UNITED STATES DISTRICT COURT DISTRICT OF COLORADO

Civil Action No. 1:20-cv-02130-RBJ

REBECCA SMITH; ELLEN LARSON; JUSTINE LUND; and

JAIME and JARED BEARD, individually and on behalf of all others similarly situated,

Plaintiffs,

v.

THE ALIERA COMPANIES, INC., formerly known as ALIERA HEALTHCARE, INC., a Delaware corporation;

TRINITY HEALTHSHARE, INC., a Delaware corporation; and ONESHARE HEALTH, LLC, formerly known as UNITY HEALTHSHARE, LLC and as KINGDOM HEALTHSHARE MINISTRIES, LLC, a Virginia limited liability corporation.

Defendants.

PLAINTIFFS' NOTICE OF INVOLUNTARY BANKRUPTCY OF THE ALIERA COMPANIES, INC.

Plaintiffs, by and through their undersigned counsel, state that:

On December 3, 2021, the judgment creditors in cases styled *Gerald Jackson*, *et. al* v. *The Aliera Companies*, *Inc.*, No. 2:19-cv-01281-BJR, in the United States District Court for the Western District of Washington, and *Hanna Albina*, *et. al* v. *The Aliera Companies*, *et. al*, Case No.: 5:20-CV-00496-JMH, in the United States District Court for the Eastern District of Kentucky, filed an involuntary petition for relief under 11 U.S.C. § 303 against Defendant The Aliera Companies, Inc., in the United States Bankruptcy Court for the District of Delaware. Attached as *Exhibit A* is a copy of the petition.

This case has been stayed pending the appeals of this Court's Orders dated April 16, 2021 and June 15, 2021 (ECF No. 67 and No. 91). The 10th Circuit has abated the appeal pending the

bankruptcy of Defendant Trinity Healthshare, Inc. Plaintiffs file this to provide notice of the bankruptcy filing as against Defendant Aliera Companies, Inc., which would also stay the proceedings in this Court pursuant to 11 U.S.C. § 362.

The undersigned have notified counsel for Defendant OneShare Health, LLC of their intent to file this notice.

Respectfully Submitted: December 7, 2021.

/s/ Eleanor Hamburger

Eleanor Hamburger Richard E. Spoonemore SIRIANNI YOUTZ SPOONEMORE HAMBURGER PLLC 3101 Western Avenue, Suite 350 Seattle, WA 98121 Tel. (206) 223-0303

Email: ele@sylaw.com Email: rick@sylaw.com

Patrick Bernal, #52956 MICHAEL BEST & FRIEDRICH LLP 8300 Arista Place, Suite 300 Broomfield, CO 80021 Tel. (303) 800-1580 Email: pjbernal@michaelbest.com

Michael David Myers
MYERS & COMPANY PLLC
1530 Eastlake Avenue East
Seattle, WA 98102
Tel. (206) 398-1188
Email: mmyers@myers-company.com

Attorneys for Plaintiffs

CERTIFICATE OF SERVICE

I certify that on December 7, 2021, I electronically filed the foregoing Suggestion of Involuntary Bankruptcy of The Aliera Companies, Inc. with the Clerk of Court using the CM/ECF system, which will send notification of such filing to all ECF-registered counsel of record.

I also certify that I have mailed the document to Aliera at its last known business addresses, via U.S. First Class Mail, as well as e-mailed and mailed to the Assignee for The Aliera Companies, Inc.:

- The Aliera Companies Inc. Aliera Healthcare, Inc. 990 Hammond Dr. NE, Suite 700 Atlanta, GA 30328
- The Aliera Companies Inc. P.O. Box 28220 Atlanta, GA 30358
- Assignee for The Aliera Companies, Inc., et al. c/o Katie Goodman
 Asset Recovery Associates Aliera, LLC
 3155 Roswell Road NE, Suite 120
 Atlanta, GA 30305
 kgoodman@gggpartners.com

/s/ Eleanor Hamburger
Eleanor Hamburger
Attorneys for Plaintiffs

PLAINTIFFS' NOTICE OF INVOLUNTARY BANKRUPTCY OF THE ALIERA COMPANIES, INC.

