removed before you can seek relief?

14:13:39 23 MS. GIFFORD: Well, I think it's a defect in their
14:13:42 24 case that they are demanding that the accommodation of their
14:13:47 25 choice, their preference --

14:13:49 1 THE COURT: No, they're not. They're just saying
14:13:52 2 that the school districts be allowed to consider everything
14:13:57 3 that's out there suggested by the CDC and others in determining
14:14:01 4 what is appropriate with regard to that classroom or that
14:14:06 5 school or that school district. I have not heard any argument
14:14:13 6 about what the result of that ought to be.

14:14:18 7 I've heard a lot of argument that it is wrong to not
14:14:21 8 be able -- for a school district to not be able to consider
14:14:24 9 that and that that's what comes afoul of the federal statutes,
14:14:29 10 because the federal statutes appear to say that the school
14:14:33 11 district is to consider everything available to them and GA-38
14:14:43 12 says you can consider everything that's available to you but
14:14:47 13 this one thing and you can't even consider it: "We're taking
14:14:51 14 it off the table. I'm the governor. I can do that. Doesn't
14:14:54 15 matter what the federal law is. Doesn't matter what we have
14:14:56 16 out there. You're not going to consider mandatory masking as
14:15:01 17 one of the things you can consider in determining these things
14:15:04 18 on a case-by-case basis."

14:15:07 19 MS. GIFFORD: So I would say in that case he's
14:15:09 20 removed one slice of cheese.

14:15:13 21 THE COURT: All right. What can he do next?

14:15:16 22 MS. GIFFORD: But that's not an issue in this case,
14:15:19 23 what he can do next.

14:15:20 24 THE COURT: No. But it's -- it's how many things do
14:15:23 25 you take out before you have flipped the whole calculus that

14:15:28 1 the federal government has set up to consider the educational
14:15:32 2 context here.

14:15:34 3 MS. GIFFORD: I understand your question, and I -- I
14:15:38 4 wish I had a better answer than it's what GA-38 does is remove
14:15:44 5 one tool --

14:15:46 6 THE COURT: Yeah.

14:15:47 7 MS. GIFFORD: -- one arrow, one piece of cheese.

14:15:50 8 As the Fifth circuit held in *Campbell v. Lamar*, the
14:15:54 9 disabled student again does not have a right to his
14:15:57 10 accommodation of preference. It would be the same with the
14:16:01 11 school districts, that they have -- the plaintiffs have
14:16:05 12 presented no evidence that the mitigating -- the mitigation
14:16:12 13 efforts that these school districts are taking right now are
14:16:15 14 not working.

14:16:17 15 THE COURT: I don't think it is the same when you're
14:16:21 16 dealing with a school district. I don't think it's the same --
14:16:24 17 I don't think it's a valid analogy that the students can't
14:16:28 18 demand a particular type of solution. It's too big a jump to
14:16:36 19 this Court to then say a school district can't consider
14:16:40 20 everything that the government intends for them to consider in
14:16:47 21 determining what's best for the students.

14:16:55 22 MS. GIFFORD: And the plaintiffs rely on *Sturz v.*
14:16:58 23 *Wisconsin Department of Corrections*. In this case, again,
14:17:04 24 neither the employee -- the court held that neither the
14:17:08 25 employee nor the employer may unilaterally determine what

14:17:13 1 constitutes the reasonable accommodation. Rather, an employer
14:17:15 2 has to engage in the interactive process with the employee to
14:17:20 3 determine what an appropriate accommodation would be.

14:17:24 4 And, again, the employer has -- in this case the
14:17:27 5 court held that an employer had the duty to consult with the
14:17:30 6 employee to determine precisely what the plaintiff's
14:17:34 7 job-related limitations were that were imposed by his
14:17:40 8 disability. So, in other words, just as an employee may not
14:17:45 9 impose a wish list of accommodations on an employer, an
14:17:49 10 employer -- a defendant in this case -- was not entitled to
14:17:55 11 deny out-of-hand requests by the plaintiffs.

14:18:01 12 And, again, in *Smith v. Harris County*, another Fifth
14:18:10 13 Circuit case decided last year, the court held that plaintiffs
14:18:13 14 ordinarily satisfy the knowledge element by showing that they
14:18:20 15 identified their disabilities as well as resulting limitations
14:18:24 16 to a public entity or its employees and requested an
14:18:28 17 accommodation in direct and specific terms. Again, in this
14:18:33 18 case there is no evidence that the plaintiffs have requested
14:18:36 19 any accommodations in direct and specific terms.

14:18:41 20 When a plaintiff fails to request an accommodation in
14:18:44 21 this manner, the Fifth Circuit held he can prevail only by
14:18:47 22 showing that the disabilities and the resulting limitations and
14:18:53 23 necessary reasonable accommodations were open, obvious, and
14:18:56 24 apparent to the entity's relevant agents.

14:18:59 25 THE COURT: Well, I go back, and I guess we just have

14:19:02 1 a basic disagreement. I don't see the plaintiffs here seeking
14:19:08 2 an accommodation at this point. I see that to be the next
14:19:14 3 step. I see the plaintiffs here objecting to the fact that the
14:19:19 4 school district, by state law, is barred from considering
14:19:26 5 something that the school district would otherwise consider in
14:19:31 6 determining what an appropriate accommodation would be.

14:19:35 7 I have not heard an argument -- perhaps I will get
14:19:39 8 enlightened on it later, but nobody has argued to me that there
14:19:43 9 is a particular accommodation demanded here.

14:19:50 10 MS. GIFFORD: So, in response to that, it would be
14:19:52 11 discrimination -- the claim would be discrimination based on
14:19:56 12 their disability. There has been no evidence of motivating
14:20:00 13 factor or sole -- or sole cause under either the ADA or
14:20:07 14 Section 504. And so the plaintiffs' claim does not succeed on
14:20:14 15 causation under the discrimination -- under disability
14:20:19 16 discrimination.

14:20:22 17 THE COURT: All right. Proceed.

14:20:45 18 MS. GIFFORD: Risk of exposure is not exclusion. The
14:20:49 19 plaintiffs rely on the case of *Helling v. McKinney*. This was a
14:20:54 20 case of a prisoner who had a cell mate smoking five packs of
14:21:01 21 cigarettes a day. And I think it highlights a very important
14:21:04 22 distinction between eliminating the risk and reducing a risk.

14:21:11 23 In *Helling*, while, the court held that, while the
14:21:16 24 prisoner did not have a constitutional right to a smoke-free
14:21:19 25 environment, the appellate court held that he had stated a

14:21:23 1 valid claim under the Eighth Amendment by alleging he had been
14:21:27 2 involuntarily exposed to excessive levels of secondhand smoke
14:21:31 3 that posed an unreasonable risk.

14:21:35 4 And in this case and in the other cases -- well, in
14:21:39 5 *Helling* and the other Title I cases cited by plaintiffs, it
14:21:43 6 doesn't stand for the proposition that the risk must be
14:21:47 7 eliminated completely.

14:21:50 8 As defendants highlighted in their -- in the
14:21:57 9 response trial brief -- in the response to the trial brief,
14:22:02 10 specifically, Plaintiff M.P. has attended school -- attends
14:22:07 11 school in Fort Bend ISD. They began school on August 11th
14:22:11 12 without a mask mandate in place. A mask mandate was issued and
14:22:16 13 in place briefly, for a couple of days, and M.P.'s parents
14:22:28 14 decided to pull their child from school because of the rising
14:22:31 15 number of cases.

14:22:32 16 According to the data reported and the evidence we
14:22:34 17 walked through earlier this morning, M.P.'s school has two
14:22:40 18 cases of COVID at the moment, for a total infection rate of
14:22:49 19 1.8 of the student population.

14:22:56 20 At one of the other schools Plaintiff A.M.'s school,
14:23:01 21 which does have a mask mandate in place, 5.4 percent of the
14:23:06 22 student population has tested positive for COVID since school
14:23:09 23 started on August 9th.

14:23:18 24 And Your Honor had asked earlier, why is the data
14:23:21 25 important? And, again, what these statistics demonstrate is

14:23:22 1 that COVID is complicated and there's no cognizable connection
14:23:28 2 between the Office of the Attorney General and the TEA and
14:23:32 3 Commissioner Morath's actions and Plaintiffs' purported
14:23:36 4 exclusion from in-person learning.

14:23:38 5 It's also important to point out, Your Honor, that
14:23:42 6 all seven of these children were remote learners last year,
14:23:51 7 when there was a mask mandate in place in all of their schools,
14:23:54 8 where the capacity of their schools was significantly reduced,
14:23:58 9 and they chose to remain home.

14:24:00 10 And the question is brought up of at what point does
14:24:05 11 the risk become acceptable to the parents to feel comfortable
14:24:09 12 sending their children to school? And for some, for M.P.'s
14:24:16 13 parents, an infection rate of under 2 percent is not worth the
14:24:20 14 risk. Yet, for A.M.'s parents, an infection rate of
14:24:23 15 5 1/2 percent with a mask in place is worth the risk. And so
14:24:32 16 it's a complicated issue and one that -- and so it's not about
14:24:40 17 elimination of the risk. And masking -- the evidence does not
14:24:45 18 show that masking eliminates the risk.

14:24:48 19 With regard to the ADA cases from other
14:24:56 20 jurisdictions, I think just from the outset it's important to
14:25:00 21 point out that all of those cases were -- the court was
14:25:07 22 granting injunctive relief, and so the standard was lower. It
14:25:12 23 was likelihood of success as opposed to what's required here
14:25:17 24 today in a trial on the merits.

14:25:19 25 It is also important to point out that the evidence

14:25:28 1 presented in those cases was very specific to the individual
14:25:35 2 schools, the individual school districts. For example, in G.S.
14:25:49 3 in the preliminary injunction -- or permanent injunction
14:25:51 4 hearing and the opinion the Court issued on September 17th, the
14:26:02 5 court noted that Shelby County alone, where the plaintiff
14:26:05 6 resided and was going to school, had an infection rate of
14:26:08 7 34 percent of the county -- I'm sorry -- 34 percent of the
14:26:15 8 county's total infections were pediatric cases.

14:26:22 9 There were statistics regarding the number of
14:26:26 10 students opting out of wearing masks in certain schools that
14:26:29 11 hasn't been presented here. The plaintiffs have not presented
14:26:32 12 that kind of evidence in this case.

14:26:33 13 In the case of *R.K.*, another Tennessee case, the
14:26:43 14 record reflected that in August 33 percent of the students were
14:26:46 15 absent from Williamson County Middle School. The statistics
14:26:51 16 provided in that opinion were specific -- specific to
14:26:55 17 individual schools.

14:27:06 18 And, again, in the -- *McMaster* case, a South Carolina
14:27:10 19 case, another distinguishing fact there is that the governor
14:27:16 20 and the attorney general argued that the plaintiffs had no
14:27:20 21 private right of action for failure to accommodate under
14:27:24 22 Title II or Section 504. And that's not one of the issues here
14:27:28 23 that's been raised in this case.

14:27:34 24 So this is not a case where a child in a wheelchair
14:27:37 25 is denied access to school by stairs because no one will build

14:27:43 1 the child a ramp. This is an issue of being fearful of going
14:27:52 2 to school. And I appreciate and I hear the plaintiffs'
14:27:54 3 argument that that's not how they characterize it. But at the
14:27:59 4 end of the day, that's what it does come down to. It comes
14:28:02 5 down to choice.

14:28:03 6 And the plaintiffs can be on the fence about making
14:28:06 7 choice. The fact that they can be I think draws even into
14:28:14 8 sharper focus that the relief is fundamentally a question of
14:28:21 9 choice, of what is acceptable risk to these parents.

14:28:29 10 THE COURT: Well, but doesn't that presume that the
14:28:32 11 parents determine in all instances all of the factors involving
14:28:39 12 the risk?

14:28:44 13 Here, because we are dealing with a pandemic and we
14:28:47 14 are dealing with various elements that come from medical
14:28:52 15 doctors, whether we take the broad view of the statistics or
14:28:59 16 the short view of the statistics, to me this comes back down it
14:29:05 17 appears -- for this issue it appears that the federal
14:29:07 18 government desires -- and it's for sure under the Rescue Act --
14:29:16 19 independent school districts who receive money under the Rescue
14:29:24 20 Plan consider everything that is produced by the CDC -- all the
14:29:30 21 information produced by the CDC and made available to consider.
14:29:35 22 And it's all in play and the governor has taken out of play one
14:29:40 23 element, which is masks, and that that's the argument here
14:29:49 24 about what the problem is.

14:29:50 25 It's not about a particular plan for any of these

14:29:53 1 students. It may be that after the school district produces a
14:29:56 2 plan and the school district says, well, you know, in our local
14:30:03 3 area, we don't have a big problem and we don't see masking as
14:30:08 4 being important, so we're going to bar the use of masks. Then
14:30:12 5 at that point it becomes the choice of the parents.

14:30:14 6 But I don't see how it's the choice of the parents
14:30:17 7 now, when we're looking to see whether GA-38 violates federal
14:30:24 8 law by, as we've talked about, taking out one of the slices of
14:30:29 9 cheese.

14:30:34 10 MS. GIFFORD: Your Honor, I have not seen any case
14:30:35 11 law that is on point with -- with how you frame this issue.

14:30:43 12 THE COURT: Well, I'll help you. I don't believe
14:30:45 13 there is any. I think that's what this case is going to do one
14:30:48 14 way or the other.

14:30:51 15 MS. GIFFORD: At least with regard to the ADA and
14:30:53 16 Section 504. And I don't think that the case law is
14:30:59 17 instructive that it stands for the proposition that, if the
14:31:06 18 government removes one arrow from the quiver, that it is --
14:31:11 19 under the ADA or Section 504, that it is violating those
14:31:17 20 particular statutes.

14:31:20 21 THE COURT: Well, I agree there's not a case to that.
14:31:22 22 But it just seems to me, use whatever metaphor you want to
14:31:28 23 use -- "camel's nose under the tent flap," what have you --
14:31:32 24 that once you allow a change by the State in the way the
14:31:38 25 federal statute functions and that they can say that school

14:31:41 1 districts cannot consider everything that is out there, where
14:31:47 2 do you stop restricting what independent school districts can
14:31:50 3 consider? Where does it stop?

14:31:53 4 We're just dealing with one thing here. We're
14:31:55 5 dealing with it at the beginning. And I have a strong
14:31:59 6 suspicion that this case and perhaps the other cases out of
14:32:03 7 South Carolina and -- I mean, yeah, Tennessee and Iowa that
14:32:08 8 we've discussed may -- in this case may be the start of that.
14:32:11 9 I don't think there's any hard and fast law out there.