EXHIBIT A

Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 1 of 4

itify the case:			
for the:			
	<u>l </u>		
			Check if this i
			amended filin
etition Against	a Non-Ind	ividual	12/1
e the <i>Involuntary Petition Against</i> ny additional sheets to this form.	an Individual (Official On the top of any addit	Form 105). Be as complete and accurational pages, write debtor's name and c	te as possible.
	nder Which Petition	ls Filed	
- Chapter 11			
r			
The Aliera Companies Inc	<u>. </u>		
Allera nealthcare, inc.			
Unknown			
81-1019555			
Principal place of business		Mailing address, if different	
-	e 700		
Number Street		Number Street	
		P.O. Box	
Atlanta	CA 20228	1.0.00	
City	State ZIP Code	City State	ZIP Code
		Location of principal assets, if diffe principal place of business	erent from
Fulton			
County		Number Street	
		City State	ZIP Code
	etition Against nown Chapter 17 etition Against ptcy case against a non-individual of the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against In the Involuntary Petition Against ny additional sheets to this form. In the Involuntary Petition Against In the Involuntary Petiti	chapter 7 Chapter 11 The Aliera Companies Inc. Aliera Healthcare, Inc. Aliera Healthcare, Inc. Principal place of business 990 Hammond Drive, Suite 700 Number Street Atlanta GA 30328 City Sales A Non-Ind Chapter 11 Chapter 3 Chapter 7 Atlanta GA 30328 Fulton	etition Against a Non-Individual Petition Against

Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 2 of 4

De	the Aliera Comp	panies Inc.	Case number (if ki	nown) Not Known
	Name			
6.	Debtor's website (URL)	https://www.alieracompanies.com		
7.	Type of debtor	 ✓ Corporation (including Limited Liability Compa ☐ Partnership (excluding LLP) ☐ Other type of debtor. Specify: 		
8.	Type of debtor's business	Check one:		
		☐ Health Care Business (as defined in 11 U.S.C.	§ 101(27A))	
		☐ Single Asset Real Estate (as defined in 11 U.S.		
		☐ Railroad (as defined in 11 U.S.C. § 101(44))		
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53/	١))	
		☐ Commodity Broker (as defined in 11 U.S.C. § 1		
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))	
		✓ None of the types of business listed.		
		☐ Unknown type of business.		
9.	To the best of your	□ No		
	knowledge, are any bankruptcy cases	Yes. Debtor Sharity Ministries, Inc.		Relationship 11 U.S.C. § 101(2)(D)
	pending by or against any partner or affiliate of this debtor?	District Delaware Date fil		0.4.4.004.170
		Debtor		Relationship
		District Date fil	ed	Case number, if known
			MM / DD / YYYY	
	Report About the	Case		
10.	Venue	Check one:		
		Over the last 180 days before the filing of this business, or principal assets in this district long	pankruptcy, the debto per than in any other	or had a domicile, principal place of district.
		☐ A bankruptcy case concerning debtor's affiliate	s, general partner, o	r partnership is pending in this district.
11	. Allegations	Each petitioner is eligible to file this petition under	11 U.S.C. § 303(b).	
		The debtor may be the subject of an involuntary ca	ise under 11 U.S.C.	§ 303(a).
		At least one box must be checked:		
		The debtor is generally not paying its debts as fide dispute as to liability or amount.	they become due, ur	nless they are the subject of a bona
		✓ Within 120 days before the filing of this petition agent appointed or authorized to take charge of debtor for the purpose of enforcing a lien again	f less than substantia	ally all of the property of the
12	. Has there been a	☑ No		
	transfer of any claim against the debtor by or to any petitioner?	☐ Yes. Attach all documents that evidence the tra Rule 1003(a).	nsfer and any staten	nents required under Bankruptcy
	to any pennonen:	Tale 1003(a).		

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Debtor The Aliera Cor	npanies Inc.	Case number (if known) Not Known	
13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	See Schedule A, which is		_ \$
	incorporated into this petition by		_ \$
	reference		- \$
		Total of petitioners' claims	\$

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petition	ners' Representative		Attorneys		
Name and mailing ad	dress of petitioner				
See the declaration	ons that are attached	d this petition as	•	Huston, Jr.	
Name		<u> </u>	Printed name		
its Exhibit A, which	ch is incorporated into	o this petition by	Stevens 8	Lee, P.C.	
Number Street				•	
reference				Market Street, Suite 1800	
City	State	ZIP Code	Number Stre	eet	
				n, Delaware 19801	<u> </u>
Name and mailing ad	dress of petitioner's rep	resentative, if any	City	State	ZIP Code
g				(202) 425 2240	
			Contact phone	(302) 425-3310 Email josep	oh.huston@stevenslee.co
Name					
			Bar number	4035	
Number Street					
			State	Delaware	
City	State	ZIP Code			
I declare under penalty	of perjury that the forego	ing is true and correct.			
Executed on			X /s/ Joseph	h H. Huston, Jr.	
MM / DD	/ YYYY		73/ 0036pi	<u>'</u>	
•			Signature of at	torney	
	representative, including repre	esentative's title	Date signed	12/03/2021	
Organical or petitioner or i	opiosomative, moluting tepte	20011100 AC 2 TITLE		MM / DD / YYYY	

Case 21-11548-JTD Doc 1 Filed 12/03/21 Page 4 of 4

or The Aliera Companies Inc.	Case number (if know	vn) Not Known	
Name and mailing address of petitioner			
	Printed name		
Name	Printed name		
Number Street	Firm name, if any		
Sity State ZIP Code	Number Street		
lame and mailing address of petitioner's representative, if any	City	State	ZIP Code
	Contact phone	Email	
lame	Bar number		
lumber Street	State		
City State ZIP Code			
declare under penalty of perjury that the foregoing is true and correct.			
declare unities perially of perjury that the foregoing is title and correct.	×		
MM / DD / YYYY	Signature of attorney		
	erga.are or allomo,		
	Date signed		
Signature of petitioner or representative, including representative's title	MM / DD / Y	YYY	
Name and mailing address of petitioner		YYY ⁻	
Name and mailing address of petitioner	MM / DD / Y	YYY ⁻	
Name and mailing address of petitioner	MM / DD / Y	YYY -	
Name and mailing address of petitioner Name Number Street	MM / DD / Y	YYY -	
Name and mailing address of petitioner Number Street Dity State ZIP Code	Printed name Firm name, if any	YYY State	ZIP Code
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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
m ie.) Chapter 11
THE ALIERA COMPANIES INC.,) Case No.
Debtor. ¹)
)

SCHEDULE A TO THE INVOLUNTARY PETITION AGAINST THE ALIERA COMPANIES INC.

This schedule sets forth the names of the petitioners commencing this involuntary case against The Aliera Companies Inc. and the nature and amount of those petitioners' claims against The Aliera Companies Inc.:

Reference Number	Name of the Petitioner or Petitioners	Nature of the Petitioner's or Petitioners' Claim	Amount of the Petitioner's or Petitioners' Claim above the Value of any Lien
1	Austin Willard	Judgment ²	\$16,255.54
2	Hanna Albina and Austin Willard, on behalf of all persons who, while a Kentucky resident, purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a	Judgment ³	\$4,679,868.46

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

A copy of this judgment is attached to this schedule as its Exhibit 1.

A copy of this judgment is attached to this schedule as its Exhibit 1.