14:32:17 10 MS. GIFFORD: I think the closest analogy to that
14:32:19 11 would be the issue of reasonable accommodation and the case law
14:32:24 12 that says that a plaintiff is not entitled to their
14:32:27 13 accommodation of choice, just as the defendant wouldn't be
14:32:36 14 entitled to its accommodation of choice, right? It's not a --
14:32:40 15 and so to remove one element from the plaintiff -- from the
14:32:48 16 plaintiffs' preferences does not get to --

14:32:50 17 THE COURT: Well, but it's not just a preference.
14:32:57 18 It is virtually every respected medical authority that has
14:33:00 19 looked at this since March of 2020 says masks are a good idea,
14:33:07 20 okay? I recognize there are other people outside the
14:33:11 21 scientific community that feel otherwise.

14:33:15 22 So it's not just like the parents dreamed up this
14:33:19 23 idea about a mask. And if the closest thing we can come --
14:33:22 24 come to is the idea of you can't choose your accommodation,
14:33:27 25 then it's pretty clear we don't have anything that's even

14:33:30 1 closely analogous to this because I don't believe that's very
14:33:34 2 analogous to it.

14:33:37 3 I think it's a whole new thing, which is why I have
14:33:40 4 consistently asked the questions of all of you about this
14:33:46 5 particular situation and the particular statutes that are
14:33:49 6 alleged to have been violated by GA-38. And so at the end of
14:33:56 7 the day, I'll just have to write something on it and we'll see
14:34:03 8 how it plays in Peoria.

14:34:08 9 MS. GIFFORD: So Your Honor, I would just say that
14:34:10 10 the plaintiffs have not -- what they presented today and in
14:34:13 11 this case, they've not stated a claim for discrimination,
14:34:18 12 Because there is no -- they've not established the causation
14:34:20 13 standard for either the ADA or for Section 504.

14:34:28 14 Even if this court -- even if this case is not about
14:34:32 15 a failure to accommodate and it -- and it relies on disability
14:34:40 16 discrimination, they have not met that standard.

14:34:49 17 THE COURT: Thank you.

14:34:49 18 MS. GIFFORD: Yes.

14:34:50 19 THE COURT: All right, Mr. Melsheimer?

14:34:53 20 MR. MELSHEIMER: Your Honor, I think they were going
14:34:55 21 to handle the preemption, Your Honor, maybe?

14:34:56 22 MS. GIFFORD: Yes.

14:34:56 23 MR. KERCHER: With the Court's permission, I'll take
14:34:58 24 up the response to their arguments about preemption.

14:35:01 25 THE COURT: I want to ask him some questions about

14:35:03 1 this right now.

14:35:07 2 Address Ms. Gifford's argument under 504 and the ADA.
14:35:17 3 I'm not so concerned about different causation standards but
14:35:24 4 motivating factor, because is motivating factor important under
14:35:28 5 both 504 and ADA? And, if so, tell me where I find that
14:35:36 6 discrimination was a motivating factor in GA-38.

14:35:40 7 MR. MELSHEIMER: We're not saying -- we're not
14:35:44 8 alleging it is, Your Honor.

14:35:45 9 THE COURT: No. But they seem to say you have to
14:35:48 10 allege it is and you have to prove it. So you can't duck that
14:35:51 11 by just saying, well, we're not going to talk about it.

14:35:53 12 MR. MELSHEIMER: Well, Your Honor, I don't think
14:35:55 13 that's the law. I don't think to state --

14:35:56 14 THE COURT: All right. Tell me what is the law.

14:35:58 15 MR. MELSHEIMER: To state the claim that we are
14:36:00 16 making here, we do not have to -- so there's -- there's two
14:36:05 17 aspects of the kind of discrimination that you can have. One
14:36:09 18 is intentional discrimination, which we are not seeking, we
14:36:13 19 have not pled or proven. The other is failure to accommodate
14:36:18 20 and -- or modify or reasonably accommodate. There's different
14:36:23 21 language used.

14:36:24 22 And here we've argued and we've produced evidence
14:36:28 23 that GA-38 is an obstacle to that. It's an obstacle to any
14:36:33 24 effort for anyone to make any -- to make a reasonable
14:36:37 25 accommodation based on masking.

14:36:39 1 The evidence is that masking is effective, that it's
14:36:42 2 the most effective. They haven't challenged that. And our
14:36:46 3 position is that, under both the ADA and under 504 of the
14:36:52 4 Rehabilitation Act, that -- that states the claim for the kind
14:36:55 5 of discrimination recognized in the failure to accommodate.

14:36:58 6 So if you look at what happened in, for example, the
14:37:02 7 case of *Lee* which is one of the two or three Tennessee cases
14:37:08 8 here, the court concluded there that the school systems at
14:37:14 9 issue are being suppressed by Executive Order Number 38 from
14:37:19 10 giving plaintiffs the effective accommodation of a temporary
14:37:23 11 universal mask mandate for all students and teachers.

14:37:26 12 That's what it found to be the violation, that they
14:37:29 13 weren't able to -- they were barred from the making that
14:37:30 14 accommodation by the suppression of an order which purported
14:37:33 15 and did in fact bar mask mandates. This notion that we have to
14:37:37 16 ask for accommodations, which was sort of the lead point that
14:37:41 17 she made, is -- is not apt here for reasons the Court alluded
14:37:49 18 to. And this also came up in the *Lee* case where the court
14:37:52 19 there said, Why would a board of education bother acting to
14:37:56 20 adopt a mask mandate when Governor Lee's executive order allows
14:38:01 21 students not to comply with it? Governor Lee's executive order
14:38:03 22 reduces any board of education's mask mandate to a mere paper
14:38:07 23 tiger.

14:38:07 24 So our position is that the restriction, *ab initio*,
14:38:14 25 from the ability for any school district anywhere in Texas to

14:38:18 1 impose a mask mandate in a classroom, in a school, in a school
14:38:23 2 district for certain activities, anything like that, that is
14:38:26 3 what is the violation that -- of either the ADA and 504.

14:38:31 4 And we -- the evidence, Your Honor, to support that
14:38:35 5 is that the school districts that had adopted mask mandates
14:38:39 6 backed off them in response to the governor's order, and the
14:38:42 7 testimony from other school districts said, hey, if the
14:38:46 8 governor's order is voided or rescinded, we would move to adopt
14:38:50 9 mask mandates.

14:38:52 10 So I think the causation is clear in this case. Now,
14:38:54 11 does that mean every school district in the state of Texas will
14:38:57 12 or has to adopt mask requirements? No. And the Court has made
14:39:02 13 that -- is right about that. We're not arguing that. We're
14:39:05 14 simply saying that when you take --

14:39:08 15 And that's why we had all this evidence, Your Honor,
14:39:10 16 about the efficacy of masks and the science. Because this
14:39:16 17 isn't like the governor has taken off the table some kind of
14:39:19 18 crazy thing like, you know, injecting bleach or something like
14:39:24 19 that, right? It's not like he's said you can't take horse
14:39:27 20 medicine for COVID.

14:39:28 21 He's taken off something that the science and the
14:39:32 22 doctors and the educators and the epidemiologists all say is an
14:39:36 23 effective tool for combating COVID spread in schools,
14:39:40 24 especially in an unvaccinated population.

14:39:44 25 And our plaintiffs are children with disabilities who

14:39:47 1 are especially vulnerable to COVID, and that's why they are
14:39:51 2 here arguing that the prevention of that accommodation is a
14:39:56 3 violation of their civil rights under the ADA and 504.

14:40:00 4 THE COURT: All right. Thank you. Now.

14:40:07 5 MR. KERCHER: Let's talk a little bit about the
14:40:14 6 American Rescue Plan Act, Your Honor. We talked a little bit
14:40:17 7 at the last hearing about how there's not a cause of action
14:40:21 8 that the plaintiffs can bring in order to challenge that
14:40:24 9 action, in order to challenge that statute.

14:40:27 10 It's true for a couple of reasons. One, preemption
14:40:32 11 is not by itself a cause of action. Two, the ARP, or the
14:40:40 12 American Rescue Plan Act, does not itself provide a private
14:40:45 13 right of action. Some of the cases that the plaintiffs have
14:40:48 14 cited in their response to those arguments are jurisdictional
14:40:55 15 cases about whether or not the court can hear that kind of
14:40:59 16 thing. But, as the Court knows, just because it has
14:40:59 17 jurisdiction to hear, for example, a constitutional claim
14:41:01 18 doesn't mean an individual plaintiff automatically has a
14:41:04 19 Section 1983 cause of action or right of action.

14:41:08 20 *Armstrong* is instructive, and you heard
14:41:11 21 Mr. Melsheimer sort of backing away from *Armstrong*, saying this
14:41:15 22 is a really different case. I read *Armstrong* because it's
14:41:18 23 cited in their brief. In *Armstrong* the court explicitly said
14:41:23 24 preemption is not a cause of action all by itself. It did say
14:41:27 25 that courts can, in equity, here challenges to statutes

14:41:32 1 sometimes. But just a couple of paragraphs later, the court
14:41:35 2 said, But those challenges are not free from all statutory
14:41:41 3 requirements, and we have to look at the statute and see
14:41:44 4 whether or not it provides a private right of action.

14:41:47 5 In the *Armstrong* case they're looking at not just the
14:41:52 6 whole Medicaid Act, but a particular provision of the Medicaid
14:41:55 7 Act that provided that certain kinds of health care providers
14:41:59 8 would be paid at certain rates. And the plaintiffs had sued a
14:42:02 9 couple of Idaho state officials that Idaho was underpaying
14:42:07 10 under Medicaid.

14:42:08 11 The court said, well, preemption is not a cause of
14:42:11 12 action. Let's look and see if there is a cause of action under
14:42:13 13 this provision in Medicaid and determined there's not one, one,
14:42:17 14 because there was only -- the only available remedy
14:42:21 15 contemplated by the statute was the administrative withholding
14:42:24 16 of funds, and, two, because it was judicially unadministrable.
14:42:32 17 It was too complicated, involved a number of individual
14:42:35 18 decision-making steps between the start and the end of the
14:42:38 19 process in that statute. And, finally, because the statute
14:42:46 20 itself, Medicaid, did not contemplate a private right of
14:42:49 21 action.

14:42:49 22 That's all true here, Your Honor. The American
14:42:51 23 Rescue Plan Act, if you take a look at it, really provides for
14:42:54 24 federal funding to siphon into a variety of different walks of
14:42:59 25 American life, among them, public school districts in the

14:43:01 1 States. There is no remedy contemplated at all under the
14:43:07 2 provisions we're talking about here. The only thing that could
14:43:09 3 possibly happen if somebody were not complying with its
14:43:13 4 strictures would be that money could possibly be withheld,
14:43:17 5 which is similar to the Medicaid provision which contemplated
14:43:21 6 only an administrative remedy of withholding funds.

14:43:25 7 Secondly it is judicially unadministrable because the
14:43:28 8 plaintiffs can't have it both ways. They really focused on how
14:43:34 9 important discretion is under the ARPA but at the same time
14:43:37 10 want to say that it could be judicially administrable.

14:43:42 11 The American Rescue Plan Act provides for discretion
14:43:45 12 not just by local education agencies or school districts but
14:43:48 13 also specifically by the State. In fact, the reporting
14:43:53 14 requirements on which Plaintiffs' trial brief relied so heavily
14:43:58 15 to demonstrate that the full -- the obstacle and full purpose
14:44:02 16 and objective of congress were for LEAs to consider
14:44:08 17 specifically masking requirements, those reports go to the
14:44:11 18 State.

14:44:12 19 And, in fact, *Armstrong* closes by saying, State
14:44:21 20 government -- excuse me -- the Department of Education, in
14:44:23 21 putting together requirements -- I think they're final interim
14:44:27 22 requirements for the administration of the ARPA -- says
14:44:31 23 expressly: State government is, quote, best situated to
14:44:34 24 determine what additional requirements to include in the LEA,
14:44:39 25 ARP ESSER plan.

14:44:42 1 That does not -- that's the type of (a) judicially
14:44:47 2 unadministrable plan, and (b) that does not suggest that the
14:44:50 3 central purpose of the provision is necessarily that masks have
14:44:55 4 to be considered, much less imposed, particularly when looking
14:44:58 5 at the entirety of the American Rescue Plan Act. In its
14:45:02 6 105,508 words the word "mask" shows up only four times.

14:45:08 7 So ARPA does not provide a private right of action.
14:45:14 8 Even if it did, Your Honor, the plaintiffs have failed to show
14:45:16 9 that they could recover under such a private cause of action.

14:45:19 10 We talked a little bit -- Mr. Melsheimer did a good
14:45:22 11 job walking through the different kinds of preemption there
14:45:25 12 are, and we understand now that they're not asking for --
14:45:28 13 they're not arguing that it expressly preempts or that there is
14:45:32 14 a pervasive scheme of federal regulation but, rather, that
14:45:36 15 there is a direct conflict.

14:45:43 16 The thing is, the provisions to which the plaintiffs
14:45:45 17 cite in order to meet their burden of proof for an alleged
14:45:50 18 preemption cause of action under the American Rescue Plan Act
14:45:53 19 do not require masks and do not require that local school
14:45:56 20 districts implement masks. Rather, what they do is suggest
14:46:01 21 that those things be a part of a report submitted by the LEAs
14:46:07 22 to a state agency about what they considered, what they have,
14:46:12 23 and have not done.

14:46:13 24 That does not make the full purpose and objectives of
14:46:18 25 congress the institution or even the consideration of masks if

14:46:23 1 the only requirement is that schools report about whether or
14:46:26 2 not they have instituted or considered them.

14:46:31 3 The plaintiffs -- the plaintiffs will tell you,
14:46:33 4 Your Honor, that it is well settled.

14:46:37 5 THE COURT: So the report would be sufficient if the
14:46:40 6 school said: We didn't consider masks because it had been
14:46:43 7 barred by a proclamation of our governor?

14:46:48 8 MR. KERCHER: I don't think that there's anything in
14:46:50 9 the statute that says that's not sufficient. I think that the
14:46:53 10 school districts could perhaps frame it another way: We
14:46:56 11 considered it and ultimately rejected it because of GA-38, and
14:47:00 12 GA-38 says we may not impose mask mandates right now. They may
14:47:05 13 also report things like: We considered whether we could
14:47:08 14 mandate them, decided that we would not and decided instead
14:47:11 15 that we would encourage our students to wear mask; that we
14:47:15 16 would adopt policies that handed out masks to students who want
14:47:19 17 them.

14:47:19 18 There are a variety of things that school districts
14:47:22 19 could consider and report on under the American Rescue Plan Act
14:47:25 20 that would meet its very limited strictures when it comes to
14:47:28 21 what role, if any, masks are to play in those funds.