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 2 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

	"health care sharing ministry"		
3	Gerald and Roslyn Jackson	Judgment ⁴	\$12,582.00
4	Dean Mellom	Judgment ⁵	\$3,692.00
5	Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021	Judgment ⁶	\$21,352,827.08
Sum:			\$26,065,225.08

⁴ A copy of this judgment is attached to this schedule as its Exhibit 2.

A copy of this judgment is attached to this schedule as its Exhibit 2.

⁶ A copy of this judgment is attached to this schedule as its Exhibit 2.

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Exhibit 1

Case: 5:20-Case 42361111548-JTd2 #:D'0c 1-iled:Filed:1/2/03/21ageP1age 4 oP1age ID#: 2180

IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF KENTUCKY LEXINGTON DIVISION

HANNA ALBINA and AUSTIN WILLARD, individually and on behalf of others similarly situated,

Plaintiffs,

VS.

THE ALIERA COMPANIES, INC., TRINITY HEALTHSHARE, INC., and ONESHARE HEALTH, LLC d/b/a UNITY HEALTHSHARE, LLC,

Defendants.

Case No.: 5:20-CV-00496-JMH

ELECTRONICALLY FILED

DEFAULT JUDGMENT AGAINST THE ALIERA COMPANIES, INC.

** ** ** ** ** ** ** ** **

It appearing that Defendant the Aliera Companies, Inc., is in default by the failure to appear before the Court by counsel (DE 69), the Clerk having previously noted Aliera's default on the docket by order of the Court (D.E. 70), and seven or more days having elapsed since entry of the default and notice of Plaintiffs' motion for default judgment, without any appearance of Aliera by counsel, the Court having previously certified this matter as a class action pursuant to Fed. R. Civ. P. 23(2) and 23(b)(3) (D.E. 68), the Court having reviewed the motion, memoranda, and evidence submitted by Plaintiffs, the Court now finds as follows.

FINDINGS OF FACT AND CONCLUSIONS OF LAW

1. The Aliera Companies, Inc. ("Aliera") entered into contracts with Plaintiffs and various Kentucky residents defined in the class herein to pay medical expenses on the determination of certain contingencies. Pursuant to KRS 304.1-030, those contracts constituted

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"insurance" and are therefore subject to the Kentucky insurance code. There is an exception to application of the Kentucky insurance code afforded to certain religious organizations by KRS 304.1-120(7), but that exception does not apply to the plans sold by Aliera because, *inter alia*, Aliera is not a nonprofit religious association, Aliera did not limit the sales of its plans to participants who were members of the same denomination or religion, Aliera did not match specific participants who have financial, physical, or medical needs with participants who choose to assist with those needs, the contractual amounts paid to Aliera were not voluntary, and Aliera and Trinity, through its member guide, did assume specific risks or make specific promises to pay certain medical expenses that were not discretionary with Aliera and/or Trinity.

- 2. Aliera held itself out as providing health care sharing ministry ("HCSM") products of Trinity HealthShare, Inc. ("Trinity") (no known as Sharity Ministries, Inc.), but Trinity did not qualify as an HCSM under United States law, 26 U.S.C. § 5000A(d)(2), because, *inter alia*, Trinity or its predecessors have not been in continuous existence since December 31, 1999, and Trinity did not conduct an annual audit performed by an independent certified public accounting firm at all times during its existence. According to the declaration of Neil Luria, no outside audit was performed for the year 2018 or any year thereafter.
- 3. Aliera misled the class members into entering contracts for a product that was not what it purported to be and did not comply with applicable federal or state law. Because the products Aliera sold to the class members met the definition of insurance under Kentucky law, it was required to comply with the Kentucky insurance code and it failed to do so, to the damage of the class members.
- 4. Each Plaintiff or class member at his or her option is entitled to rescind his or her contract with Aliera or reform his or her contract with Aliera so as to comply with applicable

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insurance law, including Kentucky law and the law of the United States, which among other things, prohibits the exclusion of pre-existing conditions, prohibits waiting periods for coverage, and prohibits insurers from selectively paying claims to different insured in a different manner. Those Plaintiffs or class members who choose to rescind their contracts with Aliera are entitled to judgment in the amount of all payments made to Aliera for purchase of products sold by Trinity Healthshare, Inc. ("rescission damages"). Those Plaintiffs or class members who choose to reform their contracts with Aliera are entitled to judgment in the amount of all claims submitted to Aliera for payment by Trinity Healthshare, Inc., but not previously paid ("reformation damages").

- 5. The uncontroverted declaration of Neil Luria (D.E. 64-5), the Chief Restructuring Officer of Sharity Ministries Inc. (the company formerly known as Trinity Healthshare, Inc.), is sufficient evidence of both the amount of contract payments made to Aliera for Trinity plans, and the amount of claims submitted to Aliera but unpaid for Trinity plans. Plaintiff Austin Willard made total contractual payments to Aliera and Trinity of \$16,038.75. Mr. Willard submitted total medical bills to Aliera and Trinity that have not been paid of \$16,255.24. On a classwide basis, the contract payments to Aliera and Trinity by all class members total \$2,189,003, and the medical bills submitted to Aliera and Trinity by all class members that have not been paid total \$3,112,951.
- 6. Mr. Willard has elected to reform his contract and therefore is entitled to receive judgment of his reformation damages, in an amount of the total medical bills submitted by him to Aliera but unpaid.
- 7. The class members have not yet had the opportunity to elect the measure of damages each will receive. Presumably, each will make the rational decision to elect to receive

Case: 5:20-Case 42161111548-JT00 #:D'0c 1-iled:Filed:1/2/03/21agePage 4 oPage ID#: 2183

the higher of the rescission damages or reformation damages available to him or her on an individual basis. Neil Luria has provided a Second Declaration, dated November 11, 2021, and filed in the record herein on November 12, 2021. Mr. Luria's Second Declaration provides sufficient evidence of the total amount of damages sustained by the class members, based on each class member's presumed election to take the higher amount of damages available to him or her. The aggregate amount of those damages, based on the presumed individual elections, is \$4,696,124. The Court finds that this amount represents the total damages of the class known at this time.

JUDGMENT

IT IS NOW THEREFORE ORDERED AND ADJUDGED AS FOLLOWS:

The Court grants default judgment in favor of Austin Willard, against The Aliera Companies, for reformation of his contract with The Aliera Companies in order to comply with applicable insurance laws, in the amount of \$16,255.54.

The Court grants default judgment in favor of the class of all persons who, while a Kentucky resident, purchased or were covered by a plan from Aliera and Trinity Healthshare, Inc., that purported to be a "health care sharing ministry." The amount of the judgment is the aggregate rescission damages or reformation damages of the class, presuming each individual class member elects the higher measure of available damages, \$4,696,124, less the judgment in favor of Austin Willard, individually, for a total judgment in favor of the absent class members of \$4,679,868.46.

This 17th day of November, 2021.



Signed By:

Joseph M. Hood

Senior U.S. District Judge

Case 1:20-cv-02130-RBJ Document 107-1 Filed 12/07/21 USDC Colorado Page 13 of 37

Case 21-11548-JTD Doc 1-1 Filed 12/03/21 Page 8 of 12

Debtor: The Aliera Companies Inc.