14:47:33 22 When the plaintiffs tell you, Your Honor, that it's
14:47:35 23 well settled that when federal funds go to a local governmental
14:47:39 24 entity, that -- that the State does not get to decide how those
14:47:44 25 funds are spent, they cite one case. It's a Lawrence County --

14:47:48 1 it's called *Lawrence County*, and that case is different from
14:47:51 2 this case.

14:47:51 3 First of all, in *Lawrence County* the money went
14:47:54 4 straight from the federal government to the local government.
14:47:58 5 It was a payment in lieu of taxes because, as you know, for
14:48:01 6 example, a county where there is federal land, the county might
14:48:05 7 otherwise be entitled to tax that land. But, because it's
14:48:08 8 owned by the federal government, the county loses out on that
14:48:11 9 money. So instead of getting that money as tax, the federal
14:48:14 10 government was paying it by way of payment in lieu of that tax.
14:48:18 11 Those funds went directly from the federal government to the
14:48:21 12 local government.

14:48:22 13 The state government in that case -- and in this case
14:48:26 14 it was South Dakota -- passed a statute that required that
14:48:30 15 local governments receiving such payment in lieu of moneys from
14:48:34 16 the federal government must allocate those moneys exactly as
14:48:38 17 they would have had they been collected as taxes, which is to
14:48:42 18 say that -- you were asking earlier in a different context how
14:48:45 19 many arrows could the state government remove, right? How many
14:48:49 20 slices of cheese could it remove?

14:48:51 21 In this case -- in the *Lawrence County* case the state
14:48:53 22 government removed all of the arrows. It wasn't an ADA case,
14:48:57 23 but it removed all of the discretion and said you cannot do
14:49:00 24 anything with this money other than what you would have done if
14:49:03 25 you had collected it as taxes.

14:49:06 1 That's fundamentally distinguishable from this case,
14:49:08 2 Your Honor, where, first of all, the money goes through the
14:49:11 3 State. And although the State is required to turn over an
14:49:14 4 amount of that money to local governments, the State does
14:49:16 5 retain some authority to institute additional requirements
14:49:22 6 under the Act. That's not preemption. That's leaving
14:49:25 7 discretion in the hands of the State to interact with local
14:49:29 8 governmental agencies where, on receipt of these funds, to
14:49:31 9 determine what additional requirements might make sense.
14:49:34 10 That's not preemption.

14:49:38 11 To the degree they bring a preemption claim under the
14:49:41 12 ADA, my understanding of that is -- and if you read the brief
14:49:47 13 from the DOJ, their argument turns on whether or not Plaintiffs
14:49:52 14 can prove the facts they allege, which really sort of says
14:49:58 15 that, if the plaintiffs can prove that there has been an ADA
14:50:01 16 violation, then they can recover under the ADA.

14:50:03 17 I'm not sure that that's really at issue here. If
14:50:07 18 they can prove that there has been an ADA violation, then I
14:50:11 19 think the defendants are in trouble. Our position in this case
14:50:15 20 is that GA-38 and the public health guidance sent out by the
14:50:20 21 TEA do not violate the ADA. And so I don't think we reached
14:50:25 22 the issue of whether the ADA preempts GA-38.

14:50:29 23 With that, Your Honor, I'll conclude -- unless you
14:50:32 24 have additional questions, I'll conclude my remarks and speak
14:50:35 25 to what my opposing counsel said about who gets to go first on

14:50:39 1 the standing issue.

14:50:40 2 THE COURT: Do you argue that there -- that
14:50:42 3 Plaintiffs have not made out an ADA violation, or do you argue
14:50:47 4 they don't get the opportunity to because they don't have
14:50:52 5 standing?

14:50:53 6 MR. KERCHER: I think we argue both in the
14:50:55 7 alternative.

14:50:57 8 THE COURT: All right. Now, Mr. Melsheimer, how
14:50:59 9 would you suggest we proceed at this point?

14:51:01 10 MR. MELSHEIMER: May I get two minutes on preemption,
14:51:03 11 Your Honor.

14:51:04 12 THE COURT: We've gone down from ten to two. Yes,
14:51:08 13 you can have two.

14:51:09 14 MR. MELSHEIMER: I'll be giving you time back at this
14:51:11 15 rate, Your Honor.

14:51:13 16 Our position on preemption is pretty simple,
14:51:16 17 Your Honor, in that GA-38 stands as an obstacle to the
14:51:21 18 accomplishment of the objectives of congress in the ADA and 504
14:51:26 19 and in the ARPA. With respect to the ARPA, it requires the
14:51:30 20 local school districts to develop -- to use this money to
14:51:34 21 develop plans consistent with CDC guidelines, and the
14:51:38 22 governor's order says you cannot do that. You cannot do that.
14:51:42 23 You have to leave out one of the key components of CDC
14:51:47 24 guidelines. That is the essence of preemption.

14:51:51 25 With respect to the standing argument, Your Honor,

14:51:54 1 here's what I suggest: I think standing is part of the
14:52:00 2 plaintiffs' burden in the case, and I think we should go first
14:52:03 3 on that. I think sovereign immunity is a defense. They should
14:52:08 4 probably go first on that.

14:52:10 5 Now, I'll just say here -- and this is no -- I'm not
14:52:14 6 casting any aspersions -- they've sort of conflated those
14:52:18 7 issues in their briefing, so you have to sort of unpack it.
14:52:21 8 But I would suggest that we go first primarily on standing. To
14:52:25 9 the extent we have to mention sovereign immunity, we can. And
14:52:29 10 then that they go and give their full-throated sovereign
14:52:33 11 immunity defense and then respond on standing.

14:52:38 12 THE COURT: Mr. Kercher, how do you feel about that?

14:52:40 13 MR. KERCHER: I agree that standing is a part of
14:52:41 14 their burden, Your Honor, and, as a result, I do think it's
14:52:44 15 appropriate that they go first.

14:52:45 16 Before we dive into that, because I do think that
14:52:48 17 will probably be what wraps up the argument, I would ask for a
14:52:50 18 short recess.

14:52:51 19 THE COURT: All right. Well, I would normally recess
14:52:53 20 about 3:30, but there's no problem with recessing now. We'll
14:52:58 21 be recess for 15 minutes. And then we'll come in and we won't
14:53:00 22 have another recess. We'll go straight through and finish up.

14:53:03 23 (Recess)

15:14:25 24 (Open court)

15:14:25 25 MS. COBERLY: Good afternoon, Your Honor, and may it

15:14:27 1 please the court: I want to thank the Court for having me and
15:14:31 2 allowing me to appear here today. It's a pleasure to be with
15:14:35 3 you.

15:14:35 4 THE COURT: Oh, we don't necessarily allow people or
15:14:37 5 not allow people to appear. If you show up, we generally let
15:14:40 6 you do whatever you want to do.

15:14:42 7 MS. COBERLY: Well, thank you. I appreciate it.
15:14:44 8 It's good to be here.

15:14:44 9 THE COURT: So you may proceed.

15:14:44 10 MS. COBERLY: Thank you. So standing is a practical
15:14:49 11 inquiry. It really is about -- it boils down to a pretty
15:14:54 12 simple ideas, and just that whether these defendants --

15:14:58 13 THE COURT: For the record, go ahead and give us your
15:14:59 14 name before you get into that.

15:15:01 15 MS. COBERLY: Oh, of course, sir. Linda Coberly for
15:15:04 16 the plaintiffs.

15:15:08 17 THE COURT: Okay.

15:15:08 18 MS. COBERLY: So standing boils down to whether these
15:15:10 19 defendants are doing something that is causing harm to the
15:15:14 20 plaintiffs or a substantial risk of harm to the plaintiffs.
15:15:20 21 You evaluate that based on the facts, and here the facts
15:15:24 22 support standing.

15:15:25 23 We have a concrete and particularized injury, a
15:15:29 24 deprivation of a legally protected interest. And that is the
15:15:35 25 interest in reasonable and equal access to school. That's an

15:15:39 1 interest that we know is legally protected because of the Texas
15:15:43 2 Constitution which imposes an obligation on the State to
15:15:48 3 maintain public, free schools. We know it's a legally
15:15:53 4 protected interest because of the Supreme Court, the U.S.
15:15:57 5 Supreme Court, which has said that a student's legitimate
15:16:02 6 entitlement to a public education is a property interest that's
15:16:06 7 protected by the due process clause.

15:16:08 8 And we know it's a legally protected interest because
15:16:14 9 congress in the Americans with Disabilities Act and under
15:16:18 10 Section 504 has recognized an interest in ensuring that the
15:16:24 11 access provided to students with disabilities is equal, is on a
15:16:29 12 par, with the access provided to nondisabled children.

15:16:34 13 So access -- reasonable and equal access to school is
15:16:39 14 a legally protected interest, and we have alleged, and have
15:16:43 15 proven now with evidence, that the defendants' actions are
15:16:47 16 depriving the plaintiffs of that interest.

15:16:51 17 Some plaintiffs face existing depravation. They have
15:16:56 18 already suffered this injury. And that includes M.P., who is a
15:17:02 19 student in the Fort Bend district who is at home currently
15:17:06 20 being deprived of access to public school, and E.S., who is a
15:17:12 21 student in the Killeen School District who is at school but is
15:17:16 22 facing an unequal experience and unequal access because of the
15:17:23 23 heightened risk of COVID-19.

15:17:25 24 THE COURT: Well, let me ask you this: Looking at
15:17:28 25 your slide there -- and it's accurate -- but I find this a

15:17:36 1 little tricky, because each of your points on each of your
15:17:43 2 plaintiffs does kind of play back into what the State
15:17:55 3 defendants have argued, is that you're asking for a specific
15:17:58 4 accommodation, which is masking.

15:18:00 5 So I don't think we're there yet. I don't think they
15:18:09 6 say they're unable to attend school because there is no
15:18:14 7 masking, but we still have, or at least in my mind, this gap
15:18:18 8 between there is no guarantee that the school districts are
15:18:22 9 going to mandate masking. And if we're looking at this as
15:18:29 10 black and white as you argue it is, then it comes back to a
15:18:35 11 degree to the State's argument that you're asking for a
15:18:39 12 specific accommodation, which I do not believe that you were
15:18:43 13 asking for.

15:18:44 14 So straighten me out on that.

15:18:48 15 MS. COBERLY: You're right, Your Honor, that we are
15:18:50 16 not asking for a specific accommodation.

15:18:52 17 THE COURT: But stop right there.

15:18:54 18 MS. COBERLY: Yes.

15:18:55 19 THE COURT: If the concrete injury is being unable to
15:18:59 20 attend school because there is no masking or attending school
15:19:05 21 without masking or attending school with -- everything you say
15:19:11 22 up to there, that smacks of a belt-and-suspenders argument of
15:19:20 23 saying we're really not asking for a mask mandate, but it's our
15:19:26 24 concrete injury because we don't have one.

15:19:30 25 MS. COBERLY: So I'm going to change slides because I

15:19:33 1 think the next one is clearer. And this is slide number 93
15:19:37 2 that you saw this morning that just describes the kinds of
15:19:41 3 injury that each of the plaintiffs is experiencing.

15:19:43 4 So I think when it comes to standing, Your Honor, the
15:19:49 5 question is: Are they being deprived? And what they're being
15:19:55 6 deprived of is the ability to go into school. Now, whether the
15:19:59 7 accommodation is --

15:20:00 8 THE COURT: No, no. How are they deprived of being
15:20:03 9 able to go into school? How are they being deprived of that
15:20:08 10 that will be remedied by this court in some way restraining
15:20:16 11 GA-38?

15:20:19 12 MS. COBERLY: So I think if -- first of all, I'm
15:20:23 13 going to talk about what a reasonable -- set of reasonable
15:20:25 14 accommodations might be, just to reflect on --

15:20:27 15 THE COURT: Well, I would rather just hear you answer
15:20:31 16 my question.

15:20:32 17 MS. COBERLY: Okay. So the remedy we're talking
15:20:36 18 about is separate from the injury. The injury is an injury
15:20:40 19 that reflects the actual facts on the ground -- the facts and
15:20:42 20 the evidence in the record. And the evidence we have presented
15:20:47 21 is that these districts regardless of what GA-38 -- what
15:20:53 22 removing GA-38 would require or what the ADA requires, we know
15:20:58 23 factually what those districts would do.

15:21:02 24 Two of these districts had universal mask mandates.
15:21:07 25 Now, whether that's necessary for a reasonable accommodation is

15:21:11 1 something that would be -- that would be resolved between the
15:21:13 2 school district that was really able to consider all the
15:21:16 3 options and a particular plaintiff. But we happen to know
15:21:20 4 that, in fact, two of the five -- of the seven districts at
15:21:24 5 issue had universal mask mandates but no longer have them
15:21:30 6 because of GA-38. And five of these districts do have mask
15:21:38 7 mandates today, but the attorney general has sued or has
15:21:43 8 threatened to sue them.

15:21:45 9 So the -- I think the tension that you're referring
15:21:49 10 to, Your Honor, which is we're not asking for a -- you know,
15:21:54 11 we're not saying that there would have to be a universal mask
15:21:58 12 mandate in the entire school in order to be a reasonable
15:22:01 13 accommodation for these plaintiffs. That's something that
15:22:04 14 would be worked out later between the school district and the
15:22:07 15 plaintiff.

15:22:08 16 What we know today is that all seven of the school
15:22:12 17 districts of our plaintiffs would impose a universal mask
15:22:18 18 mandate if GA-38 were not in effect and were not being
15:22:23 19 enforced. So we kind of don't get to the question of what
15:22:28 20 would be a reasonable accommodation for a specific student. If
15:22:32 21 GA-38 were not in place, there would be masking, and it
15:22:37 22 wouldn't be an issue. These students would be able to go to
15:22:41 23 school as a factual matter. Does that help, Your Honor?

15:22:45 24 THE COURT: Well, I still think there's a hole there.
15:22:49 25 And what I'm trying to get around is, so let's say that I'm

15:23:00 1 trying to get -- well, I'm trying to get the bridge from, all
15:23:03 2 right, if we didn't have GA-38, these seven school districts
15:23:08 3 would have mask mandates and, therefore, those children would
15:23:21 4 go to school because their parents are only going to send them
15:23:25 5 to school if there is a mask mandate in place. I think that's
15:23:34 6 different from saying can go to school or can't go to school.

15:23:37 7 MS. COBERLY: So I'm not sure that that
15:23:39 8 characterization of the evidence is exactly right. The
15:23:42 9 doctors -- we know why these children -- why M.P. is not in
15:23:48 10 school, for example. We know that because there is no required
15:23:53 11 masking at all in the school. And the doctor, the treating
15:23:59 12 physician, has said that that is too high risk an environment
15:24:03 13 for this child because this child is at enhanced risk. And
15:24:09 14 based on the advice of the medical professionals, the parents
15:24:12 15 have kept the child home.