Case Number: Not Available

Exhibit 2

Cas Case 21-101548-HJR Doculment Hited 12/06/21/12/20pe 9 as fel. 2 of 4 The Honorable Barbara J. Rothstein 1 2 3 4 5 6 7 UNITED STATES DISTRICT COURT 8 WESTERN DISTRICT OF WASHINGTON AT SEATTLE 9 10 GERALD JACKSON, ROSLYN JACKSON, DEAN MELLOM, JON PERRIN AND JULIE NO. 2:19-cv-01281-BJR 1 1 PERRIN, individually and on behalf of all others similarly situated, 12 ORDER GRANTING PLAINTIFFS' 13 Plaintiffs, MOTION TO STRIKE ALIERA'S ANSWER AND ENTER DEFAULT 14 **JUDGMENT OR IN THE** v. ALTERNATIVE TO GRANT 15 PLAINTIFFS' MOTION FOR THE ALIERA COMPANIES, INC., a 16 **SUMMARY JUDGMENT** Delaware corporation; ALIERA HEALTHCARE, INC., a Delaware 17 corporation; TRINITY HEALTHSHARE, 18 INC., a Delaware corporation, 19 Defendants. 20 THIS MATTER came before the Court on Plaintiffs' Motion for Class 21 Certification. The Court has considered the Plaintiffs' Motion, the Declarations of 22 Eleanor Hamburger, Jon Perrin, Dean Mellom, Roslyn Jackson, Neil F. Luria (both 23 original and supplemental), and all attached Exhibits in Support of Plaintiffs' Motion 24 attached to those declarations, the Declaration of Mailing (Dkt. No. 160) evidencing 25 service of this Court's October 26, 2021 Order (Dkt. No. 159) and Notice of Additional 26 Authorities. No response was received from Defendant Aliera. SIRIANNI YOUTZ ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE SPOONEMORE HAMBURGER PLLC ALIERA'S ANSWER AND ENTER DEFAULT JUDGMENT 3101 WESTERN AVENUE, SUITE 350 ETC. - 1

[Case No. 2:19-cv-01281-BJR]

SEATTLE, WASHINGTON 98121

Tel. (206) 223-0303 Fax (206) 223-0246

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The Court has also considered the other pleadings and records on file.

Based upon the foregoing, and having found that Aliera is unrepresented, despite service of the Motion and all documents in support of the motion (original and supplemental) at Aliera's last known place of business, and on the recorded Assignee for Aliera, and despite the allowance of sufficient time for Aliera to retain counsel (Dkt. 150) and respond, the Court hereby:

- 1. GRANTS Plaintiffs' Motion to Strike Aliera's Answer. The Clerk is hereby ORDERED to strike Aliera's Answer from the record.
- 2. GRANTS Plaintiffs' Motion for Entry of Default.

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- 3. GRANTS Plaintiffs' Motion for Default Judgment against Aliera. Pursuant to Fed. R. Civ. P. 55(b)(2), the Court enters a default judgment against Defendant Aliera in favor of Roslyn and Gerald Jackson, Dean Mellom, Jon and Julie Perrin, and the Plaintiff Class. Based upon the records and pleadings herein, and as described in the Court's oral ruling (incorporated herein by reference), the Court concludes that Defendant Aliera designed, marketed, and sold the Named Plaintiffs and the Plaintiff Class unauthorized and illegal health insurance. The Court further concludes that Aliera's acts and omissions were also violations of the Washington Consumer Protection Act. The damages suffered as a result of these illegal and fraudulent practices is as follows:
 - (a) Roslyn and Gerald Jackson suffered damages in the amount of \$12,082.00 in reformation damages;
 - (b) Dean Mellom suffered damages in the amount of \$3,442.00 in rescission damages;
 - (c) Jon and Julie Perrin suffered damages in the amount of \$7,107.92 in rescission damages;

ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE ALIERA'S ANSWER AND ENTER DEFAULT JUDGMENT ETC. – 2
[Case No. 2:19-cv-01281-BJR]

- (d) the Plaintiff Class suffered damages totaling \$20,646,077.08 (excluding the damages assessed to the named plaintiffs), reflecting the greater of either (i) recission damages or (ii) reformation damages for each member of the Class;
- (e) the Plaintiffs and Plaintiff Class are also entitled to an additional \$250 per class member in damages stemming from Aliera's violation of the Consumer Protection Act;
- (f) Accordingly, the total damages, including CPA damages, for Roslyn and Gerald Jackson is \$12,582.00; for Dean Mellom is \$3,692.00; and for Jon and Julie Perrin, is \$7,607.92. The Plaintiff Class, excluding the claims of the named plaintiffs, is awarded \$21,352,827.08 (\$20,646,077.08 in recission/reformation damages and \$706,750 in CPA damages). Judgment shall and hereby is entered in these amounts.
- 4. Orders that Plaintiffs' counsel may petition for attorney fees and litigation costs pursuant to RCW 19.86.090 and *Olympic Steamship Co. v. Centennial Ins. Co.,* 117 Wn.2d 37, 811 P.2d 673 (1991).

DATED: November 11, 2021.

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Barbara Jacobs Rothstein U.S. District Court Judge

[Case No. 2:19-cv-01281-BJR]

Case 2st 921 v1 11 5481 JBDR Dooc 11 rile n File 6 12/03/211/12/2 ge 12/2 of 4 Presented by: SIRIANNI YOUTZ 2 SPOONEMORE HAMBURGER PLLC 3 s/ Eleanor Hamburger 4 Richard E. Spoonemore (WSBA #21833) Eleanor Hamburger (WSBA #26478) 5 Email: rspoonemore@sylaw.com 6 ehamburger@sylaw.com 7 MYERS & COMPANY, PLLC 8 s/ Michael David Myers 9 Michael David Myers (WSBA #22486) Samantha Lin (WSBA #50782) 10 1530 Eastlake Avenue East 11 Seattle, WA 98102 Tel. (206) 398-1188; Fax (206) 400-1115 12 Email: mmyers@myers-company.com 13 slin@myers-company.com 14 MEHRI & SKALET, PLLC 15 s/ Jay Angoff 16 Jay Angoff, Pro Hac Vice Cyrus Mehri, Pro Hac Vice 17 1250 Connecticut Avenue, NW, Suite 300 Washington, DC 20036 18 Tel. (202) 822-5100 19 Email: <u>jangoff@findjustice.com</u> cmehri@findjustice.com 20 21 Attorneys for Plaintiffs 22 23 24 25 26 SIRIANNI YOUTZ ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE

ORDER GRANTING PLAINTIFFS' MOTION TO STRIKE ALIERA'S ANSWER AND ENTER DEFAULT JUDGMENT ETC. – 4
[Case No. 2:19-cv-01281-BJR]

SIRIANNI YOUTZ
SPOONEMORE HAMBURGER PLLC
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SEATTLE, WASHINGTON 98121
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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Exhibit A

Declarations

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-1

Declaration of Austin Willard

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
THE ALIERA COMPANIES INC.,	Chapter 11 Case No.
Debtor.) Case No.

DECLARATION OF AUSTIN WILLARD

- I, Austin Willard, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
- 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name: Austin Willard

Petitioner's Mailing c/o Sirianni Youtz Spoonemore Hamburger PLLC

Address: 3101 Western Avenue, Suite 350

Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq. Case 1:20-cv-02130-RBJ Document 107-1 Filed 12/07/21 USDC Colorado Page 21 of 37

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Austin Willard

1st Austin Willard

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-2

Joint Declaration of Hanna Albina and Austin Willard

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
THE ALIERA COMPANIES INC.,) Chapter 11
THE ALIEKA COMPANIES INC.,) Case No.
Debtor.)
)

JOINT DECLARATION OF HANNA ALBINA AND AUSTIN WILLARD

We, Hanna Albina and Austin Willard, in our capacities as the representatives of the class comprising all persons who, while a Kentucky resident, purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a "health care sharing ministry" (the "Class"), state that:

- We, on the Class's behalf, and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code,
 U.S.C. §§ 101 1532.
- 2. Neither of us is a corporation or a foreign representative appointed in a foreign proceeding.
- 3. We have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
- 4. The following is the information that is required by Part 4 of Official Form 205:



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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names: Hanna Albina and Austin Willard, on behalf of all

persons who, while a Kentucky resident,

purchased or were covered by a plan from The Aliera Companies Inc. and Sharity Ministries, Inc., which purported to be a "health care sharing

ministry"

Petitioner's Mailing

Address:

c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350

Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Hanna Allina

Representative of the Class

1st Austin Willard

Austin Willard

Representative of the Class

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-3

Declaration of Gerald Jackson

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
THE ALIERA COMPANIES INC.,) Chapter 11) Case No.
Debtor. ¹) Case 1(0.