15:24:14 16 And, similarly, we have presented evidence that for
15:24:18 17 the other children, the ones in schools that do today have mask
15:24:22 18 mandates but have been threatened by the attorney general, the
15:24:27 19 medical professionals have said that is a situation that is too
15:24:33 20 dangerous for this child, and, therefore, the child is being
15:24:37 21 kept at home.

15:24:38 22 So we don't need -- at the moment the schools would
15:24:44 23 not -- I mean, we don't even have an issue yet about whether
15:24:48 24 the school would adopt just a classroom mask mandate, for
15:24:52 25 example. I mean, we're talking about children who are -- many

15:24:55 1 of whom are in a special education setting. There might be
15:24:59 2 more than one of these -- one child in need of accommodation
15:25:03 3 who are actually in the same classroom.

15:25:06 4 And so perhaps the reasonable accommodation under the
15:25:11 5 ADA would end up being a mask mandate for that particular
15:25:15 6 classroom if that is what the school believed was appropriate.

15:25:20 7 So that is something that is allowed and would be
15:25:22 8 allowed by -- you know, by an injunction. That kind of
15:25:26 9 analysis would be allowed by an injunction entered by this
15:25:30 10 court.

15:25:31 11 But in terms of standing, we look at what are the
15:25:34 12 facts on the ground today. And the facts on the ground today
15:25:36 13 are that these seven schools would have not just a mandate in
15:25:41 14 classrooms, but universal masking, but for GA-38. And that's
15:25:48 15 enough for standing. That gets us into court, and then we
15:25:53 16 debate about what is a violation of the ADA and what's a
15:25:58 17 violation of 504.

15:26:00 18 But the evidence we have that gets us into court to
15:26:04 19 make those arguments shows that these are children who are
15:26:08 20 either being kept from school or face a substantial risk of
15:26:14 21 being kept from school because GA-38 has gotten in the way of
15:26:19 22 mask mandates at that school.

15:26:21 23 THE COURT: All right.

15:26:22 24 MS. COBERLY: And the reason we're talking about what
15:26:27 25 evidence is there of what the districts would do but for GA-38

15:26:32 1 is in response to an argument that the plaintiffs -- or the
15:26:36 2 defendants, I'm sorry, are making.

15:26:41 3 In their brief -- in their trial brief, the defendant
15:26:46 4 said we don't know what the school districts would do but for
15:26:49 5 GA-38. And that's a contingency, that's an uncertainty that
15:26:55 6 the plaintiffs have to show in order to satisfy standing.

15:26:59 7 My response to that is we know exactly what they
15:27:02 8 would do, because the evidence tells us. And the evidence
15:27:06 9 tells us that, but for GA-38, these seven schools would have a
15:27:10 10 universal mask mandate. And that's enough for standing and
15:27:14 11 gets us into court.

15:27:19 12 The plaintiffs have pointed to the *Glass v. Paxton*
15:27:23 13 case as a case that they think is important on the issue of
15:27:27 14 imminent injury. And I want to talk about that for a second
15:27:30 15 because I think it -- it illustrates the -- the kind of error
15:27:35 16 in their approach to this issue.

15:27:37 17 *Glass v. Paxton* was a challenge to the enforcement of
15:27:42 18 statute that allowed concealed carry on college campuses. And
15:27:47 19 a professor sued the attorney general and said that that
15:27:53 20 statute violated her First Amendment rights because she was
15:27:58 21 going to have to censor her own speech out of a fear that she
15:28:04 22 might say something that would incite a student to brandish a
15:28:09 23 gun and engage in violence in the classroom. And so she was
15:28:13 24 suing over that infringement of her speech rights. And the
15:28:17 25 court said there was no imminent injury. That was just too

15:28:22 1 speculative.

15:28:22 2 And there's a pretty profound difference, I think,
15:28:26 3 between that case and ours. There you were talking about a
15:28:29 4 plaintiff who was censoring herself out of a fear of illegal
15:28:33 5 activity by third parties. Our plaintiffs are staying home out
15:28:42 6 of a fear of a real, tangible, medically proven enhanced risk
15:28:48 7 of COVID-19 that we have proven with evidence.

15:28:51 8 So the kind of uncertainty that was present in a case
15:28:55 9 like *Glass v. Paxton* or in a case like *Amnesty International* is
15:29:01 10 just not present here. We have evidence and we have presented
15:29:04 11 evidence, medical evidence, that demonstrate a real risk to
15:29:08 12 these students, and that risk is why they are staying out of
15:29:14 13 school. It's a risk on advice of their doctors, based on their
15:29:19 14 own specific enhanced risk of COVID-19.

15:29:22 15 It doesn't matter for these families. They're not --
15:29:26 16 they're not making their decision just by looking at what the
15:29:28 17 State officials say on a given day about the positivity rate
15:29:34 18 that impacts the general population of students. And that's
15:29:39 19 why the data from the defendants this morning is really beside
15:29:43 20 the point. What's keeping these children out of school is a
15:29:48 21 choice their parents are making on the advice of their doctors,
15:29:52 22 based on their specific enhanced risk and the inability of the
15:29:56 23 school to require masks at all, even in the classrooms.

15:30:03 24 Now, what you -- what you see in the defendants'
15:30:08 25 briefs really kind of distorts what the injury is in our case.

15:30:14 1 The defendants have said that the plaintiffs need to prove that
15:30:17 2 there's a substantial risk that they will contract COVID-19.
15:30:23 3 And there are a whole series of contingencies that make that
15:30:27 4 speculative, according to the defendants.

15:30:29 5 But that's not the injury that underlies the claim in
15:30:32 6 our case. We're not basing our claim of injury on the risk of
15:30:37 7 contracting COVID-19. The injury in our case is the
15:30:42 8 deprivation of the legally-protected right to reasonable and
15:30:47 9 equal access to public education. And that deprivation is not
15:30:53 10 at all speculative. We've proven it up with evidence, as
15:30:57 11 demonstrated by the exhibits you see on this slide and the one
15:31:01 12 I showed a moment ago.

15:31:02 13 It's also not the case that there's any problem about
15:31:12 14 redressability. You heard evidence this morning from a
15:31:18 15 Fort Bend board member who put in a declaration who said, and I
15:31:22 16 quote: If the attorney general stopped enforcing GA-38, or
15:31:28 17 there is an order barring enforcement of GA-38, the mask
15:31:33 18 requirement would immediately go back into effect.

15:31:36 19 So Fort Bend actually has a mask requirement today
15:31:41 20 but stopped enforcing it specifically because of the efforts of
15:31:45 21 the attorney general. And, if those efforts changed, if the
15:31:49 22 attorney general stopped enforcing GA-38, the mask requirement
15:31:53 23 would go back into effect. It's hard to imagine clearer
15:31:58 24 evidence of redressability.

15:32:00 25 There are also, as I noted, districts that have been

15:32:06 1 sued or that are being threatened with suit who are currently
15:32:13 2 facing the prospect of having to lift their mask mandates. And
15:32:20 3 if this court were to enter an order enjoining attorney
15:32:24 4 general, those suits would end. The attorney general would not
15:32:30 5 be able to pursue them, and the defendants would be able to
15:32:33 6 point to this Court's order in those cases. And the risk that
15:32:41 7 those districts might have to lift their mask mandates would go
15:32:45 8 away. That too shows redressability.

15:32:47 9 You heard this morning a reference to the idea that
15:32:58 10 there are other potential enforcers of this GA-38, that there
15:33:04 11 are other suits, including by parents. And that is certainly
15:33:09 12 true. But there's no requirements that the defendants are the
15:33:16 13 only potential enforcer of GA-38.

15:33:19 14 In fact, the evidence shows that it's the attorney
15:33:22 15 general's enforcement, the attorney general's specifically,
15:33:25 16 that matters most to these school districts. Just looking at
15:33:29 17 the Fort Bend declaration itself shows that.

15:33:33 18 The attorney general also is the one that monitors
15:33:37 19 compliance on his website. The attorney general has of course
15:33:41 20 statutory authority as the -- as the chief law officer of the
15:33:46 21 State to take action to enforce laws in the state. And so --
15:33:54 22 and of course, as we know, the attorney general is actively
15:33:57 23 enforcing GA-38.

15:34:00 24 So the question isn't whether this suit would provide
15:34:03 25 complete relief, as Mr. Melsheimer noted this morning. Even a

15:34:08 1 remedy that provides partial redress of the injuries would be
15:34:14 2 sufficient to meet the requirement in Article III of
15:34:17 3 redressability. We have that. We have enough to be in court.

15:34:21 4 Now, most of the defendants' arguments on standing
15:34:24 5 really turn on a number of rules -- formalistic rules that
15:34:29 6 would require this Court to ignore what is actually going on,
15:34:34 7 the facts that we've presented. But there's no authority for
15:34:39 8 these kinds of rules. Standing is a practical inquiry. It
15:34:43 9 turns on the facts and whether the defendants are doing
15:34:46 10 something that is harming these plaintiffs. And we've shown
15:34:50 11 that they are.

15:34:52 12 For example, the defendants have said that we need to
15:34:56 13 show a risk of enforcement against the plaintiffs personally.
15:35:01 14 They point out that none of the enforcement actions taken by
15:35:05 15 the attorney general or the commissioner at this point are
15:35:10 16 enforcement against those plaintiffs personally. And that's
15:35:14 17 true, of course, because that's not our theory.

15:35:17 18 In the *Driehaus* case involving the Susan B. Anthony
15:35:21 19 List, the court looked for whether those plaintiffs would be
15:35:25 20 the subject of enforcement because that was their theory of
15:35:29 21 injury. Their theory of injury was we might be the subject of
15:35:34 22 enforcement actions, and court looked at whether that was
15:35:38 23 sufficiently alleged.

15:35:39 24 But our theory is not that someone is going to sue
15:35:43 25 the student M.P. under GA-38. Our theory is that the

15:35:48 1 enforcement of GA-38 against school districts has made it
15:35:53 2 impossible for M.P. to go to school and get the benefit of
15:36:03 3 public education.

15:36:04 4 There's also no requirement that the enforcement
15:36:06 5 power that the attorney general is exercising be found in the
15:36:09 6 four corners of GA-38 itself. And this is where the defendants
15:36:14 7 are blurring some *Ex parte Young* cases with standing cases.

15:36:21 8 They claim that enforcement -- we're not suing the
15:36:28 9 right party unless we sue a party who is charged with
15:36:31 10 enforcement in the four corners of GA-38 itself. But even in
15:36:38 11 the *Ex parte Young* cases, the Fifth Circuit has not imposed
15:36:40 12 that kind of a requirement when there is already active
15:36:43 13 enforcement going on.

15:36:48 14 The defendants are enforcing GA-38, and the question
15:36:51 15 is just whether that enforcement is causing injury. It doesn't
15:36:54 16 matter where the defendants got the power they are using to
15:36:58 17 bring those enforcement actions.

15:37:01 18 There's also no requirement that the enforcement be
15:37:04 19 criminal as opposed to civil. The defendants made that
15:37:07 20 argument because the Supreme Court noted it and declined to
15:37:13 21 decide it in the *Susan B. Anthony List* case, but that case
15:37:17 22 doesn't say that a threat of a civil suit can't confer
15:37:23 23 standing. It just so happened that in that case there was a
15:37:27 24 criminal statute at issue.

15:37:28 25 And, anyway, again nobody is claiming that these

15:37:31 1 plaintiffs are going to be the subject of some kind of
15:37:36 2 enforcement action. The claim is that the defendants are
15:37:39 3 harming these plaintiffs by enforcing GA-38 to change school
15:37:44 4 district's behavior, and that effort is successful today.
15:37:48 5 They're having -- their actions are having the desired effect.

15:37:52 6 There's also no need for us to sue the school
15:37:57 7 districts. They're not the ones who are harming the
15:38:00 8 plaintiffs. Our plaintiffs are all from districts that want to
15:38:05 9 be able to respond to the pandemic and require masks, if
15:38:10 10 appropriate. We can't gain anything by suing them. In fact,
15:38:15 11 I'm not even sure we would have a controversy between us if we
15:38:19 12 tried to sue these school districts. It wouldn't be a case or
15:38:22 13 controversy because we agree. It's the enforcement by the
15:38:25 14 defendants that is standing in the way of these plaintiffs
15:38:31 15 getting what they need.

15:38:34 16 So, with all of that in mind, we think the standing
15:38:36 17 question is pretty straightforward. Do our plaintiffs have a
15:38:42 18 concrete and particularized injury that is fairly traceable and
15:38:46 19 redressable? And the answer is yes. They are unable to have
15:38:50 20 meaningful equal access to education. The reason they are
15:38:56 21 unable to have that is because of GA-38, which has stopped
15:39:01 22 their school districts from doing what they would have done
15:39:04 23 otherwise, which is have a mask mandate.

15:39:09 24 And the evidence shows that if this court were to
15:39:11 25 order the defendants to stop enforcing GA-38, these schools

15:39:18 1 would create conditions that would make it possible for our
15:39:22 2 clients to go to school. That is more than enough for
15:39:25 3 standing. Thank you.

15:39:27 4 THE COURT: Thank you.

15:39:27 5 Mr. Kercher?

15:39:47 6 MR. KERCHER: Let's take the case of a child in a
15:39:50 7 wheelchair denied access to school by stairs. The child cannot
15:40:00 8 get up the stairs. The stairs are the impediment to the child
15:40:03 9 accessing the building. Why? Because the wheelchair cannot go
15:40:10 10 up the stairs. That's not this case.

15:40:17 11 Here Plaintiffs are alleging that the impediment, the
15:40:21 12 source of their injury, is a lack of mask mandates resulting
15:40:27 13 from GA-38. Why does a lack of mask mandates keep the child
15:40:35 14 out of the building? Counsel just told you. It's fear. I
15:40:46 15 don't mean that in a derogatory way. We're all afraid of
15:40:51 16 COVID, some of us more than others. But it is the fear of that
15:40:57 17 injury that keeps the child out of the building.

15:41:02 18 GA-38 does not deny anybody access to the school. It
15:41:10 19 is striking, Your Honor, that this late in the proceedings --
15:41:17 20 and in fairness, it's been an accelerated process -- that the
15:41:20 21 plaintiffs still have not meaningfully engaged with *Clapper V.*
15:41:23 22 *Amnesty International*. It's a Supreme Court case that dealt
15:41:28 23 with the government listening in to certain U.S. persons
15:41:34 24 abroad. It's a FISA court case.

15:41:41 25 The plaintiffs in that case said we have

15:41:43 1 communications with the types of folks who get listened to, and
15:41:56 2 so we're injured because, if those conversations get listened
15:42:00 3 to, we would be injured, and we have taken certain measures to
15:42:04 4 stop having those conversations. *Amnesty International* rejects
15:42:11 5 that theory, which it called an objectively reasonable
15:42:29 6 likelihood theory, where the plaintiffs argued they had an
15:42:32 7 objectively reasonable likelihood, an objectively reasonable
15:42:36 8 fear, of injury.

15:42:40 9 But that does not constitute an injury for standing
15:42:44 10 purposes. Nor was it sufficient to constitute an injury for
15:42:47 11 standing purposes that these plaintiffs had taken measures not
15:42:54 12 to have these conversations, not to travel abroad to see the
15:42:58 13 folks with whom they would have otherwise had these
15:43:00 14 communications.

15:43:05 15 The fear of entering the building is not an injury
15:43:09 16 for purposes of standing, even if it is a reasonable fear.
15:43:15 17 That's why *Glass v. Paxton* does apply to this case. There was
15:43:20 18 no certainty when that professor walked into the classroom
15:43:25 19 that, even if a student were carrying a concealed weapon and
15:43:28 20 did not like what she had to say, that violence would erupt.
15:43:32 21 That was not a sufficient injury for standing purposes. Nor
15:43:36 22 was it a sufficient injury for standing purposes that that
15:43:40 23 professor, Professor Glass, had taken measures to chill her own
15:43:49 24 speech, that she said less, she made fewer statements. She
15:43:52 25 talked about fewer things for fear that if she talked about a

15:43:57 1 broader range of things, an injury would occur. The Fifth
15:44:00 2 Circuit, applying the same approach adopted by *Amnesty*
15:44:04 3 *International*, rejected that approach. That's not good enough.

15:44:07 4 The plaintiffs would have the Court believe that this
15:44:15 5 is a case where they have proven that their fear is sufficient
15:44:19 6 to give rise to a -- to a cognizable injury for standing
15:44:25 7 purposes because they say they have shown that there is an
15:44:28 8 increased risk of harm.

15:44:29 9 But as *Shrimpers & Fishermen of RGV* makes clear, a
15:44:37 10 Fifth Circuit case, courts are weary about granting standing in
15:44:41 11 increased risk of harm cases. They apply mostly in the
15:44:47 12 environmental tort context. And even there the Fifth Circuit
15:44:51 13 said in *Shrimpers* that the plaintiffs must be able to quantify
15:44:57 14 the increased risk of harm.

15:45:02 15 Plaintiffs have not met that standard. It's true
15:45:05 16 they brought you a bunch of articles and they brought you
15:45:09 17 experts and they brought you doctors that talk about the
15:45:15 18 efficacy of masks, that talk about an increased danger for some
15:45:19 19 children with some disabilities. What they don't do is
15:45:23 20 quantify what that increase is. And *Shrimpers* says that's what
15:45:29 21 you have to do in order to prove increased risk of harm.
15:45:38 22 That's not here in this case, Your Honor.

15:45:41 23 And it's important to remember that because the
15:45:42 24 Plaintiffs are asking for equitable relief, the standard that
15:45:46 25 they must show is that their harm is certainly impending.

15:45:56 1 That's not this case. The plaintiffs cannot show that if they
15:45:58 2 walk into school, they will get sick.

15:46:02 3 Mr. Melsheimer said in his remarks at the beginning
15:46:05 4 of the day that the plaintiff is injured if they go to school,
15:46:09 5 and the plaintiff is injured if they stay home. It is true
15:46:20 6 that there is good evidence to suggest that learning remotely
15:46:22 7 is not as good as learning in person. That is a problem many
15:46:25 8 children face. It is not the case that the plaintiffs can show
15:46:28 9 that, if they go to school, they will be harmed.

15:46:32 10 It is not even the case, Your Honor, that they --
15:46:35 11 that the plaintiffs could show that if a mask mandate were in
15:46:38 12 place, they could go to school and not be harmed. And we know
15:46:43 13 that that's true, Your Honor, not merely as a matter of
15:46:47 14 conjecture or common sense, but because that's what the
15:46:50 15 individualized data at the school and ISD level in this case
15:46:54 16 show, that the schools and ISDs in this case that have mask
15:46:58 17 mandates in place do not have appreciably lower COVID-positive
15:47:02 18 rates than those schools and ISDs that do have mask mandates in
15:47:07 19 place. The numbers are nearly identical.

15:47:27 20 When it come to redressability, the plaintiffs
15:47:31 21 suggest that all they need happen is that a mask mandate be put
15:47:35 22 in place. First of all, I would point out, Your Honor, that
15:47:39 23 that goes back to some of your earlier questions about what it
15:47:42 24 is exactly that they're asking for. Because, if they don't get
15:47:46 25 that, where are they? How are they much improved?

15:47:49 1 Second of all, just because an elected official has
15:47:57 2 submitted an affidavit saying or a declaration saying that if
15:48:00 3 GA-38 goes away or becomes unenforceable by order of this Court
15:48:05 4 then there will be a mask mandate in place doesn't mean that
15:48:07 5 they will enforce it. It doesn't mean that the students, or
15:48:12 6 teachers or faculty or staff will follow it. And,
15:48:14 7 unfortunately, we know, Your Honor, that this is a hotly
15:48:15 8 contested issue and we see that people's decision making on
15:48:18 9 this issue is, at a minimum, diverse.

15:48:23 10 Amnesty International says that the Supreme Court has
15:48:26 11 been hesitant to grant standing that turned on the decisions of
15:48:31 12 third parties not before the court. Simply because there may
15:48:37 13 be a mask mandate in place doesn't mean that children will be
15:48:40 14 universally masked, and they can't show that.

15:48:59 15 When it comes to the enforcement connection,
15:49:01 16 Your Honor, we spoke about this briefly earlier. And it's not
15:49:07 17 that the defendants are conflating the sovereign immunity
15:49:15 18 standard and the standing standard. It's that those analyses
15:49:18 19 overlap. That's been recognized in several Fifth Circuit
15:49:24 20 courts, not the least of which *Air Evac*, a case cited I think
15:49:29 21 at least once by both parties. When evaluating whether or not
15:49:33 22 a government official may be sued for purposes of standing, we
15:49:38 23 look at cases like *Fitts v. McGhee*, cases like *Ex parte Young*,
15:49:45 24 and the like to evaluate whether or not they have a sufficient
15:49:50 25 and particularized enforcement connection to the statute at

15:49:53 1 issue, which are the challenged provisions.

15:49:56 2 That's not true in this case, and here's how we know
15:49:59 3 that. It's true that the attorney general has filed lawsuits
15:50:06 4 and sent out letters threatening legal action. That's true.
15:50:10 5 Where does that authority come from? It is not unique to the
15:50:19 6 attorney general by virtue of his position or because of some
15:50:22 7 statute granting him power. It is the same kind of lawsuit
15:50:25 8 that citizens, parents, can and are bringing.

15:50:29 9 That has two ramifications. First it shows that
15:50:37 10 General Paxton does not have a specific and particularized
15:50:41 11 connection to the statute at issue. It's not the case that if
15:50:42 12 he is enforcing them, we don't have to worry about how that's
15:50:45 13 happening. Of course that's the case. That goes directly to
15:50:49 14 redressability, because if you enjoin General Paxton from
15:50:52 15 filing lawsuits under an *ultra vires* theory in state court that
15:50:57 16 enjoins no one else who can bring that same kind of lawsuit,
15:51:05 17 what good have we done and why have we done it for --

15:51:06 18 THE COURT: So your argument is, and it comes back to
15:51:09 19 what I long felt, no matter how those plaintiffs are situated,
15:51:14 20 no matter how any plaintiff anywhere in the state is situated
15:51:21 21 there's nobody they can sue, there's no way they can get GA-38
15:51:34 22 tested for its legality.

15:51:36 23 MR. KERCHER: No. That's not my argument.

15:51:39 24 THE COURT: Who do they sue?

15:51:39 25 MR. KERCHER: Assuming they can sue, right, because

15:51:40 1 that question comes in *in medias res*. It seems to assume they
15:51:43 2 are in fact injured, understanding that's where it starts.

15:51:46 3 THE COURT: No. I understand they may not. Presume
15:51:50 4 that they have standing, who do they sue?

15:51:54 5 MR. KERCHER: It depends on what they want. It
15:51:57 6 depends on the relief that they are asking for. If what
15:51:59 7 they're really asking for, Your Honor, is relief under the ADA
15:52:03 8 so that they can go through the process -- the interactive
15:52:09 9 process so they can see about getting an accommodation, then
15:52:11 10 the proper party to sue is the ISD. And if the ISD throws up
15:52:16 11 its hands and says, Hey, the only reason we're not doing this
15:52:19 12 is because of GA-38, then the proper procedural remedy for that
15:52:23 13 is for the attorney general to intervene and to defend the
15:52:26 14 statute. And that's it.

15:52:27 15 THE COURT: Suppose the attorney general chooses not
15:52:29 16 to intervene? What I think the State builds up is an elaborate
15:52:42 17 house to avoid people gaining access to the courts.

15:52:48 18 MR. KERCHER: In fairness, Your Honor, the State is
15:52:50 19 not building anything up. What we talked about in our phone
15:52:53 20 call yesterday, the Court expressed some frustration --

15:52:55 21 THE COURT: Yeah.

15:52:56 22 MR. KERCHER: -- in hearing from my office on
15:52:58 23 important cases like this. And you said it seemed to be the
15:53:03 24 established policy of the attorney general to say that the
15:53:06 25 State could never be sued.

15:53:07 1 THE COURT: Yes.

15:53:08 2 MR. KERCHER: That's not right. It's not an
15:53:11 3 established policy. When the AG appears in court on behalf of
15:53:16 4 the State of Texas or its officers or its agencies, the State
15:53:20 5 of Texas is relying on the law. We don't just get to walk in
15:53:27 6 here and say "You can't sue us." If we say you can't sue us,
15:53:31 7 it's because the law says we can't be sued. It is true,
15:53:36 8 Your Honor, that sometimes that creates some thorny problems
15:53:40 9 for purposes of redressability.

15:53:41 10 And even *Ex parte Young* lamented in, what, 1907 it
15:53:46 11 sure would be handy if the law in this country was simply that
15:53:50 12 somebody could just sue the governor whenever they didn't like
15:53:53 13 the law.

15:53:53 14 THE COURT: No. I don't think it's that complex. I
15:54:03 15 just find it amazing that the position is that the plaintiffs
15:54:04 16 have to choose someone else to sue other than the person that
15:54:08 17 is enforcing the document, GA-38, that is creating the alleged
15:54:15 18 harm.

15:54:24 19 MR. KERCHER: Let's carry that one step further,
15:54:27 20 Your Honor. Could plaintiff -- let's say that one of the
15:54:31 21 participants who has brought a lawsuit against the ISD
15:54:34 22 insisting that the ISD comply with GA-38, are we saying that
15:54:40 23 the plaintiffs could sue those parents for the injury of
15:54:43 24 bringing a lawsuit in state court, because that's where that --
15:54:48 25 that's the outcome of that.

15:54:49 1 THE COURT: No. I disagree with you. You are
15:54:52 2 positing that the plaintiffs engage in a futile act of suing a
15:54:58 3 school district that believes the way they believe -- maybe
15:55:04 4 it's one of these districts that's being sued by the attorney
15:55:07 5 general that's not enforcing -- I mean, that's enforcing what
15:55:11 6 the school district did -- and they have to sue someone who
15:55:15 7 agrees with the way they agree and then hope the attorney
15:55:20 8 general is going to come in to defend the statute, and that's
15:55:25 9 the way they get their day in court.

15:55:27 10 And I just find that -- and it may be the law, but I
15:55:35 11 find it just remarkable that you can't sue the entity that is
15:55:41 12 enforcing the law that you find repugnant. It doesn't mean
15:55:48 13 you're going to win. It just means, who do we sue and how do
15:55:53 14 we get in court?

15:55:54 15 MR. KERCHER: Two points on that, Your Honor. First,
15:55:57 16 what we're suggesting, though, in context is that a federal
15:56:02 17 court tell the attorney general for a sovereign state: You
15:56:08 18 cannot bring *ultra vires* lawsuits in this -- in this case.
15:56:13 19 It's different than just saying, hey, this law is no good and
15:56:17 20 so you cannot enforce the law. What you would have to --
15:56:20 21 because the attorney general is not enforcing because of the
15:56:24 22 law. He's bringing *ultra vires* causes of action.

15:56:29 23 The other thing is, Your Honor, if -- well, let's
15:56:35 24 see. In order to finish my original answer, if what the
15:56:39 25 plaintiffs really want is to -- is to ensure that GA-38 is not

15:56:47 1 being enforced, then they could sue the district attorney,
15:56:51 2 right? And if the district attorney is not enforcing it, then
15:56:56 3 what suit would they have to bring? There's a real problem --

15:57:00 4 THE COURT: But the attorney general is enforcing it.
15:57:04 5 That's not theoretical.

15:57:07 6 MR. KERCHER: No. But that doesn't mean that what
15:57:09 7 will happen if that stops isn't theoretical, at least in part
15:57:13 8 because we know in places where the attorney general has not
15:57:16 9 filed suit, there are parents who have. And so in order for
15:57:19 10 the plaintiffs to get what they want, that turns on the
15:57:21 11 decision making of parties who are not before the court,
15:57:23 12 parties who cannot be before the court.

15:57:25 13 It's also important to note, you know, in *Amnesty*
15:57:28 14 *International* the court noted that it's improper -- it would be
15:57:31 15 improper to find standing just because the plaintiffs might
15:57:37 16 otherwise be left without redress.

15:57:43 17 Not all problems, Your Honor, have a solution in a
15:57:45 18 court of law. And, as the court noted at the beginning of this
15:57:51 19 hearing and the end of the last hearing at the TRO, there are
15:57:54 20 real policy issues in this case. And it may be the case,
15:57:57 21 Your Honor, that the answer to the plaintiffs' problem is not a
15:58:00 22 judicial one, it's not a court order, but it is a political
15:58:04 23 answer. And this Court cannot grant that kind of relief, as
15:58:08 24 you well know.

15:58:09 25 THE COURT: Well, if it were a political answer, it

15:58:12 1 would be just the attack on the policy of whether or not it
15:58:16 2 makes good sense for the governor to have issued GA-38 in the
15:58:24 3 terms it is. The issue here is not there. The issue here is
15:58:34 4 whether or not GA-38 is violative of existent federal law.

15:58:43 5 MR. KERCHER: And for the reasons that we've
15:58:44 6 discussed, Your Honor, GA-38 does not violate federal law. It
15:58:49 7 does not exclude these students from their school.