DECLARATION OF GERALD JACKSON

- I, Gerald Jackson, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101-1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
 - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name:

Gerald Jackson

Petitioner's Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC 3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Gerald Jackson

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-4

Declaration of Roslyn Jackson

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

THE ALIERA COMPANIES INC	Chapter 11 Case No.
Debtor. ¹)	0430 110.

DECLARATION OF ROSLYN JACKSON

- I, Roslyn Jackson, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
 - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name:

Roslyn Jackson

Petitioner's Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC 3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Roslyn Jackson

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-5

Declaration of Dean Mellom

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Debtor: The Aliera Companies Inc. Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
In re:)
THE ALIERA COMPANIES INC.,) Chapter 11
) Case No.
Debtor. ¹)
)

DECLARATION OF DEAN MELLOM

- I, Dean Mellom, in my individual capacity, state that:
- 1. I and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 – 1532.
- 2. I am neither a corporation nor a foreign representative appointed in a foreign proceeding.
- 3. I have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
 - 4. The following is the information that is required by Part 4 of Official Form 205:

Petitioner's Name: Dean Mellom

c/o Sirianni Youtz Spoonemore Hamburger PLLC Petitioner's Mailing Address:

> 3101 Western Avenue, Suite 350 Seattle, Washington 98121

Attn: Eleanor Hamburger, Esq.

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

DEAN MELLON

Dean Mellom

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Sub-Exhibit A-6

Joint Declaration of Gerald Jackson, Roslyn Jackson, and Dean Mellom

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
THE ALIERA COMPANIES INC.,) Case No.
Debtor. ¹)

JOINT DECLARATION OF GERALD JACKSON, ROSLYN JACKSON, AND DEAN MELLOM

We, Gerald Jackson, Roslyn Jackson, and Dean Mellom, in our capacities as representatives of the class comprising all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021 (the "Class"), state that:

- 1. We, on the Class's behalf, and the other petitioners request that an order for relief be entered against The Aliera Companies Inc. under Chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101 1532.
- 2. None of us is a corporation or a foreign representative appointed in a foreign proceeding.
- 3. We have examined the information in the involuntary petition against The Aliera Companies Inc. and have a reasonable belief that the information is true and correct.
 - 4. The following is the information that is required by Part 4 of Official Form 205:

The last four digits of the Debtor's federal taxpayer identification number are 9555. The address of the Debtor's principal office is 990 Hammond Drive, Suite 700, Atlanta, Georgia 30328.

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names:

Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021

Petitioners' Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

Representative of the Class

Roslyn Jackson

Representative of the Class

/s/

Dean Mellom

Representative of the Class

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Debtor: The Aliera Companies Inc.

Case Number: Not Available

Petitioners' Names:

Gerald Jackson, Roslyn Jackson, and Dean Mellom, on behalf of all Washington residents who acquired plans from or through The Aliera Companies Inc., Aliera Healthcare, Inc., and Sharity Ministries, Inc. or any of those entities' subsidiaries that purported to be "health care sharing ministry" plans at any time from June 27, 2018 to July 8, 2021

Petitioners' Mailing Address: c/o Sirianni Youtz Spoonemore Hamburger PLLC

3101 Western Avenue, Suite 350 Seattle, Washington 98121 Attn: Eleanor Hamburger, Esq.

We declare under penalty of perjury that the foregoing is true and correct.

Executed on December 3, 2021

<u>/s/</u>

Gerald Jackson

Representative of the Class

18/

Roslyn Jackson

Representative of the Class

Dean Mellom

Representative of the Class