15:58:53 8 THE COURT: I know. And that's the issue I would
15:58:55 9 like to get to. But I don't get to get to that issue anytime
15:58:59 10 soon because the State's major argument is there's nobody out
15:59:04 11 there that can sue to do that.

15:59:08 12 MR. KERCHER: I'm sorry. I didn't follow that,
15:59:09 13 Your Honor.

15:59:10 14 THE COURT: Well, I can't decide whether you're right
15:59:12 15 or wrong on whether GA-38 violates the ADA or 504 until I
15:59:19 16 determine whether these plaintiffs can bring an action to test
15:59:23 17 that.

15:59:23 18 MR. KERCHER: Well, but in determining whether these
15:59:25 19 plaintiffs can bring an action to test that, we do have to
15:59:28 20 evaluate whether or not GA-38 is keeping these students out of
15:59:32 21 school, because that goes to the traceability argument. That's
15:59:35 22 the traceability portion of standing. They have to prove an
15:59:39 23 injury that is fairly traceable to the challenged provision.

15:59:42 24 THE COURT: Well. They say --

15:59:44 25 MR. KERCHER: And they cannot show.

15:59:45 1 THE COURT: Well, they say they have shown that with
15:59:48 2 these particular plaintiffs.

15:59:49 3 MR. KERCHER: And you may remember the beginning of
15:59:52 4 my remarks I said they haven't.

15:59:54 5 THE COURT: I understand.

15:59:55 6 MR. KERCHER: And the reason that they haven't,
15:59:56 7 Your Honor, is because they are really bringing an increased
15:59:59 8 risk of harm injury. They're saying it's because it's more
16:00:02 9 dangerous. And if you listen closely to the remarks from
16:00:05 10 opposing counsel -- I'm not trying to do a "gotcha"; we've all
16:00:09 11 said a lot of words today -- but it's not an accident that we
16:00:10 12 have talked about the plaintiffs' plight in terms of their fear
16:00:14 13 of what's going on in that building and in terms of the choices
16:00:17 14 that they have made, right? If they are making those
16:00:22 15 choices --

16:00:23 16 THE COURT: Let me tell you, I'm very familiar with
16:00:26 17 the *Glass* case, of course, because it originated in this court.
16:00:30 18 I see a large difference between what somebody may have in
16:00:38 19 their mind which causes them to perhaps be a danger to a
16:00:47 20 teacher in a classrooms, as was presented in *Glass*, and a known
16:00:52 21 pandemic that is killing people randomly throughout the
16:00:55 22 country, whether they're children or whether they're not
16:00:58 23 children. And I think this makes this case much different.

16:01:02 24 You know, we really haven't a pandemic case since
16:01:08 25 *Jacobson*. You know, this is a pandemic case. And I don't find

16:01:12 1 it easy to apply analogies to it, as I've said several times
16:01:16 2 today.

16:01:16 3 MR. KERCHER: And I think one of the best analogies,
16:01:19 4 Your Honor, is an environmental tort case, where there's poison
16:01:23 5 in the ground. And that's what the *Shrimpers & Fishermen of*
16:01:29 6 *RGV* case is about. In that case we know that where there is a
16:01:32 7 known toxin, which is certainly analogous, Your Honor, to a
16:01:40 8 virus out there in the air. But there are particularized
16:01:43 9 standards in order to show standing. That's an increased risk
16:01:46 10 of harm standard. *Amnesty International* says there is no
16:01:52 11 probabilistic standing if it's an increased risk of harm case,
16:01:57 12 which this one appears to be.

16:01:59 13 And you're right, those don't come along very often.
16:02:02 14 But, if they come along, it's not enough for a doctor to say
16:02:05 15 this person is at a higher risk. That has to be quantified.
16:02:09 16 And that's part of the problems the Court noted with the
16:02:12 17 evidence that the plaintiffs have brought in this case, writ
16:02:15 18 large. They have a lot of broad evidence. But for all the
16:02:18 19 experts that they've hired in this case, they haven't had the
16:02:22 20 experts provide the Court with particularized data.

16:02:25 21 Those experts did not look at the ISD data. Those
16:02:29 22 experts did not look at the particular school data. Those
16:02:31 23 experts -- even the treating physicians for the individualized
16:02:33 24 plaintiffs did not tell the Court this person has this much
16:02:36 25 more probability of getting sick because of their disability.

16:02:40 1 And that's the standard under *Shrimpers & Fishermen of RGB*.

16:02:46 2 It is hard, and it is unusual. But the -- there are
16:02:50 3 cases that give us guidance here, and they haven't responded to
16:02:53 4 the *Shrimpers* or to the *Amnesty International* case. And the
16:02:59 5 *Amnesty International* case makes very clear that there are
16:03:02 6 really two kinds of harm where what's going on is you're afraid
16:03:07 7 of what's going to happen. Either you're saying that it will
16:03:12 8 happen for sure, and that's not good enough, or you're saying
16:03:16 9 the measures I'm taking to avoid it are an injury for standing.

16:03:21 10 And *Amnesty International* says the measures I'm
16:03:24 11 taking to avoid a perceived or feared injury is not sufficient
16:03:29 12 for standing, at least in part because of the redressability
16:03:31 13 problem. That comes from the person's choice.

16:03:48 14 And, Your Honor, as we have been talking about the
16:03:50 15 increased risk of harm injury, I think that goes back to a
16:03:52 16 question you asked Ms. Gifford earlier about how many slices of
16:04:01 17 cheese could be removed. Some of that will depend upon the
16:04:05 18 individualized proof in order to show standing, how many pieces
16:04:07 19 of cheese could be removed in order to show a sufficiently
16:04:10 20 increased risk of harm. That's going to be necessarily a
16:04:13 21 case-by-case basis in which the plaintiffs in each case will be
16:04:17 22 required to quantify the increase in risk.

16:04:30 23 Did that address your questions, Your Honor?

16:04:32 24 THE COURT: Yes, you've addressed them.

16:04:43 25 MS. COBERLY: Your Honor, counsel discussed earlier

16:04:47 1 this premise that we haven't shown GA-38 is the thing --

16:04:53 2 THE COURT: Well, what I would like to hear right now
16:04:56 3 is I would like you to specifically address the *Shrimpers* case
16:05:01 4 and *Amnesty International* and the arguments that the defendants
16:05:05 5 make as to why those cases effectively run the table here.

16:05:09 6 MS. COBERLY: Absolutely. So the *Shrimpers* case is a
16:05:12 7 case about generalized injury, and it was, as counsel noted,
16:05:16 8 about a toxic substance. And the court did not require that
16:05:22 9 the plaintiffs quantify the additional risk. The word
16:05:28 10 "quantify" doesn't appear in the opinion.

16:05:30 11 What the court said was, "Assuming petitioners'
16:05:35 12 members did identify specific risks" -- and I'm quoting --
16:05:38 13 "there is no evidence of the extent to which those risks would
16:05:42 14 be increased for those members by the expected emissions."

16:05:47 15 So the issue there was there was a generalized risk
16:05:51 16 to the general population of harm from these emissions, and the
16:05:55 17 question was whether these plaintiffs had alleged a
16:05:58 18 particularized harm, one that was different from what the
16:06:04 19 general population would experience.

16:06:06 20 And the court concluded that the petitioners had not
16:06:09 21 presented any evidence that they in particular suffered a
16:06:12 22 greater risk. And to quote the decision, "Without actual
16:06:16 23 evidence from the petitioners, we will not wade into the morass
16:06:24 24 empirical questions." Later, "Petitioners' claims to standing
16:06:28 25 fail because they rest on mere allegations rather than concrete

16:06:33 1 evidence."

16:06:34 2 We have presented concrete evidence, Your Honor. We
16:06:39 3 have presented extensive expert evidence about the increased
16:06:43 4 risk that these particular students face of getting COVID-19.
16:06:52 5 We've also presented evidence that their treating physicians
16:06:56 6 have discussed with their parents that the risk of COVID-19 to
16:07:01 7 these particular students -- not the general risk to the
16:07:05 8 general population, not the positivity rates in the classroom,
16:07:08 9 but the risk to these students -- is unacceptably high for them
16:07:16 10 to be in close proximity with other children without those
16:07:18 11 children wearing masks. And that's why the *Shrimpers* case
16:07:22 12 doesn't apply. All it does is require evidence. We have
16:07:25 13 presented that evidence.

16:07:28 14 On *Amnesty International* that was, as counsel noted,
16:07:32 15 a FISA case. And the claim was that certain U.S. citizens who
16:07:37 16 couldn't directly be the subject of surveillance were going to
16:07:42 17 end up with their conversations surveilled because they had
16:07:46 18 conversations with other people whom FISA might decide to
16:07:50 19 surveil.

16:07:51 20 There were several layers of speculation involved in
16:07:55 21 that claim. So the idea was "I'm afraid of speaking because
16:08:01 22 it's possible that the person I'm speaking with might be the
16:08:05 23 subject of surveillance by the government." And, of course,
16:08:09 24 there was no evidence presented in that case that it was likely
16:08:16 25 that these particular conversations were -- were going to be

16:08:20 1 surveilled. It was no more likely that their conversations
16:08:23 2 were going to be surveilled than someone else's conversations.

16:08:27 3 Again, we have presented concrete evidence showing
16:08:31 4 that these plaintiffs are at an increased risk of contracting
16:08:38 5 COVID-19 and of suffering much more severe injury.

16:08:44 6 So, once again, the issue in *Amnesty* was there's
16:08:51 7 speculation, not evidence. We have presented that evidence.

16:09:01 8 So to go to the -- to the factual question, the traceability
16:09:04 9 question that counsel started his remarks with, he suggested we
16:09:09 10 haven't shown that the injury suffered by these plaintiffs,
16:09:15 11 their inability to attend school, was caused by GA-38.

16:09:24 12 And the analogy he used was to a case involving
16:09:26 13 ramps. Suppose you have a child in a wheelchair, there are
16:09:30 14 steps, the child can't go in, and the cause for him being
16:09:33 15 excluded from school is the stairs.

16:09:35 16 Well, suppose now that the school put in ramps
16:09:39 17 because ramps would be a reasonable accommodation. Ramps would
16:09:44 18 protect that student, and the ramp would be what allows the
16:09:47 19 child to get into the school. Now suppose the governor issued
16:09:51 20 an executive order saying no ramps. That executive order would
16:09:57 21 be the very thing that would stop that child from coming into
16:10:01 22 school, and that's what we have here.

16:10:03 23 Take again the case of M.P. M.P. attends school in
16:10:09 24 Fort Bend School District. The Fort Bend School District
16:10:13 25 adopted a mask mandate. That mask mandate created a level of

16:10:20 1 risk for M.P. that was acceptable for M.P. to attend school in
16:10:26 2 this current school year and for M.P.'s parents to make the
16:10:30 3 difficult decision to send their child to school knowing that
16:10:33 4 virtual school was not sufficient for her needs.

16:10:38 5 Fort Bend had that mask mandate but stopped enforcing
16:10:44 6 it in August of this year specifically because the attorney
16:10:48 7 general was enforcing GA-38. That's the proof. That's the
16:10:54 8 link that connects the dots directly from GA-38 to the attorney
16:11:00 9 general's enforcement to M.P. not being able to attend school
16:11:05 10 today.

16:11:08 11 If that is not standing, if that doesn't even enable
16:11:11 12 us to get into court to talk about the legality of GA-38, then
16:11:19 13 there would never be standing. There would never be an ability
16:11:21 14 to come to court to challenge it. And that does seem to be, as
16:11:26 15 the Court has noted, what the attorney general's goal is.

16:11:33 16 Their position again and again in this case is that
16:11:37 17 no one can be sued. They've said, well, the parents can
16:11:40 18 enforce. District attorneys maybe can enforce. And the
16:11:46 19 argument doesn't seem to be, and so those parties are necessary
16:11:50 20 parties, so bring them into this case. Their argument is the
16:11:53 21 parents can enforce so you can't sue anyone over this law.

16:11:58 22 That can't be the way the law works in federal court.
16:12:02 23 That can't be what Article III requires. This executive order
16:12:10 24 may not specifically charge the attorney general in its actual
16:12:13 25 language with responsibility, but there's no doubt that the

16:12:17 1 attorney general does have the power to enforce and is actually
16:12:21 2 enforcing.

16:12:24 3 And I'd like to read for a moment from the deposition
16:12:26 4 of Mr. Kinghorn in the Office of the Attorney General.

16:12:35 5 Page 18 of the deposition.

16:12:43 6 "Question: So I was just saying, as part of the
16:12:46 7 office of attorney general's duties, does that include seeking
16:12:50 8 injunctions to compel local officials to comply with state law?

16:12:57 9 "Answer: It can sometimes extend to that, yes."

16:13:03 10 Then again on page 19:

16:13:06 11 "Question: Okay. And so you said sometimes. Is
16:13:09 12 this an example of when the attorney general authority includes
16:13:15 13 seeking an injunction to get a declaration and enjoin what it
16:13:19 14 considers *ultra vires* acts?

16:13:22 15 "Answer: Yes.

16:13:26 16 "Question: And under the Texas Constitution, is it
16:13:30 17 the attorney general's responsibility to represent the State in
16:13:35 18 these actions?

16:13:36 19 "Answer: Well, the Texas Constitution vests the
16:13:40 20 attorney general with broad authority to act on behalf of the
16:13:44 21 State.

16:13:55 22 "Question: And then -- but it's within the attorney
16:13:57 23 general's, you know, general authority to enforce state law in
16:14:00 24 this manner, correct?

16:14:04 25 "Answer: So 'in this manner,' you're referring to

16:14:06 1 what exactly?

16:14:07 2 "Question: By seeking an injunction to prevent and
16:14:10 3 get a declaration that an act by a local official is invalid or
16:14:16 4 unlawful.

16:14:17 5 "Answer: Yes. I would agree to that."

16:14:24 6 MS. COBERLY: The evidence shows, the law shows, and
16:14:26 7 the behavior of the attorney general shows that the attorney
16:14:30 8 general has the power to enforce GA-38. The attorney general's
16:14:34 9 enforcement of GA-38 is what has kept M.P. home from school
16:14:41 10 this year. There has to be a way for these plaintiffs to bring
16:14:47 11 a challenge in federal court.

16:14:52 12 Counsel asked, is this Court really -- a federal
16:14:54 13 court really going to enter an order against the Attorney
16:14:58 14 General of Texas to preclude him from bringing an *ultra vires*
16:15:03 15 action based on this law? And the answer is yes, if that law
16:15:09 16 violates federal law, and we've made the case that it does. So
16:15:12 17 that is exactly what we're asking for the Court to do, and that
16:15:18 18 is exactly what *Ex parte Young* permits this Court to do.

16:15:21 19 Thank you.

16:15:25 20 THE COURT: All right. Mr. Kercher, what are we down
16:15:27 21 to? Sovereign immunity?

16:15:29 22 MR. KERCHER: I think that's right, Your Honor. And
16:15:31 23 I think the sovereign immunity arguments have largely been
16:15:35 24 covered in terms of the enforcement issue. That's mostly the
16:15:39 25 way we've briefed them. I'm not particularly interested in

16:15:41 1 filling that vacuum at this point. I think we're
16:15:44 2 comfortable --

16:15:45 3 THE COURT: We've got at least 45 minutes.

16:15:47 4 MR. KERCHER: Well, if you want me to go, Judge. Be
16:15:50 5 careful what you wish for.

16:15:50 6 THE COURT: No. I'm playing with you here.

16:15:51 7 MR. KERCHER: Judge, I would respond to my learned
16:15:55 8 colleague and would commend opposing counsel. They've
16:15:58 9 obviously done an excellent job today. But I would respond to
16:16:01 10 her closing remarks regarding it cannot be the case that
16:16:06 11 there's no standing.

16:16:08 12 I'll read from *Amnesty International*. This is at
16:16:14 13 *U.S. Reporter* page 420.

16:16:17 14 Quote, the assumption that --

16:16:19 15 THE COURT: There are a lot of volumes in the *U.S.*
16:16:23 16 *Reporter*.

16:16:24 17 MR. KERCHER: Well, but only one in which this case
16:16:25 18 appears.

16:16:25 19 THE COURT: I know, but what volume is that to go
16:16:27 20 with your page citation.

16:16:29 21 MR. KERCHER: It's 568 U.S. 398 at 420.

16:16:36 22 It says: "The assumption that if Respondents have no
16:16:40 23 standing to sue, no one would have standing, is not a reason to
16:16:46 24 find standing."

16:16:47 25 And then there is a string cite, including to *Valley*

16:16:52 1 *Forge Christian College, Schlesinger, Richardson, and Raines.*

16:16:57 2 It's a complicated problem to be sure, not one solved
16:17:01 3 with platitudes rejected by the Supreme Court.

16:17:10 4 THE COURT: Anything further from the plaintiffs?

16:17:15 5 MR. MELSHEIMER: Briefly, Your Honor.

16:17:23 6 THE COURT: Trying to quantify this, Mr. Melsheimer.
16:17:26 7 We've gone from ten minute to two minutes to now briefly. Is
16:17:30 8 briefly less or greater?

16:17:32 9 MR. MELSHEIMER: It's probably a little greater.
16:17:34 10 Your Honor, I should never say that in a district that once was
16:17:38 11 the home of the Honorable Lucius Bunton, who as you know would
16:17:42 12 take a pretty strong view of "I have one more question" or "I
16:17:46 13 have a few more questions."

16:17:47 14 THE COURT: I'll assure you, though, that I do not
16:17:49 15 have a water pistol at the bench. And, if I did, it would have
16:17:53 16 to be a very strong one so I could shoot over the clerks here
16:17:57 17 in front of me to reach the lawyers.

16:17:59 18 MR. MELSHEIMER: I had that brandished against me,
16:18:03 19 Your Honor. It was never actually fired.

16:18:05 20 THE COURT: I was shot by it in front of a jury, I
16:18:08 21 will tell you.

16:18:11 22 MR. MELSHEIMER: That was even before the open carry
16:18:13 23 laws, Your Honor.

16:18:15 24 Your Honor, we just want to end a couple of things,
16:18:18 25 first thanking the Court for its time. I know your time is

16:18:22 1 extremely valuable and limited and you have many demands on it,
16:18:26 2 and I appreciate you giving time to what I think everyone
16:18:30 3 agrees is an important case.

16:18:33 4 I just wanted to end by talking about the relief,
16:18:36 5 because I think it is part of our proof to argue why we need an
16:18:41 6 injunction and what we're asking for. And we're asking for an
16:18:45 7 injunction to enjoin the defendants and their agents from
16:18:48 8 enforcing or giving any effect to the provisions of GA-38 and
16:18:53 9 prohibiting public schools or school districts from requiring
16:18:56 10 masks for their students.

16:18:57 11 That's it. It's not an affirmative injunction. It's
16:19:01 12 an injunction restraining them. And I'll note that it's the
16:19:05 13 same kind of injunction that was issued in multiple cases that
16:19:09 14 come -- that precede you, the Iowa case, the South Carolina
16:19:14 15 case. There was a suggestion made that there were other
16:19:17 16 parties in those cases, and that's certainly true, that there
16:19:20 17 were other parties. But it is also true that in all of those
16:19:24 18 cases, save the DeSantis, so in five of the six cases where the
16:19:29 19 relief was granted, there was an injunction ordering or
16:19:32 20 prohibiting the effect of an anti-masking mandate or something
16:19:38 21 similar to that.

16:19:39 22 We believe that, as the Court must consider the
16:19:42 23 balance of harm, that the equities at issue and the public
16:19:47 24 interest weighs in favor of granting the injunction in this
16:19:51 25 case, after a full trial where both sides have been allowed to

16:19:55 1 present evidence.

16:19:57 2 The plaintiffs here, without a continued injunction,
16:20:00 3 face continued irreparable harm. We've had some debate about
16:20:04 4 the quantification, Your Honor, but there's simply no doubt
16:20:07 5 that the plaintiffs' medical condition place them at an
16:20:10 6 increased risk of either getting COVID or experiencing severe
16:20:14 7 symptoms.

16:20:16 8 They didn't challenge that. They didn't say, well,
16:20:18 9 that's exaggerated or here's some doctor that says otherwise.
16:20:21 10 We didn't put in evidence that said it was four times or ten
16:20:24 11 times or eight times, that's true. We didn't have to do that
16:20:27 12 under the case law. But it's plain that it's uncontradicted
16:20:31 13 that the risk is greater.

16:20:34 14 It's certainly true that Plaintiffs have lost and
16:20:36 15 will continue to lose the opportunity to attend and have
16:20:39 16 meaningful access to public school in person without an
16:20:42 17 injunction, because then without the injunction, Your Honor,
16:20:44 18 they're faced with this -- this choice of going to school where
16:20:48 19 there's risk to them, that's unique to them, and that's
16:20:52 20 depriving them of the benefits of their -- of their access to
16:20:58 21 education. Or they have to stay at home where they are
16:21:01 22 suffering from sub -- from virtual learning that is simply not
16:21:08 23 as effective as in-person learning. And there's been no -- no
16:21:12 24 dispute about that.

16:21:15 25 The courts presume that a violation of a civil rights

16:21:17 1 statute like the ADA is irreparable harm. It's in the public
16:21:22 2 interest to do this, Your Honor. There's no hardship to the
16:21:24 3 defendants. Certainly sometimes the court has to look at the
16:21:29 4 hardship to the other side of a case, especially in a business
16:21:33 5 where you're maybe enjoining in a trade secret case or an
16:21:37 6 employment case where maybe the business is going to be harmed
16:21:39 7 in some way.

16:21:41 8 Complying with federal law is not a hardship to the
16:21:47 9 defendants. They ought to comply with federal law, and so
16:21:49 10 there's really no hardship to them at all. But, in fact, it is
16:21:53 11 certainly in the public interest to have the ADA and the
16:21:58 12 Rehabilitation Act enforced, to have federal law -- the
16:22:02 13 mandates of federal law not interfered with or impeded, as
16:22:06 14 we've argued in our preemption claim.

16:22:12 15 And, Your Honor, again, I'll simply say this: You
16:22:14 16 know, it's become cliché to say that we're all in this
16:22:17 17 together, and that's certainly true. I submit to you, though,
16:22:22 18 that GA-38 makes it impossible for us to be all in this
16:22:26 19 together, because what it requires and prohibits, it prohibits
16:22:31 20 our schools from making the decisions that the ADA and 504 and
16:22:37 21 ARPA require to consider all of the possible options for
16:22:44 22 mitigating the risk of this pandemic.

16:22:46 23 So the people who are not all in this together with
16:22:49 24 us are in fact the plaintiffs in this case, these disabled
16:22:55 25 children, who are forced to deal with the problems that we've

16:22:59 1 identified in the Hobson's choice that we've exposed.

16:23:03 2 So we all are in this together, Your Honor, and you
16:23:05 3 should enjoin the enforcement of GA-38 as we've pled and argued
16:23:11 4 today. Thank you.

16:23:14 5 THE COURT: Mr. Kercher, anything further?

16:23:16 6 MR. KERCHER: It's important to note, Your Honor, the
16:23:18 7 scope of the injunction they're asking for. They're asking the
16:23:23 8 Court to enjoin all enforcement of GA-38 as it relates to mask
16:23:29 9 mandates apparently across the entire state and forever. I
16:23:32 10 don't think that they have proven that they are entitled to
16:23:33 11 that scope of relief.

16:23:35 12 Even assuming they've proven something, even assuming
16:23:38 13 they've made their case, is it true that there are -- is it
16:23:42 14 true that they are entitled to relief in school districts and
16:23:46 15 schools outside of their own? I don't think they've shown
16:23:49 16 that. And, as we've learned, part of this analysis turns on
16:23:54 17 localized data not before the Court.

16:23:56 18 It's also important to consider, Your Honor, how long
16:23:59 19 that relief goes. Is it never the case that the governor under
16:24:06 20 the Texas Disaster Act can issue an order saying that mask
16:24:10 21 mandates are anathema by local governments? Is there no point?
16:24:16 22 Is there no threshold?

16:24:18 23 THE COURT: I don't think that is the logical
16:24:20 24 conclusion from this. If the plaintiffs are correct, the
16:24:30 25 injunction would be tailored to where if the mask -- if the

16:24:36 1 mask provision violated the ADA and Section 504 and the Rescue
16:24:43 2 Act, I mean, it wouldn't be any broader than where the Court
16:24:48 3 were to find it was at odds with federal law. So that's where
16:24:55 4 it would stop in a best-of-all-worlds situation for the
16:24:58 5 plaintiff.

16:25:03 6 MR. KERCHER: That creates pretty considerable
16:25:03 7 interpretation problems down the line.

16:25:05 8 THE COURT: Well, it does. It does. Because that's
16:25:06 9 what always happen, as we've spent the entire day on, when
16:25:10 10 you're comparing state action with federal law. And how far it
16:25:13 11 goes and where it stops. Nothing easy about it.

16:25:18 12 MR. KERCHER: I would encourage the Court to further
16:25:21 13 consider how that could work as a function of time. As we have
16:25:27 14 seen COVID numbers go down, is there no point at which
16:25:30 15 enforcement of GA-38 would not be violative, per se, of the ADA
16:25:36 16 or the Rehab Act?

16:25:37 17 THE COURT: There might not be. It just may be, if
16:25:43 18 the plaintiffs prevail, that that's just the way it is.

16:25:48 19 MR. KERCHER: I'm sorry?

16:25:48 20 THE COURT: That that's just the way it is. Because
16:25:51 21 you read the statutes, particularly when you read the Rescue
16:25:54 22 Act, about relationship to what the CDC is saying and what have
16:25:59 23 you. I don't know where it stops. I'm just saying that. I'm
16:26:04 24 not going to be in the mind set of projecting all the way into
16:26:09 25 the future. I'm going to look at the case that we have now and

16:26:13 1 make my decision on whether they've gotten there or not. And
16:26:16 2 I'm going to -- if it is that they have, then I'm going to look
16:26:22 3 at the federal law as it exists at this moment. Federal law
16:26:25 4 may later change.

16:26:26 5 But as it exists at this moment, if they are correct,
16:26:34 6 then, to go back to what we talked more about this morning,
16:26:38 7 taking masks off the table with regard to school children can't
16:26:44 8 be done. That has to at least be something that local school
16:26:47 9 districts are allowed to consider.

16:26:52 10 MR. KERCHER: And I take your point, Your Honor. I
16:26:54 11 don't want to draw the discussion out unnecessarily. I would
16:26:57 12 only suggest this: That framing any injunction the Court might
16:27:01 13 enter in that way very likely runs afoul of the rule against
16:27:06 14 imposing an injunction that simply instructs the parties to
16:27:09 15 follow the law. "Do not enforce GA-38 if it's not following
16:27:15 16 the law." And, as the Court knows --

16:27:18 17 THE COURT: No. No. Don't get me wrong. That
16:27:19 18 wouldn't be the way it would be worded. I would find that it
16:27:22 19 doesn't follow the law and, therefore, it's enjoined from
16:27:25 20 enforcement.

16:27:29 21 MR. KERCHER: So the Court would find that in all
16:27:30 22 cases GA-38 does not follow the law?

16:27:33 23 THE COURT: As it exists right now with regard to
16:27:35 24 independent school districts, and that's where it would stop.

16:27:38 25 The precise language in GA-38 is what the Court will

16:27:44 1 consider, and the precise language in 504 and the ADA and the
16:27:53 2 Rescue Act once I have determined whether there is a party here
16:28:00 3 who can -- can bring this lawsuit.

16:28:05 4 MR. KERCHER: I take your point, Your Honor. It's
16:28:06 5 difficult to argue about this in the abstract. If and when the
16:28:08 6 Court has language, we may have to take that argument up at
16:28:11 7 some point with someone.

16:28:12 8 THE COURT: That's why God invented the Fifth
16:28:15 9 Circuit. That's why they're there.

16:28:16 10 MR. KERCHER: They are indeed his gift.

16:28:18 11 THE COURT: The "wise people in New Orleans," as we
16:28:21 12 refer to them.

16:28:21 13 MR. MELSHEIMER: Your Honor, can I make one just
16:28:22 14 additional comment about that remark. Of course in addition to
16:28:26 15 the injunction, we've also asked for a declaration -- a
16:28:30 16 declaratory judgment with respect to GA-38 that may well take
16:28:34 17 care of some of the timing issues.

16:28:38 18 THE COURT: Well, if I were so inclined, I'm not sure
16:28:38 19 I could render an injunction without a declaration as to what
16:28:41 20 the infirmities of GA-38 are.

16:28:44 21 MR. MELSHEIMER: Correct, Your Honor.

16:28:46 22 THE COURT: That goes without saying.

16:28:47 23 MR. MELSHEIMER: All right. Thank you for your time.

16:28:49 24 THE COURT: All right. Mr. Melsheimer, do the
16:28:51 25 plaintiffs rest and close?

16:28:52 1 MR. MELSHEIMER: We do.

16:28:53 2 THE COURT: Mr. Kercher?

16:28:55 3 MR. KERCHER: We do.

16:28:56 4 THE COURT: All right. Then the case is under
16:28:58 5 advisement. We are going to work on it with as much dispatch
16:29:02 6 as we can muster under the circumstances. It will be one of my
16:29:07 7 priorities that we will attempt to get out as quickly as
16:29:11 8 possible. So thank you-all.

16:29:14 9 Mr. Kercher?

16:29:15 10 MR. KERCHER: Your Honor, are there are any issues on
16:29:17 11 which the Court needs additional briefing, any post-trial
16:29:21 12 briefing?

16:29:21 13 THE COURT: Oh, Lord no.

16:29:25 14 MR. KERCHER: Because we got loads of stuff we didn't
16:29:28 15 write down.

16:29:28 16 THE COURT: Well, I'm going to tell you, I think the
16:29:32 17 cases that you-all have touched upon, the statements that were
16:29:36 18 made by the amici, and the position of the United States
16:29:40 19 Department of Justice pretty much gives me everything I need in
16:29:44 20 the way of the law.

16:29:46 21 But if before you get a decision out of me anybody
16:29:50 22 just stumbles on something that has a direct implication on
16:29:54 23 this, such as the cases we've talked about out of South
16:29:57 24 Carolina, Iowa, Tennessee, Florida, where something moves
16:30:02 25 beyond the temporary injunction or temporary restraining order

16:30:06 1 stage and we get a merits ruling, or if one of those circuits
16:30:10 2 takes the case up, then don't presume that we will find those
16:30:15 3 cases as quickly as you find them. So I am available to accept
16:30:20 4 anything after the fact that comes out that is directly on
16:30:24 5 point in this case.

16:30:24 6 MR. MELSHEIMER: And, Your Honor, should we just file
16:30:27 7 that as a notion -- a notice of supplemental authority?

16:30:31 8 THE COURT: You can -- I'll tell you, it's however
16:30:34 9 you want to protect your record. I don't care if it's filed.
16:30:38 10 You could e-mail it to Ms. Carmona. You could use regular mail
16:30:42 11 and send it to me. I just want knowledge of it. Now, however
16:30:46 12 you want to structure that is up to you and your particular
16:30:49 13 adversarial positions here and how important you think it is to
16:30:54 14 put that in the record and protect the record. I just want the
16:30:57 15 information.

16:30:57 16 MR. MELSHEIMER: Thank you, Your Honor.

16:30:58 17 THE COURT: I don't care how we do it.

16:30:59 18 MR. KERCHER: Understood.

16:31:00 19 THE COURT: All right.

16:31:01 20 MR. MELSHEIMER: Thank you.

16:31:01 21 THE COURT: I think this case was very well
16:31:04 22 presented. It's a difficult case, as I may have mentioned to
16:31:07 23 you. Or maybe it was in one of my other difficult cases
16:31:10 24 recently. I am ready to have about a six-week run of nothing
16:31:14 25 but employment discrimination cases. I'm not saying those

16:31:17 1 cases aren't important, but the issues are a whole lot easier
16:31:21 2 to get your arms around.

16:31:23 3 MR. MELSHEIMER: How about patent cases, Judge?

16:31:25 4 THE COURT: It's easier to get your arms around a
16:31:27 5 patent cases. The technology may be difficult, but the law's
16:31:31 6 not that hard. So there we go.

16:31:36 7 (Discussion off the record)

16:31:53 8 THE COURT: Thank you-all. You did a great job.

16:31:56 9 Court's in recess.

16:31:57 10 (End of transcript)

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1 UNITED STATES DISTRICT COURT)

2 WESTERN DISTRICT OF TEXAS)

3 I, Arlinda Rodriguez, Official Court Reporter, United
4 States District Court, Western District of Texas, do certify
5 that the foregoing is a correct transcript from the record of
6 proceedings in the above-entitled matter.

7 I certify that the transcript fees and format comply with
8 those prescribed by the Court and Judicial Conference of the
9 United States.

10 WITNESS MY OFFICIAL HAND this the 10th day of
11 October 2021.

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/S/ Arlinda Rodriguez
Arlinda Rodriguez, Texas CSR 7753
Expiration Date: 10/31/2021
Official Court Reporter
United States District Court
Austin Division
501 West 5th Street, Suite 4152
Austin, Texas 78701
(512) 391-8791

EXHIBIT E: FINAL JUDGMENT

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

FILED

November 10, 2021

CLERK, U.S. DISTRICT COURT
WESTERN DISTRICT OF TEXAS

E.T., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; D.D., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; J.R., BY AND §
THROUGH HER PARENTS AND NEXT §
FRIENDS; H.M, BY AND THROUGH §
HER PARENTS AND NEXT FRIENDS; §
E.S., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; §
M.P, BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; S.P., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; AND §
A.M., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS, §
PLAINTIFFS, §

V. §

MIKE MORATH, IN HIS OFFICIAL §
CAPACITY AS THE COMMISSIONER §
OF THE TEXAS EDUCATION §
AGENCY; THE TEXAS EDUCATION §
AGENCY; AND ATTORNEY GENERAL §
KENNETH PAXTON, IN HIS OFFICIAL §
CAPACITY AS ATTORNEY GENERAL §
OF TEXAS, §
DEFENDANTS. §

BY: _____ **SO** _____
DEPUTY

CAUSE NO. 1:21-CV-717-LY

PERMANENT INJUNCTION AND FINAL JUDGMENT

BE IT REMEMBERED that on October 6, 2021, the court called the above styled and numbered cause for bench trial, all parties announced ready, and the trial proceeded and concluded.

On this date, by separate Memorandum Opinion Incorporating Findings of Fact and Conclusions of Law and Order on Motion to Dismiss, the court dismissed without prejudice Plaintiffs' claims against Defendants Mike Morath and the Texas Education Agency for lack of subject-matter

jurisdiction and determined that Governor Greg Abbott's Executive Order GA-38 violates federal law and is preempted by federal law. Therefore,

IT IS ORDERED and the court **HEREBY DECLARES** that Paragraph 4 of Governor Greg Abbott's Executive Order GA-38 violates Title II of the Americans with Disabilities Act of 1990 ("ADA") and Section 504 of the Rehabilitation Act of 1973 ("Section 504"), and is preempted by the ADA, Section 504, and the American Rescue Plan Act of 2021, insofar as Paragraph 4 applies to school districts, as that term is used in Executive Order GA-38, in Texas.

IT IS FURTHER ORDERED that Defendant Kenneth Paxton, Attorney General of Texas as well as his employees, agents, servants, designees, and successors in office are **HEREBY ENJOINED** from imposing any fines, withholding state and federal educational funds, bringing any legal action to enforce or in any way attempting to enforce Paragraph 4 of Executive Order GA-38 insofar as Paragraph 4 applies to school districts, as that term is used in Executive Order GA-38, in Texas.

IT IS FURTHER ORDERED that Plaintiffs shall recover their costs of court from Defendant Attorney General Paxton.

Any claim for attorney's fees incurred in this action will be determined post judgment and pursuant to Rule CV-7(j), of the Local Rules of the United States District Court for the Western District of Texas.

As all disputes among the parties have been resolved, the court renders the following Final Judgment pursuant to Federal Rule of Civil Procedure 58.

IT IS FINALLY ORDERED that the case is hereby **CLOSED**.

SIGNED this 10th day of November, 2021.



LEE YEAKEL
UNITED STATES DISTRICT JUDGE

Case: 21-51083 Document: 00516105340 Page: 275 Date Filed: 11/23/2021

**EXHIBIT F: ORDER DENYING
MOTION FOR STAY PENDING APPEAL**

FILED

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

21 NOV 22 AM 9:44

CLERK, U.S. DISTRICT COURT
WESTERN DISTRICT OF TEXAS

BY DNY

DEPUTY CLERK

E.T., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; D.D., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; J.R., BY AND §
THROUGH HER PARENTS AND NEXT §
FRIENDS; H.M., BY AND THROUGH §
HER PARENTS AND NEXT FRIENDS; §
E.S., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; §
M.P., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS; S.P., §
BY AND THROUGH HER PARENTS §
AND NEXT FRIENDS; AND §
A.M., BY AND THROUGH HER §
PARENTS AND NEXT FRIENDS, §
PLAINTIFFS, §

CAUSE NO. 1:21-CV-717-LY

V. §

MIKE MORATH, IN HIS OFFICIAL §
CAPACITY AS THE COMMISSIONER §
OF THE TEXAS EDUCATION §
AGENCY; THE TEXAS EDUCATION §
AGENCY; AND ATTORNEY GENERAL §
KENNETH PAXTON, IN HIS OFFICIAL §
CAPACITY AS ATTORNEY GENERAL §
OF TEXAS, §
DEFENDANTS. §

ORDER ON MOTION TO STAY PENDING APPEAL

Before the court are Defendant's Motion for Stay Pending Appeal filed November 11, 2021 (Doc. #85) and Plaintiffs' Response to Defendant's Motion to Stay filed November 16, 2021 (Doc. #88). Following a bench trial on October 6, 2021, the court rendered an Memorandum Opinion Incorporating Findings of Fact and Conclusions of Law and Order on Motion to Dismiss (Doc. #82) and Permanent Injunction and Final Judgment (Doc. #83) on November 10, 2021,

dismissing Plaintiffs' claims against Defendants Mike Morath and the Texas Education Agency without prejudice for lack of subject-matter jurisdiction; declaring that Paragraph 4 of Governor Greg Abbott's Executive Order GA-38 violates Title II of the Americans with Disabilities Act of 1990 ("ADA") and Section 504 of the Rehabilitation Act of 1973 ("Section 504"), and is preempted by the ADA, Section 504, and the American Rescue Plan Act of 2021, insofar as Paragraph 4 applies to school districts, as that term is used in Executive Order GA-38, in Texas; and permanently enjoining Defendant Kenneth Paxton his employees, agents, servants, designees, and successors in office from imposing any fines, withholding state and federal educational funds, bringing any legal action to enforce or in any way attempting to enforce Paragraph 4 of Executive Order GA-38 insofar as Paragraph 4 applies to school districts, as that term is used in Executive Order GA-38, in Texas. Defendant Kenneth Paxton appealed to the United States Court of Appeals for the Fifth Circuit on November 11, 2021 (Doc. #84). The order on the motion to dismiss further concludes that Plaintiffs Paxton's enforcement of GA-38 overcomes any claim he may have to sovereign immunity.

Paxton seeks to stay this court's Memorandum Opinion Incorporating Findings of Fact and Conclusions of Law and Order on Motion to Dismiss (Doc. #82) and Permanent Injunction and Final Judgment (Doc. #83) until the appeal is concluded or, alternatively, seeks an order suspending the permanent injunction pending appeal. See [FED. R. APP. P. 8\(a\)\(1\)](#); [FED. R. CIV. P. 62\(d\)](#). A motion to stay a judgment under Rule 8 of the Federal Rules of Appellate Procedure or to suspend an injunction under Rule 62 of the Federal Rules of Civil Procedure ultimately seeks a delay the implementation of its decision until the Fifth Circuit has an opportunity to consider the validity of that ruling, thereby interrupting the ordinary process of judicial review and postponing relief for the prevailing party at trial. See *United States v. State of Texas*, [523 F. Supp. 703, 729](#) (E.D. Tex. 1981).

The United States Supreme Court established a four-factor test for suspending an injunction pending appeal: “(1) whether the [] applicant has made a strong showing that he is likely to succeed on the merits; (2) whether the applicant will be irreparably injured absent a[n injunction]; (3) whether issuance of the [injunction] will substantially injure the other parties interest in the proceeding; and (4) where the public interest lies.” *Nken v. Holder*, 556 U.S. 418, 434 (2009). *See also Planned Parenthood of Greater Tex. Surgical Health Servs. v. Abbott*, 734 F.3d 406, 410 (5th Cir. 2013). An injunction is not a matter of right, even if the applicant will suffer irreparable injury without it. 556 U.S. at 427. Having considered the motion and response, the court concludes that Paxton has failed to make a sufficient showing to warrant a stay pending appeal. Paxton argues that he “has raised a substantial case on the merits regarding the serious legal questions of standing and sovereign immunity” and has demonstrated a likelihood of success on the merits regarding Plaintiffs’ ADA and Section 504 claims. Paxton asserts that given the novel nature of Plaintiffs’ claims, the Fifth Circuit should have an opportunity to consider these issues before an injunction is implemented.

The court concludes that Paxton has not presented a substantial case on the merits that would support a stay of the court’s injunction. As the court has concluded, Paragraph 4 of GA-38 violates and is preempted by federal law. Paxton’s contentions directly contradict federal law, and he fails to mount any challenge to Plaintiffs’ evidence establishing the risks of COVID-19 to students with disabilities of the reasonableness of masking as an accommodation. Even if the Paxton had presented a substantial case on the merits, the balance of the equities heavily favors a denial of the requested stay.

Paxton asserts that immediately implementing the injunction will irreparably harm the State of Texas because Texas has an interest in enforcing its laws and thus enjoining Paxton—a state

official—from enforcing GA-38 imposes irreparable harm because it disturbs the *status quo*. The enforcement of GA-38 does not reflect the *status quo*, and Texas’ interest in seeing its laws enforced does not, standing alone, outweigh the other factors the court must consider in determining whether to suspend an injunction. *Cf. Planned Parenthood*, [734 F.3d at 419](#) (staying injunction where government’s interest was coupled with state’s strong showing of likely success on merits). Because the court has found a violation of federal law, this factor only weighs weakly in Texas’ favor.

On the other hand, the irreparable harm to Plaintiffs in being denied the benefits of in-person learning on an equal basis as their peers without disabilities weighs heavily against a stay. “As the [government entity] is the appealing party, its interest and harm merges with that of the public.” *Id.* (citing *Nken*, [556 U.S. at 435](#)). Texas has an interest in seeing its laws enforced, but because the court concludes that Paragraph 4 of GA-38 violates and is preempted by federal law, that interest can, at best, only weigh weakly in Texas’ favor.

Moreover, Paxton’s claim that the injunction is vague and overbroad is also without merit. The injunction bars Paxton from enforcing only the specific provisions of GA-38 prohibiting school districts from requiring masks, solely preventing Paxton from engaging in conduct that this court has concluded violates federal law.

Throughout this case Paxton has consistently and forcefully argued that he does not enforce GA-38 and Plaintiffs’ asserted injuries will not be addressed by enjoining his actions. If Paxton is correct, in spite of the overwhelming evidence to the contrary that Paxton is enforcing GA-38, then Paxton has not shown that he or Texas is harmed by this court’s injunction because its entry has no effect on either him or GA-38.

IT IS THEREFORE ORDERED that Defendant's Motion for Stay Pending Appeal filed November 11, 2021 (Doc. #85) is **DENIED**.

SIGNED this 22nd day of November, 2021.



LEE YEAKEL
UNITED STATES DISTRICT JUDGE